

Global EVA Laminated Glass Film Market Growth 2026-2032

<https://marketpublishers.com/r/GADE9A78029BEN.html>

Date: April 2026

Pages: 83

Price: US\$ 3,660.00 (Single User License)

ID: GADE9A78029BEN

Abstracts

The global EVA Laminated Glass Film market size is predicted to grow from US\$ 1153 million in 2025 to US\$ 1330 million in 2032; it is expected to grow at a CAGR of 2.1% from 2026 to 2032.

EVA (Ethylene-Vinyl Acetate) laminated glass film is a thermoplastic interlayer used to bond multiple layers of glass under heat and pressure, forming laminated safety or decorative glass. EVA films serve a similar role to PVB but differ in polymer structure and processing: they crosslink chemically during lamination, making the finished glass more resistant to moisture, UV, and delamination without needing a controlled-humidity storage environment. EVA is particularly valued for its versatility in decorative and interior glazing, and for its use in non-autoclave lamination, making it suitable for small and mid-size processors.

The EVA (Ethylene Vinyl Acetate) laminated glass film market represents a dynamic and fast-evolving segment of the global laminated glass interlayer industry, with expanding applications across decorative, safety, solar, and structural glazing systems. Unlike traditional PVB (polyvinyl butyral) interlayers, EVA films offer exceptional moisture resistance, long shelf life, design versatility, and compatibility with non-autoclave lamination methods, making them highly attractive to small and medium-sized glass fabricators as well as manufacturers focused on decorative or specialty glass solutions. The ability of EVA to bond with a wide range of materials—including glass, polycarbonate, textiles, mesh, and printed films—positions it as a key material in the growing field of architectural customization and functional glazing.

Regionally, the EVA laminated glass film market is led by Asia-Pacific, which accounts for over 45% of global demand, fueled by strong construction activity, rapid PV

deployment, and a highly active base of small- to mid-sized glass processors. China, India, South Korea, and Taiwan are key contributors, both as producers and consumers of EVA film. Europe, accounting for roughly 25-28%, is the largest market for high-specification EVA grades, particularly in the solar BIPV and decorative laminated glass sectors. German, Italian, and Spanish glass processors actively adopt EVA for double-glazed units, decorative cladding, and light-diffusing panels. Strict EU building codes and circular economy targets are pushing demand for EVA-based multi-functional glass systems with UV resistance, acoustic dampening, and long-term durability. North America holds around 20-22% of market share, where EVA is gaining traction in non-structural safety glass, interior design panels, and residential/commercial glass retrofits. The U.S. market favors EVA for custom design glass, museum-quality UV glass, and mid-range solar encapsulation. Latin America, the Middle East, and Africa make up a smaller but rapidly expanding portion of the market, driven by increased investment in solar energy, green building, and tourism infrastructure, where decorative and light-transmitting laminated glass is increasingly popular.

The opportunities in the EVA laminated glass film market are rooted in its material flexibility, ease of use in non-autoclave lamination, and adaptability to new architectural and energy-generation trends. One major growth area is the solar BIPV glass sector, where double-glazed, semi-transparent solar glass needs a durable encapsulant with excellent UV stability and moisture resistance. While traditional EVA grades have faced challenges in long-term yellowing and hydrolysis, new formulations with enhanced cross-linking and UV stabilizers have improved their long-term field performance, enabling EVA to compete with higher-cost materials like ionoplast (SGP) or POE (polyolefin elastomers). Another strong opportunity lies in interior decorative glazing, particularly as urban architecture moves toward visual identity, branding, and daylighting integration. EVA films enable the embedding of visual materials (textiles, photos, mesh, pigments), giving designers unmatched creative freedom with safe, laminated outcomes.

However, the market also faces several risks and limitations. One major concern is the thermal stability and aging characteristics of standard EVA grades. In extremely hot, UV-intense climates or poorly ventilated IGUs, low-grade EVA may suffer from yellowing, delamination, or brittleness over time. As such, EVA adoption in structural or high-load outdoor glazing (like sloped roofs or curtain walls) remains limited without special formulations. Second, the lack of global standardization for EVA performance (unlike PVB, which is widely codified) leads to variable quality across suppliers, especially in markets where low-cost EVA dominates. Fire-resistance is another weakness; standard EVA is less fire-retardant than PVB, limiting its use in high-code applications unless treated or layered with other interlayers. Finally, the increasing demand for recyclable or

low-carbon materials may challenge EVA's long-term acceptance unless manufacturers invest in circular-grade formulations or chemical recycling technologies.

LP Information, Inc. (LPI) ' newest research report, the "EVA Laminated Glass Film Industry Forecast" looks at past sales and reviews total world EVA Laminated Glass Film sales in 2025, providing a comprehensive analysis by region and market sector of projected EVA Laminated Glass Film sales for 2026 through 2032. With EVA Laminated Glass Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EVA Laminated Glass Film industry.

This Insight Report provides a comprehensive analysis of the global EVA Laminated Glass Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EVA Laminated Glass Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EVA Laminated Glass Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EVA Laminated Glass Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EVA Laminated Glass Film.

This report presents a comprehensive overview, market shares, and growth opportunities of EVA Laminated Glass Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard EVA

Acoustic EVA

UV-Blocking EVA

Others

Segmentation by Application:

Automotive

Building and Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huakai Plastic

Willing Lamiglass Material

Argotec

Folienwerk Wolfen

Interlayer Solutions INC

Key Questions Addressed in this Report

What is the 10-year outlook for the global EVA Laminated Glass Film market?

What factors are driving EVA Laminated Glass Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EVA Laminated Glass Film market opportunities vary by end market size?

How does EVA Laminated Glass Film break out by Type, by Application?

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