

Global EVA Film for Solar Cell Encapsulation Market Growth 2026-2032

<https://marketpublishers.com/r/G7725FE29549EN.html>

Date: July 2026

Pages: 160

Price: US\$ 3,660.00 (Single User License)

ID: G7725FE29549EN

Abstracts

The global EVA Film for Solar Cell Encapsulation market size is predicted to grow from US\$ 3340 million in 2025 to US\$ 5155 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

EVA Film for Solar Cell Encapsulation is an encapsulation film made mainly from ethylene-vinyl acetate copolymer and used in solar PV modules between the front glass, solar cells, and backsheet or rear glass. During lamination, it bonds and protects the cells, providing optical transparency, adhesion, cushioning, electrical insulation, moisture resistance, and weather durability, thereby helping maintain the power output and long-term reliability of photovoltaic modules in outdoor environments. The price of EVA Film for Solar Cell Encapsulation remains relatively low, with transparent EVA film at around RMB 7.23/m² and white EVA film at around RMB 7.73/m², roughly equivalent to about US\$1/m²; annual global EVA film output/sales can be estimated at roughly 3.3-3.6 billion m², with Chinese suppliers remaining the dominant producers.

The upstream of the EVA Film for Solar Cell Encapsulation industry mainly includes EVA resin, crosslinking agents, antioxidants, UV absorbers, tackifying resins, additive masterbatches, release films, and packaging materials, among which EVA resin is the key raw material affecting cost, transparency, crosslinking performance, and aging resistance. The midstream consists of photovoltaic encapsulation film manufacturers, which convert raw materials into transparent EVA film, white EVA film, anti-PID film, high-transparency film, and other products through formulation design, melt extrusion, casting, online inspection, winding, and slitting. The downstream market is mainly photovoltaic module manufacturers, where EVA film is used for encapsulating crystalline silicon modules, glass-backsheet modules, glass-glass modules, and some high-efficiency cell modules, with demand closely linked to global PV installations,

module output, cell technology trends, and long-term reliability requirements.

The market for EVA Film for Solar Cell Encapsulation remains a fundamental and mainstream segment within PV encapsulation materials, with demand closely linked to solar module production and module structure upgrades. As N-type cells, glass-glass modules, and high-reliability modules continue to expand, competition is shifting from basic capacity and cost control toward integrated encapsulation performance, including high light transmittance, PID resistance, damp-heat durability, low degradation, and compatibility with POE and EPE structures; at the same time, under module price pressure and supply-chain cost reduction, EVA film suppliers need to rely on formulation optimization, production efficiency, and customer qualification capability to sustain competitiveness. InfoLink has also noted that encapsulation structures for TOPCon glass-glass modules are evolving toward more cost-efficient combinations, supporting a renewed increase in EVA usage.

LP Information, Inc. (LPI) ' newest research report, the "EVA Film for Solar Cell Encapsulation Industry Forecast" looks at past sales and reviews total world EVA Film for Solar Cell Encapsulation sales in 2025, providing a comprehensive analysis by region and market sector of projected EVA Film for Solar Cell Encapsulation sales for 2026 through 2032. With EVA Film for Solar Cell Encapsulation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EVA Film for Solar Cell Encapsulation industry.

This Insight Report provides a comprehensive analysis of the global EVA Film for Solar Cell Encapsulation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EVA Film for Solar Cell Encapsulation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EVA Film for Solar Cell Encapsulation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EVA Film for Solar Cell Encapsulation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EVA Film for Solar Cell Encapsulation.

This report presents a comprehensive overview, market shares, and growth opportunities of EVA Film for Solar Cell Encapsulation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Transparent EVA Encapsulant Film

White EVA Encapsulant Film

Others

Segmentation by Curing Speed:

Standard Cure EVA Film

Fast Cure EVA Film

Ultra-fast Cure EVA Film

Segmentation by Film Structure:

Single-layer EVA Film

Multi-layer Co-extruded EVA Film

EVA-based Composite Functional Film

Segmentation by Application:

Glass-backsheet Modules

Glass-glass Modules

Thin-film Modules

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hangzhou First Applied Material

Jiangsu Sveck New Material

Changzhou Betterial Film Technologies

Zhejiang Sinopont Technology

Shanghai HIUV New Material

Cybrid Technologies

Guangzhou Lushan New Materials

SKC

Hanwha Advanced Materials

RenewSys

Vishakha Renewables

TPI All Seasons

H.B. Fuller

3M

Tianyang New Materials (Shanghai) Technology

Crown Advanced Material

Zhejiang Feiyu New Energy

Lucent CleanEnergy

Zhejiang Dilong Optoelectronic Material

Saudi Specialized Products

Mitsui Chemicals Tohcello

Jagannath Polymers

Key Questions Addressed in this Report

What is the 10-year outlook for the global EVA Film for Solar Cell Encapsulation market?

