

Global EV Battery Thermal Management Material Market Growth 2026-2032

<https://marketpublishers.com/r/G26F4B2ECCD2EN.html>

Date: April 2026

Pages: 157

Price: US\$ 3,660.00 (Single User License)

ID: G26F4B2ECCD2EN

Abstracts

The global EV Battery Thermal Management Material market size is predicted to grow from US\$ 5361 million in 2025 to US\$ 12585 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

Battery thermal management materials include thermally conductive interface materials (TIMs), thermally conductive pads, potting compounds, phase change materials, liquid cooling plates, and thermally conductive adhesives. These materials are used for battery pack heat dissipation, temperature equalization control, and safety protection, and are key materials for ensuring the lifespan and performance of power batteries. The upstream of the industry chain consists of raw materials such as silicone, graphite, aluminum, ceramic powders, and functional fillers; the midstream involves composite formulation design, mixing and molding, and coating processing; the downstream is mainly used in power battery packs, energy storage systems, and power electronic devices, along with supporting system integration and thermal management solutions. In 2025, the global production of thermal management materials for electric vehicle batteries was approximately 304,000 tons, with a global average price of approximately US\$18/kg. The gross profit margin of major companies in the industry is between 30% and 45%. Global production capacity in 2025 was approximately 406,000 tons.

The EV battery thermal management material market is experiencing rapid growth driven by electric vehicle adoption and stricter safety requirements. As battery energy density increases, effective heat dissipation becomes critical to prevent thermal runaway and extend battery life. Demand for high-performance gap fillers, silicone pads, and liquid cooling components is rising significantly. Leading suppliers focus on lightweight, high conductivity, and fire-resistant materials. With the expansion of EVs and energy storage systems, the market is expected to sustain double-digit growth over

the next decade.

LP Information, Inc. (LPI) ' newest research report, the “EV Battery Thermal Management Material Industry Forecast” looks at past sales and reviews total world EV Battery Thermal Management Material sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Battery Thermal Management Material sales for 2026 through 2032. With EV Battery Thermal Management Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Battery Thermal Management Material industry.

This Insight Report provides a comprehensive analysis of the global EV Battery Thermal Management Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Battery Thermal Management Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Battery Thermal Management Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Battery Thermal Management Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Battery Thermal Management Material.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Battery Thermal Management Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Foam

Resin

Adhesive

Airgel

Others

Segmentation by Material Type:

Thermal Interface Materials (TIM)

Phase Change Materials (PCM)

Thermal Conductive Pads & Gels

Thermal Insulation Materials

Segmentation by Form:

Grease & Paste

Pad & Sheet

Foam & Aerogel

Encapsulated Module Material

Segmentation by Application:

Battery Electric Vehicle

Hybrid Electric Vehicle

Plug in Hybrid Electric Vehicle

Fuel Cell Electric Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SEKISUI CHEMICAL

Inoac

DAICEL ChemTech

Henkel

Saint-Gobain

Prostech

Graco

BASF

Evonik

Recticel

Rogers

Wacker

Dow

Elkem Silicones

Shin-Etsu

Suzhou Aoke

Zhejiang Liniz

Dongguan Xineu

Foshan Nanfang

Datwyler

Asahi Kasei

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Battery Thermal Management Material market?

What factors are driving EV Battery Thermal Management Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Battery Thermal Management Material market opportunities vary by end market size?

How does EV Battery Thermal Management Material break out by Type, by Application?

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