

Global EV Battery Disconnect Unit (BDU) Market Growth 2026-2032

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Abstracts

The global EV Battery Disconnect Unit (BDU) market size is predicted to grow from US\$ 2699 million in 2025 to US\$ 5008 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

The Battery Disconnect Unit (BDU) is an important component in electric vehicles (EV) and hybrid electric vehicles (PHEV). Its main function is to safely disconnect the battery from the electric system to prevent electrical problems or safety hazards in certain situations. BDU plays a vital role in the automotive battery management system to ensure the safe operation of the vehicle. The battery disconnect unit (BDU) industry chain includes upstream core components such as relays, fuses, current sensors, busbars, connectors, PCB control modules, and engineering plastics. Midstream suppliers are high-voltage electrical system providers for new energy vehicles, responsible for the design, assembly, and integration of BDU products. Downstream applications cover pure electric passenger vehicles, plug-in hybrid vehicles, electric buses, and new energy commercial vehicle platforms. Supporting services include functional testing, thermal management optimization, software calibration, and automotive-grade certification to ensure product safety, reliability, and high-voltage system compliance. In 2025, global BDU production was approximately 23.92 million units, with a global average market price of approximately US\$115.3 per unit. The gross profit margin of major companies in the industry ranged from 20% to 35%. In 2025, global BDU production capacity was approximately 31.46 million units.

The Battery Disconnect Unit (BDU) market is a core safety segment in the high-voltage electrical systems of new energy vehicles, and its growth is highly dependent on the increasing global penetration rate of new energy vehicles. With the continued growth in sales of pure electric vehicles (BEVs) and plug-in hybrid electric vehicles (PHEVs), high-

voltage platforms are gradually upgrading to 400V, 800V, and even higher voltage architectures, making the BDU an increasingly important core module for high-voltage power distribution and safety protection. This product not only handles the connection and disconnection of high-voltage circuits but also integrates relays, fuses, current monitoring, and pre-charge management functions, thus gradually evolving from a single device to an integrated high-voltage power distribution unit. From a competitive perspective, the industry has strong automotive-grade certification barriers and customer dependence, with mainstream suppliers mostly from the high-voltage electrical systems and automotive electronics fields of new energy vehicles. Because the BDU is directly related to the high-voltage safety of the entire vehicle, its supply chain certification cycle is long and stability requirements are high, giving leading companies a significant technological and customer advantage. Overall, this market is a typical 'new energy vehicle penetration rate-driven' growth track, and it will continue to grow rapidly in the next few years. However, as the industry expands, price competition and integration trends will gradually intensify in the medium to long term.

LP Information, Inc. (LPI) ' newest research report, the "EV Battery Disconnect Unit (BDU) Industry Forecast" looks at past sales and reviews total world EV Battery Disconnect Unit (BDU) sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Battery Disconnect Unit (BDU) sales for 2026 through 2032. With EV Battery Disconnect Unit (BDU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Battery Disconnect Unit (BDU) industry.

This Insight Report provides a comprehensive analysis of the global EV Battery Disconnect Unit (BDU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Battery Disconnect Unit (BDU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Battery Disconnect Unit (BDU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Battery Disconnect Unit (BDU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Battery Disconnect Unit

(BDU).

This report presents a comprehensive overview, market shares, and growth opportunities of EV Battery Disconnect Unit (BDU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Distributed BDU

Centralized BDU

Segmentation by Disconnection Mechanism:

Pyro BDU

Non-pyro BDU

Segmentation by Vehicle Application:

Passenger Vehicles

Commercial Vehicles

Segmentation by Application:

BEV

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CATL

BYD

WuHan Jason Automotive Technology

Panasonic

Aptiv

Chilye Green Technology

Lear

Guangdong Senssun Weighing Apparatus Group Ltd.

Jiangsu Soarwhale New Energy Technology Co., Ltd.

Shanghai Xi'ai Electric Appliance Co.,Ltd.

LEAPENERGY

Ningbo Fengmei

EFI Automotive

Shenzhen BSB Technology Development

Zhejiang Yonggui Electric Equipment

Hefei Kainate Photoelectric Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Battery Disconnect Unit (BDU) market?

What factors are driving EV Battery Disconnect Unit (BDU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Battery Disconnect Unit (BDU) market opportunities vary by end market size?

How does EV Battery Disconnect Unit (BDU) break out by Type, by Application?

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