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Global EVCC Chips Market Growth 2026-2032

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Abstracts

The global EVCC Chips market size is predicted to grow from US$ 159 million in 2025 to US$ 257 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2024, global EVCC Chips production reached approximately 15,246.7K Units, with an average global market price of around 9.7 USD per Unit.

An Electric Vehicle Communication Controller (EVCC) chip is an integrated circuit (IC) designed to handle the communication and control protocols between an electric vehicle (EV) and the electric vehicle supply equipment (EVSE/charging station) during charging.

Upstream raw materials for EVCC chips primarily include wafers, photoresists, electronic chemicals, sputtering targets, and packaging materials. Typical suppliers include Shin-Etsu Chemical, SUMCO, JSR, and Tokyo Ohka TOK. Downstream customers primarily include EVCC controller manufacturers, such as Sensata Technologies, Phoenix Contact, and Delta Electronics.

The single-line production capacity of EVCC chips is generally related to the chip manufacturing process and production line scale, and specific figures may vary by manufacturer. The gross profit margin of EVCC chips is influenced by manufacturing costs, market demand, and the competitive landscape. The industry average gross profit margin is generally between 35% and 50%. With the rapid growth of the new energy vehicle market, demand for EVCC chips is increasing, and gross profit margins are expected to rise further.

United States market for EVCC Chips is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for EVCC Chips is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EVCC Chips is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EVCC Chips players cover Qualcomm, Infineon, NXP, VertexCom, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “EVCC Chips Industry Forecast” looks at past sales and reviews total world EVCC Chips sales in 2025, providing a comprehensive analysis by region and market sector of projected EVCC Chips sales for 2026 through 2032. With EVCC Chips sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world EVCC Chips industry.

This Insight Report provides a comprehensive analysis of the global EVCC Chips landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EVCC Chips portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global EVCC Chips market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EVCC Chips and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EVCC Chips.

This report presents a comprehensive overview, market shares, and growth opportunities of EVCC Chips market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Main Control Chips

PLC Chips

Others

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qualcomm

Infineon

NXP

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VertexCom

Key Questions Addressed in this Report

What is the 10-year outlook for the global EVCC Chips market?

What factors are driving EVCC Chips market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EVCC Chips market opportunities vary by end market size?

How does EVCC Chips break out by Type, by Application?

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