What factors are driving EVA Film for Solar Cell Encapsulation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EVA Film for Solar Cell Encapsulation market opportunities vary by end market size?

How does EVA Film for Solar Cell Encapsulation break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global EVA Film for Solar Cell Encapsulation Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for EVA Film for Solar Cell Encapsulation by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for EVA Film for Solar Cell Encapsulation by Country/Region, 2021, 2025 & 2032

2.2 EVA Film for Solar Cell Encapsulation Segment by Type

- 2.2.1 Transparent EVA Encapsulant Film

- 2.2.2 White EVA Encapsulant Film

- 2.2.3 Others

- 2.2.4 EVA Film for Solar Cell Encapsulation Sales by Type

- 2.2.4.1 Global EVA Film for Solar Cell Encapsulation Sales Market Share by Type (2021-2026)

- 2.2.4.2 Global EVA Film for Solar Cell Encapsulation Revenue and Market Share by Type (2021-2026)

- 2.2.4.3 Global EVA Film for Solar Cell Encapsulation Sale Price by Type (2021-2026)

2.3 EVA Film for Solar Cell Encapsulation Segment by Curing Speed

- 2.3.1 Standard Cure EVA Film

- 2.3.2 Fast Cure EVA Film

- 2.3.3 Ultra-fast Cure EVA Film

- 2.3.4 EVA Film for Solar Cell Encapsulation Sales by Curing Speed

- 2.3.4.1 Global EVA Film for Solar Cell Encapsulation Sales Market Share by Curing Speed (2021-2026)

- 2.3.4.2 Global EVA Film for Solar Cell Encapsulation Revenue and Market Share by

Curing Speed (2021-2026)

2.3.4.3 Global EVA Film for Solar Cell Encapsulation Sale Price by Curing Speed (2021-2026)

2.4 EVA Film for Solar Cell Encapsulation Segment by Film Structure

2.4.1 Single-layer EVA Film

2.4.2 Multi-layer Co-extruded EVA Film

2.4.3 EVA-based Composite Functional Film

2.4.4 EVA Film for Solar Cell Encapsulation Sales by Film Structure

2.4.4.1 Global EVA Film for Solar Cell Encapsulation Sales Market Share by Film Structure (2021-2026)

2.4.4.2 Global EVA Film for Solar Cell Encapsulation Revenue and Market Share by Film Structure (2021-2026)

2.4.4.3 Global EVA Film for Solar Cell Encapsulation Sale Price by Film Structure (2021-2026)

2.5 EVA Film for Solar Cell Encapsulation Segment by Application

2.5.1 Glass-backsheet Modules

2.5.2 Glass-glass Modules

2.5.3 Thin-film Modules

2.5.4 EVA Film for Solar Cell Encapsulation Sales by Application

2.5.4.1 Global EVA Film for Solar Cell Encapsulation Sale Market Share by Application (2021-2026)

2.5.4.2 Global EVA Film for Solar Cell Encapsulation Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global EVA Film for Solar Cell Encapsulation Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global EVA Film for Solar Cell Encapsulation Breakdown Data by Company

3.1.1 Global EVA Film for Solar Cell Encapsulation Annual Sales by Company (2021-2026)

3.1.2 Global EVA Film for Solar Cell Encapsulation Sales Market Share by Company (2021-2026)

3.2 Global EVA Film for Solar Cell Encapsulation Annual Revenue by Company (2021-2026)

3.2.1 Global EVA Film for Solar Cell Encapsulation Revenue by Company (2021-2026)

3.2.2 Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Company (2021-2026)

3.3 Global EVA Film for Solar Cell Encapsulation Sale Price by Company

3.4 Key Manufacturers EVA Film for Solar Cell Encapsulation Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers EVA Film for Solar Cell Encapsulation Product Location Distribution

3.4.2 Players EVA Film for Solar Cell Encapsulation Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EVA FILM FOR SOLAR CELL ENCAPSULATION BY GEOGRAPHIC REGION

4.1 World Historic EVA Film for Solar Cell Encapsulation Market Size by Geographic Region (2021-2026)

4.1.1 Global EVA Film for Solar Cell Encapsulation Annual Sales by Geographic Region (2021-2026)

4.1.2 Global EVA Film for Solar Cell Encapsulation Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic EVA Film for Solar Cell Encapsulation Market Size by Country/Region (2021-2026)

