

Global EV-Capacitors Market Growth 2026-2032

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Abstracts

The global EV-Capacitors market size is predicted to grow from US\$ 5416 million in 2025 to US\$ 8255 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, the global production of electric vehicle capacitors will be 6.53 billion units, with an average price of US\$0.8 per unit.

EV capacitors are power capacitors specifically designed and optimized for the demanding conditions within electric vehicles and their charging infrastructure, where they serve critical functions such as filtering out voltage fluctuations, buffering energy, and protecting power semiconductors. They are crucial for the safe and efficient operation of EV powertrains and charging systems by ensuring stable DC bus voltage, smoothing power delivery, and preventing issues like ripple currents and Electromagnetic Interference (EMI).

As a core component of new energy vehicle energy management systems, EV capacitors are experiencing unprecedented growth opportunities alongside the booming global electric vehicle industry. Driven by policy initiatives, technological advancements, and environmental protection needs, this market is experiencing both vibrant growth and complex challenges. This growth trajectory reflects the multiple critical roles capacitors play in electric vehicles, from core components in power battery management systems to energy recovery hubs in regenerative braking systems, and the stability of motor drives and intelligent driving systems. The evolution of capacitor technology has become a key variable in achieving breakthrough performance in electric vehicles.

Core Driving Forces

Regional growth differences and technological advancements have jointly shaped the current landscape of the electric vehicle capacitor market. Driven by strong policy support, the Asia-Pacific region, particularly the Chinese market, has become the world's largest market. This is primarily due to the Chinese government's explicit support for new energy vehicles in its 14th Five-Year Plan, which aims to achieve production and sales of 15 million new energy vehicles by 2025. Markets in Europe and North America have stricter environmental and safety requirements for capacitors, driving accelerated technological innovation.

Cost structure is the primary obstacle to the large-scale adoption of electric vehicle capacitors. Currently, the production cost of high-end film capacitors is approximately 20% higher than that of traditional lithium-ion batteries. This is primarily due to the tight global supply of the core raw material polyimide and the highly specialized production equipment. Imported equipment, such as vacuum coating machines and magnetron sputtering equipment, accounts for over 60% of production line investment. Fluctuations in raw material supply further exacerbate cost pressures. Materials such as electrolytes, graphite, and rare earth elements, which electric vehicle capacitors rely on, face continued price increases. For example, the price of graphite, a key electrode material, has risen 45% over the past two years, resulting in a roughly 15% increase in capacitor manufacturing costs.

The expansion of downstream application markets has created significant potential for the capacitor industry. China's new energy vehicle sales are expected to exceed 8 million in 2023. Assuming an average of 200 capacitors per vehicle, this will create an annual demand of 1.6 billion capacitors in the automotive sector alone. Beyond powertrains, capacitors are increasingly being used in extended applications such as charging stations and intelligent driving systems. A single fast-charging station requires 50-100 high-performance capacitors to ensure voltage stability during rapid charging. Level 3 and higher autonomous driving systems require more than twice as many capacitors as traditional models.

LP Information, Inc. (LPI) ' newest research report, the "EV-Capacitors Industry Forecast" looks at past sales and reviews total world EV-Capacitors sales in 2025, providing a comprehensive analysis by region and market sector of projected EV-Capacitors sales for 2026 through 2032. With EV-Capacitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV-Capacitors industry.

This Insight Report provides a comprehensive analysis of the global EV-Capacitors

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV-Capacitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV-Capacitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV-Capacitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV-Capacitors.

This report presents a comprehensive overview, market shares, and growth opportunities of EV-Capacitors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aluminum Electrolytic Capacitors

Film Capacitors

Ceramic Capacitors

Supercapacitors

Segmentation by Application:

EVs

HEVs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

TDK

Panasonic

Vishay

KEMET

Cornell Dubilier

Nippon ChemiCon

Nantong Jianghai

GMCC

Faratronic

Samsung

Kyocera

Vinatech

Deki Electronics

Celem

Cic Energigune

HiVolt Capacitors

Rubycon

Sancon

Kyocera Avx

Jolta Battery

Electronic Concepts

Zoxcell

Tecate Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV-Capacitors market?

What factors are driving EV-Capacitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV-Capacitors market opportunities vary by end market size?

How does EV-Capacitors break out by Type, by Application?

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