

# Global EV Battery Fasteners Market Growth 2026-2032

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## Abstracts

The global EV Battery Fasteners market size is predicted to grow from US\$ 3512 million in 2025 to US\$ 8315 million in 2032; it is expected to grow at a CAGR of 13.2% from 2026 to 2032.

In 2025, global EV Battery Fastener output reached about 36 billion units and global capacity of around 55 billion units. The average price is about USD 0.10 per unit, with gross margins near 23%. EV Battery Fasteners are specialized mechanical components used to securely assemble and structurally reinforce electric vehicle (EV) battery systems, including battery cells, modules, packs, enclosures, and associated thermal and electrical subsystems. These fasteners must meet stringent requirements for high strength, vibration resistance, thermal stability, corrosion resistance, and electrical insulation (in some cases), as they operate under demanding conditions such as thermal cycling, mechanical shock, and exposure to electrolytes. Common types include bolts, screws, studs, nuts, clips, and custom-designed fastening systems made from advanced materials such as high-strength steel, stainless steel, aluminum alloys, and increasingly engineered polymers or coated metals to prevent galvanic corrosion and ensure long-term reliability. The supply chain of EV battery fasteners begins upstream with raw material suppliers providing specialty steels, aluminum alloys, and engineered plastics, along with surface treatment chemicals (e.g., zinc plating, anti-corrosion coatings, insulating coatings). Midstream, precision fastener manufacturers perform cold heading, machining, thread rolling, heat treatment, and surface finishing to produce high-performance fastening components tailored to EV battery specifications. Some suppliers also integrate value-added features such as pre-applied threadlockers, sealing elements, or electrical insulation layers. Downstream, these fasteners are supplied to battery pack manufacturers (e.g., module/pack integrators) and automotive OEMs, where they are used in battery assembly lines and integrated into complete EV platforms. The ecosystem also includes Tier 1 suppliers and system integrators who co-design fastening solutions to meet safety standards (e.g., crashworthiness, IP sealing,

electrical isolation) and regulatory requirements across global EV markets.

United States market for EV Battery Fasteners is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EV Battery Fasteners is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EV Battery Fasteners is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EV Battery Fasteners players cover Illinois Tool Works, Stanley Engineered Fastening, LISI Group, Nifco, SFS Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'EV Battery Fasteners Industry Forecast' looks at past sales and reviews total world EV Battery Fasteners sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Battery Fasteners sales for 2026 through 2032. With EV Battery Fasteners sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Battery Fasteners industry.

This Insight Report provides a comprehensive analysis of the global EV Battery Fasteners landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Battery Fasteners portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Battery Fasteners market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Battery Fasteners and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Battery Fasteners.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Battery Fasteners market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Permanent Fasteners

Removable Fasteners

Segmentation by Material:

Carbon Steel

Stainless Steel

Aluminum Alloy

Titanium Alloy

Engineering Plastics

Segmentation by Application:

Module-Based Battery Packs

Cell-to-Pack (CTP) Batteries

Cell-to-Chassis (CTC) Batteries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Illinois Tool Works

Stanley Engineered Fastening

LISI Group

Nifco

SFS Group

Bulten Group

KAMAX Holding

TR Fastenings

Sundram Fasteners

ARaymond

Acument

Nedschroef

Agrati Group

EJOT Group

B?llhoff Group

Fontana Gruppo

Meidoh Group

Arnold Umformtechnik

Penn Engineering

Aoyama Seisakusho

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global EV Battery Fasteners market?

What factors are driving EV Battery Fasteners market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Battery Fasteners market opportunities vary by end market size?

