

Global eVTOL Electric Propulsion Powertrain Market Growth 2026-2032

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Abstracts

The global eVTOL Electric Propulsion Powertrain market size is predicted to grow from US\$ 602 million in 2025 to US\$ 992 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

An eVTOL Electric Propulsion Powertrain is the subsystem in electric vertical takeoff and landing aircraft that generates thrust by converting electrical energy into mechanical power to drive propellers or rotors. It typically includes key components such as electric propulsion motors, motor controllers or inverters, propellers or ducted fans, and associated power electronics and control units that regulate motor speed and thrust output. Working together with the aircraft's energy storage and power distribution systems, the electric propulsion system enables vertical takeoff, hovering, transition, and forward flight while delivering high efficiency, low noise, and reduced emissions compared with conventional combustion-based propulsion. eVTOL Electric Propulsion Powertrains typically range in price from about \$1,000 for small prototype propulsion units to over \$100,000 for high-power aviation-grade systems, with the total propulsion system cost per aircraft often reaching hundreds of thousands of dollars depending on power level and configuration.

The upstream supply chain of the eVTOL Electric Propulsion Powertrain mainly includes suppliers of key components and technologies such as high-performance batteries or fuel cells, electric motors, power electronics devices including inverters and power semiconductors, electronic control units, sensors, and structural materials, as well as semiconductor manufacturing and advanced materials providers that support these components. The midstream consists of companies that design and integrate the flight power system, combining energy sources, power management and distribution units, motor controllers, and propulsion motors into a complete electrical propulsion

architecture. Downstream applications are primarily within the eVTOL aircraft industry, where these systems are integrated by aircraft manufacturers for use in urban air mobility, regional air transportation, cargo logistics, emergency medical services, and other advanced air mobility operations requiring electric vertical takeoff and landing capability.

United States market for eVTOL Electric Propulsion Powertrain is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for eVTOL Electric Propulsion Powertrain is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for eVTOL Electric Propulsion Powertrain is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key eVTOL Electric Propulsion Powertrain players cover Safran, Honeywell Aerospace, Collins Aerospace, Nidec Aerospace, Silver Atena, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'eVTOL Electric Propulsion Powertrain Industry Forecast' looks at past sales and reviews total world eVTOL Electric Propulsion Powertrain sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Electric Propulsion Powertrain sales for 2026 through 2032. With eVTOL Electric Propulsion Powertrain sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world eVTOL Electric Propulsion Powertrain industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Electric Propulsion Powertrain landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Electric Propulsion Powertrain portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global eVTOL Electric Propulsion Powertrain market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Electric Propulsion Powertrain and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eVTOL Electric Propulsion Powertrain.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL Electric Propulsion Powertrain market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

All-electric

Hybrid-electric

Hydrogen-electric

Segmentation by Application Power:

Low-Power Systems

Medium-Power Systems

High-Power Systems

Segmentation by Propulsion Architecture:

Separate Lift

Lift-and-cruise

Vectored-thrust / Tilt

Distributed Propulsion

Segmentation by Application:

Civil

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Safran

Honeywell Aerospace

Collins Aerospace

Nidec Aerospace

Silver Atena

Equipmake

ZeroAvia

MagniX

H3X Technologies

H55

Whisper Aero

Evolito

MGM COMPRO

EMRAX

MAGicALL

Geiger Engineering

Greenjets

Hobbywing

Wolong Electric Group

Sanrui Intelligence

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL Electric Propulsion Powertrain market?

What factors are driving eVTOL Electric Propulsion Powertrain market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Electric Propulsion Powertrain market opportunities vary by end market size?

How does eVTOL Electric Propulsion Powertrain break out by Type, by

Application?

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