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Global eVTOL Battery Enclosures Market Growth 2026-2032

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Abstracts

The global eVTOL Battery Enclosures market size is predicted to grow from US$ 93.91 million in 2025 to US$ 375 million in 2032; it is expected to grow at a CAGR of 22.0% from 2026 to 2032.

In 2025, global eVTOL Battery Enclosures production reached approximately 24 thousand units, with an average global market price of around USD 4000 per unit.

The gross profit margin of major companies in the industry was approximately 28%–45%.

In 2025, global production capacity of eVTOL Battery Enclosures was approximately 31 thousand units.

eVTOL Battery Enclosures are structural housings designed to contain and protect propulsion battery modules or packs in electric vertical take-off and landing aircraft. They combine lightweight structural support with impact resistance, environmental sealing, thermal management interfaces, electrical isolation, and fire protection. Products are commonly manufactured from aluminum alloys, advanced composites, or hybrid structures and are engineered for aircraft-specific battery configurations, weight targets, vibration conditions, and stringent aviation safety requirements.

The industrial chain of eVTOL Battery Enclosures includes upstream aluminum alloys, composite materials, thermal insulation materials, seals, fasteners, coatings, and structural components; midstream covers structural and thermal design, forming, machining, composite processing, joining, surface treatment, assembly, testing, and aviation qualification; downstream applications mainly include eVTOL battery packs,

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electric propulsion systems, aircraft integration, advanced air mobility vehicles, and related electric aviation platforms.

United States market for eVTOL Battery Enclosures is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for eVTOL Battery Enclosures is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for eVTOL Battery Enclosures is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key eVTOL Battery Enclosures players cover Electric Power Systems, Inc., H55 S.A., Evolito Limited, Epsilor Electric Fuel Ltd., Safran Electrical & Power, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “eVTOL Battery Enclosures Industry Forecast” looks at past sales and reviews total world eVTOL Battery Enclosures sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Battery Enclosures sales for 2026 through 2032. With eVTOL Battery Enclosures sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world eVTOL Battery Enclosures industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Battery Enclosures landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Battery Enclosures portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global eVTOL Battery Enclosures market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Battery Enclosures and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global eVTOL Battery Enclosures.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL Battery Enclosures market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Aluminum Alloy Enclosures

Carbon Fiber Composite Enclosures

Hybrid Metal–Composite Enclosures

Segmentation by Thermal Management Integration:

Air-cooled Enclosures

Liquid-cooled Enclosures

Immersion and Hybrid-cooled Enclosures

Segmentation by Installed Battery Capacity:

Low-capacity??50 kWh?

Medium-capacity??50–150 kWh?

High-capacity??150 kWh?

Segmentation by Application:

Battery Structural Support and Protection

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Thermal Management and Fire Containment

Crash, Vibration and Environmental Protection

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Electric Power Systems, Inc.

H55 S.A.

Evolito Limited

Epsilor Electric Fuel Ltd.

Safran Electrical & Power

MGM COMPRO International s.r.o.

TRB Lightweight Structures Ltd.

Teijin Automotive Technologies, Inc.

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SGL Carbon SE

Hexcel Corporation

Constellium SE

KULR Technology Group, Inc.

Grepow Battery Co., Ltd.

Shenzhen BAK Power Battery Co., Ltd.

Gotion High-tech Co., Ltd.

Contemporary Amperex Technology Co., Limited

Jiangsu Hengshen Co., Ltd.

Sinoma Science & Technology Co., Ltd.

Jiangsu Zhongfu Shenying Carbon Fiber Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL Battery Enclosures market?

What factors are driving eVTOL Battery Enclosures market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Battery Enclosures market opportunities vary by end market size?

How does eVTOL Battery Enclosures break out by Type, by Application?

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