

Global EV-High Voltage Connectors and Plugs Market Growth 2026-2032

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Abstracts

The global EV-High Voltage Connectors and Plugs market size is predicted to grow from US\$ 2752 million in 2025 to US\$ 4738 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Electric vehicle high-voltage connectors and plugs are core interconnecting devices for high-voltage power transmission circuits in new energy vehicles. They are specifically designed for on-board high-voltage systems (DC?200V/AC?380V) and vehicle-to-charging high-voltage circuits, enabling safe and reliable connection, reliable transmission, and convenient disconnection of high-voltage power between devices such as power batteries, motor controllers, on-board chargers, high-voltage distribution boxes, charging ports, and charging piles. They also feature high voltage resistance, high current carrying capacity, protection against electric shock, vibration resistance, temperature and aging resistance, waterproof and dustproof properties, protection against mis-insertion, and electromagnetic shielding.

In 2025, the global production of EV-high voltage connectors and plugs was 290 million units, with an average price of US\$9.7 per unit.

Upstream mainly includes copper and aluminum alloy conductors, high-performance engineering plastics, rubber sealing materials, plating materials, and basic processes such as terminal stamping and injection molding. Downstream represents the core demand side, with applications in EV battery systems, e-drive systems, high-voltage distribution units, onboard chargers, electric compressors, and fast-charging interfaces. Key customers include automakers, battery manufacturers, and high-voltage system integrators. Downstream users place strong emphasis on safety, high-voltage and high-current capability, mating durability, sealing performance, and compliance with vehicle-

level certifications, with failure risk being a critical concern.

The development of EV high-voltage connectors and plugs is moving toward compatibility with higher voltage platforms, support for high-current fast charging, miniaturization and lightweight designs, and higher levels of functional integration, while shielding performance and thermal management continue to improve. Market growth is driven by the rollout of 800V vehicle platforms, rapid adoption of fast and ultra-fast charging, rising EV penetration, and stricter safety requirements at the vehicle system level. Key constraints include high technical and certification barriers, significant upfront investment in tooling and automation, and increasing price competition.

In terms of profitability, EV high-voltage connectors and plugs generally achieve mid-to-high gross margins, typically in the range of 30% to 50%. Suppliers with strong capabilities in high-voltage and high-current design, full automotive-grade certifications, and stable OEM relationships tend to realize higher margins, while companies focused on standardized products or contract manufacturing face more limited margin potential.

LP Information, Inc. (LPI) ' newest research report, the “EV-High Voltage Connectors and Plugs Industry Forecast” looks at past sales and reviews total world EV-High Voltage Connectors and Plugs sales in 2025, providing a comprehensive analysis by region and market sector of projected EV-High Voltage Connectors and Plugs sales for 2026 through 2032. With EV-High Voltage Connectors and Plugs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV-High Voltage Connectors and Plugs industry.

This Insight Report provides a comprehensive analysis of the global EV-High Voltage Connectors and Plugs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV-High Voltage Connectors and Plugs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV-High Voltage Connectors and Plugs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV-High Voltage Connectors and Plugs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global EV-High Voltage Connectors and Plugs.

This report presents a comprehensive overview, market shares, and growth opportunities of EV-High Voltage Connectors and Plugs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AC Type

DC Type

Segmentation by Rated Current:

Below 50A

50A-200A

200A-500A

Above 500A

Segmentation by Installation Method:

Pull-in Type

Screw-Fixed Type

Quick-Lock Type

Segmentation by Application:

Electric Vehicle Charging Stations

Electric Vehicle Battery Swapping Stations

Mobile Charging

Energy Storage and Vehicle-to-Grid (V2G) Interaction

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity

Amphenol

Yazaki

Aptiv

Sumitomo Electric

Molex

Rosenberger

Hirose

JAE

ITT

HARTING

Phoenix Contact

KOSTAL

Hirschmann Automotive

HUBER+SUHNER

Mennekes

Staubli

JONHON

Yonggui Electric

KET

Positronic

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV-High Voltage Connectors and Plugs market?

What factors are driving EV-High Voltage Connectors and Plugs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV-High Voltage Connectors and Plugs market opportunities vary by end market size?

