

Global EV Thick Film Paste Market Growth 2026-2032

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Abstracts

The global EV Thick Film Paste market size is predicted to grow from US\$ 220 million in 2025 to US\$ 879 million in 2032; it is expected to grow at a CAGR of 21.3% from 2026 to 2032.

EV thick film paste refers to a class of functional thick-film materials used in electric vehicles for electronics, power control, sensing, and thermal-management systems. These materials are typically formulated from metal powders, glass powders, inorganic oxides, and organic vehicles, and are deposited by screen printing followed by drying and firing/curing to form conductive, resistive, dielectric/insulating, or protective layers on ceramic, metal, or other substrates. In EVs, they are mainly used in BMS, OBC, DC-DC converters, inverters, sensors, LED thermal substrates, and thick-film heaters such as HVCH and battery heaters.

The upstream of EV thick film paste includes silver, palladium, platinum, gold, copper, nickel and other metal powders, ruthenium-based resistive phases, glass frits, inorganic oxides, resins, and organic solvents. The midstream centers on formulation, dispersion, rheology control, printability tuning, and firing compatibility. The downstream includes thick-film resistors, ceramic sensor circuits, hybrid ICs, power-electronics ceramic substrates, LED ceramic substrates, and thick-film heaters.

In 2025, global EV thick film paste production reached approximately 500 tons, with an average global market price is \$450 per kilogram.

United States market for EV Thick Film Paste is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EV Thick Film Paste is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EV Thick Film Paste is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EV Thick Film Paste players cover Celanese?Micromax?, Sumitomo Metal Mining, TANAKA Precious Metals, Heraeus Electronics, Vibrantz Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?EV Thick Film Paste Industry Forecast? looks at past sales and reviews total world EV Thick Film Paste sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Thick Film Paste sales for 2026 through 2032. With EV Thick Film Paste sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Thick Film Paste industry.

This Insight Report provides a comprehensive analysis of the global EV Thick Film Paste landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Thick Film Paste portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Thick Film Paste market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Thick Film Paste and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Thick Film Paste.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Thick Film Paste market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conductive Paste

Resistor Paste

Dielectric Paste

Other

Segmentation by Substrate:

Ceramic Thick-film Pastes

Metal-substrate Thick-film Pastes

Others

Segmentation by Application:

Electrical Control and Power Electronics

Thermal Management Systems

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Celanese?Micromax?

Sumitomo Metal Mining

TANAKA Precious Metals

Heraeus Electronics

Vibrantz Technologies

Xi'an Hongxing Electronic Paste

Hunan LEED Electronic Ink

Kunming Guyou Technology

Xinbei Electronic Paste

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Thick Film Paste market?

What factors are driving EV Thick Film Paste market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Thick Film Paste market opportunities vary by end market size?

How does EV Thick Film Paste break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global EV Thick Film Paste Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for EV Thick Film Paste by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for EV Thick Film Paste by Country/Region, 2021, 2025 & 2032

2.2 EV Thick Film Paste Segment by Type

- 2.2.1 Conductive Paste

- 2.2.2 Resistor Paste

- 2.2.3 Dielectric Paste

- 2.2.4 Other

- 2.2.5 EV Thick Film Paste Sales by Type

- 2.2.5.1 Global EV Thick Film Paste Sales Market Share by Type (2021-2026)

- 2.2.5.2 Global EV Thick Film Paste Revenue and Market Share by Type (2021-2026)

- 2.2.5.3 Global EV Thick Film Paste Sale Price by Type (2021-2026)

2.3 EV Thick Film Paste Segment by Substrate

- 2.3.1 Ceramic Thick-film Pastes

- 2.3.2 Metal-substrate Thick-film Pastes

- 2.3.3 Others

- 2.3.4 EV Thick Film Paste Sales by Substrate

- 2.3.4.1 Global EV Thick Film Paste Sales Market Share by Substrate (2021-2026)

- 2.3.4.2 Global EV Thick Film Paste Revenue and Market Share by Substrate (2021-2026)

- 2.3.4.3 Global EV Thick Film Paste Sale Price by Substrate (2021-2026)

2.4 EV Thick Film Paste Segment by Application

2.4.1 Electrical Control and Power Electronics

2.4.2 Thermal Management Systems

2.4.3 Other

2.4.4 EV Thick Film Paste Sales by Application

2.4.4.1 Global EV Thick Film Paste Sale Market Share by Application (2021-2026)

2.4.4.2 Global EV Thick Film Paste Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global EV Thick Film Paste Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global EV Thick Film Paste Breakdown Data by Company

