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Global EV Integrated Power Module Market Growth 2025-2031

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Abstracts

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The global Automotive Active Grille Shutters market size is predicted to grow from US$ 1755 million in 2025 to US$ 2722 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

Automotive active grille shutters are a system of automatically controlled louvers or vanes positioned in front of a vehicle's radiator. These shutters open and close to regulate airflow to the engine compartment. When cooling is needed, the shutters open to allow air to flow through the radiator. When cooling is not required, such as during warm-up or highway cruising, the shutters close to improve aerodynamics, reducing drag and improving fuel efficiency.

The trend in active grille shutter technology is focused on improving performance, expanding functionality, and reducing complexity. Key trends include: enhanced control algorithms that consider a wider range of parameters, such as engine temperature, vehicle speed, ambient temperature, and even driving style, for more precise airflow management; improved actuator designs for faster opening and closing times, as well as increased durability and reliability in harsh environments; integration with other vehicle systems, such as the climate control system and engine management system, for optimized overall vehicle performance; the use of lighter-weight materials, such as plastics and composites, to reduce weight and improve fuel efficiency; and the development of more compact designs to allow for greater styling flexibility. Furthermore, there's a growing emphasis on predictive control strategies that anticipate cooling needs based on navigation data or traffic conditions, enabling proactive shutter adjustments. The trend is also towards more sophisticated diagnostic capabilities,

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allowing for early detection of potential issues. This aligns with the automotive industry's focus on improving fuel economy, reducing emissions, and enhancing vehicle performance and aerodynamics.

The Automotive Active Grille Shutters (AGS) market is part of the larger trend toward increasing vehicle fuel efficiency, aerodynamics, and reducing emissions. Active grille shutters are a key component in improving the overall performance and efficiency of modern vehicles by optimizing airflow to the engine and cooling systems. These shutters adjust automatically depending on driving conditions, contributing to better fuel economy and reduced environmental impact. As the automotive industry focuses on innovation, fuel efficiency, and emission standards, the active grille shutters market is witnessing significant growth.

Fuel efficiency and CO2 emission reduction are among the top priorities for automakers due to stringent government regulations, especially in regions like the European Union, North America, and China.

Active grille shutters improve aerodynamics by controlling airflow to the engine and cooling systems, reducing drag and fuel consumption, particularly at high speeds. By optimizing airflow, they enhance vehicle performance and contribute to meeting emission reduction standards.

Regulatory frameworks such as Euro 6, CAFE (Corporate Average Fuel Economy) standards, and fuel economy regulations in various countries continue to encourage the adoption of AGS to improve vehicle efficiency.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Active Grille Shutters Industry Forecast” looks at past sales and reviews total world Automotive Active Grille Shutters sales in 2024, providing a comprehensive analysis by region and market sector of projected Automotive Active Grille Shutters sales for 2025 through 2031. With Automotive Active Grille Shutters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Active Grille Shutters industry.

This Insight Report provides a comprehensive analysis of the global Automotive Active Grille Shutters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Active Grille Shutters portfolios and capabilities, market entry strategies,

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market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Active Grille Shutters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Active Grille Shutters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Active Grille Shutters.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Active Grille Shutters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Visible Type

Non-Visible Type

Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rochling

Valeo

Magna International

Wirthwein

SRG Global

Batz

HBPO GmbH

Techniplas

Brose Fahrzeugteile

STARLITE

Mirror Controls International

Huatong Automotive Molding

Tong Yang Group

Sonceboz

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Active Grille Shutters market?

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What factors are driving Automotive Active Grille Shutters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Active Grille Shutters market opportunities vary by end market size?

How does Automotive Active Grille Shutters break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global EV Integrated Power Module Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for EV Integrated Power Module by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for EV Integrated Power Module by Country/Region, 2020, 2024 & 2031
2.2 EV Integrated Power Module Segment by Type
  2.2.1 Infotainment SiP Modules
  2.2.2 Driver Assistance SiP Modules
  2.2.3 Voice Control SiP Modules
  2.2.4 Others
2.3 EV Integrated Power Module Sales by Type
  2.3.1 Global EV Integrated Power Module Sales Market Share by Type (2020-2025)
  2.3.2 Global EV Integrated Power Module Revenue and Market Share by Type (2020-2025)
  2.3.3 Global EV Integrated Power Module Sale Price by Type (2020-2025)
2.4 EV Integrated Power Module Segment by Application
  2.4.1 Passenger Cars
  2.4.2 Commercial Cars
2.5 EV Integrated Power Module Sales by Application
  2.5.1 Global EV Integrated Power Module Sale Market Share by Application (2020-2025)
  2.5.2 Global EV Integrated Power Module Revenue and Market Share by Application (2020-2025)

