

Global EV Charging Station Power Module Market Growth 2026-2032

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Abstracts

The global EV Charging Station Power Module market size is predicted to grow from US\$ 1397 million in 2025 to US\$ 10784 million in 2032; it is expected to grow at a CAGR of 32.5% from 2026 to 2032.

EV Charging Station Power Module is an important component for electric vehicle (EV) charging equipment. It typically includes a series of electronic components and a power management system that converts and manages electrical energy so that electric vehicles can charge efficiently. EV Charging Station Power Module is the only core product with technical threshold in the entire charging pile industry.

As the core component of the charging pile, the Power Module belongs to a large category of power supply products. Its core function is to convert the AC power in the grid into DC power that can charge the battery. The charging module not only provides energy and power, but also controls and converts the circuit, which ensures the stability of the power supply circuit and is suitable for charging various types of power batteries. The performance of the Power Module not only directly affects the overall performance of the charging pile, but is also related to charging safety issues, and is the core of building a high-power charging infrastructure.

Power Module is mainly composed of: semiconductor power devices, integrated circuits, magnetic components, PCB, capacitors, chassis fans, etc. The key of the Power Module is the MOS tube switch. When the charging module is working, the three-phase AC power supply is rectified and filtered, and then becomes a DC input voltage for the DC/DC conversion circuit. The controller acts on the power switch MOS tube through the drive circuit to convert the rectified and filtered DC voltage into an AC voltage, and the AC voltage at this time is pulse width modulated. Then, the AC voltage is

transformed and isolated by the high-frequency transformer, rectified and filtered again to obtain a DC pulse, and then charged to the battery pack.

In 2025, global EV Charging Station Power Module sales reached approximately 3,283.3 k units, with an average global market price of around US\$ 435 per unit. The single-line production capacity is about 50 k units, and the industry gross profit margin is about 28%.

The global EV Charging Station Power Module market is growing rapidly, driven by the increasing demand for electric vehicles (EVs) and the need for an expansive, reliable charging infrastructure. Key trends influencing this market include:

1. Market Growth and Expansion

The global EV charging station power module market is expected to grow at a significant CAGR over the next several years, largely fueled by government initiatives promoting EV adoption and stringent emission regulations.

Regions like North America, Europe, and Asia-Pacific are leading the way, with countries such as the U.S., China, and Germany investing heavily in EV infrastructure.

2. Technological Advancements

High-Efficiency Power Modules: The development of high-efficiency power modules (such as silicon carbide (SiC) and gallium nitride (GaN) based power electronics) is enhancing the performance and efficiency of charging stations, reducing power losses.

Fast and Ultra-Fast Charging: Growing consumer demand for reduced charging time is driving innovation in fast and ultra-fast charging technologies (50-350 kW), leading to the development of more advanced power modules.

Wireless Charging: Although still in its early stages, wireless EV charging is expected to emerge as a future trend, requiring new power module technologies for efficiency and reliability.

3. Modular Power Architecture

EV charging station manufacturers are increasingly adopting modular power architecture for its flexibility, scalability, and ease of maintenance. Modular power

solutions enable better load balancing, efficient energy distribution, and enhanced system redundancy.

4. Smart Charging and Integration with Renewable Energy

Power modules in charging stations are increasingly being integrated with smart grid technology and renewable energy sources (solar, wind). This integration allows for better energy management, including dynamic load balancing, demand response, and optimized energy storage.

V2G (Vehicle-to-Grid) technology is also growing in popularity, allowing EVs to feed power back into the grid, requiring bidirectional power modules in charging stations.

5. Cost Reduction and Energy Efficiency

Reducing costs and improving energy efficiency are primary goals for manufacturers of EV charging station power modules. The advancement of SiC and GaN technologies helps in lowering production costs while enhancing power density and energy efficiency.

6. Government Support and Policies

Governments around the world are offering incentives, tax credits, and subsidies to promote the adoption of EVs and charging infrastructure. For example, the U.S. Bipartisan Infrastructure Deal allocates billions of dollars for EV charging infrastructure, significantly boosting the market for power modules.

LP Information, Inc. (LPI) ' newest research report, the "EV Charging Station Power Module Industry Forecast" looks at past sales and reviews total world EV Charging Station Power Module sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Charging Station Power Module sales for 2026 through 2032. With EV Charging Station Power Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Charging Station Power Module industry.

This Insight Report provides a comprehensive analysis of the global EV Charging Station Power Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Charging Station Power Module portfolios and capabilities, market entry

strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Charging Station Power Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Charging Station Power Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Charging Station Power Module.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Charging Station Power Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 20kW and 20kW

30kW

40kW and Above

Segmentation by Application:

Urban Road Public EV Charging Stations

Highway EV Charging Stations

Commercial EV Charging Stations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infypower

UUGreenPower

TELD

Tonhe Electronics Technologies

Winline Technology

Huawei

Shenzhen Sinexcel Electric

Shenzhen Increase Tech

Kstar Science&Technology

XYPower

AcePower

WattSaving

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Charging Station Power Module market?
What factors are driving EV Charging Station Power Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Charging Station Power Module market opportunities vary by end market size?

How does EV Charging Station Power Module break out by Type, by Application?

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