How does EV-High Voltage Connectors and Plugs break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global EV-High Voltage Connectors and Plugs Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for EV-High Voltage Connectors and Plugs by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for EV-High Voltage Connectors and Plugs by Country/Region, 2021, 2025 & 2032

2.2 EV-High Voltage Connectors and Plugs Segment by Type

- 2.2.1 AC Type
- 2.2.2 DC Type
- 2.2.3 EV-High Voltage Connectors and Plugs Sales by Type
 - 2.2.3.1 Global EV-High Voltage Connectors and Plugs Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global EV-High Voltage Connectors and Plugs Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global EV-High Voltage Connectors and Plugs Sale Price by Type (2021-2026)

2.3 EV-High Voltage Connectors and Plugs Segment by Rated Current

- 2.3.1 Below 50A
- 2.3.2 50A-200A
- 2.3.3 200A-500A
- 2.3.4 Above 500A
- 2.3.5 EV-High Voltage Connectors and Plugs Sales by Rated Current
 - 2.3.5.1 Global EV-High Voltage Connectors and Plugs Sales Market Share by Rated Current (2021-2026)

2.3.5.2 Global EV-High Voltage Connectors and Plugs Revenue and Market Share by Rated Current (2021-2026)

2.3.5.3 Global EV-High Voltage Connectors and Plugs Sale Price by Rated Current (2021-2026)

2.4 EV-High Voltage Connectors and Plugs Segment by Installation Method

2.4.1 Pull-in Type

2.4.2 Screw-Fixed Type

2.4.3 Quick-Lock Type

2.4.4 EV-High Voltage Connectors and Plugs Sales by Installation Method

2.4.4.1 Global EV-High Voltage Connectors and Plugs Sales Market Share by Installation Method (2021-2026)

2.4.4.2 Global EV-High Voltage Connectors and Plugs Revenue and Market Share by Installation Method (2021-2026)

2.4.4.3 Global EV-High Voltage Connectors and Plugs Sale Price by Installation Method (2021-2026)

2.5 EV-High Voltage Connectors and Plugs Segment by Application

2.5.1 Electric Vehicle Charging Stations

2.5.2 Electric Vehicle Battery Swapping Stations

2.5.3 Mobile Charging

2.5.4 Energy Storage and Vehicle-to-Grid (V2G) Interaction

2.5.5 EV-High Voltage Connectors and Plugs Sales by Application

2.5.5.1 Global EV-High Voltage Connectors and Plugs Sale Market Share by Application (2021-2026)

2.5.5.2 Global EV-High Voltage Connectors and Plugs Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global EV-High Voltage Connectors and Plugs Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global EV-High Voltage Connectors and Plugs Breakdown Data by Company

3.1.1 Global EV-High Voltage Connectors and Plugs Annual Sales by Company (2021-2026)

3.1.2 Global EV-High Voltage Connectors and Plugs Sales Market Share by Company (2021-2026)

3.2 Global EV-High Voltage Connectors and Plugs Annual Revenue by Company (2021-2026)

3.2.1 Global EV-High Voltage Connectors and Plugs Revenue by Company (2021-2026)

- 3.2.2 Global EV-High Voltage Connectors and Plugs Revenue Market Share by Company (2021-2026)
- 3.3 Global EV-High Voltage Connectors and Plugs Sale Price by Company
- 3.4 Key Manufacturers EV-High Voltage Connectors and Plugs Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers EV-High Voltage Connectors and Plugs Product Location Distribution
 - 3.4.2 Players EV-High Voltage Connectors and Plugs Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EV-HIGH VOLTAGE CONNECTORS AND PLUGS BY GEOGRAPHIC REGION

- 4.1 World Historic EV-High Voltage Connectors and Plugs Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global EV-High Voltage Connectors and Plugs Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global EV-High Voltage Connectors and Plugs Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic EV-High Voltage Connectors and Plugs Market Size by Country/Region (2021-2026)
 - 4.2.1 Global EV-High Voltage Connectors and Plugs Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global EV-High Voltage Connectors and Plugs Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas EV-High Voltage Connectors and Plugs Sales Growth
- 4.4 APAC EV-High Voltage Connectors and Plugs Sales Growth
- 4.5 Europe EV-High Voltage Connectors and Plugs Sales Growth
- 4.6 Middle East & Africa EV-High Voltage Connectors and Plugs Sales Growth