+357 96 030922
info@marketpublishers.com

2.5.3 Global EV Integrated Power Module Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global EV Integrated Power Module Breakdown Data by Company
3.1.1 Global EV Integrated Power Module Annual Sales by Company (2020-2025)
3.1.2 Global EV Integrated Power Module Sales Market Share by Company (2020-2025)
3.2 Global EV Integrated Power Module Annual Revenue by Company (2020-2025)
3.2.1 Global EV Integrated Power Module Revenue by Company (2020-2025)
3.2.2 Global EV Integrated Power Module Revenue Market Share by Company (2020-2025)
3.3 Global EV Integrated Power Module Sale Price by Company
3.4 Key Manufacturers EV Integrated Power Module Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers EV Integrated Power Module Product Location Distribution
3.4.2 Players EV Integrated Power Module Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EV INTEGRATED POWER MODULE BY GEOGRAPHIC REGION

4.1 World Historic EV Integrated Power Module Market Size by Geographic Region (2020-2025)
4.1.1 Global EV Integrated Power Module Annual Sales by Geographic Region (2020-2025)
4.1.2 Global EV Integrated Power Module Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic EV Integrated Power Module Market Size by Country/Region (2020-2025)
4.2.1 Global EV Integrated Power Module Annual Sales by Country/Region (2020-2025)
4.2.2 Global EV Integrated Power Module Annual Revenue by Country/Region (2020-2025)
4.3 Americas EV Integrated Power Module Sales Growth

+357 96 030922
info@marketpublishers.com

4.4 APAC EV Integrated Power Module Sales Growth
4.5 Europe EV Integrated Power Module Sales Growth
4.6 Middle East & Africa EV Integrated Power Module Sales Growth

5 AMERICAS

5.1 Americas EV Integrated Power Module Sales by Country
  5.1.1 Americas EV Integrated Power Module Sales by Country (2020-2025)
  5.1.2 Americas EV Integrated Power Module Revenue by Country (2020-2025)
5.2 Americas EV Integrated Power Module Sales by Type (2020-2025)
5.3 Americas EV Integrated Power Module Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC EV Integrated Power Module Sales by Region
  6.1.1 APAC EV Integrated Power Module Sales by Region (2020-2025)
  6.1.2 APAC EV Integrated Power Module Revenue by Region (2020-2025)
6.2 APAC EV Integrated Power Module Sales by Type (2020-2025)
6.3 APAC EV Integrated Power Module Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe EV Integrated Power Module by Country
  7.1.1 Europe EV Integrated Power Module Sales by Country (2020-2025)
  7.1.2 Europe EV Integrated Power Module Revenue by Country (2020-2025)
7.2 Europe EV Integrated Power Module Sales by Type (2020-2025)
7.3 Europe EV Integrated Power Module Sales by Application (2020-2025)
7.4 Germany

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7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa EV Integrated Power Module by Country
  8.1.1 Middle East & Africa EV Integrated Power Module Sales by Country (2020-2025)
  8.1.2 Middle East & Africa EV Integrated Power Module Revenue by Country (2020-2025)
8.2 Middle East & Africa EV Integrated Power Module Sales by Type (2020-2025)
8.3 Middle East & Africa EV Integrated Power Module Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of EV Integrated Power Module
10.3 Manufacturing Process Analysis of EV Integrated Power Module
10.4 Industry Chain Structure of EV Integrated Power Module

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 EV Integrated Power Module Distributors
11.3 EV Integrated Power Module Customer

