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Global eVTOL Charger Market Growth 2026-2032

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Abstracts

The global eVTOL Charger market size is predicted to grow from US$ 41.28 million in 2025 to US$ 317 million in 2032; it is expected to grow at a CAGR of 36.6% from 2026 to 2032.

In 2025, the global production volume of eVTOL Chargers reached approximately 620 units, with an average selling price of USD 68,000 per unit, production capacity of approximately 1,050 units, and a gross margin of 31%.

eVTOL Charger is a ground-based charging device specifically designed to supply electrical energy to the propulsion batteries of Electric Vertical Take-off and Landing (eVTOL) aircraft. It typically consists of power conversion modules, charging interfaces, control systems, communication modules, and safety protection systems, and can provide high-power DC charging to meet the high-voltage, large-capacity, and rapid-turnaround requirements of eVTOL batteries. Compared with conventional electric vehicle charging equipment, eVTOL Chargers place greater emphasis on high-power output, fast charging, aviation-grade safety, and communication and coordination with aircraft battery management systems. They are mainly deployed at urban air mobility vertiports, airports, eVTOL operator bases, and maintenance and service centers.

The eVTOL Charger market is still at an early stage of commercialization, with demand primarily driven by eVTOL aircraft development, type certification, commercial deployment, and the construction of vertiport infrastructure. As eVTOL operations gradually transition from testing and validation toward commercial applications such as passenger transportation, airport shuttle services, and urban air mobility, charging systems are evolving toward higher power, shorter charging times, and standardized interfaces. Meanwhile, differences among eVTOL aircraft in battery voltage, capacity, thermal management, and charging interfaces mean that the current market remains highly customized. As eVTOL fleets expand and vertiport infrastructure networks are

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gradually developed, demand for high-power fast-charging infrastructure at airports, vertiports, and operator bases is expected to increase.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “eVTOL Charger Industry Forecast” looks at past sales and reviews total world eVTOL Charger sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Charger sales for 2026 through 2032. With eVTOL Charger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world eVTOL Charger industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Charger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Charger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global eVTOL Charger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Charger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global eVTOL Charger.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL Charger market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fixed Charging Station

Mobile Charger

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Segmentation by Charging Method:

Wired eVTOL Charger

Wireless eVTOL Charger

Segmentation by Charging Power:

Low Power (<200 kW)

Medium Power (200–500 kW)

High Power (>500 kW)

Segmentation by Application:

eVTOL Manufacturers

Airport Service Providers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Beta Technologies

Joby Aviation

Kansai Electric Power Company

Star Charge

Electro.Aero Pty Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL Charger market?

What factors are driving eVTOL Charger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Charger market opportunities vary by end market size?

How does eVTOL Charger break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global eVTOL Charger Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for eVTOL Charger by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for eVTOL Charger by Country/Region, 2021, 2025 & 2032
2.2 eVTOL Charger Segment by Type
  2.2.1 Fixed Charging Station
  2.2.2 Mobile Charger
  2.2.3 eVTOL Charger Sales by Type
    2.2.3.1 Global eVTOL Charger Sales Market Share by Type (2021-2026)
    2.2.3.2 Global eVTOL Charger Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global eVTOL Charger Sale Price by Type (2021-2026)
2.3 eVTOL Charger Segment by Charging Method
  2.3.1 Wired eVTOL Charger
  2.3.2 Wireless eVTOL Charger
  2.3.3 eVTOL Charger Sales by Charging Method
    2.3.3.1 Global eVTOL Charger Sales Market Share by Charging Method (2021-2026)
    2.3.3.2 Global eVTOL Charger Revenue and Market Share by Charging Method (2021-2026)
    2.3.3.3 Global eVTOL Charger Sale Price by Charging Method (2021-2026)
2.4 eVTOL Charger Segment by Charging Power
  2.4.1 Low Power (<200 kW)
  2.4.2 Medium Power (200–500 kW)

