

Global EV Charging Station Monitoring Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global EV Charging Station Monitoring Software market size is predicted to grow from US\$ 2837 million in 2025 to US\$ 12399 million in 2032; it is expected to grow at a CAGR of 23.3% from 2026 to 2032.

EV Charging Operations and Maintenance Monitoring Software refers to charge point management systems, charging station management systems, CPO back-office platforms, remote monitoring tools, smart charging software, charger asset management systems and maintenance workflow platforms used to operate and maintain EV charging infrastructure. These systems connect chargers, charging sessions, users, payments, power loads, fault codes, maintenance workflows, remote diagnostics, firmware updates, roaming interfaces, energy tariffs and site performance data to improve charger uptime, operational efficiency, energy optimization and revenue management.

EV charging operations and maintenance monitoring software should be understood as a specialized software market combining CPMS/CSMS, OCPP-based remote charger management, CPO back-office systems, charger fault monitoring, maintenance workflows, smart charging, load management, payment settlement, roaming interfaces and multi-site operating dashboards. It is not simply a charger hardware market, a driver-facing charging app or a charging-station construction service. The core value of the software is to help operators know whether chargers are online, available, reliable, profitable, energy-efficient and compliant. From a supply-side perspective, the market is shaped by several vendor groups. Independent software platforms such as Driivz, AMPECO, GreenFlux, Virta, Monta, Last Mile Solutions, eMabler, Fuuse, ChargeLab and Ampcontrol focus on OCPP connectivity, white-label CPMS, SaaS deployment, APIs, billing, roaming, smart charging and multi-brand charger management. Charging

network and platform operators such as ChargePoint, EV Connect and Blink combine software with real charging network operations. Charger OEMs and electrical equipment vendors such as ABB E-mobility, Siemens, Schneider Electric, Kempower, Wallbox and Autel provide OEM cloud platforms, remote diagnostics, OTA, power control and hardware-linked lifecycle services. Chinese platform players such as TELD, StarCharge, YKC, NaaS, State Grid EV Service and CAMS are strong in large-scale charger access, local operations, merchant tools, field maintenance and platform-based charging services. From the demand side, public charging networks need high uptime, fault response, pricing control, payment reliability and site revenue management. Destination, parking, workplace and residential charging scenarios focus more on user permissions, parking integration, load limits, revenue sharing and property coordination. Fleet, bus, heavy-duty truck and depot charging operators need charging schedules, vehicle dispatch alignment, peak-valley tariff optimization, queue management and power-capacity control. Roaming and aggregation platforms focus on OCPI, cross-network settlement, account interoperability and interface stability. Each segmentation dimension should be treated as MECE: revenue is classified by the primary application, primary software function, managed infrastructure type, customer type, deployment architecture or commercial model, and the categories within each dimension add up to 100%. From a technology roadmap perspective, the market is moving from basic charger status monitoring toward intelligent charging infrastructure operations. Earlier systems mainly supported charger onboarding, remote start/stop, billing, payment and simple fault viewing. Newer platforms increasingly integrate AI diagnostics, automated work orders, dynamic load management, solar-storage-charging sites, demand response, V2G, Plug & Charge, roaming settlement and carbon analytics. Future competition will depend less on basic OCPP connectivity and more on the ability to convert charger faults, user demand, electricity prices, grid capacity, maintenance resources and site revenue into actionable operating decisions. Vendors with cross-brand charger compatibility, energy optimization algorithms, open APIs, reliable payment settlement, closed-loop maintenance workflows and large-scale multi-site operating experience are likely to be better positioned.

LPI (LP Information)' newest research report, the 'EV Charging Station Monitoring Software Industry Forecast' looks at past sales and reviews total world EV Charging Station Monitoring Software sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Charging Station Monitoring Software sales for 2026 through 2032. With EV Charging Station Monitoring Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Charging Station Monitoring Software industry.

This Insight Report provides a comprehensive analysis of the global EV Charging Station Monitoring Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on EV Charging Station Monitoring Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Charging Station Monitoring Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Charging Station Monitoring Software and breaks down the forecast by Primary Software Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Charging Station Monitoring Software.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Charging Station Monitoring Software market by product type, application, key players and key regions and countries.

Segmentation by Primary Software Function:

Charger Monitoring and Control

Fault Diagnostics and Maintenance Workflow

Smart Charging and Load Management

Payment, Billing and Settlement

User Access and Driver Experience

Roaming and Interoperability Management

Energy, Grid and Carbon Analytics

Segmentation by Managed Charging Infrastructure:

AC Charging Infrastructure

DC Fast Charging Infrastructure

High-power and Megawatt Charging Infrastructure

Mixed AC/DC Charging Networks

Battery-buffered and Solar-storage Charging Sites

Other Specialized EVSE Infrastructure

Segmentation by Deployment Architecture:

Vendor-hosted SaaS CPMS

OEM Cloud Management Platform

Enterprise Private Cloud Platform

Edge-local Charging Controller Platform

API-first Integration Platform

Hybrid Cloud-edge Platform

Segmentation by Application:

Public Charging Network Operations

Destination and Parking Charging Operations

Workplace and Residential Charging Operations

Light-duty Fleet Depot Charging Operations

Heavy-duty and Public Transport Charging Operations

Roaming, Aggregation and Multi-network Operations

Other Specialized Charging Operations

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ChargePoint Holdings, Inc.

Driivz Ltd.

AMPECO LTD.

EV Connect, Inc.

GreenFlux Assets B.V.

Virta Ltd.

Monta ApS

Last Mile Solutions B.V.

eMabler Oy

Fuuse Ltd.