+357 96 030922
info@marketpublishers.com

12 WORLD FORECAST REVIEW FOR EV INTEGRATED POWER MODULE BY GEOGRAPHIC REGION

12.1 Global EV Integrated Power Module Market Size Forecast by Region
12.1.1 Global EV Integrated Power Module Forecast by Region (2026-2031)
12.1.2 Global EV Integrated Power Module Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global EV Integrated Power Module Forecast by Type (2026-2031)
12.7 Global EV Integrated Power Module Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 STMicroelectronics
13.1.1 STMicroelectronics Company Information
13.1.2 STMicroelectronics EV Integrated Power Module Product Portfolios and Specifications
13.1.3 STMicroelectronics EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.1.4 STMicroelectronics Main Business Overview
13.1.5 STMicroelectronics Latest Developments
13.2 Infineon
13.2.1 Infineon Company Information
13.2.2 Infineon EV Integrated Power Module Product Portfolios and Specifications
13.2.3 Infineon EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 Infineon Main Business Overview
13.2.5 Infineon Latest Developments
13.3 Diodes Incorporated
13.3.1 Diodes Incorporated Company Information
13.3.2 Diodes Incorporated EV Integrated Power Module Product Portfolios and Specifications
13.3.3 Diodes Incorporated EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Diodes Incorporated Main Business Overview

+357 96 030922
info@marketpublishers.com

13.3.5 Diodes Incorporated Latest Developments
13.4 ROHM
13.4.1 ROHM Company Information
13.4.2 ROHM EV Integrated Power Module Product Portfolios and Specifications
13.4.3 ROHM EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 ROHM Main Business Overview
13.4.5 ROHM Latest Developments
13.5 Renesas
13.5.1 Renesas Company Information
13.5.2 Renesas EV Integrated Power Module Product Portfolios and Specifications
13.5.3 Renesas EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Renesas Main Business Overview
13.5.5 Renesas Latest Developments
13.6 Fuji Electric
13.6.1 Fuji Electric Company Information
13.6.2 Fuji Electric EV Integrated Power Module Product Portfolios and Specifications
13.6.3 Fuji Electric EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Fuji Electric Main Business Overview
13.6.5 Fuji Electric Latest Developments
13.7 Texas Instruments
13.7.1 Texas Instruments Company Information
13.7.2 Texas Instruments EV Integrated Power Module Product Portfolios and Specifications
13.7.3 Texas Instruments EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Texas Instruments Main Business Overview
13.7.5 Texas Instruments Latest Developments
13.8 Microchip
13.8.1 Microchip Company Information
13.8.2 Microchip EV Integrated Power Module Product Portfolios and Specifications
13.8.3 Microchip EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Microchip Main Business Overview
13.8.5 Microchip Latest Developments
13.9 onsemi
13.9.1 onsemi Company Information

+357 96 030922
info@marketpublishers.com

13.9.2 onsemi EV Integrated Power Module Product Portfolios and Specifications
13.9.3 onsemi EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 onsemi Main Business Overview
13.9.5 onsemi Latest Developments
13.10 Toshiba
13.10.1 Toshiba Company Information
13.10.2 Toshiba EV Integrated Power Module Product Portfolios and Specifications
13.10.3 Toshiba EV Integrated Power Module Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Toshiba Main Business Overview
13.10.5 Toshiba Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. EV Integrated Power Module Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. EV Integrated Power Module Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Infotainment SiP Modules
Table 4. Major Players of Driver Assistance SiP Modules
Table 5. Major Players of Voice Control SiP Modules
Table 6. Major Players of Others
Table 7. Global EV Integrated Power Module Sales by Type (2020-2025) & (K Units)
Table 8. Global EV Integrated Power Module Sales Market Share by Type (2020-2025)
Table 9. Global EV Integrated Power Module Revenue by Type (2020-2025) & ($ million)
Table 10. Global EV Integrated Power Module Revenue Market Share by Type (2020-2025)
Table 11. Global EV Integrated Power Module Sale Price by Type (2020-2025) & (US$/Unit)
Table 12. Global EV Integrated Power Module Sale by Application (2020-2025) & (K Units)
Table 13. Global EV Integrated Power Module Sale Market Share by Application (2020-2025)
Table 14. Global EV Integrated Power Module Revenue by Application (2020-2025) & ($ million)
Table 15. Global EV Integrated Power Module Revenue Market Share by Application (2020-2025)
Table 16. Global EV Integrated Power Module Sale Price by Application (2020-2025) & (US$/Unit)
Table 17. Global EV Integrated Power Module Sales by Company (2020-2025) & (K Units)
Table 18. Global EV Integrated Power Module Sales Market Share by Company (2020-2025)
Table 19. Global EV Integrated Power Module Revenue by Company (2020-2025) & ($ millions)
Table 20. Global EV Integrated Power Module Revenue Market Share by Company (2020-2025)
Table 21. Global EV Integrated Power Module Sale Price by Company (2020-2025) &