5 AMERICAS

- 5.1 Americas EV-High Voltage Connectors and Plugs Sales by Country
 - 5.1.1 Americas EV-High Voltage Connectors and Plugs Sales by Country (2021-2026)
 - 5.1.2 Americas EV-High Voltage Connectors and Plugs Revenue by Country

(2021-2026)

5.2 Americas EV-High Voltage Connectors and Plugs Sales by Type (2021-2026)

5.3 Americas EV-High Voltage Connectors and Plugs Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC EV-High Voltage Connectors and Plugs Sales by Region

6.1.1 APAC EV-High Voltage Connectors and Plugs Sales by Region (2021-2026)

6.1.2 APAC EV-High Voltage Connectors and Plugs Revenue by Region (2021-2026)

6.2 APAC EV-High Voltage Connectors and Plugs Sales by Type (2021-2026)

6.3 APAC EV-High Voltage Connectors and Plugs Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe EV-High Voltage Connectors and Plugs by Country

7.1.1 Europe EV-High Voltage Connectors and Plugs Sales by Country (2021-2026)

7.1.2 Europe EV-High Voltage Connectors and Plugs Revenue by Country

(2021-2026)

7.2 Europe EV-High Voltage Connectors and Plugs Sales by Type (2021-2026)

7.3 Europe EV-High Voltage Connectors and Plugs Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa EV-High Voltage Connectors and Plugs by Country
 - 8.1.1 Middle East & Africa EV-High Voltage Connectors and Plugs Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa EV-High Voltage Connectors and Plugs Revenue by Country (2021-2026)
- 8.2 Middle East & Africa EV-High Voltage Connectors and Plugs Sales by Type (2021-2026)
- 8.3 Middle East & Africa EV-High Voltage Connectors and Plugs Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of EV-High Voltage Connectors and Plugs
- 10.3 Manufacturing Process Analysis of EV-High Voltage Connectors and Plugs
- 10.4 Industry Chain Structure of EV-High Voltage Connectors and Plugs

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 EV-High Voltage Connectors and Plugs Distributors
- 11.3 EV-High Voltage Connectors and Plugs Customer

12 WORLD FORECAST REVIEW FOR EV-HIGH VOLTAGE CONNECTORS AND PLUGS BY GEOGRAPHIC REGION

- 12.1 Global EV-High Voltage Connectors and Plugs Market Size Forecast by Region
 - 12.1.1 Global EV-High Voltage Connectors and Plugs Forecast by Region (2027-2032)
 - 12.1.2 Global EV-High Voltage Connectors and Plugs Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global EV-High Voltage Connectors and Plugs Forecast by Type (2027-2032)
- 12.7 Global EV-High Voltage Connectors and Plugs Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 TE Connectivity
 - 13.1.1 TE Connectivity Company Information
 - 13.1.2 TE Connectivity EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.1.3 TE Connectivity EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 TE Connectivity Main Business Overview
 - 13.1.5 TE Connectivity Latest Developments
- 13.2 Amphenol
 - 13.2.1 Amphenol Company Information
 - 13.2.2 Amphenol EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.2.3 Amphenol EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Amphenol Main Business Overview
 - 13.2.5 Amphenol Latest Developments
- 13.3 Yazaki
 - 13.3.1 Yazaki Company Information
 - 13.3.2 Yazaki EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.3.3 Yazaki EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Yazaki Main Business Overview
 - 13.3.5 Yazaki Latest Developments
- 13.4 Aptiv

- 13.4.1 Aptiv Company Information
- 13.4.2 Aptiv EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
- 13.4.3 Aptiv EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Aptiv Main Business Overview
- 13.4.5 Aptiv Latest Developments
- 13.5 Sumitomo Electric
 - 13.5.1 Sumitomo Electric Company Information
 - 13.5.2 Sumitomo Electric EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.5.3 Sumitomo Electric EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Sumitomo Electric Main Business Overview
 - 13.5.5 Sumitomo Electric Latest Developments
- 13.6 Molex
 - 13.6.1 Molex Company Information
 - 13.6.2 Molex EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.6.3 Molex EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Molex Main Business Overview
 - 13.6.5 Molex Latest Developments
- 13.7 Rosenberger
 - 13.7.1 Rosenberger Company Information
 - 13.7.2 Rosenberger EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.7.3 Rosenberger EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Rosenberger Main Business Overview
 - 13.7.5 Rosenberger Latest Developments
- 13.8 Hirose
 - 13.8.1 Hirose Company Information
 - 13.8.2 Hirose EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.8.3 Hirose EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Hirose Main Business Overview
 - 13.8.5 Hirose Latest Developments