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2.4.3 High Power (>500 kW)
2.4.4 eVTOL Charger Sales by Charging Power
2.4.4.1 Global eVTOL Charger Sales Market Share by Charging Power (2021-2026)
2.4.4.2 Global eVTOL Charger Revenue and Market Share by Charging Power (2021-2026)
2.4.4.3 Global eVTOL Charger Sale Price by Charging Power (2021-2026)
2.5 eVTOL Charger Segment by Application
2.5.1 eVTOL Manufacturers
2.5.2 Airport Service Providers
2.5.3 Other
2.5.4 eVTOL Charger Sales by Application
2.5.4.1 Global eVTOL Charger Sale Market Share by Application (2021-2026)
2.5.4.2 Global eVTOL Charger Revenue and Market Share by Application (2021-2026)
2.5.4.3 Global eVTOL Charger Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global eVTOL Charger Breakdown Data by Company
3.1.1 Global eVTOL Charger Annual Sales by Company (2021-2026)
3.1.2 Global eVTOL Charger Sales Market Share by Company (2021-2026)
3.2 Global eVTOL Charger Annual Revenue by Company (2021-2026)
3.2.1 Global eVTOL Charger Revenue by Company (2021-2026)
3.2.2 Global eVTOL Charger Revenue Market Share by Company (2021-2026)
3.3 Global eVTOL Charger Sale Price by Company
3.4 Key Manufacturers eVTOL Charger Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers eVTOL Charger Product Location Distribution
3.4.2 Players eVTOL Charger Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EVTOL CHARGER BY GEOGRAPHIC REGION

4.1 World Historic eVTOL Charger Market Size by Geographic Region (2021-2026)
4.1.1 Global eVTOL Charger Annual Sales by Geographic Region (2021-2026)

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4.1.2 Global eVTOL Charger Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic eVTOL Charger Market Size by Country/Region (2021-2026)
4.2.1 Global eVTOL Charger Annual Sales by Country/Region (2021-2026)
4.2.2 Global eVTOL Charger Annual Revenue by Country/Region (2021-2026)
4.3 Americas eVTOL Charger Sales Growth
4.4 APAC eVTOL Charger Sales Growth
4.5 Europe eVTOL Charger Sales Growth
4.6 Middle East & Africa eVTOL Charger Sales Growth

5 AMERICAS

5.1 Americas eVTOL Charger Sales by Country
5.1.1 Americas eVTOL Charger Sales by Country (2021-2026)
5.1.2 Americas eVTOL Charger Revenue by Country (2021-2026)
5.2 Americas eVTOL Charger Sales by Type (2021-2026)
5.3 Americas eVTOL Charger Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC eVTOL Charger Sales by Region
6.1.1 APAC eVTOL Charger Sales by Region (2021-2026)
6.1.2 APAC eVTOL Charger Revenue by Region (2021-2026)
6.2 APAC eVTOL Charger Sales by Type (2021-2026)
6.3 APAC eVTOL Charger Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe eVTOL Charger by Country

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7.1.1 Europe eVTOL Charger Sales by Country (2021-2026)
7.1.2 Europe eVTOL Charger Revenue by Country (2021-2026)
7.2 Europe eVTOL Charger Sales by Type (2021-2026)
7.3 Europe eVTOL Charger Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa eVTOL Charger by Country
8.1.1 Middle East & Africa eVTOL Charger Sales by Country (2021-2026)
8.1.2 Middle East & Africa eVTOL Charger Revenue by Country (2021-2026)
8.2 Middle East & Africa eVTOL Charger Sales by Type (2021-2026)
8.3 Middle East & Africa eVTOL Charger Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of eVTOL Charger
10.3 Manufacturing Process Analysis of eVTOL Charger
10.4 Industry Chain Structure of eVTOL Charger

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

+357 96 030922
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11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 eVTOL Charger Distributors
11.3 eVTOL Charger Customer

