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Global EV IGBT Modules Heatsink Market Growth 2026-2032

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Abstracts

The global EV IGBT Modules Heatsink market size is predicted to grow from US$ 287 million in 2025 to US$ 627 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

EV IGBT modules heatsink refers to a thermal management component specifically designed to dissipate the heat generated by IGBT (Insulated Gate Bipolar Transistor) modules used in electric vehicle. These heatsinks ensure the stable operation of power electronics such as inverters, DC-DC converters, and onboard chargers by effectively transferring heat away from the semiconductor junctions to maintain safe operating temperatures.

The value chain spans metals and alloys, seals/coatings, joining processes, TIM and coolant systems upstream; cold-plate/heatsink manufacturing and inspection midstream; and downstream power-module makers and Tier-1 e-drive system integrators that validate performance under automotive reliability regimes.

In 2025, global EV IGBT modules heatsink production reached approximately 29 million units, with an average global market price is $10 per unit.

In Electric vehicle, IGBT modules are widely adopted as core power devices in the powertrain system. Their efficient operation relies heavily on effective thermal management, with the heatsink playing a critical role in ensuring the reliability, longevity, and overall performance of the IGBT module and the vehicle.

Currently, mainstream IGBT heatsink are mainly categorized into flat-base and pin-fin types. Flat-base heatsinks feature smooth surfaces, typically made from high-thermal-

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conductivity aluminum alloys or copper. These are attached to the IGBT module via press-fitting or bolts, ensuring close contact for efficient heat conduction. Characterized by simple structure and low manufacturing cost, flat-base heatsinks are suitable for low thermal density applications, such as hybrid vehicle power modules and on-board chargers (OBCs).

In contrast, pin-fin heatsinks employ densely arranged metal pins or columns to enhance heat exchange through liquid or air cooling. They are particularly suited for high-current, high heat-flux scenarios. Key power components such as motor control units (MCUs), motor controllers, and main inverter systems typically use pin-fin structures combined with cold plates to achieve high-performance thermal dissipation.

From an application standpoint, these heatsinks are widely used in motor controllers (MCUs), DC/AC inverters, OBC charging modules, and DC/DC converters in battery electric vehicles (BEVs) and plug-in hybrid electric vehicles (PHEVs). As NEVs evolve toward higher voltage and greater power output, IGBT modules are becoming increasingly integrated, imposing new demands on heatsinks for lightweight construction, compact design, and efficient thermal conductivity.

Looking ahead, with SiC devices gradually replacing traditional IGBTs, further improvements in thermal resistance control and structural compatibility are expected. This will drive the broader adoption of liquid cooling and hybrid cooling technologies in EVs. As the demand for high-voltage, high-frequency, and high-power-density IGBT modules continues to rise, modular and integrated heatsink designs are becoming the trend, advancing toward lightweight, highly integrated structures with multi-channel flow paths.

LP Information, Inc. (LPI) ' newest research report, the “EV IGBT Modules Heatsink Industry Forecast” looks at past sales and reviews total world EV IGBT Modules Heatsink sales in 2025, providing a comprehensive analysis by region and market sector of projected EV IGBT Modules Heatsink sales for 2026 through 2032. With EV IGBT Modules Heatsink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world EV IGBT Modules Heatsink industry.

This Insight Report provides a comprehensive analysis of the global EV IGBT Modules Heatsink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV

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IGBT Modules Heatsink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV IGBT Modules Heatsink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV IGBT Modules Heatsink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV IGBT Modules Heatsink.

This report presents a comprehensive overview, market shares, and growth opportunities of EV IGBT Modules Heatsink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flat-base Heat Sink

Pin-fin Heat Sink

Segmentation by Material:

Cu Baseplate

AlSIC Baseplate

Other

Segmentation by Vehicle:

Passenger Car

Commercial Vehicle

Segmentation by Application:

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BEV

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huangshan Googe

Heatsink Advanced Materials

Kunshan Gootage Thermal Technology

Dana Incorporated

Jentech Precision Industrial

Amulaire Thermal Technology

TAIWA CO., Ltd.

Wieland Microcool

Jiangyin Saiying Electron

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Suzhou Haoli Electronic Technology

Sitritec Thermal Control Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV IGBT Modules Heatsink market?

What factors are driving EV IGBT Modules Heatsink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV IGBT Modules Heatsink market opportunities vary by end market size?

How does EV IGBT Modules Heatsink break out by Type, by Application?

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