3.1.1 Global EV Thick Film Paste Annual Sales by Company (2021-2026)

3.1.2 Global EV Thick Film Paste Sales Market Share by Company (2021-2026)

3.2 Global EV Thick Film Paste Annual Revenue by Company (2021-2026)

3.2.1 Global EV Thick Film Paste Revenue by Company (2021-2026)

3.2.2 Global EV Thick Film Paste Revenue Market Share by Company (2021-2026)

3.3 Global EV Thick Film Paste Sale Price by Company

3.4 Key Manufacturers EV Thick Film Paste Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers EV Thick Film Paste Product Location Distribution

3.4.2 Players EV Thick Film Paste Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EV THICK FILM PASTE BY GEOGRAPHIC REGION

4.1 World Historic EV Thick Film Paste Market Size by Geographic Region (2021-2026)

4.1.1 Global EV Thick Film Paste Annual Sales by Geographic Region (2021-2026)

4.1.2 Global EV Thick Film Paste Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic EV Thick Film Paste Market Size by Country/Region (2021-2026)

4.2.1 Global EV Thick Film Paste Annual Sales by Country/Region (2021-2026)

4.2.2 Global EV Thick Film Paste Annual Revenue by Country/Region (2021-2026)

4.3 Americas EV Thick Film Paste Sales Growth

- 4.4 APAC EV Thick Film Paste Sales Growth
- 4.5 Europe EV Thick Film Paste Sales Growth
- 4.6 Middle East & Africa EV Thick Film Paste Sales Growth

5 AMERICAS

- 5.1 Americas EV Thick Film Paste Sales by Country
 - 5.1.1 Americas EV Thick Film Paste Sales by Country (2021-2026)
 - 5.1.2 Americas EV Thick Film Paste Revenue by Country (2021-2026)
- 5.2 Americas EV Thick Film Paste Sales by Type (2021-2026)
- 5.3 Americas EV Thick Film Paste Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC EV Thick Film Paste Sales by Region
 - 6.1.1 APAC EV Thick Film Paste Sales by Region (2021-2026)
 - 6.1.2 APAC EV Thick Film Paste Revenue by Region (2021-2026)
- 6.2 APAC EV Thick Film Paste Sales by Type (2021-2026)
- 6.3 APAC EV Thick Film Paste Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe EV Thick Film Paste by Country
 - 7.1.1 Europe EV Thick Film Paste Sales by Country (2021-2026)
 - 7.1.2 Europe EV Thick Film Paste Revenue by Country (2021-2026)
- 7.2 Europe EV Thick Film Paste Sales by Type (2021-2026)
- 7.3 Europe EV Thick Film Paste Sales by Application (2021-2026)
- 7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa EV Thick Film Paste by Country
 - 8.1.1 Middle East & Africa EV Thick Film Paste Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa EV Thick Film Paste Revenue by Country (2021-2026)
- 8.2 Middle East & Africa EV Thick Film Paste Sales by Type (2021-2026)
- 8.3 Middle East & Africa EV Thick Film Paste Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of EV Thick Film Paste
- 10.3 Manufacturing Process Analysis of EV Thick Film Paste
- 10.4 Industry Chain Structure of EV Thick Film Paste

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 EV Thick Film Paste Distributors
- 11.3 EV Thick Film Paste Customer

12 WORLD FORECAST REVIEW FOR EV THICK FILM PASTE BY GEOGRAPHIC REGION

- 12.1 Global EV Thick Film Paste Market Size Forecast by Region
 - 12.1.1 Global EV Thick Film Paste Forecast by Region (2027-2032)
 - 12.1.2 Global EV Thick Film Paste Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global EV Thick Film Paste Forecast by Type (2027-2032)
- 12.7 Global EV Thick Film Paste Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Celanese?Micromax?
 - 13.1.1 Celanese?Micromax? Company Information
 - 13.1.2 Celanese?Micromax? EV Thick Film Paste Product Portfolios and Specifications
 - 13.1.3 Celanese?Micromax? EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Celanese?Micromax? Main Business Overview
 - 13.1.5 Celanese?Micromax? Latest Developments
- 13.2 Sumitomo Metal Mining
 - 13.2.1 Sumitomo Metal Mining Company Information
 - 13.2.2 Sumitomo Metal Mining EV Thick Film Paste Product Portfolios and Specifications
 - 13.2.3 Sumitomo Metal Mining EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Sumitomo Metal Mining Main Business Overview
 - 13.2.5 Sumitomo Metal Mining Latest Developments
- 13.3 TANAKA Precious Metals
 - 13.3.1 TANAKA Precious Metals Company Information
 - 13.3.2 TANAKA Precious Metals EV Thick Film Paste Product Portfolios and Specifications
 - 13.3.3 TANAKA Precious Metals EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 TANAKA Precious Metals Main Business Overview
 - 13.3.5 TANAKA Precious Metals Latest Developments