12 WORLD FORECAST REVIEW FOR EVTOL CHARGER BY GEOGRAPHIC REGION

12.1 Global eVTOL Charger Market Size Forecast by Region
12.1.1 Global eVTOL Charger Forecast by Region (2027-2032)
12.1.2 Global eVTOL Charger Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global eVTOL Charger Forecast by Type (2027-2032)
12.7 Global eVTOL Charger Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Beta Technologies
13.1.1 Beta Technologies Company Information
13.1.2 Beta Technologies eVTOL Charger Product Portfolios and Specifications
13.1.3 Beta Technologies eVTOL Charger Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Beta Technologies Main Business Overview
13.1.5 Beta Technologies Latest Developments
13.2 Joby Aviation
13.2.1 Joby Aviation Company Information
13.2.2 Joby Aviation eVTOL Charger Product Portfolios and Specifications
13.2.3 Joby Aviation eVTOL Charger Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Joby Aviation Main Business Overview
13.2.5 Joby Aviation Latest Developments
13.3 Kansai Electric Power Company
13.3.1 Kansai Electric Power Company Company Information
13.3.2 Kansai Electric Power Company eVTOL Charger Product Portfolios and Specifications
13.3.3 Kansai Electric Power Company eVTOL Charger Sales, Revenue, Price and

+357 96 030922
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Gross Margin (2021-2026)
13.3.4 Kansai Electric Power Company Main Business Overview
13.3.5 Kansai Electric Power Company Latest Developments
13.4 Star Charge
13.4.1 Star Charge Company Information
13.4.2 Star Charge eVTOL Charger Product Portfolios and Specifications
13.4.3 Star Charge eVTOL Charger Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Star Charge Main Business Overview
13.4.5 Star Charge Latest Developments
13.5 Electro.Aero Pty Ltd
13.5.1 Electro.Aero Pty Ltd Company Information
13.5.2 Electro.Aero Pty Ltd eVTOL Charger Product Portfolios and Specifications
13.5.3 Electro.Aero Pty Ltd eVTOL Charger Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Electro.Aero Pty Ltd Main Business Overview
13.5.5 Electro.Aero Pty Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. eVTOL Charger Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. eVTOL Charger Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Fixed Charging Station
Table 4. Major Players of Mobile Charger
Table 5. Global eVTOL Charger Sales by Type (2021-2026) & (Units)
Table 6. Global eVTOL Charger Sales Market Share by Type (2021-2026)
Table 7. Global eVTOL Charger Revenue by Type (2021-2026) & ($ million)
Table 8. Global eVTOL Charger Revenue Market Share by Type (2021-2026)
Table 9. Global eVTOL Charger Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Wired eVTOL Charger
Table 11. Major Players of Wireless eVTOL Charger
Table 12. Global eVTOL Charger Sales by Charging Method (2021-2026) & (Units)
Table 13. Global eVTOL Charger Sales Market Share by Charging Method (2021-2026)
Table 14. Global eVTOL Charger Revenue by Charging Method (2021-2026) & ($ million)
Table 15. Global eVTOL Charger Revenue Market Share by Charging Method (2021-2026)
Table 16. Global eVTOL Charger Sale Price by Charging Method (2021-2026) & (US$/Unit)
Table 17. Major Players of Low Power (<200 kW)
Table 18. Major Players of Medium Power (200–500 kW)
Table 19. Major Players of High Power (>500 kW)
Table 20. Global eVTOL Charger Sales by Charging Power (2021-2026) & (Units)
Table 21. Global eVTOL Charger Sales Market Share by Charging Power (2021-2026)
Table 22. Global eVTOL Charger Revenue by Charging Power (2021-2026) & ($ million)
Table 23. Global eVTOL Charger Revenue Market Share by Charging Power (2021-2026)
Table 24. Global eVTOL Charger Sale Price by Charging Power (2021-2026) & (US$/Unit)
Table 25. Global eVTOL Charger Sale by Application (2021-2026) & (Units)
Table 26. Global eVTOL Charger Sale Market Share by Application (2021-2026)
Table 27. Global eVTOL Charger Revenue by Application (2021-2026) & ($ million)

