

Global EV Charging Module Market Growth 2026-2032

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Abstracts

The global EV Charging Module market size is predicted to grow from US\$ 2543 million in 2025 to US\$ 5541 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

In 2025, global EV charging module production capacity is approximately 13 million units, with actual production reaching about 10.4 million units. The global average selling price is around US\$ 250 per unit. Gross margins typically range from 15%–28%, depending on power rating and cooling architecture. An Electric Vehicle Charging Module is the core AC-DC power conversion unit inside a DC fast charging station. It converts grid AC power into regulated DC output suitable for EV battery charging. Typical module power ratings range from 15kW to 60kW. High-power charging systems (120kW–480kW+) are constructed by paralleling multiple modules. Key technologies include PFC rectification, high-frequency DC-DC conversion, digital control (DSP/MCU-based), active current sharing, thermal management (air-cooled or liquid-cooled), and comprehensive protection systems. SiC-based power devices are increasingly adopted to enhance efficiency (~96%) and power density.

Upstream components include power semiconductors (IGBT, SiC MOSFET), magnetic components, electrolytic/film capacitors, control ICs, PCB assemblies, and cooling systems. Key semiconductor suppliers include Infineon Technologies, STMicroelectronics, ON Semiconductor, and Mitsubishi Electric. Midstream module manufacturers include Delta Electronics, Huawei, Shenzhen Sinexcel, and Pihong. Downstream customers include charging infrastructure operators and EV OEMs such as Tesla, BYD, and grid operators like State Grid Corporation of China.

The EV charging module market is structurally driven by three factors: rapid EV penetration, expansion of fast-charging infrastructure, and technological upgrades toward ultra-high-power charging. As battery capacities increase and users demand

shorter charging times, high-power DC charging (>350kW) is becoming mainstream in highway and urban fast-charging networks. Standard 30kW-40kW air-cooled modules face intense price competition, leading to margin compression. However, liquid-cooled architectures and SiC-based high-efficiency designs provide differentiation and margin support. Integration with energy storage systems and V2G (vehicle-to-grid) functionality may further expand revenue streams. Regional growth is strongest in China and Europe due to policy incentives and infrastructure rollout, while North America is accelerating deployment along interstate corridors. Over the next five years, the market is expected to maintain high double-digit growth with ongoing technology-driven consolidation.

LP Information, Inc. (LPI) 's newest research report, the 'EV Charging Module Industry Forecast' looks at past sales and reviews total world EV Charging Module sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Charging Module sales for 2026 through 2032. With EV Charging Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Charging Module industry.

This Insight Report provides a comprehensive analysis of the global EV Charging Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Charging Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Charging Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Charging Module and breaks down the forecast by Power Device Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Charging Module.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Charging Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Power Device Technology:

Air-cooled Charging Module

Liquid-cooled Charging Module

Segmentation by Application:

Passenger Car

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

INFYPOWER

TELD

Shenzhen Winline Technology

Shenzhen Increase Technology

ZTE Corporation

UUGreenPower

Huawei

Shenzhen Sinexcel Electric

Shenzhen Megmeet Electrical

Shijiazhuang Tonhe Electronics Technologies

Shenzhen Linkcon Technologies

Hangzhou Zhongheng Electric

Kehua Data

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Charging Module market?

What factors are driving EV Charging Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Charging Module market opportunities vary by end market size?

How does EV Charging Module break out by Power Device Technology, by Application?

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