4.2.1 Global EVA Film for Solar Cell Encapsulation Annual Sales by Country/Region (2021-2026)

4.2.2 Global EVA Film for Solar Cell Encapsulation Annual Revenue by Country/Region (2021-2026)

4.3 Americas EVA Film for Solar Cell Encapsulation Sales Growth

4.4 APAC EVA Film for Solar Cell Encapsulation Sales Growth

4.5 Europe EVA Film for Solar Cell Encapsulation Sales Growth

4.6 Middle East & Africa EVA Film for Solar Cell Encapsulation Sales Growth

5 AMERICAS

5.1 Americas EVA Film for Solar Cell Encapsulation Sales by Country

5.1.1 Americas EVA Film for Solar Cell Encapsulation Sales by Country (2021-2026)

5.1.2 Americas EVA Film for Solar Cell Encapsulation Revenue by Country (2021-2026)

5.2 Americas EVA Film for Solar Cell Encapsulation Sales by Type (2021-2026)

5.3 Americas EVA Film for Solar Cell Encapsulation Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC EVA Film for Solar Cell Encapsulation Sales by Region

6.1.1 APAC EVA Film for Solar Cell Encapsulation Sales by Region (2021-2026)

6.1.2 APAC EVA Film for Solar Cell Encapsulation Revenue by Region (2021-2026)

6.2 APAC EVA Film for Solar Cell Encapsulation Sales by Type (2021-2026)

6.3 APAC EVA Film for Solar Cell Encapsulation Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe EVA Film for Solar Cell Encapsulation by Country

7.1.1 Europe EVA Film for Solar Cell Encapsulation Sales by Country (2021-2026)

7.1.2 Europe EVA Film for Solar Cell Encapsulation Revenue by Country (2021-2026)

7.2 Europe EVA Film for Solar Cell Encapsulation Sales by Type (2021-2026)

7.3 Europe EVA Film for Solar Cell Encapsulation Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa EVA Film for Solar Cell Encapsulation by Country

8.1.1 Middle East & Africa EVA Film for Solar Cell Encapsulation Sales by Country (2021-2026)

8.1.2 Middle East & Africa EVA Film for Solar Cell Encapsulation Revenue by Country

(2021-2026)

8.2 Middle East & Africa EVA Film for Solar Cell Encapsulation Sales by Type

(2021-2026)

8.3 Middle East & Africa EVA Film for Solar Cell Encapsulation Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of EVA Film for Solar Cell Encapsulation

10.3 Manufacturing Process Analysis of EVA Film for Solar Cell Encapsulation

10.4 Industry Chain Structure of EVA Film for Solar Cell Encapsulation

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 EVA Film for Solar Cell Encapsulation Distributors

11.3 EVA Film for Solar Cell Encapsulation Customer

12 WORLD FORECAST REVIEW FOR EVA FILM FOR SOLAR CELL ENCAPSULATION BY GEOGRAPHIC REGION

12.1 Global EVA Film for Solar Cell Encapsulation Market Size Forecast by Region

12.1.1 Global EVA Film for Solar Cell Encapsulation Forecast by Region (2027-2032)

12.1.2 Global EVA Film for Solar Cell Encapsulation Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global EVA Film for Solar Cell Encapsulation Forecast by Type (2027-2032)

12.7 Global EVA Film for Solar Cell Encapsulation Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hangzhou First Applied Material

13.1.1 Hangzhou First Applied Material Company Information

13.1.2 Hangzhou First Applied Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.1.3 Hangzhou First Applied Material EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hangzhou First Applied Material Main Business Overview

13.1.5 Hangzhou First Applied Material Latest Developments

13.2 Jiangsu Sveck New Material

13.2.1 Jiangsu Sveck New Material Company Information

13.2.2 Jiangsu Sveck New Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.2.3 Jiangsu Sveck New Material EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Jiangsu Sveck New Material Main Business Overview

13.2.5 Jiangsu Sveck New Material Latest Developments

13.3 Changzhou Betterial Film Technologies

13.3.1 Changzhou Betterial Film Technologies Company Information

13.3.2 Changzhou Betterial Film Technologies EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.3.3 Changzhou Betterial Film Technologies EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Changzhou Betterial Film Technologies Main Business Overview