13.9 JAE

13.9.1 JAE Company Information

13.9.2 JAE EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

13.9.3 JAE EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 JAE Main Business Overview

13.9.5 JAE Latest Developments

13.10 ITT

13.10.1 ITT Company Information

13.10.2 ITT EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

13.10.3 ITT EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ITT Main Business Overview

13.10.5 ITT Latest Developments

13.11 HARTING

13.11.1 HARTING Company Information

13.11.2 HARTING EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

13.11.3 HARTING EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 HARTING Main Business Overview

13.11.5 HARTING Latest Developments

13.12 Phoenix Contact

13.12.1 Phoenix Contact Company Information

13.12.2 Phoenix Contact EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

13.12.3 Phoenix Contact EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Phoenix Contact Main Business Overview

13.12.5 Phoenix Contact Latest Developments

13.13 KOSTAL

13.13.1 KOSTAL Company Information

13.13.2 KOSTAL EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

13.13.3 KOSTAL EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 KOSTAL Main Business Overview

- 13.13.5 KOSTAL Latest Developments
- 13.14 Hirschmann Automotive
 - 13.14.1 Hirschmann Automotive Company Information
 - 13.14.2 Hirschmann Automotive EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.14.3 Hirschmann Automotive EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Hirschmann Automotive Main Business Overview
 - 13.14.5 Hirschmann Automotive Latest Developments
- 13.15 HUBER+SUHNER
 - 13.15.1 HUBER+SUHNER Company Information
 - 13.15.2 HUBER+SUHNER EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.15.3 HUBER+SUHNER EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 HUBER+SUHNER Main Business Overview
 - 13.15.5 HUBER+SUHNER Latest Developments
- 13.16 Mennekes
 - 13.16.1 Mennekes Company Information
 - 13.16.2 Mennekes EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.16.3 Mennekes EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Mennekes Main Business Overview
 - 13.16.5 Mennekes Latest Developments
- 13.17 Staubli
 - 13.17.1 Staubli Company Information
 - 13.17.2 Staubli EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.17.3 Staubli EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Staubli Main Business Overview
 - 13.17.5 Staubli Latest Developments
- 13.18 JONHON
 - 13.18.1 JONHON Company Information
 - 13.18.2 JONHON EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.18.3 JONHON EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.18.4 JONHON Main Business Overview
- 13.18.5 JONHON Latest Developments
- 13.19 Yonggui Electric
 - 13.19.1 Yonggui Electric Company Information
 - 13.19.2 Yonggui Electric EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.19.3 Yonggui Electric EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Yonggui Electric Main Business Overview
 - 13.19.5 Yonggui Electric Latest Developments
- 13.20 KET
 - 13.20.1 KET Company Information
 - 13.20.2 KET EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.20.3 KET EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 KET Main Business Overview
 - 13.20.5 KET Latest Developments
- 13.21 Positronic
 - 13.21.1 Positronic Company Information
 - 13.21.2 Positronic EV-High Voltage Connectors and Plugs Product Portfolios and Specifications
 - 13.21.3 Positronic EV-High Voltage Connectors and Plugs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Positronic Main Business Overview
 - 13.21.5 Positronic Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. EV-High Voltage Connectors and Plugs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. EV-High Voltage Connectors and Plugs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of AC Type

Table 4. Major Players of DC Type

Table 5. Global EV-High Voltage Connectors and Plugs Sales by Type (2021-2026) & (K Sets)

Table 6. Global EV-High Voltage Connectors and Plugs Sales Market Share by Type (2021-2026)

Table 7. Global EV-High Voltage Connectors and Plugs Revenue by Type (2021-2026) & (\$ million)

Table 8. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Type (2021-2026)

