

Global EV Power Battery PET Blue Wrapping Film Market Growth 2026-2032

<https://marketpublishers.com/r/GE5699DEF085EN.html>

Date: July 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: GE5699DEF085EN

Abstracts

The global EV Power Battery PET Blue Wrapping Film market size is predicted to grow from US\$ 453 million in 2025 to US\$ 1303 million in 2032; it is expected to grow at a CAGR of 14.9% from 2026 to 2032.

EV Power Battery PET Blue Wrapping Film refers to a PET-based blue protective wrapping film specifically designed for electric vehicle power battery systems. The product is mainly used for insulation, wrapping, fixation, and surface protection of battery cells, battery modules, and battery PACK systems during battery manufacturing, assembly, transportation, and operation processes. The film is generally manufactured using PET polyester materials combined with coating, lamination, adhesive, flame-retardant, or heat-resistant processing technologies. It provides electrical insulation, moisture resistance, scratch protection, chemical corrosion resistance, and mechanical stability while improving the operational safety and structural reliability of power battery systems.

EV power battery PET blue wrapping films are widely used in lithium-ion power batteries, battery module packaging, cylindrical battery wrapping, prismatic battery insulation, and battery PACK protection applications. Depending on battery platform requirements, the products may feature high thermal resistance, flame retardancy, electrolyte resistance, high adhesion stability, low VOC performance, and strong dimensional stability. Some advanced products also integrate ultra-thin structures, environmentally friendly adhesive systems, and lightweight material designs to support high-energy-density battery development and automated battery production processes. With continuous development of electric vehicles and energy storage industries, PET blue wrapping films are increasingly evolving toward high-performance, multifunctional, and environmentally sustainable product solutions.

In 2025, global EV Power Battery PET Blue Wrapping Film production reached approximately 127 million square meters, with an average market price of around US\$3.65 per square meter.

The global EV Power Battery PET Blue Wrapping Film market has experienced rapid expansion in recent years driven by strong growth in electric vehicle production, increasing lithium-ion battery manufacturing capacity, and rising safety requirements for power battery systems. As electric vehicle batteries continue developing toward higher energy density, improved thermal management, and large-scale automated production, PET blue wrapping films have become increasingly important as key insulation and protective materials within battery manufacturing processes. Battery manufacturers are placing greater emphasis on product stability, flame retardancy, dimensional consistency, and automated processing compatibility, driving continuous upgrades in PET wrapping film technologies.

Several factors are supporting market growth. Rapid expansion of electric vehicles and energy storage systems is significantly increasing demand for battery insulation and wrapping materials. At the same time, lightweight battery system design and high-efficiency automated assembly lines are encouraging wider adoption of ultra-thin, high-strength, and low-residue PET wrapping films. Growing battery safety standards and stricter quality requirements are also promoting demand for high-temperature-resistant, flame-retardant, and low-VOC PET film products. In addition, next-generation battery technologies and fast-charging platforms are accelerating development of advanced functional wrapping films with enhanced durability and thermal stability.

From a regional perspective, Asia-Pacific remains the largest production and consumption market due to strong battery manufacturing capacity and complete supply chain systems in China, Japan, and South Korea. Europe is experiencing rapid market growth supported by increasing local battery factory investments and expansion of electric vehicle manufacturing. North America also maintains strong demand driven by development of electric mobility and energy storage industries. Emerging markets are gradually increasing demand as electric vehicle penetration and battery production capabilities continue to expand.

Despite favorable market prospects, the industry still faces several challenges. Rising prices of high-performance PET raw materials, increasing environmental regulations, and higher safety standards for power batteries continue to increase manufacturing complexity and production costs. In addition, high-energy-density battery systems

require wrapping films with improved insulation reliability, heat resistance, and long-term operational stability. Suppliers are also under pressure from battery manufacturers to improve product performance while maintaining cost competitiveness. Competition among global functional film suppliers remains intense, particularly in high-end battery insulation and wrapping film technologies.

Future industry trends are expected to focus on ultra-thin high-strength PET films, environmentally friendly adhesive systems, low-VOC materials, high-temperature-resistant insulation technologies, intelligent manufacturing compatibility, and products optimized for solid-state batteries and next-generation high-voltage battery platforms. Manufacturers are also increasing investment in precision coating technologies, automated film processing systems, and advanced polymer material development to improve product consistency, manufacturing efficiency, and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "EV Power Battery PET Blue Wrapping Film Industry Forecast" looks at past sales and reviews total world EV Power Battery PET Blue Wrapping Film sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Power Battery PET Blue Wrapping Film sales for 2026 through 2032. With EV Power Battery PET Blue Wrapping Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Power Battery PET Blue Wrapping Film industry.

This Insight Report provides a comprehensive analysis of the global EV Power Battery PET Blue Wrapping Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Power Battery PET Blue Wrapping Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Power Battery PET Blue Wrapping Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Power Battery PET Blue Wrapping Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Power Battery PET Blue Wrapping Film.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Power Battery PET Blue Wrapping Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conventional PET Film

Low-VOC PET Film

Eco-friendly PET Film

Segmentation by Position:

Cell Wrapping PET Film

Module Wrapping PET Film

PACK Wrapping PET Film

Segmentation by Battery:

Prismatic Battery

Cylindrical Battery

Segmentation by Application:

LFP Battery

Ternary Battery

Solid-state Battery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Nitto Denko

Tesa

LINTEC

Toray

SKC

DuPont

Saint-Gobain

Kaneka

Cybrid Technologies

Jsfupai

Sidike

Ginnva

Yongguan Adhesive

Crown New Materials

Shenzhen Runhai Electronic

Dongguan JHS New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Power Battery PET Blue Wrapping Film market?

What factors are driving EV Power Battery PET Blue Wrapping Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Power Battery PET Blue Wrapping Film market opportunities vary by end market size?

How does EV Power Battery PET Blue Wrapping Film break out by Type, by Application?

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