

# Global EV Gateway Modules Market Growth 2026-2032

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## Abstracts

The global EV Gateway Modules market size is predicted to grow from US\$ 3756 million in 2025 to US\$ 10747 million in 2032; it is expected to grow at a CAGR of 16.3% from 2026 to 2032.

In 2025, global EV gateway module output was about 55 million units with 85 million units of capacity; with average unit price USD 70, and gross margins were around 26%. EV Gateway Modules are electronic control units (ECUs) that act as the central communication hub inside electric vehicles, managing data exchange between multiple in-vehicle networks such as CAN, LIN, Ethernet, FlexRay, and domain/zonal architectures. They enable secure routing of signals among battery management systems, powertrain controllers, ADAS units, infotainment, telematics, and cloud connectivity, while supporting over-the-air updates, cybersecurity, and functional safety. The supply chain begins upstream with semiconductor vendors (automotive MCUs/SoCs, communication transceivers, memory, cybersecurity chips) and PCB/component suppliers, followed by middleware and software stack providers (AUTOSAR, cybersecurity, OTA platforms). Midstream consists of Tier-1 automotive electronics manufacturers that design and assemble gateway ECUs, integrate software, and validate vehicle networking performance. Downstream includes EV OEMs that deploy gateway modules as part of centralized or zonal electrical architectures, with aftersales support tied to software updates, diagnostics, and connected-vehicle services.

United States market for EV Gateway Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EV Gateway Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EV Gateway Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EV Gateway Modules players cover Bosch, Continental, DENSO, Lear, Marelli, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “EV Gateway Modules Industry Forecast” looks at past sales and reviews total world EV Gateway Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Gateway Modules sales for 2026 through 2032. With EV Gateway Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Gateway Modules industry.

This Insight Report provides a comprehensive analysis of the global EV Gateway Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Gateway Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Gateway Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Gateway Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Gateway Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Gateway Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Central Gateway Modules

Domain Gateway Modules

Zonal Gateway Modules

Hybrid Gateway Modules

Segmentation by Performance Level:

Entry-level Gateways

Mid-range Gateways

High-performance Gateways

Segmentation by Application:

Battery Electric Vehicles (BEVs)

Hybrid Electric Vehicles (HEVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

DENSO

Lear

Marelli

Hitachi Astemo

ZF Friedrichshafen

Aptiv

Valeo

Visteon

Harman

Hyundai Mobis

HiRain Technologies

Desay SV Automotive

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Gateway Modules market?

What factors are driving EV Gateway Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Gateway Modules market opportunities vary by end market size?

How does EV Gateway Modules break out by Type, by Application?

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