ChargeLab Inc.

Ampcontrol Inc.

Landis+Gyr AG

ABB E-mobility Holding AG

Siemens AG

Schneider Electric SE

Eaton Corporation plc

Kempower Oyj

Wallbox N.V.

Autel Intelligent Technology Corp., Ltd.

TELD New Energy Co., Ltd.

StarCharge Digital Energy Co., Ltd.

Jiangsu YKC New Energy Technology Co., Ltd.

NaaS Technology Inc.

State Grid EV Service Co., Ltd.

CAMS New Energy Technology Co., Ltd.

Shanghai EV Power Energy Technology Co., Ltd.

Blink Charging Co.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global EV Charging Station Monitoring Software Market Size (2021-2032)
- 2.1.2 EV Charging Station Monitoring Software Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for EV Charging Station Monitoring Software by Country/Region (2021, 2025 & 2032)

2.2 EV Charging Station Monitoring Software Segment by Primary Software Function

- 2.2.1 Charger Monitoring and Control
- 2.2.2 Fault Diagnostics and Maintenance Workflow
- 2.2.3 Smart Charging and Load Management
- 2.2.4 Payment, Billing and Settlement
- 2.2.5 User Access and Driver Experience
- 2.2.6 Roaming and Interoperability Management
- 2.2.7 Energy, Grid and Carbon Analytics
- 2.2.8 EV Charging Station Monitoring Software Market Size by Primary Software Function
 - 2.2.8.1 EV Charging Station Monitoring Software Market Size CAGR by Primary Software Function (2021 VS 2025 VS 2032)
 - 2.2.8.2 Global EV Charging Station Monitoring Software Market Size Market Share by Primary Software Function (2021-2026)

2.3 EV Charging Station Monitoring Software Segment by Managed Charging Infrastructure

- 2.3.1 AC Charging Infrastructure
- 2.3.2 DC Fast Charging Infrastructure

2.3.3 High-power and Megawatt Charging Infrastructure

2.3.4 Mixed AC/DC Charging Networks

2.3.5 Battery-buffered and Solar-storage Charging Sites

2.3.6 Other Specialized EVSE Infrastructure

2.3.7 EV Charging Station Monitoring Software Market Size by Managed Charging Infrastructure

2.3.7.1 EV Charging Station Monitoring Software Market Size CAGR by Managed Charging Infrastructure (2021 VS 2025 VS 2032)

2.3.7.2 Global EV Charging Station Monitoring Software Market Size Market Share by Managed Charging Infrastructure (2021-2026)

2.4 EV Charging Station Monitoring Software Segment by Deployment Architecture

2.4.1 Vendor-hosted SaaS CPMS

2.4.2 OEM Cloud Management Platform

2.4.3 Enterprise Private Cloud Platform

2.4.4 Edge-local Charging Controller Platform

2.4.5 API-first Integration Platform

2.4.6 Hybrid Cloud-edge Platform

2.4.7 EV Charging Station Monitoring Software Market Size by Deployment Architecture

2.4.7.1 EV Charging Station Monitoring Software Market Size CAGR by Deployment Architecture (2021 VS 2025 VS 2032)

2.4.7.2 Global EV Charging Station Monitoring Software Market Size Market Share by Deployment Architecture (2021-2026)

2.5 EV Charging Station Monitoring Software Segment by Application

2.5.1 Public Charging Network Operations

2.5.2 Destination and Parking Charging Operations

2.5.3 Workplace and Residential Charging Operations

2.5.4 Light-duty Fleet Depot Charging Operations

2.5.5 Heavy-duty and Public Transport Charging Operations

2.5.6 Roaming, Aggregation and Multi-network Operations

2.5.7 Other Specialized Charging Operations

2.5.8 EV Charging Station Monitoring Software Market Size by Application

2.5.8.1 EV Charging Station Monitoring Software Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.8.2 Global EV Charging Station Monitoring Software Market Size Market Share by Application (2021-2026)

3 EV CHARGING STATION MONITORING SOFTWARE MARKET SIZE BY PLAYER

- 3.1 EV Charging Station Monitoring Software Market Size Market Share by Player
 - 3.1.1 Global EV Charging Station Monitoring Software Revenue by Player (2021-2026)
 - 3.1.2 Global EV Charging Station Monitoring Software Revenue Market Share by Player (2021-2026)
- 3.2 Global EV Charging Station Monitoring Software Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 EV CHARGING STATION MONITORING SOFTWARE BY REGION

- 4.1 EV Charging Station Monitoring Software Market Size by Region (2021-2026)
- 4.2 Global EV Charging Station Monitoring Software Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas EV Charging Station Monitoring Software Market Size Growth (2021-2026)
- 4.4 APAC EV Charging Station Monitoring Software Market Size Growth (2021-2026)
- 4.5 Europe EV Charging Station Monitoring Software Market Size Growth (2021-2026)
- 4.6 Middle East & Africa EV Charging Station Monitoring Software Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas EV Charging Station Monitoring Software Market Size by Country (2021-2026)
- 5.2 Americas EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026)
- 5.3 Americas EV Charging Station Monitoring Software Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC EV Charging Station Monitoring Software Market Size by Region (2021-2026)

6.2 APAC EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026)

6.3 APAC EV Charging Station Monitoring Software Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe EV Charging Station Monitoring Software Market Size by Country (2021-2026)

7.2 Europe EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026)

7.3 Europe EV Charging Station Monitoring Software Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa EV Charging Station Monitoring Software by Region (2021-2026)