13.3.5 Changzhou Betterial Film Technologies Latest Developments

13.4 Zhejiang Sinopont Technology

13.4.1 Zhejiang Sinopont Technology Company Information

13.4.2 Zhejiang Sinopont Technology EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.4.3 Zhejiang Sinopont Technology EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Zhejiang Sinopont Technology Main Business Overview
- 13.4.5 Zhejiang Sinopont Technology Latest Developments
- 13.5 Shanghai HIUV New Material
 - 13.5.1 Shanghai HIUV New Material Company Information
 - 13.5.2 Shanghai HIUV New Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
 - 13.5.3 Shanghai HIUV New Material EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Shanghai HIUV New Material Main Business Overview
 - 13.5.5 Shanghai HIUV New Material Latest Developments
- 13.6 Cybrid Technologies
 - 13.6.1 Cybrid Technologies Company Information
 - 13.6.2 Cybrid Technologies EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
 - 13.6.3 Cybrid Technologies EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Cybrid Technologies Main Business Overview
 - 13.6.5 Cybrid Technologies Latest Developments
- 13.7 Guangzhou Lushan New Materials
 - 13.7.1 Guangzhou Lushan New Materials Company Information
 - 13.7.2 Guangzhou Lushan New Materials EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
 - 13.7.3 Guangzhou Lushan New Materials EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Guangzhou Lushan New Materials Main Business Overview
 - 13.7.5 Guangzhou Lushan New Materials Latest Developments
- 13.8 SKC
 - 13.8.1 SKC Company Information
 - 13.8.2 SKC EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
 - 13.8.3 SKC EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 SKC Main Business Overview
 - 13.8.5 SKC Latest Developments
- 13.9 Hanwha Advanced Materials
 - 13.9.1 Hanwha Advanced Materials Company Information
 - 13.9.2 Hanwha Advanced Materials EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
 - 13.9.3 Hanwha Advanced Materials EVA Film for Solar Cell Encapsulation Sales,

Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hanwha Advanced Materials Main Business Overview

13.9.5 Hanwha Advanced Materials Latest Developments

13.10 RenewSys

13.10.1 RenewSys Company Information

13.10.2 RenewSys EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.10.3 RenewSys EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 RenewSys Main Business Overview

13.10.5 RenewSys Latest Developments

13.11 Vishakha Renewables

13.11.1 Vishakha Renewables Company Information

13.11.2 Vishakha Renewables EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.11.3 Vishakha Renewables EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Vishakha Renewables Main Business Overview

13.11.5 Vishakha Renewables Latest Developments

13.12 TPI All Seasons

13.12.1 TPI All Seasons Company Information

13.12.2 TPI All Seasons EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.12.3 TPI All Seasons EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 TPI All Seasons Main Business Overview

13.12.5 TPI All Seasons Latest Developments

13.13 H.B. Fuller

13.13.1 H.B. Fuller Company Information

13.13.2 H.B. Fuller EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.13.3 H.B. Fuller EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 H.B. Fuller Main Business Overview

13.13.5 H.B. Fuller Latest Developments

13.14 3M

13.14.1 3M Company Information

13.14.2 3M EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.14.3 3M EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 3M Main Business Overview

13.14.5 3M Latest Developments

13.15 Tianyang New Materials (Shanghai) Technology

13.15.1 Tianyang New Materials (Shanghai) Technology Company Information

13.15.2 Tianyang New Materials (Shanghai) Technology EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.15.3 Tianyang New Materials (Shanghai) Technology EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Tianyang New Materials (Shanghai) Technology Main Business Overview

13.15.5 Tianyang New Materials (Shanghai) Technology Latest Developments

13.16 Crown Advanced Material

13.16.1 Crown Advanced Material Company Information

13.16.2 Crown Advanced Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.16.3 Crown Advanced Material EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Crown Advanced Material Main Business Overview

13.16.5 Crown Advanced Material Latest Developments

13.17 Zhejiang Feiyu New Energy

13.17.1 Zhejiang Feiyu New Energy Company Information

13.17.2 Zhejiang Feiyu New Energy EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.17.3 Zhejiang Feiyu New Energy EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Zhejiang Feiyu New Energy Main Business Overview

13.17.5 Zhejiang Feiyu New Energy Latest Developments

13.18 Lucent CleanEnergy

13.18.1 Lucent CleanEnergy Company Information

13.18.2 Lucent CleanEnergy EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.18.3 Lucent CleanEnergy EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Lucent CleanEnergy Main Business Overview

13.18.5 Lucent CleanEnergy Latest Developments

13.19 Zhejiang Dilong Optoelectronic Material

13.19.1 Zhejiang Dilong Optoelectronic Material Company Information

13.19.2 Zhejiang Dilong Optoelectronic Material EVA Film for Solar Cell Encapsulation

Product Portfolios and Specifications

13.19.3 Zhejiang Dilong Optoelectronic Material EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Zhejiang Dilong Optoelectronic Material Main Business Overview

13.19.5 Zhejiang Dilong Optoelectronic Material Latest Developments

13.20 Saudi Specialized Products

13.20.1 Saudi Specialized Products Company Information

13.20.2 Saudi Specialized Products EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.20.3 Saudi Specialized Products EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Saudi Specialized Products Main Business Overview

13.20.5 Saudi Specialized Products Latest Developments

13.21 Mitsui Chemicals Tohcello

13.21.1 Mitsui Chemicals Tohcello Company Information

13.21.2 Mitsui Chemicals Tohcello EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.21.3 Mitsui Chemicals Tohcello EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Mitsui Chemicals Tohcello Main Business Overview