Table 9. Global EV-High Voltage Connectors and Plugs Sale Price by Type (2021-2026) & (US\$/Set)

Table 10. Major Players of Below 50A

Table 11. Major Players of 50A-200A

Table 12. Major Players of 200A-500A

Table 13. Major Players of Above 500A

Table 14. Global EV-High Voltage Connectors and Plugs Sales by Rated Current (2021-2026) & (K Sets)

Table 15. Global EV-High Voltage Connectors and Plugs Sales Market Share by Rated Current (2021-2026)

Table 16. Global EV-High Voltage Connectors and Plugs Revenue by Rated Current (2021-2026) & (\$ million)

Table 17. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Rated Current (2021-2026)

Table 18. Global EV-High Voltage Connectors and Plugs Sale Price by Rated Current (2021-2026) & (US\$/Set)

Table 19. Major Players of Pull-in Type

Table 20. Major Players of Screw-Fixed Type

Table 21. Major Players of Quick-Lock Type

Table 22. Global EV-High Voltage Connectors and Plugs Sales by Installation Method (2021-2026) & (K Sets)

Table 23. Global EV-High Voltage Connectors and Plugs Sales Market Share by Installation Method (2021-2026)

Table 24. Global EV-High Voltage Connectors and Plugs Revenue by Installation Method (2021-2026) & (\$ million)

Table 25. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Installation Method (2021-2026)

Table 26. Global EV-High Voltage Connectors and Plugs Sale Price by Installation Method (2021-2026) & (US\$/Set)

Table 27. Global EV-High Voltage Connectors and Plugs Sale by Application (2021-2026) & (K Sets)

Table 28. Global EV-High Voltage Connectors and Plugs Sale Market Share by Application (2021-2026)

Table 29. Global EV-High Voltage Connectors and Plugs Revenue by Application (2021-2026) & (\$ million)

Table 30. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Application (2021-2026)

Table 31. Global EV-High Voltage Connectors and Plugs Sale Price by Application (2021-2026) & (US\$/Set)

Table 32. Global EV-High Voltage Connectors and Plugs Sales by Company (2021-2026) & (K Sets)

Table 33. Global EV-High Voltage Connectors and Plugs Sales Market Share by Company (2021-2026)

Table 34. Global EV-High Voltage Connectors and Plugs Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Company (2021-2026)

Table 36. Global EV-High Voltage Connectors and Plugs Sale Price by Company (2021-2026) & (US\$/Set)

Table 37. Key Manufacturers EV-High Voltage Connectors and Plugs Producing Area Distribution and Sales Area

Table 38. Players EV-High Voltage Connectors and Plugs Products Offered

Table 39. EV-High Voltage Connectors and Plugs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global EV-High Voltage Connectors and Plugs Sales by Geographic Region (2021-2026) & (K Sets)

Table 43. Global EV-High Voltage Connectors and Plugs Sales Market Share Geographic Region (2021-2026)

Table 44. Global EV-High Voltage Connectors and Plugs Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global EV-High Voltage Connectors and Plugs Sales by Country/Region (2021-2026) & (K Sets)

Table 47. Global EV-High Voltage Connectors and Plugs Sales Market Share by Country/Region (2021-2026)

Table 48. Global EV-High Voltage Connectors and Plugs Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas EV-High Voltage Connectors and Plugs Sales by Country (2021-2026) & (K Sets)

Table 51. Americas EV-High Voltage Connectors and Plugs Sales Market Share by Country (2021-2026)

Table 52. Americas EV-High Voltage Connectors and Plugs Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas EV-High Voltage Connectors and Plugs Sales by Type (2021-2026) & (K Sets)

Table 54. Americas EV-High Voltage Connectors and Plugs Sales by Application (2021-2026) & (K Sets)

Table 55. APAC EV-High Voltage Connectors and Plugs Sales by Region (2021-2026) & (K Sets)

Table 56. APAC EV-High Voltage Connectors and Plugs Sales Market Share by Region (2021-2026)

Table 57. APAC EV-High Voltage Connectors and Plugs Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC EV-High Voltage Connectors and Plugs Sales by Type (2021-2026) & (K Sets)

Table 59. APAC EV-High Voltage Connectors and Plugs Sales by Application (2021-2026) & (K Sets)