How does EV Battery Fasteners break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global EV Battery Fasteners Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for EV Battery Fasteners by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for EV Battery Fasteners by Country/Region, 2021, 2025 & 2032
- 2.2 EV Battery Fasteners Segment by Type
  - 2.2.1 Permanent Fasteners
  - 2.2.2 Removable Fasteners
  - 2.2.3 EV Battery Fasteners Sales by Type
    - 2.2.3.1 Global EV Battery Fasteners Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global EV Battery Fasteners Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global EV Battery Fasteners Sale Price by Type (2021-2026)
- 2.3 EV Battery Fasteners Segment by Material
  - 2.3.1 Carbon Steel
  - 2.3.2 Stainless Steel
  - 2.3.3 Aluminum Alloy
  - 2.3.4 Titanium Alloy
  - 2.3.5 Engineering Plastics
  - 2.3.6 EV Battery Fasteners Sales by Material
    - 2.3.6.1 Global EV Battery Fasteners Sales Market Share by Material (2021-2026)
    - 2.3.6.2 Global EV Battery Fasteners Revenue and Market Share by Material (2021-2026)

2.3.6.3 Global EV Battery Fasteners Sale Price by Material (2021-2026)

2.4 EV Battery Fasteners Segment by Application

2.4.1 Module-Based Battery Packs

2.4.2 Cell-to-Pack (CTP) Batteries

2.4.3 Cell-to-Chassis (CTC) Batteries

2.4.4 EV Battery Fasteners Sales by Application

2.4.4.1 Global EV Battery Fasteners Sale Market Share by Application (2021-2026)

2.4.4.2 Global EV Battery Fasteners Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global EV Battery Fasteners Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global EV Battery Fasteners Breakdown Data by Company

3.1.1 Global EV Battery Fasteners Annual Sales by Company (2021-2026)

3.1.2 Global EV Battery Fasteners Sales Market Share by Company (2021-2026)

3.2 Global EV Battery Fasteners Annual Revenue by Company (2021-2026)

3.2.1 Global EV Battery Fasteners Revenue by Company (2021-2026)

3.2.2 Global EV Battery Fasteners Revenue Market Share by Company (2021-2026)

3.3 Global EV Battery Fasteners Sale Price by Company

3.4 Key Manufacturers EV Battery Fasteners Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers EV Battery Fasteners Product Location Distribution

3.4.2 Players EV Battery Fasteners Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR EV BATTERY FASTENERS BY GEOGRAPHIC REGION**

4.1 World Historic EV Battery Fasteners Market Size by Geographic Region (2021-2026)

4.1.1 Global EV Battery Fasteners Annual Sales by Geographic Region (2021-2026)

4.1.2 Global EV Battery Fasteners Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic EV Battery Fasteners Market Size by Country/Region (2021-2026)

- 4.2.1 Global EV Battery Fasteners Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global EV Battery Fasteners Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas EV Battery Fasteners Sales Growth
- 4.4 APAC EV Battery Fasteners Sales Growth
- 4.5 Europe EV Battery Fasteners Sales Growth
- 4.6 Middle East & Africa EV Battery Fasteners Sales Growth

## **5 AMERICAS**

- 5.1 Americas EV Battery Fasteners Sales by Country
  - 5.1.1 Americas EV Battery Fasteners Sales by Country (2021-2026)
  - 5.1.2 Americas EV Battery Fasteners Revenue by Country (2021-2026)
- 5.2 Americas EV Battery Fasteners Sales by Type (2021-2026)
- 5.3 Americas EV Battery Fasteners Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC EV Battery Fasteners Sales by Region
  - 6.1.1 APAC EV Battery Fasteners Sales by Region (2021-2026)
  - 6.1.2 APAC EV Battery Fasteners Revenue by Region (2021-2026)
- 6.2 APAC EV Battery Fasteners Sales by Type (2021-2026)
- 6.3 APAC EV Battery Fasteners Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe EV Battery Fasteners by Country
  - 7.1.1 Europe EV Battery Fasteners Sales by Country (2021-2026)
  - 7.1.2 Europe EV Battery Fasteners Revenue by Country (2021-2026)