13.21.5 Mitsui Chemicals Tohcello Latest Developments

13.22 Jagannath Polymers

13.22.1 Jagannath Polymers Company Information

13.22.2 Jagannath Polymers EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

13.22.3 Jagannath Polymers EVA Film for Solar Cell Encapsulation Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Jagannath Polymers Main Business Overview

13.22.5 Jagannath Polymers Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. EVA Film for Solar Cell Encapsulation Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. EVA Film for Solar Cell Encapsulation Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Transparent EVA Encapsulant Film

Table 4. Major Players of White EVA Encapsulant Film

Table 5. Major Players of Others

Table 6. Global EVA Film for Solar Cell Encapsulation Sales by Type (2021-2026) & (K Sqm)

Table 7. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Type (2021-2026)

Table 8. Global EVA Film for Solar Cell Encapsulation Revenue by Type (2021-2026) & (\$ million)

Table 9. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Type (2021-2026)

Table 10. Global EVA Film for Solar Cell Encapsulation Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 11. Major Players of Standard Cure EVA Film

Table 12. Major Players of Fast Cure EVA Film

Table 13. Major Players of Ultra-fast Cure EVA Film

Table 14. Global EVA Film for Solar Cell Encapsulation Sales by Curing Speed (2021-2026) & (K Sqm)

Table 15. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Curing Speed (2021-2026)

Table 16. Global EVA Film for Solar Cell Encapsulation Revenue by Curing Speed (2021-2026) & (\$ million)

Table 17. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Curing Speed (2021-2026)

Table 18. Global EVA Film for Solar Cell Encapsulation Sale Price by Curing Speed (2021-2026) & (US\$/Sq m)

Table 19. Major Players of Single-layer EVA Film

Table 20. Major Players of Multi-layer Co-extruded EVA Film

Table 21. Major Players of EVA-based Composite Functional Film

Table 22. Global EVA Film for Solar Cell Encapsulation Sales by Film Structure (2021-2026) & (K Sqm)

Table 23. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Film Structure (2021-2026)

Table 24. Global EVA Film for Solar Cell Encapsulation Revenue by Film Structure (2021-2026) & (\$ million)

Table 25. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Film Structure (2021-2026)

Table 26. Global EVA Film for Solar Cell Encapsulation Sale Price by Film Structure (2021-2026) & (US\$/Sq m)

Table 27. Global EVA Film for Solar Cell Encapsulation Sale by Application (2021-2026) & (K Sqm)

Table 28. Global EVA Film for Solar Cell Encapsulation Sale Market Share by Application (2021-2026)

Table 29. Global EVA Film for Solar Cell Encapsulation Revenue by Application (2021-2026) & (\$ million)

Table 30. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Application (2021-2026)

Table 31. Global EVA Film for Solar Cell Encapsulation Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 32. Global EVA Film for Solar Cell Encapsulation Sales by Company (2021-2026) & (K Sqm)

Table 33. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Company (2021-2026)

Table 34. Global EVA Film for Solar Cell Encapsulation Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Company (2021-2026)

Table 36. Global EVA Film for Solar Cell Encapsulation Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 37. Key Manufacturers EVA Film for Solar Cell Encapsulation Producing Area Distribution and Sales Area

Table 38. Players EVA Film for Solar Cell Encapsulation Products Offered

Table 39. EVA Film for Solar Cell Encapsulation Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global EVA Film for Solar Cell Encapsulation Sales by Geographic Region (2021-2026) & (K Sqm)

Table 43. Global EVA Film for Solar Cell Encapsulation Sales Market Share Geographic Region (2021-2026)

Table 44. Global EVA Film for Solar Cell Encapsulation Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global EVA Film for Solar Cell Encapsulation Sales by Country/Region (2021-2026) & (K Sqm)

Table 47. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Country/Region (2021-2026)

Table 48. Global EVA Film for Solar Cell Encapsulation Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas EVA Film for Solar Cell Encapsulation Sales by Country (2021-2026) & (K Sqm)

Table 51. Americas EVA Film for Solar Cell Encapsulation Sales Market Share by Country (2021-2026)

Table 52. Americas EVA Film for Solar Cell Encapsulation Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas EVA Film for Solar Cell Encapsulation Sales by Type (2021-2026) & (K Sqm)

Table 54. Americas EVA Film for Solar Cell Encapsulation Sales by Application (2021-2026) & (K Sqm)

Table 55. APAC EVA Film for Solar Cell Encapsulation Sales by Region (2021-2026) & (K Sqm)

Table 56. APAC EVA Film for Solar Cell Encapsulation Sales Market Share by Region (2021-2026)

Table 57. APAC EVA Film for Solar Cell Encapsulation Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC EVA Film for Solar Cell Encapsulation Sales by Type (2021-2026) & (K Sqm)