13.4 Heraeus Electronics

13.4.1 Heraeus Electronics Company Information

13.4.2 Heraeus Electronics EV Thick Film Paste Product Portfolios and Specifications

13.4.3 Heraeus Electronics EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Heraeus Electronics Main Business Overview

13.4.5 Heraeus Electronics Latest Developments

13.5 Vibrantz Technologies

13.5.1 Vibrantz Technologies Company Information

13.5.2 Vibrantz Technologies EV Thick Film Paste Product Portfolios and Specifications

13.5.3 Vibrantz Technologies EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Vibrantz Technologies Main Business Overview

13.5.5 Vibrantz Technologies Latest Developments

13.6 Xi'an Hongxing Electronic Paste

13.6.1 Xi'an Hongxing Electronic Paste Company Information

13.6.2 Xi'an Hongxing Electronic Paste EV Thick Film Paste Product Portfolios and Specifications

13.6.3 Xi'an Hongxing Electronic Paste EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Xi'an Hongxing Electronic Paste Main Business Overview

13.6.5 Xi'an Hongxing Electronic Paste Latest Developments

13.7 Hunan LEED Electronic Ink

13.7.1 Hunan LEED Electronic Ink Company Information

13.7.2 Hunan LEED Electronic Ink EV Thick Film Paste Product Portfolios and Specifications

13.7.3 Hunan LEED Electronic Ink EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hunan LEED Electronic Ink Main Business Overview

13.7.5 Hunan LEED Electronic Ink Latest Developments

13.8 Kunming Guyou Technology

13.8.1 Kunming Guyou Technology Company Information

13.8.2 Kunming Guyou Technology EV Thick Film Paste Product Portfolios and Specifications

13.8.3 Kunming Guyou Technology EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Kunming Guyou Technology Main Business Overview

13.8.5 Kunming Guyou Technology Latest Developments

13.9 Xinbei Electronic Paste

13.9.1 Xinbei Electronic Paste Company Information

13.9.2 Xinbei Electronic Paste EV Thick Film Paste Product Portfolios and Specifications

13.9.3 Xinbei Electronic Paste EV Thick Film Paste Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Xinbei Electronic Paste Main Business Overview

13.9.5 Xinbei Electronic Paste Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. EV Thick Film Paste Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. EV Thick Film Paste Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Conductive Paste
- Table 4. Major Players of Resistor Paste
- Table 5. Major Players of Dielectric Paste
- Table 6. Major Players of Other
- Table 7. Global EV Thick Film Paste Sales by Type (2021-2026) & (Tons)
- Table 8. Global EV Thick Film Paste Sales Market Share by Type (2021-2026)
- Table 9. Global EV Thick Film Paste Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global EV Thick Film Paste Revenue Market Share by Type (2021-2026)
- Table 11. Global EV Thick Film Paste Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 12. Major Players of Ceramic Thick-film Pastes
- Table 13. Major Players of Metal-substrate Thick-film Pastes
- Table 14. Major Players of Others
- Table 15. Global EV Thick Film Paste Sales by Substrate (2021-2026) & (Tons)
- Table 16. Global EV Thick Film Paste Sales Market Share by Substrate (2021-2026)
- Table 17. Global EV Thick Film Paste Revenue by Substrate (2021-2026) & (\$ million)
- Table 18. Global EV Thick Film Paste Revenue Market Share by Substrate (2021-2026)
- Table 19. Global EV Thick Film Paste Sale Price by Substrate (2021-2026) & (US\$/Ton)
- Table 20. Global EV Thick Film Paste Sale by Application (2021-2026) & (Tons)
- Table 21. Global EV Thick Film Paste Sale Market Share by Application (2021-2026)
- Table 22. Global EV Thick Film Paste Revenue by Application (2021-2026) & (\$ million)
- Table 23. Global EV Thick Film Paste Revenue Market Share by Application (2021-2026)
- Table 24. Global EV Thick Film Paste Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 25. Global EV Thick Film Paste Sales by Company (2021-2026) & (Tons)
- Table 26. Global EV Thick Film Paste Sales Market Share by Company (2021-2026)
- Table 27. Global EV Thick Film Paste Revenue by Company (2021-2026) & (\$ millions)
- Table 28. Global EV Thick Film Paste Revenue Market Share by Company (2021-2026)
- Table 29. Global EV Thick Film Paste Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 30. Key Manufacturers EV Thick Film Paste Producing Area Distribution and Sales Area

