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# Global EV Tires Market Growth 2026-2032

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## Abstracts

The global EV Tires market size is predicted to grow from US$ 42554 million in 2025 to US$ 75646 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

In 2025, global EV Tire output reached about 290 million units and global capacity of around 320 million units. The average price is about USD 150 per unit, with gross margins near 31%. EV tires are tires specifically designed or optimized for battery electric vehicles (BEVs), plug-in hybrid electric vehicles (PHEVs), and other electrified vehicles, with performance requirements that typically include higher load-carrying capacity, lower rolling resistance, reduced road noise, enhanced wear resistance, strong wet/dry grip, and improved handling under high instant torque. Compared with conventional passenger-car tires, EV tires often use optimized tread patterns, reinforced carcass and sidewall structures, low-rolling-resistance rubber compounds, noise-reduction technologies, and specialized silica, carbon black, synthetic rubber, reinforcing fibers, steel cord, and functional additives to balance vehicle range, durability, comfort, and safety. The EV tire supply chain begins with upstream raw-material suppliers providing natural rubber, synthetic rubber, carbon black, silica, processing oils, resins, sulfur, chemical additives, steel cord, textile cord, and specialty polymers; midstream tire manufacturers formulate rubber compounds and conduct mixing, calendaring, extrusion, component preparation, tire building, curing, inspection, and performance testing to manufacture EV-specific or EV-compatible tires; these products are then supplied through OEM channels to electric-vehicle manufacturers for factory installation and through replacement-market channels involving tire distributors, wholesalers, dealerships, service centers, tire retailers, and e-commerce platforms. Downstream demand is primarily generated by passenger EVs, electric SUVs and crossovers, electric light commercial vehicles, electric buses, and other electric commercial vehicles, while growth in EV production, heavier battery packs, higher motor torque, longer driving-range requirements, and consumer demand for quieter vehicles

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continue to influence EV tire materials, designs, and manufacturing technologies.

The EV Tires market is expected to benefit from the rapid expansion of the global electric vehicle fleet, increasing OEM fitment demand, and a growing replacement-tire cycle as more EVs already on the road require new tires. EVs create differentiated tire requirements because heavier battery packs increase load, instant motor torque can accelerate tread wear, and driving-range targets increase demand for low-rolling-resistance tires, while quieter electric powertrains make tire and road noise more noticeable, supporting demand for acoustic and low-noise designs. Growth opportunities are also emerging from electric SUVs, pickups, light commercial vehicles, buses, and fleet electrification, which require higher-load and more durable tire structures. At the same time, manufacturers are introducing advanced silica-rich compounds, reinforced constructions, sustainable materials, larger-diameter EV tires, acoustic foam, and smart tire technologies such as TPMS, embedded sensors, RFID, and predictive tire monitoring, increasing product value and differentiation. In addition, closer cooperation between tire manufacturers and EV automakers for vehicle-specific tire development, combined with increasingly important energy-efficiency requirements for replacement tires, should support both OEM and aftermarket opportunities, making range efficiency, high-load capability, durability, low noise, sustainability, and intelligent monitoring the principal long-term growth points for the EV Tires market.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “EV Tires Industry Forecast” looks at past sales and reviews total world EV Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Tires sales for 2026 through 2032. With EV Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world EV Tires industry.

This Insight Report provides a comprehensive analysis of the global EV Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Tires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global EV Tires market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Tires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Tires.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Tires market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Ultra-Low Rolling Resistance EV Tires

Low Rolling Resistance EV Tires

Standard Rolling Resistance EV Tires

### Segmentation by Rim Diameter:

?16 Inch

17–18 Inch

19–20 Inch

21–22 Inch

?23 Inch

### Segmentation by Tire Width:

?205 mm

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215–235 mm

245–265 mm

275–295 mm

?305 mm

## Segmentation by Application:

Passenger Cars

SUVs & Crossovers

Buses & Coaches

Commercial Vehicles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Michelin

Bridgestone

Continental

Goodyear

Pirelli

Hankook

Yokohama

Sumitomo Rubber

ZC Rubber

Sailun Group

Linglong Tire

Double Coin

Kumho Tire

Nexen Tire

Giti Tire

Cheng Shin Rubber

Apollo Tyres

Nokian Tyres

## Key Questions Addressed in this Report

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What is the 10-year outlook for the global EV Tires market?

What factors are driving EV Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Tires market opportunities vary by end market size?

How does EV Tires break out by Type, by Application?

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