+357 96 030922
info@marketpublishers.com

Table 28. Global eVTOL Charger Revenue Market Share by Application (2021-2026)
Table 29. Global eVTOL Charger Sale Price by Application (2021-2026) & (US$/Unit)
Table 30. Global eVTOL Charger Sales by Company (2021-2026) & (Units)
Table 31. Global eVTOL Charger Sales Market Share by Company (2021-2026)
Table 32. Global eVTOL Charger Revenue by Company (2021-2026) & ($ millions)
Table 33. Global eVTOL Charger Revenue Market Share by Company (2021-2026)
Table 34. Global eVTOL Charger Sale Price by Company (2021-2026) & (US$/Unit)
Table 35. Key Manufacturers eVTOL Charger Producing Area Distribution and Sales Area
Table 36. Players eVTOL Charger Products Offered
Table 37. eVTOL Charger Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 38. New Products and Potential Entrants
Table 39. Market M&A Activity & Strategy
Table 40. Global eVTOL Charger Sales by Geographic Region (2021-2026) & (Units)
Table 41. Global eVTOL Charger Sales Market Share Geographic Region (2021-2026)
Table 42. Global eVTOL Charger Revenue by Geographic Region (2021-2026) & ($ millions)
Table 43. Global eVTOL Charger Revenue Market Share by Geographic Region (2021-2026)
Table 44. Global eVTOL Charger Sales by Country/Region (2021-2026) & (Units)
Table 45. Global eVTOL Charger Sales Market Share by Country/Region (2021-2026)
Table 46. Global eVTOL Charger Revenue by Country/Region (2021-2026) & ($ millions)
Table 47. Global eVTOL Charger Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas eVTOL Charger Sales by Country (2021-2026) & (Units)
Table 49. Americas eVTOL Charger Sales Market Share by Country (2021-2026)
Table 50. Americas eVTOL Charger Revenue by Country (2021-2026) & ($ millions)
Table 51. Americas eVTOL Charger Sales by Type (2021-2026) & (Units)
Table 52. Americas eVTOL Charger Sales by Application (2021-2026) & (Units)
Table 53. APAC eVTOL Charger Sales by Region (2021-2026) & (Units)
Table 54. APAC eVTOL Charger Sales Market Share by Region (2021-2026)
Table 55. APAC eVTOL Charger Revenue by Region (2021-2026) & ($ millions)
Table 56. APAC eVTOL Charger Sales by Type (2021-2026) & (Units)
Table 57. APAC eVTOL Charger Sales by Application (2021-2026) & (Units)
Table 58. Europe eVTOL Charger Sales by Country (2021-2026) & (Units)
Table 59. Europe eVTOL Charger Revenue by Country (2021-2026) & ($ millions)
Table 60. Europe eVTOL Charger Sales by Type (2021-2026) & (Units)
Table 61. Europe eVTOL Charger Sales by Application (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 62. Middle East & Africa eVTOL Charger Sales by Country (2021-2026) & (Units)
Table 63. Middle East & Africa eVTOL Charger Revenue Market Share by Country (2021-2026)
Table 64. Middle East & Africa eVTOL Charger Sales by Type (2021-2026) & (Units)
Table 65. Middle East & Africa eVTOL Charger Sales by Application (2021-2026) & (Units)
Table 66. Key Market Drivers & Growth Opportunities of eVTOL Charger
Table 67. Key Market Challenges & Risks of eVTOL Charger
Table 68. Key Industry Trends of eVTOL Charger
Table 69. eVTOL Charger Raw Material
Table 70. Key Suppliers of Raw Materials
Table 71. eVTOL Charger Distributors List
Table 72. eVTOL Charger Customer List
Table 73. Global eVTOL Charger Sales Forecast by Region (2027-2032) & (Units)
Table 74. Global eVTOL Charger Revenue Forecast by Region (2027-2032) & ($ millions)
Table 75. Americas eVTOL Charger Sales Forecast by Country (2027-2032) & (Units)
Table 76. Americas eVTOL Charger Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. APAC eVTOL Charger Sales Forecast by Region (2027-2032) & (Units)
Table 78. APAC eVTOL Charger Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 79. Europe eVTOL Charger Sales Forecast by Country (2027-2032) & (Units)
Table 80. Europe eVTOL Charger Revenue Forecast by Country (2027-2032) & ($ millions)
Table 81. Middle East & Africa eVTOL Charger Sales Forecast by Country (2027-2032) & (Units)