8.2 Middle East & Africa EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026)

8.3 Middle East & Africa EV Charging Station Monitoring Software Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL EV CHARGING STATION MONITORING SOFTWARE MARKET FORECAST

10.1 Global EV Charging Station Monitoring Software Forecast by Region (2027-2032)

10.1.1 Global EV Charging Station Monitoring Software Forecast by Region (2027-2032)

10.1.2 Americas EV Charging Station Monitoring Software Forecast

10.1.3 APAC EV Charging Station Monitoring Software Forecast

10.1.4 Europe EV Charging Station Monitoring Software Forecast

10.1.5 Middle East & Africa EV Charging Station Monitoring Software Forecast

10.2 Americas EV Charging Station Monitoring Software Forecast by Country (2027-2032)

10.2.1 United States Market EV Charging Station Monitoring Software Forecast

10.2.2 Canada Market EV Charging Station Monitoring Software Forecast

10.2.3 Mexico Market EV Charging Station Monitoring Software Forecast

10.2.4 Brazil Market EV Charging Station Monitoring Software Forecast

10.3 APAC EV Charging Station Monitoring Software Forecast by Region (2027-2032)

10.3.1 China EV Charging Station Monitoring Software Market Forecast

10.3.2 Japan Market EV Charging Station Monitoring Software Forecast

10.3.3 Korea Market EV Charging Station Monitoring Software Forecast

10.3.4 Southeast Asia Market EV Charging Station Monitoring Software Forecast

10.3.5 India Market EV Charging Station Monitoring Software Forecast

10.3.6 Australia Market EV Charging Station Monitoring Software Forecast

10.4 Europe EV Charging Station Monitoring Software Forecast by Country (2027-2032)

10.4.1 Germany Market EV Charging Station Monitoring Software Forecast

10.4.2 France Market EV Charging Station Monitoring Software Forecast

10.4.3 UK Market EV Charging Station Monitoring Software Forecast

10.4.4 Italy Market EV Charging Station Monitoring Software Forecast

10.4.5 Russia Market EV Charging Station Monitoring Software Forecast

10.5 Middle East & Africa EV Charging Station Monitoring Software Forecast by Region (2027-2032)

10.5.1 Egypt Market EV Charging Station Monitoring Software Forecast

- 10.5.2 South Africa Market EV Charging Station Monitoring Software Forecast
- 10.5.3 Israel Market EV Charging Station Monitoring Software Forecast
- 10.5.4 Turkey Market EV Charging Station Monitoring Software Forecast
- 10.6 Global EV Charging Station Monitoring Software Forecast by Primary Software Function (2027-2032)
- 10.7 Global EV Charging Station Monitoring Software Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market EV Charging Station Monitoring Software Forecast

11 KEY PLAYERS ANALYSIS

11.1 ChargePoint Holdings, Inc.

- 11.1.1 ChargePoint Holdings, Inc. Company Information
- 11.1.2 ChargePoint Holdings, Inc. EV Charging Station Monitoring Software Product Offered
- 11.1.3 ChargePoint Holdings, Inc. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 ChargePoint Holdings, Inc. Main Business Overview
- 11.1.5 ChargePoint Holdings, Inc. Latest Developments

11.2 Driivz Ltd.

- 11.2.1 Driivz Ltd. Company Information
- 11.2.2 Driivz Ltd. EV Charging Station Monitoring Software Product Offered
- 11.2.3 Driivz Ltd. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Driivz Ltd. Main Business Overview
- 11.2.5 Driivz Ltd. Latest Developments

11.3 AMPECO LTD.

- 11.3.1 AMPECO LTD. Company Information
- 11.3.2 AMPECO LTD. EV Charging Station Monitoring Software Product Offered
- 11.3.3 AMPECO LTD. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 AMPECO LTD. Main Business Overview
- 11.3.5 AMPECO LTD. Latest Developments

11.4 EV Connect, Inc.

- 11.4.1 EV Connect, Inc. Company Information
- 11.4.2 EV Connect, Inc. EV Charging Station Monitoring Software Product Offered
- 11.4.3 EV Connect, Inc. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 EV Connect, Inc. Main Business Overview

- 11.4.5 EV Connect, Inc. Latest Developments
- 11.5 GreenFlux Assets B.V.
 - 11.5.1 GreenFlux Assets B.V. Company Information
 - 11.5.2 GreenFlux Assets B.V. EV Charging Station Monitoring Software Product Offered
 - 11.5.3 GreenFlux Assets B.V. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 GreenFlux Assets B.V. Main Business Overview
 - 11.5.5 GreenFlux Assets B.V. Latest Developments
- 11.6 Virta Ltd.
 - 11.6.1 Virta Ltd. Company Information
 - 11.6.2 Virta Ltd. EV Charging Station Monitoring Software Product Offered
 - 11.6.3 Virta Ltd. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Virta Ltd. Main Business Overview
 - 11.6.5 Virta Ltd. Latest Developments
- 11.7 Monta ApS
 - 11.7.1 Monta ApS Company Information
 - 11.7.2 Monta ApS EV Charging Station Monitoring Software Product Offered
 - 11.7.3 Monta ApS EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Monta ApS Main Business Overview
 - 11.7.5 Monta ApS Latest Developments
- 11.8 Last Mile Solutions B.V.
 - 11.8.1 Last Mile Solutions B.V. Company Information
 - 11.8.2 Last Mile Solutions B.V. EV Charging Station Monitoring Software Product Offered
 - 11.8.3 Last Mile Solutions B.V. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Last Mile Solutions B.V. Main Business Overview
 - 11.8.5 Last Mile Solutions B.V. Latest Developments
- 11.9 eMabler Oy
 - 11.9.1 eMabler Oy Company Information
 - 11.9.2 eMabler Oy EV Charging Station Monitoring Software Product Offered
 - 11.9.3 eMabler Oy EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 eMabler Oy Main Business Overview
 - 11.9.5 eMabler Oy Latest Developments
- 11.10 Fuuse Ltd.