Table 60. Europe EV-High Voltage Connectors and Plugs Sales by Country (2021-2026) & (K Sets)

Table 61. Europe EV-High Voltage Connectors and Plugs Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe EV-High Voltage Connectors and Plugs Sales by Type (2021-2026) & (K Sets)

Table 63. Europe EV-High Voltage Connectors and Plugs Sales by Application

(2021-2026) & (K Sets)

Table 64. Middle East & Africa EV-High Voltage Connectors and Plugs Sales by Country (2021-2026) & (K Sets)

Table 65. Middle East & Africa EV-High Voltage Connectors and Plugs Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa EV-High Voltage Connectors and Plugs Sales by Type (2021-2026) & (K Sets)

Table 67. Middle East & Africa EV-High Voltage Connectors and Plugs Sales by Application (2021-2026) & (K Sets)

Table 68. Key Market Drivers & Growth Opportunities of EV-High Voltage Connectors and Plugs

Table 69. Key Market Challenges & Risks of EV-High Voltage Connectors and Plugs

Table 70. Key Industry Trends of EV-High Voltage Connectors and Plugs

Table 71. EV-High Voltage Connectors and Plugs Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. EV-High Voltage Connectors and Plugs Distributors List

Table 74. EV-High Voltage Connectors and Plugs Customer List

Table 75. Global EV-High Voltage Connectors and Plugs Sales Forecast by Region (2027-2032) & (K Sets)

Table 76. Global EV-High Voltage Connectors and Plugs Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas EV-High Voltage Connectors and Plugs Sales Forecast by Country (2027-2032) & (K Sets)

Table 78. Americas EV-High Voltage Connectors and Plugs Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC EV-High Voltage Connectors and Plugs Sales Forecast by Region (2027-2032) & (K Sets)

Table 80. APAC EV-High Voltage Connectors and Plugs Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe EV-High Voltage Connectors and Plugs Sales Forecast by Country (2027-2032) & (K Sets)

Table 82. Europe EV-High Voltage Connectors and Plugs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa EV-High Voltage Connectors and Plugs Sales Forecast by Country (2027-2032) & (K Sets)

Table 84. Middle East & Africa EV-High Voltage Connectors and Plugs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global EV-High Voltage Connectors and Plugs Sales Forecast by Type (2027-2032) & (K Sets)

Table 86. Global EV-High Voltage Connectors and Plugs Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global EV-High Voltage Connectors and Plugs Sales Forecast by Application (2027-2032) & (K Sets)

Table 88. Global EV-High Voltage Connectors and Plugs Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. TE Connectivity Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 90. TE Connectivity EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 91. TE Connectivity EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 92. TE Connectivity Main Business

Table 93. TE Connectivity Latest Developments

Table 94. Amphenol Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 95. Amphenol EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 96. Amphenol EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 97. Amphenol Main Business

Table 98. Amphenol Latest Developments

Table 99. Yazaki Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 100. Yazaki EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 101. Yazaki EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 102. Yazaki Main Business

Table 103. Yazaki Latest Developments

Table 104. Aptiv Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 105. Aptiv EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 106. Aptiv EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 107. Aptiv Main Business

Table 108. Aptiv Latest Developments

Table 109. Sumitomo Electric Basic Information, EV-High Voltage Connectors and

Plugs Manufacturing Base, Sales Area and Its Competitors

Table 110. Sumitomo Electric EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 111. Sumitomo Electric EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 112. Sumitomo Electric Main Business

Table 113. Sumitomo Electric Latest Developments

Table 114. Molex Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 115. Molex EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 116. Molex EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 117. Molex Main Business

Table 118. Molex Latest Developments

Table 119. Rosenberger Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 120. Rosenberger EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 121. Rosenberger EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 122. Rosenberger Main Business

Table 123. Rosenberger Latest Developments

Table 124. Hirose Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 125. Hirose EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 126. Hirose EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 127. Hirose Main Business

Table 128. Hirose Latest Developments

Table 129. JAE Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 130. JAE EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 131. JAE EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 132. JAE Main Business

Table 133. JAE Latest Developments

Table 134. ITT Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 135. ITT EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 136. ITT EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 137. ITT Main Business

Table 138. ITT Latest Developments

Table 139. HARTING Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 140. HARTING EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 141. HARTING EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 142. HARTING Main Business