+357 96 030922
info@marketpublishers.com

(US$/Unit)
Table 22. Key Manufacturers EV Integrated Power Module Producing Area Distribution and Sales Area
Table 23. Players EV Integrated Power Module Products Offered
Table 24. EV Integrated Power Module Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 25. New Products and Potential Entrants
Table 26. Market M&A Activity & Strategy
Table 27. Global EV Integrated Power Module Sales by Geographic Region (2020-2025) & (K Units)
Table 28. Global EV Integrated Power Module Sales Market Share Geographic Region (2020-2025)
Table 29. Global EV Integrated Power Module Revenue by Geographic Region (2020-2025) & ($ millions)
Table 30. Global EV Integrated Power Module Revenue Market Share by Geographic Region (2020-2025)
Table 31. Global EV Integrated Power Module Sales by Country/Region (2020-2025) & (K Units)
Table 32. Global EV Integrated Power Module Sales Market Share by Country/Region (2020-2025)
Table 33. Global EV Integrated Power Module Revenue by Country/Region (2020-2025) & ($ millions)
Table 34. Global EV Integrated Power Module Revenue Market Share by Country/Region (2020-2025)
Table 35. Americas EV Integrated Power Module Sales by Country (2020-2025) & (K Units)
Table 36. Americas EV Integrated Power Module Sales Market Share by Country (2020-2025)
Table 37. Americas EV Integrated Power Module Revenue by Country (2020-2025) & ($ millions)
Table 38. Americas EV Integrated Power Module Sales by Type (2020-2025) & (K Units)
Table 39. Americas EV Integrated Power Module Sales by Application (2020-2025) & (K Units)
Table 40. APAC EV Integrated Power Module Sales by Region (2020-2025) & (K Units)
Table 41. APAC EV Integrated Power Module Sales Market Share by Region (2020-2025)
Table 42. APAC EV Integrated Power Module Revenue by Region (2020-2025) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 43. APAC EV Integrated Power Module Sales by Type (2020-2025) & (K Units)
Table 44. APAC EV Integrated Power Module Sales by Application (2020-2025) & (K Units)
Table 45. Europe EV Integrated Power Module Sales by Country (2020-2025) & (K Units)
Table 46. Europe EV Integrated Power Module Revenue by Country (2020-2025) & ($ millions)
Table 47. Europe EV Integrated Power Module Sales by Type (2020-2025) & (K Units)
Table 48. Europe EV Integrated Power Module Sales by Application (2020-2025) & (K Units)
Table 49. Middle East & Africa EV Integrated Power Module Sales by Country (2020-2025) & (K Units)
Table 50. Middle East & Africa EV Integrated Power Module Revenue Market Share by Country (2020-2025)
Table 51. Middle East & Africa EV Integrated Power Module Sales by Type (2020-2025) & (K Units)
Table 52. Middle East & Africa EV Integrated Power Module Sales by Application (2020-2025) & (K Units)
Table 53. Key Market Drivers & Growth Opportunities of EV Integrated Power Module
Table 54. Key Market Challenges & Risks of EV Integrated Power Module
Table 55. Key Industry Trends of EV Integrated Power Module
Table 56. EV Integrated Power Module Raw Material
Table 57. Key Suppliers of Raw Materials
Table 58. EV Integrated Power Module Distributors List
Table 59. EV Integrated Power Module Customer List
Table 60. Global EV Integrated Power Module Sales Forecast by Region (2026-2031) & (K Units)
Table 61. Global EV Integrated Power Module Revenue Forecast by Region (2026-2031) & ($ millions)
Table 62. Americas EV Integrated Power Module Sales Forecast by Country (2026-2031) & (K Units)
Table 63. Americas EV Integrated Power Module Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 64. APAC EV Integrated Power Module Sales Forecast by Region (2026-2031) & (K Units)
Table 65. APAC EV Integrated Power Module Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 66. Europe EV Integrated Power Module Sales Forecast by Country (2026-2031) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 67. Europe EV Integrated Power Module Revenue Forecast by Country (2026-2031) & ($ millions)
Table 68. Middle East & Africa EV Integrated Power Module Sales Forecast by Country (2026-2031) & (K Units)
Table 69. Middle East & Africa EV Integrated Power Module Revenue Forecast by Country (2026-2031) & ($ millions)
Table 70. Global EV Integrated Power Module Sales Forecast by Type (2026-2031) & (K Units)
Table 71. Global EV Integrated Power Module Revenue Forecast by Type (2026-2031) & ($ millions)
Table 72. Global EV Integrated Power Module Sales Forecast by Application (2026-2031) & (K Units)
Table 73. Global EV Integrated Power Module Revenue Forecast by Application (2026-2031) & ($ millions)
Table 74. STMicroelectronics Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 75. STMicroelectronics EV Integrated Power Module Product Portfolios and Specifications
Table 76. STMicroelectronics EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 77. STMicroelectronics Main Business
Table 78. STMicroelectronics Latest Developments
Table 79. Infineon Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 80. Infineon EV Integrated Power Module Product Portfolios and Specifications
Table 81. Infineon EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 82. Infineon Main Business
Table 83. Infineon Latest Developments
Table 84. Diodes Incorporated Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 85. Diodes Incorporated EV Integrated Power Module Product Portfolios and Specifications
Table 86. Diodes Incorporated EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 87. Diodes Incorporated Main Business
Table 88. Diodes Incorporated Latest Developments
Table 89. ROHM Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 90. ROHM EV Integrated Power Module Product Portfolios and Specifications
Table 91. ROHM EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 92. ROHM Main Business
Table 93. ROHM Latest Developments
Table 94. Renesas Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 95. Renesas EV Integrated Power Module Product Portfolios and Specifications
Table 96. Renesas EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 97. Renesas Main Business
Table 98. Renesas Latest Developments
Table 99. Fuji Electric Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 100. Fuji Electric EV Integrated Power Module Product Portfolios and Specifications
Table 101. Fuji Electric EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 102. Fuji Electric Main Business
Table 103. Fuji Electric Latest Developments
Table 104. Texas Instruments Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 105. Texas Instruments EV Integrated Power Module Product Portfolios and Specifications
Table 106. Texas Instruments EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 107. Texas Instruments Main Business
Table 108. Texas Instruments Latest Developments
Table 109. Microchip Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 110. Microchip EV Integrated Power Module Product Portfolios and Specifications
Table 111. Microchip EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 112. Microchip Main Business
Table 113. Microchip Latest Developments
Table 114. onsemi Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 115. onsemi EV Integrated Power Module Product Portfolios and Specifications
Table 116. onsemi EV Integrated Power Module Sales (K Units), Revenue ($ Million),