- Table 31. Players EV Thick Film Paste Products Offered
- Table 32. EV Thick Film Paste Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 33. New Products and Potential Entrants
- Table 34. Market M&A Activity & Strategy
- Table 35. Global EV Thick Film Paste Sales by Geographic Region (2021-2026) & (Tons)
- Table 36. Global EV Thick Film Paste Sales Market Share Geographic Region (2021-2026)
- Table 37. Global EV Thick Film Paste Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 38. Global EV Thick Film Paste Revenue Market Share by Geographic Region (2021-2026)
- Table 39. Global EV Thick Film Paste Sales by Country/Region (2021-2026) & (Tons)
- Table 40. Global EV Thick Film Paste Sales Market Share by Country/Region (2021-2026)
- Table 41. Global EV Thick Film Paste Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 42. Global EV Thick Film Paste Revenue Market Share by Country/Region (2021-2026)
- Table 43. Americas EV Thick Film Paste Sales by Country (2021-2026) & (Tons)
- Table 44. Americas EV Thick Film Paste Sales Market Share by Country (2021-2026)
- Table 45. Americas EV Thick Film Paste Revenue by Country (2021-2026) & (\$ millions)
- Table 46. Americas EV Thick Film Paste Sales by Type (2021-2026) & (Tons)
- Table 47. Americas EV Thick Film Paste Sales by Application (2021-2026) & (Tons)
- Table 48. APAC EV Thick Film Paste Sales by Region (2021-2026) & (Tons)
- Table 49. APAC EV Thick Film Paste Sales Market Share by Region (2021-2026)
- Table 50. APAC EV Thick Film Paste Revenue by Region (2021-2026) & (\$ millions)
- Table 51. APAC EV Thick Film Paste Sales by Type (2021-2026) & (Tons)
- Table 52. APAC EV Thick Film Paste Sales by Application (2021-2026) & (Tons)
- Table 53. Europe EV Thick Film Paste Sales by Country (2021-2026) & (Tons)
- Table 54. Europe EV Thick Film Paste Revenue by Country (2021-2026) & (\$ millions)
- Table 55. Europe EV Thick Film Paste Sales by Type (2021-2026) & (Tons)
- Table 56. Europe EV Thick Film Paste Sales by Application (2021-2026) & (Tons)
- Table 57. Middle East & Africa EV Thick Film Paste Sales by Country (2021-2026) & (Tons)
- Table 58. Middle East & Africa EV Thick Film Paste Revenue Market Share by Country (2021-2026)

- Table 59. Middle East & Africa EV Thick Film Paste Sales by Type (2021-2026) & (Tons)
- Table 60. Middle East & Africa EV Thick Film Paste Sales by Application (2021-2026) & (Tons)
- Table 61. Key Market Drivers & Growth Opportunities of EV Thick Film Paste
- Table 62. Key Market Challenges & Risks of EV Thick Film Paste
- Table 63. Key Industry Trends of EV Thick Film Paste
- Table 64. EV Thick Film Paste Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. EV Thick Film Paste Distributors List
- Table 67. EV Thick Film Paste Customer List
- Table 68. Global EV Thick Film Paste Sales Forecast by Region (2027-2032) & (Tons)
- Table 69. Global EV Thick Film Paste Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas EV Thick Film Paste Sales Forecast by Country (2027-2032) & (Tons)
- Table 71. Americas EV Thick Film Paste Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC EV Thick Film Paste Sales Forecast by Region (2027-2032) & (Tons)
- Table 73. APAC EV Thick Film Paste Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe EV Thick Film Paste Sales Forecast by Country (2027-2032) & (Tons)
- Table 75. Europe EV Thick Film Paste Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa EV Thick Film Paste Sales Forecast by Country (2027-2032) & (Tons)
- Table 77. Middle East & Africa EV Thick Film Paste Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. Global EV Thick Film Paste Sales Forecast by Type (2027-2032) & (Tons)
- Table 79. Global EV Thick Film Paste Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 80. Global EV Thick Film Paste Sales Forecast by Application (2027-2032) & (Tons)
- Table 81. Global EV Thick Film Paste Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 82. Celanese?Micromax? Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors
- Table 83. Celanese?Micromax? EV Thick Film Paste Product Portfolios and Specifications