- 11.10.1 Fuuse Ltd. Company Information
- 11.10.2 Fuuse Ltd. EV Charging Station Monitoring Software Product Offered
- 11.10.3 Fuuse Ltd. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
- 11.10.4 Fuuse Ltd. Main Business Overview
- 11.10.5 Fuuse Ltd. Latest Developments
- 11.11 ChargeLab Inc.
 - 11.11.1 ChargeLab Inc. Company Information
 - 11.11.2 ChargeLab Inc. EV Charging Station Monitoring Software Product Offered
 - 11.11.3 ChargeLab Inc. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 ChargeLab Inc. Main Business Overview
 - 11.11.5 ChargeLab Inc. Latest Developments
- 11.12 Ampcontrol Inc.
 - 11.12.1 Ampcontrol Inc. Company Information
 - 11.12.2 Ampcontrol Inc. EV Charging Station Monitoring Software Product Offered
 - 11.12.3 Ampcontrol Inc. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Ampcontrol Inc. Main Business Overview
 - 11.12.5 Ampcontrol Inc. Latest Developments
- 11.13 Landis+Gyr AG
 - 11.13.1 Landis+Gyr AG Company Information
 - 11.13.2 Landis+Gyr AG EV Charging Station Monitoring Software Product Offered
 - 11.13.3 Landis+Gyr AG EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Landis+Gyr AG Main Business Overview
 - 11.13.5 Landis+Gyr AG Latest Developments
- 11.14 ABB E-mobility Holding AG
 - 11.14.1 ABB E-mobility Holding AG Company Information
 - 11.14.2 ABB E-mobility Holding AG EV Charging Station Monitoring Software Product Offered
 - 11.14.3 ABB E-mobility Holding AG EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 ABB E-mobility Holding AG Main Business Overview
 - 11.14.5 ABB E-mobility Holding AG Latest Developments
- 11.15 Siemens AG
 - 11.15.1 Siemens AG Company Information
 - 11.15.2 Siemens AG EV Charging Station Monitoring Software Product Offered
 - 11.15.3 Siemens AG EV Charging Station Monitoring Software Revenue, Gross

Margin and Market Share (2021-2026)

11.15.4 Siemens AG Main Business Overview

11.15.5 Siemens AG Latest Developments

11.16 Schneider Electric SE

11.16.1 Schneider Electric SE Company Information

11.16.2 Schneider Electric SE EV Charging Station Monitoring Software Product Offered

11.16.3 Schneider Electric SE EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Schneider Electric SE Main Business Overview

11.16.5 Schneider Electric SE Latest Developments

11.17 Eaton Corporation plc

11.17.1 Eaton Corporation plc Company Information

11.17.2 Eaton Corporation plc EV Charging Station Monitoring Software Product Offered

11.17.3 Eaton Corporation plc EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Eaton Corporation plc Main Business Overview

11.17.5 Eaton Corporation plc Latest Developments

11.18 Kempower Oyj

11.18.1 Kempower Oyj Company Information

11.18.2 Kempower Oyj EV Charging Station Monitoring Software Product Offered

11.18.3 Kempower Oyj EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Kempower Oyj Main Business Overview

11.18.5 Kempower Oyj Latest Developments

11.19 Wallbox N.V.

11.19.1 Wallbox N.V. Company Information

11.19.2 Wallbox N.V. EV Charging Station Monitoring Software Product Offered

11.19.3 Wallbox N.V. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Wallbox N.V. Main Business Overview

11.19.5 Wallbox N.V. Latest Developments

11.20 Autel Intelligent Technology Corp., Ltd.

11.20.1 Autel Intelligent Technology Corp., Ltd. Company Information

11.20.2 Autel Intelligent Technology Corp., Ltd. EV Charging Station Monitoring Software Product Offered

11.20.3 Autel Intelligent Technology Corp., Ltd. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

- 11.20.4 Autel Intelligent Technology Corp., Ltd. Main Business Overview
- 11.20.5 Autel Intelligent Technology Corp., Ltd. Latest Developments
- 11.21 TELD New Energy Co., Ltd.
 - 11.21.1 TELD New Energy Co., Ltd. Company Information
 - 11.21.2 TELD New Energy Co., Ltd. EV Charging Station Monitoring Software Product Offered
 - 11.21.3 TELD New Energy Co., Ltd. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 TELD New Energy Co., Ltd. Main Business Overview
 - 11.21.5 TELD New Energy Co., Ltd. Latest Developments
- 11.22 StarCharge Digital Energy Co., Ltd.
 - 11.22.1 StarCharge Digital Energy Co., Ltd. Company Information
 - 11.22.2 StarCharge Digital Energy Co., Ltd. EV Charging Station Monitoring Software Product Offered
 - 11.22.3 StarCharge Digital Energy Co., Ltd. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 StarCharge Digital Energy Co., Ltd. Main Business Overview
 - 11.22.5 StarCharge Digital Energy Co., Ltd. Latest Developments
- 11.23 Jiangsu YKC New Energy Technology Co., Ltd.
 - 11.23.1 Jiangsu YKC New Energy Technology Co., Ltd. Company Information
 - 11.23.2 Jiangsu YKC New Energy Technology Co., Ltd. EV Charging Station Monitoring Software Product Offered
 - 11.23.3 Jiangsu YKC New Energy Technology Co., Ltd. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Jiangsu YKC New Energy Technology Co., Ltd. Main Business Overview
 - 11.23.5 Jiangsu YKC New Energy Technology Co., Ltd. Latest Developments
- 11.24 NaaS Technology Inc.
 - 11.24.1 NaaS Technology Inc. Company Information
 - 11.24.2 NaaS Technology Inc. EV Charging Station Monitoring Software Product Offered
 - 11.24.3 NaaS Technology Inc. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)
 - 11.24.4 NaaS Technology Inc. Main Business Overview
 - 11.24.5 NaaS Technology Inc. Latest Developments
- 11.25 State Grid EV Service Co., Ltd.
 - 11.25.1 State Grid EV Service Co., Ltd. Company Information
 - 11.25.2 State Grid EV Service Co., Ltd. EV Charging Station Monitoring Software Product Offered
 - 11.25.3 State Grid EV Service Co., Ltd. EV Charging Station Monitoring Software

Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 State Grid EV Service Co., Ltd. Main Business Overview

11.25.5 State Grid EV Service Co., Ltd. Latest Developments

11.26 CAMS New Energy Technology Co., Ltd.

11.26.1 CAMS New Energy Technology Co., Ltd. Company Information

11.26.2 CAMS New Energy Technology Co., Ltd. EV Charging Station Monitoring

Software Product Offered

11.26.3 CAMS New Energy Technology Co., Ltd. EV Charging Station Monitoring

Software Revenue, Gross Margin and Market Share (2021-2026)

11.26.4 CAMS New Energy Technology Co., Ltd. Main Business Overview

11.26.5 CAMS New Energy Technology Co., Ltd. Latest Developments

11.27 Shanghai EV Power Energy Technology Co., Ltd.

11.27.1 Shanghai EV Power Energy Technology Co., Ltd. Company Information

11.27.2 Shanghai EV Power Energy Technology Co., Ltd. EV Charging Station

Monitoring Software Product Offered

11.27.3 Shanghai EV Power Energy Technology Co., Ltd. EV Charging Station

Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

11.27.4 Shanghai EV Power Energy Technology Co., Ltd. Main Business Overview

11.27.5 Shanghai EV Power Energy Technology Co., Ltd. Latest Developments

11.28 Blink Charging Co.

11.28.1 Blink Charging Co. Company Information

11.28.2 Blink Charging Co. EV Charging Station Monitoring Software Product Offered

11.28.3 Blink Charging Co. EV Charging Station Monitoring Software Revenue, Gross Margin and Market Share (2021-2026)

11.28.4 Blink Charging Co. Main Business Overview

11.28.5 Blink Charging Co. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. EV Charging Station Monitoring Software Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. EV Charging Station Monitoring Software Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Charger Monitoring and Control

Table 4. Major Players of Fault Diagnostics and Maintenance Workflow

Table 5. Major Players of Smart Charging and Load Management

Table 6. Major Players of Payment, Billing and Settlement

Table 7. Major Players of User Access and Driver Experience

Table 8. Major Players of Roaming and Interoperability Management

Table 9. Major Players of Energy, Grid and Carbon Analytics

Table 10. EV Charging Station Monitoring Software Market Size CAGR by Primary Software Function (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026) & (\$ millions)

Table 12. Global EV Charging Station Monitoring Software Market Size Market Share by Primary Software Function (2021-2026)

Table 13. Major Players of AC Charging Infrastructure

Table 14. Major Players of DC Fast Charging Infrastructure

Table 15. Major Players of High-power and Megawatt Charging Infrastructure

Table 16. Major Players of Mixed AC/DC Charging Networks

Table 17. Major Players of Battery-buffered and Solar-storage Charging Sites

Table 18. Major Players of Other Specialized EVSE Infrastructure

Table 19. EV Charging Station Monitoring Software Market Size CAGR by Managed Charging Infrastructure (2021 VS 2025 VS 2032) & (\$ millions)

Table 20. Global EV Charging Station Monitoring Software Market Size by Managed Charging Infrastructure (2021-2026) & (\$ millions)

Table 21. Global EV Charging Station Monitoring Software Market Size Market Share by Managed Charging Infrastructure (2021-2026)

Table 22. Major Players of Vendor-hosted SaaS CPMS

Table 23. Major Players of OEM Cloud Management Platform

Table 24. Major Players of Enterprise Private Cloud Platform

Table 25. Major Players of Edge-local Charging Controller Platform

Table 26. Major Players of API-first Integration Platform

Table 27. Major Players of Hybrid Cloud-edge Platform

Table 28. EV Charging Station Monitoring Software Market Size CAGR by Deployment Architecture (2021 VS 2025 VS 2032) & (\$ millions)

Table 29. Global EV Charging Station Monitoring Software Market Size by Deployment Architecture (2021-2026) & (\$ millions)

Table 30. Global EV Charging Station Monitoring Software Market Size Market Share by Deployment Architecture (2021-2026)

Table 31. EV Charging Station Monitoring Software Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 32. Global EV Charging Station Monitoring Software Market Size by Application (2021-2026) & (\$ millions)

Table 33. Global EV Charging Station Monitoring Software Market Size Market Share by Application (2021-2026)

Table 34. Global EV Charging Station Monitoring Software Revenue by Player (2021-2026) & (\$ millions)

Table 35. Global EV Charging Station Monitoring Software Revenue Market Share by Player (2021-2026)