- 7.2 Europe EV Battery Fasteners Sales by Type (2021-2026)
- 7.3 Europe EV Battery Fasteners Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa EV Battery Fasteners by Country
  - 8.1.1 Middle East & Africa EV Battery Fasteners Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa EV Battery Fasteners Revenue by Country (2021-2026)
- 8.2 Middle East & Africa EV Battery Fasteners Sales by Type (2021-2026)
- 8.3 Middle East & Africa EV Battery Fasteners Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of EV Battery Fasteners
- 10.3 Manufacturing Process Analysis of EV Battery Fasteners
- 10.4 Industry Chain Structure of EV Battery Fasteners

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels

11.2 EV Battery Fasteners Distributors

11.3 EV Battery Fasteners Customer

## **12 WORLD FORECAST REVIEW FOR EV BATTERY FASTENERS BY GEOGRAPHIC REGION**

12.1 Global EV Battery Fasteners Market Size Forecast by Region

12.1.1 Global EV Battery Fasteners Forecast by Region (2027-2032)

12.1.2 Global EV Battery Fasteners Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global EV Battery Fasteners Forecast by Type (2027-2032)

12.7 Global EV Battery Fasteners Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Illinois Tool Works

13.1.1 Illinois Tool Works Company Information

13.1.2 Illinois Tool Works EV Battery Fasteners Product Portfolios and Specifications

13.1.3 Illinois Tool Works EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Illinois Tool Works Main Business Overview

13.1.5 Illinois Tool Works Latest Developments

13.2 Stanley Engineered Fastening

13.2.1 Stanley Engineered Fastening Company Information

13.2.2 Stanley Engineered Fastening EV Battery Fasteners Product Portfolios and Specifications

13.2.3 Stanley Engineered Fastening EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Stanley Engineered Fastening Main Business Overview