+357 96 030922
info@marketpublishers.com

Price (US$/Unit) and Gross Margin (2020-2025)
Table 117. onsemi Main Business
Table 118. onsemi Latest Developments
Table 119. Toshiba Basic Information, EV Integrated Power Module Manufacturing Base, Sales Area and Its Competitors
Table 120. Toshiba EV Integrated Power Module Product Portfolios and Specifications
Table 121. Toshiba EV Integrated Power Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 122. Toshiba Main Business
Table 123. Toshiba Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of EV Integrated Power Module
Figure 2. EV Integrated Power Module Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global EV Integrated Power Module Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global EV Integrated Power Module Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. EV Integrated Power Module Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. EV Integrated Power Module Sales Market Share by Country/Region (2024)
Figure 10. EV Integrated Power Module Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Infotainment SiP Modules
Figure 12. Product Picture of Driver Assistance SiP Modules
Figure 13. Product Picture of Voice Control SiP Modules
Figure 14. Product Picture of Others
Figure 15. Global EV Integrated Power Module Sales Market Share by Type in 2025
Figure 16. Global EV Integrated Power Module Revenue Market Share by Type (2020-2025)
Figure 17. EV Integrated Power Module Consumed in Passenger Cars
Figure 18. Global EV Integrated Power Module Market: Passenger Cars (2020-2025) & (K Units)
Figure 19. EV Integrated Power Module Consumed in Commercial Cars
Figure 20. Global EV Integrated Power Module Market: Commercial Cars (2020-2025) & (K Units)
Figure 21. Global EV Integrated Power Module Sale Market Share by Application (2024)
Figure 22. Global EV Integrated Power Module Revenue Market Share by Application in 2025
Figure 23. EV Integrated Power Module Sales by Company in 2025 (K Units)
Figure 24. Global EV Integrated Power Module Sales Market Share by Company in 2025
Figure 25. EV Integrated Power Module Revenue by Company in 2025 ($ millions)
Figure 26. Global EV Integrated Power Module Revenue Market Share by Company in 2025

