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Global eVTOL Battery Cooling Plate Market Growth 2026-2032

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Abstracts

The global eVTOL Battery Cooling Plate market size is predicted to grow from US$ 86.09 million in 2025 to US$ 353 million in 2032; it is expected to grow at a CAGR of 22.4% from 2026 to 2032.

In 2025, global eVTOL Battery Cooling Plate production reached approximately 220 thousand units, with an average global market price of around USD 400 per unit.

The gross profit margin of major companies in the industry was approximately 28%–45%.

In 2025, global production capacity of eVTOL Battery Cooling Plate was approximately 285 thousand units.

eVTOL Battery Cooling Plates are lightweight thermal-management components used to transfer heat from high-power battery cells or modules into circulating coolant in electric vertical takeoff and landing aircraft. They typically use aluminum or other lightweight metallic structures with optimized internal channels and require low thermal resistance, high temperature uniformity, low mass, vibration resistance, corrosion resistance, and leakage reliability. These components are integrated into propulsion battery packs where thermal performance directly affects safety, charging capability, power output, and battery life.

The industrial chain of eVTOL Battery Cooling Plate includes upstream aluminum alloys, stainless steel, thermal interface materials, brazing materials, seals, connectors, and coatings; midstream covers thermal design, flow-channel design, stamping, extrusion, machining, brazing, welding, surface treatment, leak testing, and assembly;

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downstream applications mainly include eVTOL battery packs, electric aircraft propulsion systems, aviation battery modules, and advanced air mobility platforms.

United States market for eVTOL Battery Cooling Plate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for eVTOL Battery Cooling Plate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for eVTOL Battery Cooling Plate is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key eVTOL Battery Cooling Plate players cover Boyd Corporation, Modine Manufacturing Company, Dana Incorporated, MAHLE GmbH, Valeo SE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “eVTOL Battery Cooling Plate Industry Forecast” looks at past sales and reviews total world eVTOL Battery Cooling Plate sales in 2025, providing a comprehensive analysis by region and market sector of projected eVTOL Battery Cooling Plate sales for 2026 through 2032. With eVTOL Battery Cooling Plate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world eVTOL Battery Cooling Plate industry.

This Insight Report provides a comprehensive analysis of the global eVTOL Battery Cooling Plate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on eVTOL Battery Cooling Plate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global eVTOL Battery Cooling Plate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for eVTOL Battery Cooling Plate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global eVTOL Battery Cooling Plate.

This report presents a comprehensive overview, market shares, and growth opportunities of eVTOL Battery Cooling Plate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Serpentine-channel Cooling Plates

Parallel-channel Cooling Plates

Microchannel Cooling Plates

Segmentation by Plate Material:

Aluminum Alloy Cooling Plates

Copper Cooling Plates

Metal–Composite Cooling Plates

Segmentation by Rated Heat Dissipation Capacity:

Low-capacity??3 kW?

Medium-capacity??3–10 kW?

High-capacity??10 kW?

Segmentation by Application:

Cell-level Cooling

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Battery Module Cooling

Battery Pack Thermal Management

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Boyd Corporation
- Modine Manufacturing Company
- Dana Incorporated
- MAHLE GmbH
- Valeo SE
- Senior plc
- Conflux Technology Pty Ltd.
- TAT Technologies Ltd.

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Honeywell International Inc.

Zhejiang Sanhua Intelligent Controls Co., Ltd.

Yinlun Machinery Co., Ltd.

Jiangsu Leili Motor Corporation Limited

Ningbo Tuopu Group Co., Ltd.

Shenzhen Envicool Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global eVTOL Battery Cooling Plate market?

What factors are driving eVTOL Battery Cooling Plate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do eVTOL Battery Cooling Plate market opportunities vary by end market size?

How does eVTOL Battery Cooling Plate break out by Type, by Application?

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