13.2.5 Stanley Engineered Fastening Latest Developments

13.3 LISI Group

13.3.1 LISI Group Company Information

13.3.2 LISI Group EV Battery Fasteners Product Portfolios and Specifications

13.3.3 LISI Group EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 LISI Group Main Business Overview

### 13.3.5 LISI Group Latest Developments

## 13.4 Nifco

### 13.4.1 Nifco Company Information

### 13.4.2 Nifco EV Battery Fasteners Product Portfolios and Specifications

### 13.4.3 Nifco EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.4.4 Nifco Main Business Overview

### 13.4.5 Nifco Latest Developments

## 13.5 SFS Group

### 13.5.1 SFS Group Company Information

### 13.5.2 SFS Group EV Battery Fasteners Product Portfolios and Specifications

### 13.5.3 SFS Group EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.5.4 SFS Group Main Business Overview

### 13.5.5 SFS Group Latest Developments

## 13.6 Bulten Group

### 13.6.1 Bulten Group Company Information

### 13.6.2 Bulten Group EV Battery Fasteners Product Portfolios and Specifications

### 13.6.3 Bulten Group EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.6.4 Bulten Group Main Business Overview

### 13.6.5 Bulten Group Latest Developments

## 13.7 KAMAX Holding

### 13.7.1 KAMAX Holding Company Information

### 13.7.2 KAMAX Holding EV Battery Fasteners Product Portfolios and Specifications

### 13.7.3 KAMAX Holding EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 KAMAX Holding Main Business Overview

### 13.7.5 KAMAX Holding Latest Developments

## 13.8 TR Fastenings

### 13.8.1 TR Fastenings Company Information

### 13.8.2 TR Fastenings EV Battery Fasteners Product Portfolios and Specifications

### 13.8.3 TR Fastenings EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 TR Fastenings Main Business Overview

### 13.8.5 TR Fastenings Latest Developments

## 13.9 Sundram Fasteners

### 13.9.1 Sundram Fasteners Company Information

### 13.9.2 Sundram Fasteners EV Battery Fasteners Product Portfolios and Specifications

13.9.3 Sundram Fasteners EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Sundram Fasteners Main Business Overview

13.9.5 Sundram Fasteners Latest Developments

13.10 ARaymond

13.10.1 ARaymond Company Information

13.10.2 ARaymond EV Battery Fasteners Product Portfolios and Specifications

13.10.3 ARaymond EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ARaymond Main Business Overview

13.10.5 ARaymond Latest Developments

13.11 Acument

13.11.1 Acument Company Information

13.11.2 Acument EV Battery Fasteners Product Portfolios and Specifications

13.11.3 Acument EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Acument Main Business Overview

13.11.5 Acument Latest Developments

13.12 Nedschroef

13.12.1 Nedschroef Company Information

13.12.2 Nedschroef EV Battery Fasteners Product Portfolios and Specifications

13.12.3 Nedschroef EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Nedschroef Main Business Overview

13.12.5 Nedschroef Latest Developments

13.13 Agrati Group

13.13.1 Agrati Group Company Information

13.13.2 Agrati Group EV Battery Fasteners Product Portfolios and Specifications

13.13.3 Agrati Group EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Agrati Group Main Business Overview

13.13.5 Agrati Group Latest Developments

13.14 EJOT Group

13.14.1 EJOT Group Company Information

13.14.2 EJOT Group EV Battery Fasteners Product Portfolios and Specifications

13.14.3 EJOT Group EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 EJOT Group Main Business Overview

13.14.5 EJOT Group Latest Developments

### 13.15 B?llhoff Group

13.15.1 B?llhoff Group Company Information

13.15.2 B?llhoff Group EV Battery Fasteners Product Portfolios and Specifications

13.15.3 B?llhoff Group EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 B?llhoff Group Main Business Overview

13.15.5 B?llhoff Group Latest Developments

### 13.16 Fontana Gruppo

13.16.1 Fontana Gruppo Company Information

13.16.2 Fontana Gruppo EV Battery Fasteners Product Portfolios and Specifications

13.16.3 Fontana Gruppo EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Fontana Gruppo Main Business Overview

13.16.5 Fontana Gruppo Latest Developments

### 13.17 Meidoh Group

13.17.1 Meidoh Group Company Information

13.17.2 Meidoh Group EV Battery Fasteners Product Portfolios and Specifications

13.17.3 Meidoh Group EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Meidoh Group Main Business Overview

13.17.5 Meidoh Group Latest Developments

### 13.18 Arnold Umformtechnik

13.18.1 Arnold Umformtechnik Company Information

13.18.2 Arnold Umformtechnik EV Battery Fasteners Product Portfolios and Specifications

13.18.3 Arnold Umformtechnik EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Arnold Umformtechnik Main Business Overview

13.18.5 Arnold Umformtechnik Latest Developments

### 13.19 Penn Engineering

13.19.1 Penn Engineering Company Information

13.19.2 Penn Engineering EV Battery Fasteners Product Portfolios and Specifications

13.19.3 Penn Engineering EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Penn Engineering Main Business Overview

13.19.5 Penn Engineering Latest Developments

### 13.20 Aoyama Seisakusho

13.20.1 Aoyama Seisakusho Company Information

13.20.2 Aoyama Seisakusho EV Battery Fasteners Product Portfolios and

## Specifications

13.20.3 Aoyama Seisakusho EV Battery Fasteners Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Aoyama Seisakusho Main Business Overview

13.20.5 Aoyama Seisakusho Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. EV Battery Fasteners Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. EV Battery Fasteners Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Permanent Fasteners

Table 4. Major Players of Removable Fasteners

Table 5. Global EV Battery Fasteners Sales by Type (2021-2026) & (K Units)

Table 6. Global EV Battery Fasteners Sales Market Share by Type (2021-2026)

Table 7. Global EV Battery Fasteners Revenue by Type (2021-2026) & (\$ million)

Table 8. Global EV Battery Fasteners Revenue Market Share by Type (2021-2026)

Table 9. Global EV Battery Fasteners Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Carbon Steel