Table 143. HARTING Latest Developments

Table 144. Phoenix Contact Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 145. Phoenix Contact EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 146. Phoenix Contact EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 147. Phoenix Contact Main Business

Table 148. Phoenix Contact Latest Developments

Table 149. KOSTAL Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 150. KOSTAL EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 151. KOSTAL EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 152. KOSTAL Main Business

Table 153. KOSTAL Latest Developments

Table 154. Hirschmann Automotive Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 155. Hirschmann Automotive EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 156. Hirschmann Automotive EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 157. Hirschmann Automotive Main Business

Table 158. Hirschmann Automotive Latest Developments

Table 159. HUBER+SUHNER Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 160. HUBER+SUHNER EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 161. HUBER+SUHNER EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 162. HUBER+SUHNER Main Business

Table 163. HUBER+SUHNER Latest Developments

Table 164. Mennekes Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 165. Mennekes EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 166. Mennekes EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 167. Mennekes Main Business

Table 168. Mennekes Latest Developments

Table 169. Staubli Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 170. Staubli EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 171. Staubli EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 172. Staubli Main Business

Table 173. Staubli Latest Developments

Table 174. JONHON Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 175. JONHON EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 176. JONHON EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 177. JONHON Main Business

Table 178. JONHON Latest Developments

Table 179. Yonggui Electric Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 180. Yonggui Electric EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 181. Yonggui Electric EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 182. Yonggui Electric Main Business

Table 183. Yonggui Electric Latest Developments

Table 184. KET Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 185. KET EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 186. KET EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 187. KET Main Business

Table 188. KET Latest Developments

Table 189. Positronic Basic Information, EV-High Voltage Connectors and Plugs Manufacturing Base, Sales Area and Its Competitors

Table 190. Positronic EV-High Voltage Connectors and Plugs Product Portfolios and Specifications

Table 191. Positronic EV-High Voltage Connectors and Plugs Sales (K Sets), Revenue (\$ Million), Price (US\$/Set) and Gross Margin (2021-2026)

Table 192. Positronic Main Business

Table 193. Positronic Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of EV-High Voltage Connectors and Plugs

Figure 2. EV-High Voltage Connectors and Plugs Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global EV-High Voltage Connectors and Plugs Sales Growth Rate 2021-2032 (K Sets)

Figure 7. Global EV-High Voltage Connectors and Plugs Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. EV-High Voltage Connectors and Plugs Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. EV-High Voltage Connectors and Plugs Sales Market Share by Country/Region (2025)

Figure 10. EV-High Voltage Connectors and Plugs Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of AC Type

Figure 12. Product Picture of DC Type

Figure 13. Global EV-High Voltage Connectors and Plugs Sales Market Share by Type in 2026

Figure 14. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Below 50A

Figure 16. Product Picture of 50A-200A

Figure 17. Product Picture of 200A-500A

Figure 18. Product Picture of Above 500A

Figure 19. Global EV-High Voltage Connectors and Plugs Sales Market Share by Rated Current in 2026

Figure 20. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Rated Current (2021-2026)

Figure 21. Product Picture of Pull-in Type

Figure 22. Product Picture of Screw-Fixed Type

Figure 23. Product Picture of Quick-Lock Type

Figure 24. Global EV-High Voltage Connectors and Plugs Sales Market Share by Installation Method in 2026

Figure 25. Global EV-High Voltage Connectors and Plugs Revenue Market Share by

Installation Method (2021-2026)

Figure 26. EV-High Voltage Connectors and Plugs Consumed in Electric Vehicle Charging Stations

Figure 27. Global EV-High Voltage Connectors and Plugs Market: Electric Vehicle Charging Stations (2021-2026) & (K Sets)

Figure 28. EV-High Voltage Connectors and Plugs Consumed in Electric Vehicle Battery Swapping Stations

Figure 29. Global EV-High Voltage Connectors and Plugs Market: Electric Vehicle Battery Swapping Stations (2021-2026) & (K Sets)

Figure 30. EV-High Voltage Connectors and Plugs Consumed in Mobile Charging

Figure 31. Global EV-High Voltage Connectors and Plugs Market: Mobile Charging (2021-2026) & (K Sets)