Table 36. EV Charging Station Monitoring Software Key Players Head office and Products Offered

Table 37. EV Charging Station Monitoring Software Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Mergers & Acquisitions, Expansion

Table 40. Global EV Charging Station Monitoring Software Market Size by Region (2021-2026) & (\$ millions)

Table 41. Global EV Charging Station Monitoring Software Market Size Market Share by Region (2021-2026)

Table 42. Global EV Charging Station Monitoring Software Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global EV Charging Station Monitoring Software Revenue Market Share by Country/Region (2021-2026)

Table 44. Americas EV Charging Station Monitoring Software Market Size by Country (2021-2026) & (\$ millions)

Table 45. Americas EV Charging Station Monitoring Software Market Size Market Share by Country (2021-2026)

Table 46. Americas EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026) & (\$ millions)

Table 47. Americas EV Charging Station Monitoring Software Market Size Market Share by Primary Software Function (2021-2026)

Table 48. Americas EV Charging Station Monitoring Software Market Size by

Application (2021-2026) & (\$ millions)

Table 49. Americas EV Charging Station Monitoring Software Market Size Market Share by Application (2021-2026)

Table 50. APAC EV Charging Station Monitoring Software Market Size by Region (2021-2026) & (\$ millions)

Table 51. APAC EV Charging Station Monitoring Software Market Size Market Share by Region (2021-2026)

Table 52. APAC EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026) & (\$ millions)

Table 53. APAC EV Charging Station Monitoring Software Market Size by Application (2021-2026) & (\$ millions)

Table 54. Europe EV Charging Station Monitoring Software Market Size by Country (2021-2026) & (\$ millions)

Table 55. Europe EV Charging Station Monitoring Software Market Size Market Share by Country (2021-2026)

Table 56. Europe EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026) & (\$ millions)

Table 57. Europe EV Charging Station Monitoring Software Market Size by Application (2021-2026) & (\$ millions)

Table 58. Middle East & Africa EV Charging Station Monitoring Software Market Size by Region (2021-2026) & (\$ millions)

Table 59. Middle East & Africa EV Charging Station Monitoring Software Market Size by Primary Software Function (2021-2026) & (\$ millions)

Table 60. Middle East & Africa EV Charging Station Monitoring Software Market Size by Application (2021-2026) & (\$ millions)

Table 61. Key Market Drivers & Growth Opportunities of EV Charging Station Monitoring Software

Table 62. Key Market Challenges & Risks of EV Charging Station Monitoring Software

Table 63. Key Industry Trends of EV Charging Station Monitoring Software

Table 64. Global EV Charging Station Monitoring Software Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 65. Global EV Charging Station Monitoring Software Market Size Market Share Forecast by Region (2027-2032)

Table 66. Global EV Charging Station Monitoring Software Market Size Forecast by Primary Software Function (2027-2032) & (\$ millions)

Table 67. Global EV Charging Station Monitoring Software Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 68. ChargePoint Holdings, Inc. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 69. ChargePoint Holdings, Inc. EV Charging Station Monitoring Software Product Offered

Table 70. ChargePoint Holdings, Inc. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. ChargePoint Holdings, Inc. Main Business

Table 72. ChargePoint Holdings, Inc. Latest Developments

Table 73. Driivz Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 74. Driivz Ltd. EV Charging Station Monitoring Software Product Offered

Table 75. Driivz Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Driivz Ltd. Main Business

Table 77. Driivz Ltd. Latest Developments

Table 78. AMPECO LTD. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 79. AMPECO LTD. EV Charging Station Monitoring Software Product Offered

Table 80. AMPECO LTD. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. AMPECO LTD. Main Business

Table 82. AMPECO LTD. Latest Developments

Table 83. EV Connect, Inc. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 84. EV Connect, Inc. EV Charging Station Monitoring Software Product Offered

Table 85. EV Connect, Inc. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. EV Connect, Inc. Main Business

Table 87. EV Connect, Inc. Latest Developments

Table 88. GreenFlux Assets B.V. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 89. GreenFlux Assets B.V. EV Charging Station Monitoring Software Product Offered

Table 90. GreenFlux Assets B.V. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. GreenFlux Assets B.V. Main Business

Table 92. GreenFlux Assets B.V. Latest Developments

Table 93. Virta Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 94. Virta Ltd. EV Charging Station Monitoring Software Product Offered

Table 95. Virta Ltd. EV Charging Station Monitoring Software Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 96. Virta Ltd. Main Business

Table 97. Virta Ltd. Latest Developments

Table 98. Monta ApS Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 99. Monta ApS EV Charging Station Monitoring Software Product Offered

Table 100. Monta ApS EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Monta ApS Main Business

Table 102. Monta ApS Latest Developments

Table 103. Last Mile Solutions B.V. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 104. Last Mile Solutions B.V. EV Charging Station Monitoring Software Product Offered

Table 105. Last Mile Solutions B.V. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Last Mile Solutions B.V. Main Business

Table 107. Last Mile Solutions B.V. Latest Developments

Table 108. eMabler Oy Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 109. eMabler Oy EV Charging Station Monitoring Software Product Offered

Table 110. eMabler Oy EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. eMabler Oy Main Business

Table 112. eMabler Oy Latest Developments

Table 113. Fuuse Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 114. Fuuse Ltd. EV Charging Station Monitoring Software Product Offered

Table 115. Fuuse Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. Fuuse Ltd. Main Business

Table 117. Fuuse Ltd. Latest Developments

Table 118. ChargeLab Inc. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 119. ChargeLab Inc. EV Charging Station Monitoring Software Product Offered

