

Global EV Battery Enclosures Market Growth 2026-2032

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Abstracts

The global EV Battery Enclosures market size is predicted to grow from US\$ 12571 million in 2025 to US\$ 23725 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2024, global EV Battery Enclosures reached approximately 19,770 K units, with an average global market price of around 650 USD/unit.

EV Battery Enclosures, also known as battery housings or battery boxes, are critical structural and protective components designed to encapsulate and safeguard electric vehicle power battery cells, along with associated systems such as battery management systems (BMS) and thermal management systems. Typically fabricated from materials like steel, aluminum, or composite materials, these enclosures are engineered to provide robust protection against physical impacts, moisture, dust, and environmental erosion, while also contributing to vehicle lightweighting, structural integrity, and efficient thermal regulation. They serve as the core carrier for battery packs, ensuring the safe and stable operation of the battery system throughout the vehicle's lifecycle.

Demand for EV Battery Enclosures is primarily driven by the global surge in electric vehicle adoption fueled by carbon emission reduction policies and growing consumer environmental awareness, as well as technological advancements in battery systems such as CTP/CTB integration that require upgraded enclosure performance. Business opportunities lie in developing lightweight and high-strength solutions using advanced materials like aluminum alloys and composites, optimizing integrated designs to accommodate thermal management and structural integration needs, advancing eco-friendly and recyclable material applications to align with sustainability trends, and expanding into emerging markets by offering customized products tailored to regional

vehicle production and regulatory requirements.

LP Information, Inc. (LPI) ' newest research report, the “EV Battery Enclosures Industry Forecast” looks at past sales and reviews total world EV Battery Enclosures sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Battery Enclosures sales for 2026 through 2032. With EV Battery Enclosures sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Battery Enclosures industry.

This Insight Report provides a comprehensive analysis of the global EV Battery Enclosures landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Battery Enclosures portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Battery Enclosures market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Battery Enclosures and breaks down the forecast by Material Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Battery Enclosures.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Battery Enclosures market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material Type:

Steel-Based EV Battery Enclosure

Aluminum-Based EV Battery Enclosure

Composite Material EV Battery Enclosure

Segmentation by Structural Integration Type:

CTM (Cell To Module) EV Battery Enclosure

CTP (Cell To Pack) EV Battery Enclosure

CTB (Cell To Body) EV Battery Enclosure

CTC (Cell To Chassis) EV Battery Enclosure

Segmentation by Manufacturing Process:

Stamping-Assembled EV Battery Enclosure

Die-Cast Integrated EV Battery Enclosure

Composite Injection-Molded EV Battery Enclosure

One-Piece Formed EV Battery Enclosure

Segmentation by Application:

PEV

HEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SGL Carbon

Novelis

Nemak

Constellium

Gestamp Automocion

UACJ

Linamar

Hanwha Advanced Materials

Mint

Continental Structural Plastics

Thyssenkrupp

Norsk Hydro

TRB lightweight structures

GF Casting Solutions

Magna

XD Thermal

EMP Tech

Performance Composites

AIMPLAS

D2H Group

Jiangsu Xingyong Aluminium Technology Co., Ltd.

Foshan Shijun Hongmao Aluminum Technology Co., Ltd

Lingyun Industrial Corporation Limited

Xusheng Group

Guangdong Hoshion Aluminium Co., Ltd

BENTELER

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Battery Enclosures market?

What factors are driving EV Battery Enclosures market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Battery Enclosures market opportunities vary by end market size?

How does EV Battery Enclosures break out by Material Type, by Application?

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