Table 11. Major Players of Stainless Steel

Table 12. Major Players of Aluminum Alloy

Table 13. Major Players of Titanium Alloy

Table 14. Major Players of Engineering Plastics

Table 15. Global EV Battery Fasteners Sales by Material (2021-2026) & (K Units)

Table 16. Global EV Battery Fasteners Sales Market Share by Material (2021-2026)

Table 17. Global EV Battery Fasteners Revenue by Material (2021-2026) & (\$ million)

Table 18. Global EV Battery Fasteners Revenue Market Share by Material (2021-2026)

Table 19. Global EV Battery Fasteners Sale Price by Material (2021-2026) & (US\$/Unit)

Table 20. Global EV Battery Fasteners Sale by Application (2021-2026) & (K Units)

Table 21. Global EV Battery Fasteners Sale Market Share by Application (2021-2026)

Table 22. Global EV Battery Fasteners Revenue by Application (2021-2026) & (\$ million)

Table 23. Global EV Battery Fasteners Revenue Market Share by Application (2021-2026)

Table 24. Global EV Battery Fasteners Sale Price by Application (2021-2026) & (US\$/Unit)

Table 25. Global EV Battery Fasteners Sales by Company (2021-2026) & (K Units)

Table 26. Global EV Battery Fasteners Sales Market Share by Company (2021-2026)

Table 27. Global EV Battery Fasteners Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global EV Battery Fasteners Revenue Market Share by Company (2021-2026)

Table 29. Global EV Battery Fasteners Sale Price by Company (2021-2026) & (US\$/Unit)

Table 30. Key Manufacturers EV Battery Fasteners Producing Area Distribution and Sales Area

Table 31. Players EV Battery Fasteners Products Offered

Table 32. EV Battery Fasteners Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global EV Battery Fasteners Sales by Geographic Region (2021-2026) & (K Units)

Table 36. Global EV Battery Fasteners Sales Market Share Geographic Region (2021-2026)

Table 37. Global EV Battery Fasteners Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global EV Battery Fasteners Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global EV Battery Fasteners Sales by Country/Region (2021-2026) & (K Units)

Table 40. Global EV Battery Fasteners Sales Market Share by Country/Region (2021-2026)

Table 41. Global EV Battery Fasteners Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global EV Battery Fasteners Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas EV Battery Fasteners Sales by Country (2021-2026) & (K Units)

Table 44. Americas EV Battery Fasteners Sales Market Share by Country (2021-2026)

Table 45. Americas EV Battery Fasteners Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas EV Battery Fasteners Sales by Type (2021-2026) & (K Units)

Table 47. Americas EV Battery Fasteners Sales by Application (2021-2026) & (K Units)

Table 48. APAC EV Battery Fasteners Sales by Region (2021-2026) & (K Units)

Table 49. APAC EV Battery Fasteners Sales Market Share by Region (2021-2026)

Table 50. APAC EV Battery Fasteners Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC EV Battery Fasteners Sales by Type (2021-2026) & (K Units)

Table 52. APAC EV Battery Fasteners Sales by Application (2021-2026) & (K Units)

Table 53. Europe EV Battery Fasteners Sales by Country (2021-2026) & (K Units)

Table 54. Europe EV Battery Fasteners Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe EV Battery Fasteners Sales by Type (2021-2026) & (K Units)