Table 84. Celanese?Micromax? EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Celanese?Micromax? Main Business

Table 86. Celanese?Micromax? Latest Developments

Table 87. Sumitomo?Metal?Mining Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors

Table 88. Sumitomo?Metal?Mining EV Thick Film Paste Product Portfolios and Specifications

Table 89. Sumitomo?Metal?Mining EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Sumitomo?Metal?Mining Main Business

Table 91. Sumitomo?Metal?Mining Latest Developments

Table 92. TANAKA?Precious?Metals Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors

Table 93. TANAKA?Precious?Metals EV Thick Film Paste Product Portfolios and Specifications

Table 94. TANAKA?Precious?Metals EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. TANAKA?Precious?Metals Main Business

Table 96. TANAKA?Precious?Metals Latest Developments

Table 97. Heraeus?Electronics Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors

Table 98. Heraeus?Electronics EV Thick Film Paste Product Portfolios and Specifications

Table 99. Heraeus?Electronics EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Heraeus?Electronics Main Business

Table 101. Heraeus?Electronics Latest Developments

Table 102. Vibrantz?Technologies Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors

Table 103. Vibrantz?Technologies EV Thick Film Paste Product Portfolios and Specifications

Table 104. Vibrantz?Technologies EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Vibrantz?Technologies Main Business

Table 106. Vibrantz?Technologies Latest Developments

Table 107. Xi'an Hongxing Electronic Paste Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors

Table 108. Xi'an Hongxing Electronic Paste EV Thick Film Paste Product Portfolios and

Specifications

Table 109. Xi'an Hongxing Electronic Paste EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Xi'an Hongxing Electronic Paste Main Business

Table 111. Xi'an Hongxing Electronic Paste Latest Developments

Table 112. Hunan LEED Electronic Ink Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors

Table 113. Hunan LEED Electronic Ink EV Thick Film Paste Product Portfolios and Specifications

Table 114. Hunan LEED Electronic Ink EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Hunan LEED Electronic Ink Main Business

Table 116. Hunan LEED Electronic Ink Latest Developments

Table 117. Kunming Guyou Technology Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors

Table 118. Kunming Guyou Technology EV Thick Film Paste Product Portfolios and Specifications

Table 119. Kunming Guyou Technology EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Kunming Guyou Technology Main Business

Table 121. Kunming Guyou Technology Latest Developments

Table 122. Xinbei Electronic Paste Basic Information, EV Thick Film Paste Manufacturing Base, Sales Area and Its Competitors

Table 123. Xinbei Electronic Paste EV Thick Film Paste Product Portfolios and Specifications

Table 124. Xinbei Electronic Paste EV Thick Film Paste Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Xinbei Electronic Paste Main Business

Table 126. Xinbei Electronic Paste Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of EV Thick Film Paste
- Figure 2. EV Thick Film Paste Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global EV Thick Film Paste Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global EV Thick Film Paste Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. EV Thick Film Paste Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. EV Thick Film Paste Sales Market Share by Country/Region (2025)
- Figure 10. EV Thick Film Paste Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Conductive Paste
- Figure 12. Product Picture of Resistor Paste
- Figure 13. Product Picture of Dielectric Paste
- Figure 14. Product Picture of Other
- Figure 15. Global EV Thick Film Paste Sales Market Share by Type in 2026
- Figure 16. Global EV Thick Film Paste Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Ceramic Thick-film Pastes
- Figure 18. Product Picture of Metal-substrate Thick-film Pastes
- Figure 19. Product Picture of Others
- Figure 20. Global EV Thick Film Paste Sales Market Share by Substrate in 2026
- Figure 21. Global EV Thick Film Paste Revenue Market Share by Substrate (2021-2026)
- Figure 22. EV Thick Film Paste Consumed in Electrical Control and Power Electronics
- Figure 23. Global EV Thick Film Paste Market: Electrical Control and Power Electronics (2021-2026) & (Tons)
- Figure 24. EV Thick Film Paste Consumed in Thermal Management Systems
- Figure 25. Global EV Thick Film Paste Market: Thermal Management Systems (2021-2026) & (Tons)
- Figure 26. EV Thick Film Paste Consumed in Other
- Figure 27. Global EV Thick Film Paste Market: Other (2021-2026) & (Tons)
- Figure 28. Global EV Thick Film Paste Sale Market Share by Application (2025)
- Figure 29. Global EV Thick Film Paste Revenue Market Share by Application in 2025
- Figure 30. EV Thick Film Paste Sales by Company in 2025 (Tons)

