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Global Evaporative Cooling Unit for Data Centers Market Growth 2026-2032

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Abstracts

The global Evaporative Cooling Unit for Data Centers market size is predicted to grow from US$ 1250 million in 2025 to US$ 2704 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Evaporative Cooling Unit for Data Centers is a specialized environmental control system designed for data centers, computing facilities, server rooms, and other digital infrastructure. It reduces the temperature of room air or cooling media through water evaporation, air to air heat exchange, and free cooling processes. A typical unit consists of an air heat exchanger, fans, spray or water distribution systems, water circulation components, filtration devices, sensors, a control system, and an equipment enclosure, and may also integrate direct expansion cooling, chilled water coils, or other auxiliary cooling sources. Evaporative Cooling Units for Data Centers commonly use indirect or hybrid evaporative cooling technologies to maintain separation between outdoor air and recirculated data center air while providing stable control of temperature, humidity, cleanliness, and operational reliability. Evaporative Cooling Unit for Data Centers typically cost tens of thousands to hundreds of thousands of dollars, with gross margins usually between 25% and 35%.

The upstream supply chain of the Evaporative Cooling Unit for Data Centers industry mainly includes suppliers of air heat exchangers, fans and motors, evaporative cooling media, nozzles and water distribution systems, pumps, valves, filters, sensors, controllers, compressors, cooling coils, sheet metal components, insulation materials, and water treatment equipment. Midstream companies are responsible for thermal system design, airflow management, control strategy development, core component integration, unit manufacturing, performance testing, engineering installation, and operation and maintenance services. They provide indirect evaporative cooling,

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evaporative free cooling, and hybrid mechanical cooling solutions according to local climate conditions, data center cooling loads, and redundancy requirements. Downstream applications primarily include hyperscale data centers, cloud data centers, artificial intelligence computing centers, colocation data centers, enterprise data centers, and edge computing facilities. End users focus on system energy efficiency, cooling capacity, operational reliability, water consumption, ease of maintenance, compatibility with liquid cooling systems, and total lifecycle cost.

The Evaporative Cooling Unit for Data Centers market is primarily driven by the continued expansion of cloud computing, artificial intelligence infrastructure, and large scale data center construction. As server power density increases and data center energy efficiency requirements become more stringent, operators are placing greater emphasis on low energy consumption, high reliability, and sustainable cooling solutions. Evaporative Cooling Units for Data Centers use outdoor air conditions and the water evaporation process to reduce cooling energy consumption and can operate in coordination with free cooling, direct expansion cooling, chilled water systems, and liquid cooling systems. Market competition is increasingly focused on heat exchange efficiency, year round operating capability, water consumption control, mechanical backup cooling, intelligent controls, system redundancy, and large project delivery capabilities. Future product development is expected to move toward higher cooling capacity, modular and prefabricated designs, air and liquid cooling integration, and intelligent operation.

LP Information, Inc. (LPI) ' newest research report, the “Evaporative Cooling Unit for Data Centers Industry Forecast” looks at past sales and reviews total world Evaporative Cooling Unit for Data Centers sales in 2025, providing a comprehensive analysis by region and market sector of projected Evaporative Cooling Unit for Data Centers sales for 2026 through 2032. With Evaporative Cooling Unit for Data Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Evaporative Cooling Unit for Data Centers industry.

This Insight Report provides a comprehensive analysis of the global Evaporative Cooling Unit for Data Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Evaporative Cooling Unit for Data Centers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Evaporative Cooling Unit for Data Centers market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Evaporative Cooling Unit for Data Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Evaporative Cooling Unit for Data Centers.

This report presents a comprehensive overview, market shares, and growth opportunities of Evaporative Cooling Unit for Data Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct Evaporative Cooling Unit

Indirect Evaporative Cooling Unit

Hybrid Evaporative Cooling Unit

Segmentation by Unit Configuration:

Packaged

Modular

Others

Segmentation by Application:

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Munters

Vertiv

Nortek

STULZ

Fl?ktGroup (Samsung Electronics)

Seeley International

Excool

Air2O

Huawei

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Envicool

Haiwu

Shenling

ZTE

Midea Building Tech

TICA

iTeaQ

YMK

Huayi New Energy

Canatal

Aolan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Evaporative Cooling Unit for Data Centers market?

What factors are driving Evaporative Cooling Unit for Data Centers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Evaporative Cooling Unit for Data Centers market opportunities vary by end market size?

How does Evaporative Cooling Unit for Data Centers break out by Type, by Application?

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