- Table 56. Europe EV Battery Fasteners Sales by Application (2021-2026) & (K Units)
- Table 57. Middle East & Africa EV Battery Fasteners Sales by Country (2021-2026) & (K Units)
- Table 58. Middle East & Africa EV Battery Fasteners Revenue Market Share by Country (2021-2026)
- Table 59. Middle East & Africa EV Battery Fasteners Sales by Type (2021-2026) & (K Units)
- Table 60. Middle East & Africa EV Battery Fasteners Sales by Application (2021-2026) & (K Units)
- Table 61. Key Market Drivers & Growth Opportunities of EV Battery Fasteners
- Table 62. Key Market Challenges & Risks of EV Battery Fasteners
- Table 63. Key Industry Trends of EV Battery Fasteners
- Table 64. EV Battery Fasteners Raw Material
- Table 65. Key Suppliers of Raw Materials
- Table 66. EV Battery Fasteners Distributors List
- Table 67. EV Battery Fasteners Customer List
- Table 68. Global EV Battery Fasteners Sales Forecast by Region (2027-2032) & (K Units)
- Table 69. Global EV Battery Fasteners Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 70. Americas EV Battery Fasteners Sales Forecast by Country (2027-2032) & (K Units)
- Table 71. Americas EV Battery Fasteners Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 72. APAC EV Battery Fasteners Sales Forecast by Region (2027-2032) & (K Units)
- Table 73. APAC EV Battery Fasteners Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Europe EV Battery Fasteners Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Europe EV Battery Fasteners Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Middle East & Africa EV Battery Fasteners Sales Forecast by Country (2027-2032) & (K Units)
- Table 77. Middle East & Africa EV Battery Fasteners Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. Global EV Battery Fasteners Sales Forecast by Type (2027-2032) & (K Units)
- Table 79. Global EV Battery Fasteners Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global EV Battery Fasteners Sales Forecast by Application (2027-2032) & (K Units)

Table 81. Global EV Battery Fasteners Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Illinois Tool Works Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 83. Illinois Tool Works EV Battery Fasteners Product Portfolios and Specifications

Table 84. Illinois Tool Works EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. Illinois Tool Works Main Business

Table 86. Illinois Tool Works Latest Developments

Table 87. Stanley Engineered Fastening Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 88. Stanley Engineered Fastening EV Battery Fasteners Product Portfolios and Specifications

Table 89. Stanley Engineered Fastening EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Stanley Engineered Fastening Main Business

Table 91. Stanley Engineered Fastening Latest Developments

Table 92. LISI Group Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 93. LISI Group EV Battery Fasteners Product Portfolios and Specifications

Table 94. LISI Group EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. LISI Group Main Business

Table 96. LISI Group Latest Developments

Table 97. Nifco Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 98. Nifco EV Battery Fasteners Product Portfolios and Specifications

Table 99. Nifco EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Nifco Main Business

Table 101. Nifco Latest Developments

Table 102. SFS Group Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 103. SFS Group EV Battery Fasteners Product Portfolios and Specifications

Table 104. SFS Group EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. SFS Group Main Business

- Table 106. SFS Group Latest Developments
- Table 107. Bulten Group Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 108. Bulten Group EV Battery Fasteners Product Portfolios and Specifications
- Table 109. Bulten Group EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 110. Bulten Group Main Business
- Table 111. Bulten Group Latest Developments
- Table 112. KAMAX Holding Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 113. KAMAX Holding EV Battery Fasteners Product Portfolios and Specifications
- Table 114. KAMAX Holding EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 115. KAMAX Holding Main Business
- Table 116. KAMAX Holding Latest Developments
- Table 117. TR Fastenings Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 118. TR Fastenings EV Battery Fasteners Product Portfolios and Specifications
- Table 119. TR Fastenings EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 120. TR Fastenings Main Business
- Table 121. TR Fastenings Latest Developments
- Table 122. Sundram Fasteners Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 123. Sundram Fasteners EV Battery Fasteners Product Portfolios and Specifications
- Table 124. Sundram Fasteners EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 125. Sundram Fasteners Main Business
- Table 126. Sundram Fasteners Latest Developments
- Table 127. ARaymond Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 128. ARaymond EV Battery Fasteners Product Portfolios and Specifications
- Table 129. ARaymond EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 130. ARaymond Main Business
- Table 131. ARaymond Latest Developments
- Table 132. Acument Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