Table 82. Middle East & Africa eVTOL Charger Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Global eVTOL Charger Sales Forecast by Type (2027-2032) & (Units)
Table 84. Global eVTOL Charger Revenue Forecast by Type (2027-2032) & ($ millions)
Table 85. Global eVTOL Charger Sales Forecast by Application (2027-2032) & (Units)
Table 86. Global eVTOL Charger Revenue Forecast by Application (2027-2032) & ($ millions)
Table 87. Beta Technologies Basic Information, eVTOL Charger Manufacturing Base, Sales Area and Its Competitors
Table 88. Beta Technologies eVTOL Charger Product Portfolios and Specifications
Table 89. Beta Technologies eVTOL Charger Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 90. Beta Technologies Main Business
Table 91. Beta Technologies Latest Developments
Table 92. Joby Aviation Basic Information, eVTOL Charger Manufacturing Base, Sales Area and Its Competitors
Table 93. Joby Aviation eVTOL Charger Product Portfolios and Specifications
Table 94. Joby Aviation eVTOL Charger Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. Joby Aviation Main Business
Table 96. Joby Aviation Latest Developments
Table 97. Kansai Electric Power Company Basic Information, eVTOL Charger Manufacturing Base, Sales Area and Its Competitors
Table 98. Kansai Electric Power Company eVTOL Charger Product Portfolios and Specifications
Table 99. Kansai Electric Power Company eVTOL Charger Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. Kansai Electric Power Company Main Business
Table 101. Kansai Electric Power Company Latest Developments
Table 102. Star Charge Basic Information, eVTOL Charger Manufacturing Base, Sales Area and Its Competitors
Table 103. Star Charge eVTOL Charger Product Portfolios and Specifications
Table 104. Star Charge eVTOL Charger Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. Star Charge Main Business
Table 106. Star Charge Latest Developments
Table 107. Electro.Aero Pty Ltd Basic Information, eVTOL Charger Manufacturing Base, Sales Area and Its Competitors
Table 108. Electro.Aero Pty Ltd eVTOL Charger Product Portfolios and Specifications
Table 109. Electro.Aero Pty Ltd eVTOL Charger Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Electro.Aero Pty Ltd Main Business
Table 111. Electro.Aero Pty Ltd Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of eVTOL Charger
Figure 2. eVTOL Charger Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global eVTOL Charger Sales Growth Rate 2021-2032 (Units)
Figure 7. Global eVTOL Charger Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. eVTOL Charger Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. eVTOL Charger Sales Market Share by Country/Region (2025)
Figure 10. eVTOL Charger Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Fixed Charging Station
Figure 12. Product Picture of Mobile Charger
Figure 13. Global eVTOL Charger Sales Market Share by Type in 2026
Figure 14. Global eVTOL Charger Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Wired eVTOL Charger
Figure 16. Product Picture of Wireless eVTOL Charger
Figure 17. Global eVTOL Charger Sales Market Share by Charging Method in 2026
Figure 18. Global eVTOL Charger Revenue Market Share by Charging Method (2021-2026)
Figure 19. Product Picture of Low Power (<200 kW)
Figure 20. Product Picture of Medium Power (200–500 kW)
Figure 21. Product Picture of High Power (>500 kW)
Figure 22. Global eVTOL Charger Sales Market Share by Charging Power in 2026
Figure 23. Global eVTOL Charger Revenue Market Share by Charging Power (2021-2026)
Figure 24. eVTOL Charger Consumed in eVTOL Manufacturers
Figure 25. Global eVTOL Charger Market: eVTOL Manufacturers (2021-2026) & (Units)
Figure 26. eVTOL Charger Consumed in Airport Service Providers
Figure 27. Global eVTOL Charger Market: Airport Service Providers (2021-2026) & (Units)
Figure 28. eVTOL Charger Consumed in Other
Figure 29. Global eVTOL Charger Market: Other (2021-2026) & (Units)
Figure 30. Global eVTOL Charger Sale Market Share by Application (2025)
Figure 31. Global eVTOL Charger Revenue Market Share by Application in 2025