Table 120. ChargeLab Inc. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. ChargeLab Inc. Main Business

Table 122. ChargeLab Inc. Latest Developments

Table 123. Ampcontrol Inc. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 124. Ampcontrol Inc. EV Charging Station Monitoring Software Product Offered

Table 125. Ampcontrol Inc. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Ampcontrol Inc. Main Business

Table 127. Ampcontrol Inc. Latest Developments

Table 128. Landis+Gyr AG Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 129. Landis+Gyr AG EV Charging Station Monitoring Software Product Offered

Table 130. Landis+Gyr AG EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Landis+Gyr AG Main Business

Table 132. Landis+Gyr AG Latest Developments

Table 133. ABB E-mobility Holding AG Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 134. ABB E-mobility Holding AG EV Charging Station Monitoring Software Product Offered

Table 135. ABB E-mobility Holding AG EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. ABB E-mobility Holding AG Main Business

Table 137. ABB E-mobility Holding AG Latest Developments

Table 138. Siemens AG Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 139. Siemens AG EV Charging Station Monitoring Software Product Offered

Table 140. Siemens AG EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. Siemens AG Main Business

Table 142. Siemens AG Latest Developments

Table 143. Schneider Electric SE Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 144. Schneider Electric SE EV Charging Station Monitoring Software Product Offered

Table 145. Schneider Electric SE EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. Schneider Electric SE Main Business

Table 147. Schneider Electric SE Latest Developments

Table 148. Eaton Corporation plc Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 149. Eaton Corporation plc EV Charging Station Monitoring Software Product Offered

Table 150. Eaton Corporation plc EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. Eaton Corporation plc Main Business

Table 152. Eaton Corporation plc Latest Developments

Table 153. Kempower Oyj Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 154. Kempower Oyj EV Charging Station Monitoring Software Product Offered

Table 155. Kempower Oyj EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. Kempower Oyj Main Business

Table 157. Kempower Oyj Latest Developments

Table 158. Wallbox N.V. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 159. Wallbox N.V. EV Charging Station Monitoring Software Product Offered

Table 160. Wallbox N.V. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 161. Wallbox N.V. Main Business

Table 162. Wallbox N.V. Latest Developments

Table 163. Autel Intelligent Technology Corp., Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 164. Autel Intelligent Technology Corp., Ltd. EV Charging Station Monitoring Software Product Offered

Table 165. Autel Intelligent Technology Corp., Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 166. Autel Intelligent Technology Corp., Ltd. Main Business

Table 167. Autel Intelligent Technology Corp., Ltd. Latest Developments

Table 168. TELD New Energy Co., Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 169. TELD New Energy Co., Ltd. EV Charging Station Monitoring Software Product Offered

Table 170. TELD New Energy Co., Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 171. TELD New Energy Co., Ltd. Main Business

Table 172. TELD New Energy Co., Ltd. Latest Developments

Table 173. StarCharge Digital Energy Co., Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 174. StarCharge Digital Energy Co., Ltd. EV Charging Station Monitoring

Software Product Offered

Table 175. StarCharge Digital Energy Co., Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 176. StarCharge Digital Energy Co., Ltd. Main Business

Table 177. StarCharge Digital Energy Co., Ltd. Latest Developments

Table 178. Jiangsu YKC New Energy Technology Co., Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 179. Jiangsu YKC New Energy Technology Co., Ltd. EV Charging Station Monitoring Software Product Offered

Table 180. Jiangsu YKC New Energy Technology Co., Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 181. Jiangsu YKC New Energy Technology Co., Ltd. Main Business

Table 182. Jiangsu YKC New Energy Technology Co., Ltd. Latest Developments

Table 183. NaaS Technology Inc. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 184. NaaS Technology Inc. EV Charging Station Monitoring Software Product Offered

Table 185. NaaS Technology Inc. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 186. NaaS Technology Inc. Main Business

Table 187. NaaS Technology Inc. Latest Developments

Table 188. State Grid EV Service Co., Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 189. State Grid EV Service Co., Ltd. EV Charging Station Monitoring Software Product Offered

Table 190. State Grid EV Service Co., Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 191. State Grid EV Service Co., Ltd. Main Business

Table 192. State Grid EV Service Co., Ltd. Latest Developments

Table 193. CAMS New Energy Technology Co., Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 194. CAMS New Energy Technology Co., Ltd. EV Charging Station Monitoring Software Product Offered

Table 195. CAMS New Energy Technology Co., Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 196. CAMS New Energy Technology Co., Ltd. Main Business

Table 197. CAMS New Energy Technology Co., Ltd. Latest Developments

Table 198. Shanghai EV Power Energy Technology Co., Ltd. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 199. Shanghai EV Power Energy Technology Co., Ltd. EV Charging Station Monitoring Software Product Offered

Table 200. Shanghai EV Power Energy Technology Co., Ltd. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 201. Shanghai EV Power Energy Technology Co., Ltd. Main Business

Table 202. Shanghai EV Power Energy Technology Co., Ltd. Latest Developments

Table 203. Blink Charging Co. Details, Company Type, EV Charging Station Monitoring Software Area Served and Its Competitors

Table 204. Blink Charging Co. EV Charging Station Monitoring Software Product Offered

Table 205. Blink Charging Co. EV Charging Station Monitoring Software Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 206. Blink Charging Co. Main Business