Table 59. APAC EVA Film for Solar Cell Encapsulation Sales by Application (2021-2026) & (K Sqm)

Table 60. Europe EVA Film for Solar Cell Encapsulation Sales by Country (2021-2026) & (K Sqm)

Table 61. Europe EVA Film for Solar Cell Encapsulation Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe EVA Film for Solar Cell Encapsulation Sales by Type (2021-2026) & (K Sqm)

Table 63. Europe EVA Film for Solar Cell Encapsulation Sales by Application

(2021-2026) & (K Sqm)

Table 64. Middle East & Africa EVA Film for Solar Cell Encapsulation Sales by Country (2021-2026) & (K Sqm)

Table 65. Middle East & Africa EVA Film for Solar Cell Encapsulation Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa EVA Film for Solar Cell Encapsulation Sales by Type (2021-2026) & (K Sqm)

Table 67. Middle East & Africa EVA Film for Solar Cell Encapsulation Sales by Application (2021-2026) & (K Sqm)

Table 68. Key Market Drivers & Growth Opportunities of EVA Film for Solar Cell Encapsulation

Table 69. Key Market Challenges & Risks of EVA Film for Solar Cell Encapsulation

Table 70. Key Industry Trends of EVA Film for Solar Cell Encapsulation

Table 71. EVA Film for Solar Cell Encapsulation Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. EVA Film for Solar Cell Encapsulation Distributors List

Table 74. EVA Film for Solar Cell Encapsulation Customer List

Table 75. Global EVA Film for Solar Cell Encapsulation Sales Forecast by Region (2027-2032) & (K Sqm)

Table 76. Global EVA Film for Solar Cell Encapsulation Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas EVA Film for Solar Cell Encapsulation Sales Forecast by Country (2027-2032) & (K Sqm)

Table 78. Americas EVA Film for Solar Cell Encapsulation Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC EVA Film for Solar Cell Encapsulation Sales Forecast by Region (2027-2032) & (K Sqm)

Table 80. APAC EVA Film for Solar Cell Encapsulation Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe EVA Film for Solar Cell Encapsulation Sales Forecast by Country (2027-2032) & (K Sqm)

Table 82. Europe EVA Film for Solar Cell Encapsulation Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa EVA Film for Solar Cell Encapsulation Sales Forecast by Country (2027-2032) & (K Sqm)

Table 84. Middle East & Africa EVA Film for Solar Cell Encapsulation Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global EVA Film for Solar Cell Encapsulation Sales Forecast by Type (2027-2032) & (K Sqm)

Table 86. Global EVA Film for Solar Cell Encapsulation Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global EVA Film for Solar Cell Encapsulation Sales Forecast by Application (2027-2032) & (K Sqm)

Table 88. Global EVA Film for Solar Cell Encapsulation Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Hangzhou First Applied Material Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 90. Hangzhou First Applied Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 91. Hangzhou First Applied Material EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 92. Hangzhou First Applied Material Main Business

Table 93. Hangzhou First Applied Material Latest Developments

Table 94. Jiangsu Sveck New Material Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 95. Jiangsu Sveck New Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 96. Jiangsu Sveck New Material EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 97. Jiangsu Sveck New Material Main Business

Table 98. Jiangsu Sveck New Material Latest Developments

Table 99. Changzhou Betterial Film Technologies Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 100. Changzhou Betterial Film Technologies EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 101. Changzhou Betterial Film Technologies EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 102. Changzhou Betterial Film Technologies Main Business

Table 103. Changzhou Betterial Film Technologies Latest Developments

Table 104. Zhejiang Sinopont Technology Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 105. Zhejiang Sinopont Technology EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 106. Zhejiang Sinopont Technology EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 107. Zhejiang Sinopont Technology Main Business

Table 108. Zhejiang Sinopont Technology Latest Developments

Table 109. Shanghai HIUV New Material Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 110. Shanghai HIUV New Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 111. Shanghai HIUV New Material EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 112. Shanghai HIUV New Material Main Business

Table 113. Shanghai HIUV New Material Latest Developments

Table 114. Cybrid Technologies Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 115. Cybrid Technologies EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 116. Cybrid Technologies EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 117. Cybrid Technologies Main Business

Table 118. Cybrid Technologies Latest Developments

Table 119. Guangzhou Lushan New Materials Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 120. Guangzhou Lushan New Materials EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 121. Guangzhou Lushan New Materials EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 122. Guangzhou Lushan New Materials Main Business

Table 123. Guangzhou Lushan New Materials Latest Developments

Table 124. SKC Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 125. SKC EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 126. SKC EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 127. SKC Main Business

Table 128. SKC Latest Developments

Table 129. Hanwha Advanced Materials Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 130. Hanwha Advanced Materials EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 131. Hanwha Advanced Materials EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 132. Hanwha Advanced Materials Main Business