- Figure 31. Global EV Thick Film Paste Sales Market Share by Company in 2025
- Figure 32. EV Thick Film Paste Revenue by Company in 2025 (\$ millions)
- Figure 33. Global EV Thick Film Paste Revenue Market Share by Company in 2025
- Figure 34. Global EV Thick Film Paste Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global EV Thick Film Paste Revenue Market Share by Geographic Region in 2025
- Figure 36. Americas EV Thick Film Paste Sales 2021-2026 (Tons)
- Figure 37. Americas EV Thick Film Paste Revenue 2021-2026 (\$ millions)
- Figure 38. APAC EV Thick Film Paste Sales 2021-2026 (Tons)
- Figure 39. APAC EV Thick Film Paste Revenue 2021-2026 (\$ millions)
- Figure 40. Europe EV Thick Film Paste Sales 2021-2026 (Tons)
- Figure 41. Europe EV Thick Film Paste Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa EV Thick Film Paste Sales 2021-2026 (Tons)
- Figure 43. Middle East & Africa EV Thick Film Paste Revenue 2021-2026 (\$ millions)
- Figure 44. Americas EV Thick Film Paste Sales Market Share by Country in 2025
- Figure 45. Americas EV Thick Film Paste Revenue Market Share by Country (2021-2026)
- Figure 46. Americas EV Thick Film Paste Sales Market Share by Type (2021-2026)
- Figure 47. Americas EV Thick Film Paste Sales Market Share by Application (2021-2026)
- Figure 48. United States EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC EV Thick Film Paste Sales Market Share by Region in 2025
- Figure 53. APAC EV Thick Film Paste Revenue Market Share by Region (2021-2026)
- Figure 54. APAC EV Thick Film Paste Sales Market Share by Type (2021-2026)
- Figure 55. APAC EV Thick Film Paste Sales Market Share by Application (2021-2026)
- Figure 56. China EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Japan EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 58. South Korea EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Southeast Asia EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 60. India EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Australia EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 62. China Taiwan EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Europe EV Thick Film Paste Sales Market Share by Country in 2025
- Figure 64. Europe EV Thick Film Paste Revenue Market Share by Country (2021-2026)
- Figure 65. Europe EV Thick Film Paste Sales Market Share by Type (2021-2026)

- Figure 66. Europe EV Thick Film Paste Sales Market Share by Application (2021-2026)
- Figure 67. Germany EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 68. France EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 69. UK EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Italy EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Russia EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Middle East & Africa EV Thick Film Paste Sales Market Share by Country (2021-2026)
- Figure 73. Middle East & Africa EV Thick Film Paste Sales Market Share by Type (2021-2026)
- Figure 74. Middle East & Africa EV Thick Film Paste Sales Market Share by Application (2021-2026)
- Figure 75. Egypt EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 76. South Africa EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Israel EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Turkey EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 79. GCC Countries EV Thick Film Paste Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Manufacturing Cost Structure Analysis of EV Thick Film Paste in 2026
- Figure 81. Manufacturing Process Analysis of EV Thick Film Paste
- Figure 82. Industry Chain Structure of EV Thick Film Paste
- Figure 83. Channels of Distribution
- Figure 84. Global EV Thick Film Paste Sales Market Forecast by Region (2027-2032)
- Figure 85. Global EV Thick Film Paste Revenue Market Share Forecast by Region (2027-2032)
- Figure 86. Global EV Thick Film Paste Sales Market Share Forecast by Type (2027-2032)
- Figure 87. Global EV Thick Film Paste Revenue Market Share Forecast by Type (2027-2032)
- Figure 88. Global EV Thick Film Paste Sales Market Share Forecast by Application (2027-2032)
- Figure 89. Global EV Thick Film Paste Revenue Market Share Forecast by Application (2027-2032)

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