+357 96 030922
info@marketpublishers.com

Figure 27. Global EV Integrated Power Module Sales Market Share by Geographic Region (2020-2025)
Figure 28. Global EV Integrated Power Module Revenue Market Share by Geographic Region in 2025
Figure 29. Americas EV Integrated Power Module Sales 2020-2025 (K Units)
Figure 30. Americas EV Integrated Power Module Revenue 2020-2025 ($ millions)
Figure 31. APAC EV Integrated Power Module Sales 2020-2025 (K Units)
Figure 32. APAC EV Integrated Power Module Revenue 2020-2025 ($ millions)
Figure 33. Europe EV Integrated Power Module Sales 2020-2025 (K Units)
Figure 34. Europe EV Integrated Power Module Revenue 2020-2025 ($ millions)
Figure 35. Middle East & Africa EV Integrated Power Module Sales 2020-2025 (K Units)
Figure 36. Middle East & Africa EV Integrated Power Module Revenue 2020-2025 ($ millions)
Figure 37. Americas EV Integrated Power Module Sales Market Share by Country in 2025
Figure 38. Americas EV Integrated Power Module Revenue Market Share by Country (2020-2025)
Figure 39. Americas EV Integrated Power Module Sales Market Share by Type (2020-2025)
Figure 40. Americas EV Integrated Power Module Sales Market Share by Application (2020-2025)
Figure 41. United States EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 42. Canada EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 43. Mexico EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 44. Brazil EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 45. APAC EV Integrated Power Module Sales Market Share by Region in 2025
Figure 46. APAC EV Integrated Power Module Revenue Market Share by Region (2020-2025)
Figure 47. APAC EV Integrated Power Module Sales Market Share by Type (2020-2025)
Figure 48. APAC EV Integrated Power Module Sales Market Share by Application (2020-2025)
Figure 49. China EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 50. Japan EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 51. South Korea EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 52. Southeast Asia EV Integrated Power Module Revenue Growth 2020-2025 ($

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millions)
Figure 53. India EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 54. Australia EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 55. China Taiwan EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 56. Europe EV Integrated Power Module Sales Market Share by Country in 2025
Figure 57. Europe EV Integrated Power Module Revenue Market Share by Country (2020-2025)
Figure 58. Europe EV Integrated Power Module Sales Market Share by Type (2020-2025)
Figure 59. Europe EV Integrated Power Module Sales Market Share by Application (2020-2025)
Figure 60. Germany EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 61. France EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 62. UK EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 63. Italy EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 64. Russia EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 65. Middle East & Africa EV Integrated Power Module Sales Market Share by Country (2020-2025)
Figure 66. Middle East & Africa EV Integrated Power Module Sales Market Share by Type (2020-2025)
Figure 67. Middle East & Africa EV Integrated Power Module Sales Market Share by Application (2020-2025)
Figure 68. Egypt EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 69. South Africa EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 70. Israel EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 71. Turkey EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 72. GCC Countries EV Integrated Power Module Revenue Growth 2020-2025 ($ millions)
Figure 73. Manufacturing Cost Structure Analysis of EV Integrated Power Module in 2025
Figure 74. Manufacturing Process Analysis of EV Integrated Power Module
Figure 75. Industry Chain Structure of EV Integrated Power Module
Figure 76. Channels of Distribution
Figure 77. Global EV Integrated Power Module Sales Market Forecast by Region (2026-2031)

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Figure 78. Global EV Integrated Power Module Revenue Market Share Forecast by Region (2026-2031)
Figure 79. Global EV Integrated Power Module Sales Market Share Forecast by Type (2026-2031)
Figure 80. Global EV Integrated Power Module Revenue Market Share Forecast by Type (2026-2031)
Figure 81. Global EV Integrated Power Module Sales Market Share Forecast by Application (2026-2031)
Figure 82. Global EV Integrated Power Module Revenue Market Share Forecast by Application (2026-2031)

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