- Table 133. Acument EV Battery Fasteners Product Portfolios and Specifications
- Table 134. Acument EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 135. Acument Main Business
- Table 136. Acument Latest Developments
- Table 137. Nedschroef Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 138. Nedschroef EV Battery Fasteners Product Portfolios and Specifications
- Table 139. Nedschroef EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 140. Nedschroef Main Business
- Table 141. Nedschroef Latest Developments
- Table 142. Agrati Group Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 143. Agrati Group EV Battery Fasteners Product Portfolios and Specifications
- Table 144. Agrati Group EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 145. Agrati Group Main Business
- Table 146. Agrati Group Latest Developments
- Table 147. EJOT Group Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 148. EJOT Group EV Battery Fasteners Product Portfolios and Specifications
- Table 149. EJOT Group EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 150. EJOT Group Main Business
- Table 151. EJOT Group Latest Developments
- Table 152. B?llhoff Group Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 153. B?llhoff Group EV Battery Fasteners Product Portfolios and Specifications
- Table 154. B?llhoff Group EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 155. B?llhoff Group Main Business
- Table 156. B?llhoff Group Latest Developments
- Table 157. Fontana Gruppo Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors
- Table 158. Fontana Gruppo EV Battery Fasteners Product Portfolios and Specifications
- Table 159. Fontana Gruppo EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 160. Fontana Gruppo Main Business

Table 161. Fontana Gruppo Latest Developments

Table 162. Meidoh Group Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 163. Meidoh Group EV Battery Fasteners Product Portfolios and Specifications

Table 164. Meidoh Group EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. Meidoh Group Main Business

Table 166. Meidoh Group Latest Developments

Table 167. Arnold Umformtechnik Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 168. Arnold Umformtechnik EV Battery Fasteners Product Portfolios and Specifications

Table 169. Arnold Umformtechnik EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Arnold Umformtechnik Main Business

Table 171. Arnold Umformtechnik Latest Developments

Table 172. Penn Engineering Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 173. Penn Engineering EV Battery Fasteners Product Portfolios and Specifications

Table 174. Penn Engineering EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Penn Engineering Main Business

Table 176. Penn Engineering Latest Developments

Table 177. Aoyama Seisakusho Basic Information, EV Battery Fasteners Manufacturing Base, Sales Area and Its Competitors

Table 178. Aoyama Seisakusho EV Battery Fasteners Product Portfolios and Specifications

Table 179. Aoyama Seisakusho EV Battery Fasteners Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. Aoyama Seisakusho Main Business

Table 181. Aoyama Seisakusho Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of EV Battery Fasteners
- Figure 2. EV Battery Fasteners Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global EV Battery Fasteners Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global EV Battery Fasteners Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. EV Battery Fasteners Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. EV Battery Fasteners Sales Market Share by Country/Region (2025)
- Figure 10. EV Battery Fasteners Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Permanent Fasteners
- Figure 12. Product Picture of Removable Fasteners
- Figure 13. Global EV Battery Fasteners Sales Market Share by Type in 2026
- Figure 14. Global EV Battery Fasteners Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Carbon Steel
- Figure 16. Product Picture of Stainless Steel
- Figure 17. Product Picture of Aluminum Alloy
- Figure 18. Product Picture of Titanium Alloy
- Figure 19. Product Picture of Engineering Plastics
- Figure 20. Global EV Battery Fasteners Sales Market Share by Material in 2026
- Figure 21. Global EV Battery Fasteners Revenue Market Share by Material (2021-2026)
- Figure 22. EV Battery Fasteners Consumed in Module-Based Battery Packs
- Figure 23. Global EV Battery Fasteners Market: Module-Based Battery Packs (2021-2026) & (K Units)
- Figure 24. EV Battery Fasteners Consumed in Cell-to-Pack (CTP) Batteries
- Figure 25. Global EV Battery Fasteners Market: Cell-to-Pack (CTP) Batteries (2021-2026) & (K Units)
- Figure 26. EV Battery Fasteners Consumed in Cell-to-Chassis (CTC) Batteries
- Figure 27. Global EV Battery Fasteners Market: Cell-to-Chassis (CTC) Batteries (2021-2026) & (K Units)
- Figure 28. Global EV Battery Fasteners Sale Market Share by Application (2025)
- Figure 29. Global EV Battery Fasteners Revenue Market Share by Application in 2025
- Figure 30. EV Battery Fasteners Sales by Company in 2025 (K Units)

