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# Global Evaporative Type Cooling Chiller Market Growth 2026-2032

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## Abstracts

The global Evaporative Type Cooling Chiller market size is predicted to grow from US$ 1572 million in 2025 to US$ 2596 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Evaporative chillers are refrigeration units that use the principle of evaporative cooling to cool air or water, and then recycle the chilled water. They typically consist of an evaporator, condenser, circulating water pump, fan, compressor, and control system. Evaporative chillers are suitable for applications such as data centers, industrial cooling, large shopping malls, and process cooling. Global shipments in 2024 were approximately 18,600 units, with an average unit price of approximately US$78,000. A typical single-line annual capacity is approximately 1,200 units. Upstream companies primarily manufacture compressors and refrigeration system components, heat exchangers and condensers, fans and pumps/valve components, cooling towers and water treatment materials, controllers and sensors, as well as insulation and piping assemblies. Major customers include data center operators, industrial process companies, large manufacturing enterprises, commercial complexes, and building energy service providers. The industry average gross margin is approximately 26%. From a product cost structure perspective, key compressors and drive systems account for approximately 40% of the total cost, heat exchangers and evaporative cooling units account for approximately 25%, fans, pumps, valves, and water treatment systems account for approximately 15%, control automation and software account for approximately 8%, assembly, testing, and quality assurance account for approximately 7%, and sales and logistics account for approximately 5%. Based on parameters, products are categorized into five levels: rated cooling capacity less than 200kW, 200–500kW, 500–1000kW, 1000–2000kW, and greater than 2000kW. Power supply types are categorized as single-phase and three-phase. Form factors include integrated

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and non-integrated designs. Demand analysis indicates that downstream demand includes: continuous cooling load supply, emergency backup cooling sources, waste heat recovery and energy efficiency optimization, stable chilled water temperature control, water resource and operating cost optimization, and remote monitoring and maintenance services. Downstream customers encompass ultra-large data centers, cloud computing centers, chemical and petrochemical enterprises, steel and metallurgical enterprises, food and pharmaceutical plants, large shopping malls and complexes, hospital clusters and university computer rooms, manufacturing production line cooling, and district cooling projects. In terms of business opportunities, policy drivers, particularly energy efficiency regulations and carbon neutrality targets, are prompting data centers and industrial users to adopt more efficient, water-saving cooling solutions to reduce operational carbon emissions. Subsidies and green credit policies also favor the deployment of efficient cooling equipment. Technological innovations are driving performance improvements, including the use of advanced evaporative materials and surface coatings to improve heat exchange efficiency, intelligent water treatment and closed-loop systems to reduce water consumption, variable frequency drives and energy recovery systems to improve overall energy efficiency, and digital twins and edge control to improve operational efficiency. Changing consumer demands are reflected in users' increased focus on the total lifecycle cost of products rather than the one-time purchase price. They are more inclined to choose energy efficiency contracts and service-oriented O&M contracts, and prefer low-noise, low-vibration, and modular rapid deployment capabilities. These trends present numerous business opportunities, such as equipment upgrades, energy-saving retrofit services, intelligent O&M platforms, and industry-customized solutions.

United States market for Evaporative Type Cooling Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Evaporative Type Cooling Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Evaporative Type Cooling Chiller is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Evaporative Type Cooling Chiller players cover TICA, Smardt, Brentwood, Vertiv, Guangdong Shenling Environmental Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “Evaporative Type Cooling Chiller Industry Forecast” looks at past sales and reviews total world Evaporative Type Cooling Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Evaporative Type Cooling Chiller sales for 2026 through 2032. With Evaporative Type Cooling Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Evaporative Type Cooling Chiller industry.

This Insight Report provides a comprehensive analysis of the global Evaporative Type Cooling Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Evaporative Type Cooling Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Evaporative Type Cooling Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Evaporative Type Cooling Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Evaporative Type Cooling Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Evaporative Type Cooling Chiller market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Rated Cooling Capacity: Below 200 kW

Rated Cooling Capacity: 200–500 kW

Rated Cooling Capacity: 500–1000 kW

Rated Cooling Capacity: 1000–2000 kW

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Rated Cooling Capacity: Above 2000 kW

## Segmentation by Phase:

Single Phase

Three Phase

## Segmentation by Design:

Integrated Design

Non-Integrated Design

## Segmentation by Application:

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TICA

Smardt

Brentwood

Vertiv

Guangdong Shenling Environmental Systems

Zexue Group

Canatal

Midea

Moon Environment Technology

Aolan (Fujian) Industrial

Guangdong Cold Magic Air-Conditioning Equipment

Jiangsu Cse & Cafull Air Conditioning

Kingair

Nanjing Jiuding Environmental Technology

Aode

Huayi New Energy

## Key Questions Addressed in this Report

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What is the 10-year outlook for the global Evaporative Type Cooling Chiller market?

What factors are driving Evaporative Type Cooling Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Evaporative Type Cooling Chiller market opportunities vary by end market size?

How does Evaporative Type Cooling Chiller break out by Type, by Application?

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