Table 207. Blink Charging Co. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. EV Charging Station Monitoring Software Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global EV Charging Station Monitoring Software Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. EV Charging Station Monitoring Software Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. EV Charging Station Monitoring Software Sales Market Share by Country/Region (2025)
- Figure 8. EV Charging Station Monitoring Software Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global EV Charging Station Monitoring Software Market Size Market Share by Primary Software Function in 2025
- Figure 10. Global EV Charging Station Monitoring Software Market Size Market Share by Managed Charging Infrastructure in 2025
- Figure 11. Global EV Charging Station Monitoring Software Market Size Market Share by Deployment Architecture in 2025
- Figure 12. EV Charging Station Monitoring Software in Public Charging Network Operations
- Figure 13. Global EV Charging Station Monitoring Software Market: Public Charging Network Operations (2021-2026) & (\$ millions)
- Figure 14. EV Charging Station Monitoring Software in Destination and Parking Charging Operations
- Figure 15. Global EV Charging Station Monitoring Software Market: Destination and Parking Charging Operations (2021-2026) & (\$ millions)
- Figure 16. EV Charging Station Monitoring Software in Workplace and Residential Charging Operations
- Figure 17. Global EV Charging Station Monitoring Software Market: Workplace and Residential Charging Operations (2021-2026) & (\$ millions)
- Figure 18. EV Charging Station Monitoring Software in Light-duty Fleet Depot Charging Operations
- Figure 19. Global EV Charging Station Monitoring Software Market: Light-duty Fleet Depot Charging Operations (2021-2026) & (\$ millions)
- Figure 20. EV Charging Station Monitoring Software in Heavy-duty and Public Transport

Charging Operations

Figure 21. Global EV Charging Station Monitoring Software Market: Heavy-duty and Public Transport Charging Operations (2021-2026) & (\$ millions)

Figure 22. EV Charging Station Monitoring Software in Roaming, Aggregation and Multi-network Operations

Figure 23. Global EV Charging Station Monitoring Software Market: Roaming, Aggregation and Multi-network Operations (2021-2026) & (\$ millions)

Figure 24. EV Charging Station Monitoring Software in Other Specialized Charging Operations

Figure 25. Global EV Charging Station Monitoring Software Market: Other Specialized Charging Operations (2021-2026) & (\$ millions)

Figure 26. Global EV Charging Station Monitoring Software Market Size Market Share by Application in 2025

Figure 27. Global EV Charging Station Monitoring Software Revenue Market Share by Player in 2025

Figure 28. Global EV Charging Station Monitoring Software Market Size Market Share by Region (2021-2026)

Figure 29. Americas EV Charging Station Monitoring Software Market Size 2021-2026 (\$ millions)

Figure 30. APAC EV Charging Station Monitoring Software Market Size 2021-2026 (\$ millions)

Figure 31. Europe EV Charging Station Monitoring Software Market Size 2021-2026 (\$ millions)

Figure 32. Middle East & Africa EV Charging Station Monitoring Software Market Size 2021-2026 (\$ millions)

Figure 33. Americas EV Charging Station Monitoring Software Value Market Share by Country in 2025

Figure 34. United States EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 35. Canada EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 36. Mexico EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 37. Brazil EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 38. APAC EV Charging Station Monitoring Software Market Size Market Share by Region in 2025

Figure 39. APAC EV Charging Station Monitoring Software Market Size Market Share by Primary Software Function (2021-2026)

Figure 40. APAC EV Charging Station Monitoring Software Market Size Market Share by Application (2021-2026)

Figure 41. China EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 42. Japan EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 43. South Korea EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 44. Southeast Asia EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 45. India EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 46. Australia EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 47. Europe EV Charging Station Monitoring Software Market Size Market Share by Country in 2025

Figure 48. Europe EV Charging Station Monitoring Software Market Size Market Share by Primary Software Function (2021-2026)

Figure 49. Europe EV Charging Station Monitoring Software Market Size Market Share by Application (2021-2026)

Figure 50. Germany EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 51. France EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 52. UK EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 53. Italy EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 54. Russia EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 55. Middle East & Africa EV Charging Station Monitoring Software Market Size Market Share by Region (2021-2026)

Figure 56. Middle East & Africa EV Charging Station Monitoring Software Market Size Market Share by Primary Software Function (2021-2026)

Figure 57. Middle East & Africa EV Charging Station Monitoring Software Market Size Market Share by Application (2021-2026)

Figure 58. Egypt EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 59. South Africa EV Charging Station Monitoring Software Market Size Growth

2021-2026 (\$ millions)

Figure 60. Israel EV Charging Station Monitoring Software Market Size Growth

2021-2026 (\$ millions)

Figure 61. Turkey EV Charging Station Monitoring Software Market Size Growth

2021-2026 (\$ millions)

Figure 62. GCC Countries EV Charging Station Monitoring Software Market Size Growth 2021-2026 (\$ millions)

Figure 63. Americas EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 64. APAC EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 65. Europe EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 66. Middle East & Africa EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 67. United States EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 68. Canada EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 69. Mexico EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 70. Brazil EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 71. China EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 72. Japan EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 73. Korea EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 74. Southeast Asia EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 75. India EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 76. Australia EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 77. Germany EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 78. France EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 79. UK EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 80. Italy EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 81. Russia EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 82. Egypt EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 83. South Africa EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 84. Israel EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 85. Turkey EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

Figure 86. Global EV Charging Station Monitoring Software Market Size Market Share Forecast by Primary Software Function (2027-2032)

Figure 87. Global EV Charging Station Monitoring Software Market Size Market Share Forecast by Application (2027-2032)

Figure 88. GCC Countries EV Charging Station Monitoring Software Market Size 2027-2032 (\$ millions)

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