Figure 32. EV-High Voltage Connectors and Plugs Consumed in Energy Storage and Vehicle-to-Grid (V2G) Interaction

Figure 33. Global EV-High Voltage Connectors and Plugs Market: Energy Storage and Vehicle-to-Grid (V2G) Interaction (2021-2026) & (K Sets)

Figure 34. Global EV-High Voltage Connectors and Plugs Sale Market Share by Application (2025)

Figure 35. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Application in 2025

Figure 36. EV-High Voltage Connectors and Plugs Sales by Company in 2025 (K Sets)

Figure 37. Global EV-High Voltage Connectors and Plugs Sales Market Share by Company in 2025

Figure 38. EV-High Voltage Connectors and Plugs Revenue by Company in 2025 (\$ millions)

Figure 39. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Company in 2025

Figure 40. Global EV-High Voltage Connectors and Plugs Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global EV-High Voltage Connectors and Plugs Revenue Market Share by Geographic Region in 2025

Figure 42. Americas EV-High Voltage Connectors and Plugs Sales 2021-2026 (K Sets)

Figure 43. Americas EV-High Voltage Connectors and Plugs Revenue 2021-2026 (\$ millions)

Figure 44. APAC EV-High Voltage Connectors and Plugs Sales 2021-2026 (K Sets)

Figure 45. APAC EV-High Voltage Connectors and Plugs Revenue 2021-2026 (\$ millions)

Figure 46. Europe EV-High Voltage Connectors and Plugs Sales 2021-2026 (K Sets)

Figure 47. Europe EV-High Voltage Connectors and Plugs Revenue 2021-2026 (\$

millions)

Figure 48. Middle East & Africa EV-High Voltage Connectors and Plugs Sales 2021-2026 (K Sets)

Figure 49. Middle East & Africa EV-High Voltage Connectors and Plugs Revenue 2021-2026 (\$ millions)

Figure 50. Americas EV-High Voltage Connectors and Plugs Sales Market Share by Country in 2025

Figure 51. Americas EV-High Voltage Connectors and Plugs Revenue Market Share by Country (2021-2026)

Figure 52. Americas EV-High Voltage Connectors and Plugs Sales Market Share by Type (2021-2026)

Figure 53. Americas EV-High Voltage Connectors and Plugs Sales Market Share by Application (2021-2026)

Figure 54. United States EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC EV-High Voltage Connectors and Plugs Sales Market Share by Region in 2025

Figure 59. APAC EV-High Voltage Connectors and Plugs Revenue Market Share by Region (2021-2026)

Figure 60. APAC EV-High Voltage Connectors and Plugs Sales Market Share by Type (2021-2026)

Figure 61. APAC EV-High Voltage Connectors and Plugs Sales Market Share by Application (2021-2026)

Figure 62. China EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 66. India EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe EV-High Voltage Connectors and Plugs Sales Market Share by Country in 2025

Figure 70. Europe EV-High Voltage Connectors and Plugs Revenue Market Share by Country (2021-2026)

Figure 71. Europe EV-High Voltage Connectors and Plugs Sales Market Share by Type (2021-2026)

Figure 72. Europe EV-High Voltage Connectors and Plugs Sales Market Share by Application (2021-2026)

Figure 73. Germany EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 74. France EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa EV-High Voltage Connectors and Plugs Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa EV-High Voltage Connectors and Plugs Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa EV-High Voltage Connectors and Plugs Sales Market Share by Application (2021-2026)

Figure 81. Egypt EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries EV-High Voltage Connectors and Plugs Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of EV-High Voltage Connectors and

Plugs in 2026

Figure 87. Manufacturing Process Analysis of EV-High Voltage Connectors and Plugs

Figure 88. Industry Chain Structure of EV-High Voltage Connectors and Plugs

Figure 89. Channels of Distribution

Figure 90. Global EV-High Voltage Connectors and Plugs Sales Market Forecast by Region (2027-2032)

Figure 91. Global EV-High Voltage Connectors and Plugs Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global EV-High Voltage Connectors and Plugs Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global EV-High Voltage Connectors and Plugs Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global EV-High Voltage Connectors and Plugs Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global EV-High Voltage Connectors and Plugs Revenue Market Share Forecast by Application (2027-2032)

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