Table 133. Hanwha Advanced Materials Latest Developments
Table 134. RenewSys Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors
Table 135. RenewSys EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
Table 136. RenewSys EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 137. RenewSys Main Business
Table 138. RenewSys Latest Developments
Table 139. Vishakha Renewables Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors
Table 140. Vishakha Renewables EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
Table 141. Vishakha Renewables EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 142. Vishakha Renewables Main Business
Table 143. Vishakha Renewables Latest Developments
Table 144. TPI All Seasons Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors
Table 145. TPI All Seasons EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
Table 146. TPI All Seasons EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 147. TPI All Seasons Main Business
Table 148. TPI All Seasons Latest Developments
Table 149. H.B. Fuller Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors
Table 150. H.B. Fuller EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
Table 151. H.B. Fuller EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 152. H.B. Fuller Main Business
Table 153. H.B. Fuller Latest Developments
Table 154. 3M Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors
Table 155. 3M EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications
Table 156. 3M EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 157. 3M Main Business

Table 158. 3M Latest Developments

Table 159. Tianyang New Materials (Shanghai) Technology Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 160. Tianyang New Materials (Shanghai) Technology EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 161. Tianyang New Materials (Shanghai) Technology EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 162. Tianyang New Materials (Shanghai) Technology Main Business

Table 163. Tianyang New Materials (Shanghai) Technology Latest Developments

Table 164. Crown Advanced Material Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 165. Crown Advanced Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 166. Crown Advanced Material EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 167. Crown Advanced Material Main Business

Table 168. Crown Advanced Material Latest Developments

Table 169. Zhejiang Feiyu New Energy Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 170. Zhejiang Feiyu New Energy EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 171. Zhejiang Feiyu New Energy EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 172. Zhejiang Feiyu New Energy Main Business

Table 173. Zhejiang Feiyu New Energy Latest Developments

Table 174. Lucent CleanEnergy Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 175. Lucent CleanEnergy EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 176. Lucent CleanEnergy EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 177. Lucent CleanEnergy Main Business

Table 178. Lucent CleanEnergy Latest Developments

Table 179. Zhejiang Dilong Optoelectronic Material Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 180. Zhejiang Dilong Optoelectronic Material EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 181. Zhejiang Dilong Optoelectronic Material EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 182. Zhejiang Dilong Optoelectronic Material Main Business

Table 183. Zhejiang Dilong Optoelectronic Material Latest Developments

Table 184. Saudi Specialized Products Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 185. Saudi Specialized Products EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 186. Saudi Specialized Products EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 187. Saudi Specialized Products Main Business

Table 188. Saudi Specialized Products Latest Developments

Table 189. Mitsui Chemicals Tohcello Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 190. Mitsui Chemicals Tohcello EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 191. Mitsui Chemicals Tohcello EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 192. Mitsui Chemicals Tohcello Main Business

Table 193. Mitsui Chemicals Tohcello Latest Developments

Table 194. Jagannath Polymers Basic Information, EVA Film for Solar Cell Encapsulation Manufacturing Base, Sales Area and Its Competitors

Table 195. Jagannath Polymers EVA Film for Solar Cell Encapsulation Product Portfolios and Specifications

Table 196. Jagannath Polymers EVA Film for Solar Cell Encapsulation Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 197. Jagannath Polymers Main Business

Table 198. Jagannath Polymers Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of EVA Film for Solar Cell Encapsulation
- Figure 2. EVA Film for Solar Cell Encapsulation Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global EVA Film for Solar Cell Encapsulation Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global EVA Film for Solar Cell Encapsulation Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. EVA Film for Solar Cell Encapsulation Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. EVA Film for Solar Cell Encapsulation Sales Market Share by Country/Region (2025)
- Figure 10. EVA Film for Solar Cell Encapsulation Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Transparent EVA Encapsulant Film
- Figure 12. Product Picture of White EVA Encapsulant Film
- Figure 13. Product Picture of Others
- Figure 14. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Type in 2026
- Figure 15. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Standard Cure EVA Film
- Figure 17. Product Picture of Fast Cure EVA Film
- Figure 18. Product Picture of Ultra-fast Cure EVA Film
- Figure 19. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Curing Speed in 2026
- Figure 20. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Curing Speed (2021-2026)
- Figure 21. Product Picture of Single-layer EVA Film
- Figure 22. Product Picture of Multi-layer Co-extruded EVA Film
- Figure 23. Product Picture of EVA-based Composite Functional Film
- Figure 24. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Film Structure in 2026
- Figure 25. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Film

Structure (2021-2026)

Figure 26. EVA Film for Solar Cell Encapsulation Consumed in Glass-backsheet Modules