+357 96 030922
info@marketpublishers.com

Figure 32. eVTOL Charger Sales by Company in 2025 (Units)
Figure 33. Global eVTOL Charger Sales Market Share by Company in 2025
Figure 34. eVTOL Charger Revenue by Company in 2025 ($ millions)
Figure 35. Global eVTOL Charger Revenue Market Share by Company in 2025
Figure 36. Global eVTOL Charger Sales Market Share by Geographic Region (2021-2026)
Figure 37. Global eVTOL Charger Revenue Market Share by Geographic Region in 2025
Figure 38. Americas eVTOL Charger Sales 2021-2026 (Units)
Figure 39. Americas eVTOL Charger Revenue 2021-2026 ($ millions)
Figure 40. APAC eVTOL Charger Sales 2021-2026 (Units)
Figure 41. APAC eVTOL Charger Revenue 2021-2026 ($ millions)
Figure 42. Europe eVTOL Charger Sales 2021-2026 (Units)
Figure 43. Europe eVTOL Charger Revenue 2021-2026 ($ millions)
Figure 44. Middle East & Africa eVTOL Charger Sales 2021-2026 (Units)
Figure 45. Middle East & Africa eVTOL Charger Revenue 2021-2026 ($ millions)
Figure 46. Americas eVTOL Charger Sales Market Share by Country in 2025
Figure 47. Americas eVTOL Charger Revenue Market Share by Country (2021-2026)
Figure 48. Americas eVTOL Charger Sales Market Share by Type (2021-2026)
Figure 49. Americas eVTOL Charger Sales Market Share by Application (2021-2026)
Figure 50. United States eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 51. Canada eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 52. Mexico eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 53. Brazil eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 54. APAC eVTOL Charger Sales Market Share by Region in 2025
Figure 55. APAC eVTOL Charger Revenue Market Share by Region (2021-2026)
Figure 56. APAC eVTOL Charger Sales Market Share by Type (2021-2026)
Figure 57. APAC eVTOL Charger Sales Market Share by Application (2021-2026)
Figure 58. China eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 59. Japan eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 60. South Korea eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 61. Southeast Asia eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 62. India eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 63. Australia eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 64. China Taiwan eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 65. Europe eVTOL Charger Sales Market Share by Country in 2025
Figure 66. Europe eVTOL Charger Revenue Market Share by Country (2021-2026)
Figure 67. Europe eVTOL Charger Sales Market Share by Type (2021-2026)
Figure 68. Europe eVTOL Charger Sales Market Share by Application (2021-2026)

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Figure 69. Germany eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 70. France eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 71. UK eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 72. Italy eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 73. Russia eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 74. Middle East & Africa eVTOL Charger Sales Market Share by Country (2021-2026)
Figure 75. Middle East & Africa eVTOL Charger Sales Market Share by Type (2021-2026)
Figure 76. Middle East & Africa eVTOL Charger Sales Market Share by Application (2021-2026)
Figure 77. Egypt eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 78. South Africa eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 79. Israel eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 80. Turkey eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 81. GCC Countries eVTOL Charger Revenue Growth 2021-2026 ($ millions)
Figure 82. Manufacturing Cost Structure Analysis of eVTOL Charger in 2026
Figure 83. Manufacturing Process Analysis of eVTOL Charger
Figure 84. Industry Chain Structure of eVTOL Charger
Figure 85. Channels of Distribution
Figure 86. Global eVTOL Charger Sales Market Forecast by Region (2027-2032)
Figure 87. Global eVTOL Charger Revenue Market Share Forecast by Region (2027-2032)
Figure 88. Global eVTOL Charger Sales Market Share Forecast by Type (2027-2032)
Figure 89. Global eVTOL Charger Revenue Market Share Forecast by Type (2027-2032)
Figure 90. Global eVTOL Charger Sales Market Share Forecast by Application (2027-2032)
Figure 91. Global eVTOL Charger Revenue Market Share Forecast by Application (2027-2032)

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