- Figure 31. Global EV Battery Fasteners Sales Market Share by Company in 2025
- Figure 32. EV Battery Fasteners Revenue by Company in 2025 (\$ millions)
- Figure 33. Global EV Battery Fasteners Revenue Market Share by Company in 2025
- Figure 34. Global EV Battery Fasteners Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global EV Battery Fasteners Revenue Market Share by Geographic Region in 2025
- Figure 36. Americas EV Battery Fasteners Sales 2021-2026 (K Units)
- Figure 37. Americas EV Battery Fasteners Revenue 2021-2026 (\$ millions)
- Figure 38. APAC EV Battery Fasteners Sales 2021-2026 (K Units)
- Figure 39. APAC EV Battery Fasteners Revenue 2021-2026 (\$ millions)
- Figure 40. Europe EV Battery Fasteners Sales 2021-2026 (K Units)
- Figure 41. Europe EV Battery Fasteners Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa EV Battery Fasteners Sales 2021-2026 (K Units)
- Figure 43. Middle East & Africa EV Battery Fasteners Revenue 2021-2026 (\$ millions)
- Figure 44. Americas EV Battery Fasteners Sales Market Share by Country in 2025
- Figure 45. Americas EV Battery Fasteners Revenue Market Share by Country (2021-2026)
- Figure 46. Americas EV Battery Fasteners Sales Market Share by Type (2021-2026)
- Figure 47. Americas EV Battery Fasteners Sales Market Share by Application (2021-2026)
- Figure 48. United States EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC EV Battery Fasteners Sales Market Share by Region in 2025
- Figure 53. APAC EV Battery Fasteners Revenue Market Share by Region (2021-2026)
- Figure 54. APAC EV Battery Fasteners Sales Market Share by Type (2021-2026)
- Figure 55. APAC EV Battery Fasteners Sales Market Share by Application (2021-2026)
- Figure 56. China EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Japan EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 58. South Korea EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Southeast Asia EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 60. India EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Australia EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 62. China Taiwan EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Europe EV Battery Fasteners Sales Market Share by Country in 2025
- Figure 64. Europe EV Battery Fasteners Revenue Market Share by Country

(2021-2026)

Figure 65. Europe EV Battery Fasteners Sales Market Share by Type (2021-2026)

Figure 66. Europe EV Battery Fasteners Sales Market Share by Application  
(2021-2026)

Figure 67. Germany EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 68. France EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa EV Battery Fasteners Sales Market Share by Country  
(2021-2026)

Figure 73. Middle East & Africa EV Battery Fasteners Sales Market Share by Type  
(2021-2026)

Figure 74. Middle East & Africa EV Battery Fasteners Sales Market Share by  
Application (2021-2026)

Figure 75. Egypt EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey EV Battery Fasteners Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries EV Battery Fasteners Revenue Growth 2021-2026 (\$  
millions)

Figure 80. Manufacturing Cost Structure Analysis of EV Battery Fasteners in 2026

Figure 81. Manufacturing Process Analysis of EV Battery Fasteners

Figure 82. Industry Chain Structure of EV Battery Fasteners

Figure 83. Channels of Distribution

Figure 84. Global EV Battery Fasteners Sales Market Forecast by Region (2027-2032)

Figure 85. Global EV Battery Fasteners Revenue Market Share Forecast by Region  
(2027-2032)

Figure 86. Global EV Battery Fasteners Sales Market Share Forecast by Type  
(2027-2032)

Figure 87. Global EV Battery Fasteners Revenue Market Share Forecast by Type  
(2027-2032)

Figure 88. Global EV Battery Fasteners Sales Market Share Forecast by Application  
(2027-2032)

Figure 89. Global EV Battery Fasteners Revenue Market Share Forecast by Application  
(2027-2032)

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