Figure 27. Global EVA Film for Solar Cell Encapsulation Market: Glass-backsheet Modules (2021-2026) & (K Sqm)

Figure 28. EVA Film for Solar Cell Encapsulation Consumed in Glass-glass Modules

Figure 29. Global EVA Film for Solar Cell Encapsulation Market: Glass-glass Modules (2021-2026) & (K Sqm)

Figure 30. EVA Film for Solar Cell Encapsulation Consumed in Thin-film Modules

Figure 31. Global EVA Film for Solar Cell Encapsulation Market: Thin-film Modules (2021-2026) & (K Sqm)

Figure 32. Global EVA Film for Solar Cell Encapsulation Sale Market Share by Application (2025)

Figure 33. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Application in 2025

Figure 34. EVA Film for Solar Cell Encapsulation Sales by Company in 2025 (K Sqm)

Figure 35. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Company in 2025

Figure 36. EVA Film for Solar Cell Encapsulation Revenue by Company in 2025 (\$ millions)

Figure 37. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Company in 2025

Figure 38. Global EVA Film for Solar Cell Encapsulation Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global EVA Film for Solar Cell Encapsulation Revenue Market Share by Geographic Region in 2025

Figure 40. Americas EVA Film for Solar Cell Encapsulation Sales 2021-2026 (K Sqm)

Figure 41. Americas EVA Film for Solar Cell Encapsulation Revenue 2021-2026 (\$ millions)

Figure 42. APAC EVA Film for Solar Cell Encapsulation Sales 2021-2026 (K Sqm)

Figure 43. APAC EVA Film for Solar Cell Encapsulation Revenue 2021-2026 (\$ millions)

Figure 44. Europe EVA Film for Solar Cell Encapsulation Sales 2021-2026 (K Sqm)

Figure 45. Europe EVA Film for Solar Cell Encapsulation Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa EVA Film for Solar Cell Encapsulation Sales 2021-2026 (K Sqm)

Figure 47. Middle East & Africa EVA Film for Solar Cell Encapsulation Revenue 2021-2026 (\$ millions)

Figure 48. Americas EVA Film for Solar Cell Encapsulation Sales Market Share by Country in 2025

Figure 49. Americas EVA Film for Solar Cell Encapsulation Revenue Market Share by Country (2021-2026)

Figure 50. Americas EVA Film for Solar Cell Encapsulation Sales Market Share by Type (2021-2026)

Figure 51. Americas EVA Film for Solar Cell Encapsulation Sales Market Share by Application (2021-2026)

Figure 52. United States EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC EVA Film for Solar Cell Encapsulation Sales Market Share by Region in 2025

Figure 57. APAC EVA Film for Solar Cell Encapsulation Revenue Market Share by Region (2021-2026)

Figure 58. APAC EVA Film for Solar Cell Encapsulation Sales Market Share by Type (2021-2026)

Figure 59. APAC EVA Film for Solar Cell Encapsulation Sales Market Share by Application (2021-2026)

Figure 60. China EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 64. India EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe EVA Film for Solar Cell Encapsulation Sales Market Share by

Country in 2025

Figure 68. Europe EVA Film for Solar Cell Encapsulation Revenue Market Share by Country (2021-2026)

Figure 69. Europe EVA Film for Solar Cell Encapsulation Sales Market Share by Type (2021-2026)

Figure 70. Europe EVA Film for Solar Cell Encapsulation Sales Market Share by Application (2021-2026)

Figure 71. Germany EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 72. France EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa EVA Film for Solar Cell Encapsulation Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa EVA Film for Solar Cell Encapsulation Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa EVA Film for Solar Cell Encapsulation Sales Market Share by Application (2021-2026)

Figure 79. Egypt EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries EVA Film for Solar Cell Encapsulation Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of EVA Film for Solar Cell Encapsulation in 2026

Figure 85. Manufacturing Process Analysis of EVA Film for Solar Cell Encapsulation

Figure 86. Industry Chain Structure of EVA Film for Solar Cell Encapsulation

Figure 87. Channels of Distribution

Figure 88. Global EVA Film for Solar Cell Encapsulation Sales Market Forecast by

Region (2027-2032)

Figure 89. Global EVA Film for Solar Cell Encapsulation Revenue Market Share

Forecast by Region (2027-2032)

Figure 90. Global EVA Film for Solar Cell Encapsulation Sales Market Share Forecast

by Type (2027-2032)

Figure 91. Global EVA Film for Solar Cell Encapsulation Revenue Market Share

Forecast by Type (2027-2032)

Figure 92. Global EVA Film for Solar Cell Encapsulation Sales Market Share Forecast

by Application (2027-2032)

Figure 93. Global EVA Film for Solar Cell Encapsulation Revenue Market Share

Forecast by Application (2027-2032)

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