

Global EV Adhesive-Laminated Motor Core Market Growth 2026-2032

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Abstracts

The global EV Adhesive-Laminated Motor Core market size is predicted to grow from US\$ 1225 million in 2025 to US\$ 2753 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

An EV Adhesive-Laminated Motor Core is a core component of a motor that uses adhesive bonding processes (such as epoxy resin or polyurethane resin) to bond laminations or layers of the motor core together. This technology is primarily used in motor systems of electric vehicles (EVs) and hybrid electric vehicles (HEVs) as a crucial component of the drive motor. Adhesive bonding replaces traditional welding or mechanical connections, providing higher magnetic permeability and lower energy loss, thereby improving the overall performance and efficiency of the motor. In 2025, global production of EV Adhesive-Laminated Motor Cores reached approximately 11.58 million units, with an average price of US\$108.1 per unit and a gross margin of approximately 20.43%. Downstream customers include domestic and international automotive parts manufacturers, vehicle manufacturers, and motor manufacturers, such as Valeo, Bosch Group, Aldor Group, Inovance Technology, and BYD. Production Capacity: Mitsui High Tec Inc. supplies more than 1.6 million motor cores annually for automotive applications.

Electric Vehicle Market Growth: With the increasing demand for electric vehicles, especially high-end electric vehicles, the market demand for Adhesive-Laminated Motor Cores, as a high-efficiency solution, will further increase. **Performance Requirements:** Electric vehicles place increasingly higher demands on drive motors, and Adhesive-Laminated Motor Cores offer lower energy loss and efficient thermal management, contributing to improved overall motor performance. **Manufacturing Technology Advancements:** Continuous optimization of bonding technology has led to gradually

decreasing production costs, enabling the application of Adhesive-Laminated Motor Cores in more fields, particularly in applications requiring lightweight and high-efficiency motors.

LP Information, Inc. (LPI) ' newest research report, the “EV Adhesive-Laminated Motor Core Industry Forecast” looks at past sales and reviews total world EV Adhesive-Laminated Motor Core sales in 2025, providing a comprehensive analysis by region and market sector of projected EV Adhesive-Laminated Motor Core sales for 2026 through 2032. With EV Adhesive-Laminated Motor Core sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EV Adhesive-Laminated Motor Core industry.

This Insight Report provides a comprehensive analysis of the global EV Adhesive-Laminated Motor Core landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EV Adhesive-Laminated Motor Core portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EV Adhesive-Laminated Motor Core market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EV Adhesive-Laminated Motor Core and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EV Adhesive-Laminated Motor Core.

This report presents a comprehensive overview, market shares, and growth opportunities of EV Adhesive-Laminated Motor Core market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stator Core

Rotor Core

Segmentation by Technology:

Hot-pressed Bonded Iron Core

Room Temperature Bonded Iron Core

Segmentation by Sales:

Direct Selling

Distribution

Segmentation by Application:

Electric Vehicles (EVs)

Hybrid Electric Vehicles (HEVs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

POSCO

Yutaka Giken

R. Bourgeois

EuroGroup Laminations

Tempel(Worthington Steel)

Mitsui High Tec Inc

Toyota Boshoku Corporation

Feintool

JFE Shoji

Wuxi Long Sheng Technology Co., Ltd.

Jiangyin Huaxin Precision Technology Corporation

Ningbo Zhenyu Science and Technology Co., Ltd.

Jiangsu Tongda Power Technology Co., Ltd.

Zhejiang Shiri Electromechanical Technology Co., Ltd

Fine-Stamping

Xinzhi Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global EV Adhesive-Laminated Motor Core market?

What factors are driving EV Adhesive-Laminated Motor Core market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EV Adhesive-Laminated Motor Core market opportunities vary by end market size?

How does EV Adhesive-Laminated Motor Core break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global EV Adhesive-Laminated Motor Core Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for EV Adhesive-Laminated Motor Core by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for EV Adhesive-Laminated Motor Core by Country/Region, 2021, 2025 & 2032

2.2 EV Adhesive-Laminated Motor Core Segment by Type

- 2.2.1 Stator Core

- 2.2.2 Rotor Core

- 2.2.3 EV Adhesive-Laminated Motor Core Sales by Type

- 2.2.3.1 Global EV Adhesive-Laminated Motor Core Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global EV Adhesive-Laminated Motor Core Revenue and Market Share by Type (2021-2026)

- 2.2.3.3 Global EV Adhesive-Laminated Motor Core Sale Price by Type (2021-2026)

2.3 EV Adhesive-Laminated Motor Core Segment by Technology

- 2.3.1 Hot-pressed Bonded Iron Core

- 2.3.2 Room Temperature Bonded Iron Core

- 2.3.3 EV Adhesive-Laminated Motor Core Sales by Technology

- 2.3.3.1 Global EV Adhesive-Laminated Motor Core Sales Market Share by Technology (2021-2026)

- 2.3.3.2 Global EV Adhesive-Laminated Motor Core Revenue and Market Share by Technology (2021-2026)

- 2.3.3.3 Global EV Adhesive-Laminated Motor Core Sale Price by Technology

(2021-2026)

2.4 EV Adhesive-Laminated Motor Core Segment by Sales

2.4.1 Direct Selling

2.4.2 Distribution

2.4.3 EV Adhesive-Laminated Motor Core Sales by Sales

2.4.3.1 Global EV Adhesive-Laminated Motor Core Sales Market Share by Sales

(2021-2026)

2.4.3.2 Global EV Adhesive-Laminated Motor Core Revenue and Market Share by Sales (2021-2026)

2.4.3.3 Global EV Adhesive-Laminated Motor Core Sale Price by Sales (2021-2026)

2.5 EV Adhesive-Laminated Motor Core Segment by Application

2.5.1 Electric Vehicles (EVs)

2.5.2 Hybrid Electric Vehicles (HEVs)

2.5.3 EV Adhesive-Laminated Motor Core Sales by Application

2.5.3.1 Global EV Adhesive-Laminated Motor Core Sale Market Share by Application

(2021-2026)

2.5.3.2 Global EV Adhesive-Laminated Motor Core Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global EV Adhesive-Laminated Motor Core Sale Price by Application

(2021-2026)

3 GLOBAL BY COMPANY

3.1 Global EV Adhesive-Laminated Motor Core Breakdown Data by Company

3.1.1 Global EV Adhesive-Laminated Motor Core Annual Sales by Company

(2021-2026)

3.1.2 Global EV Adhesive-Laminated Motor Core Sales Market Share by Company

(2021-2026)

3.2 Global EV Adhesive-Laminated Motor Core Annual Revenue by Company

(2021-2026)

3.2.1 Global EV Adhesive-Laminated Motor Core Revenue by Company (2021-2026)

3.2.2 Global EV Adhesive-Laminated Motor Core Revenue Market Share by Company

(2021-2026)

3.3 Global EV Adhesive-Laminated Motor Core Sale Price by Company

3.4 Key Manufacturers EV Adhesive-Laminated Motor Core Producing Area

Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers EV Adhesive-Laminated Motor Core Product Location Distribution

3.4.2 Players EV Adhesive-Laminated Motor Core Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EV ADHESIVE-LAMINATED MOTOR CORE BY GEOGRAPHIC REGION

4.1 World Historic EV Adhesive-Laminated Motor Core Market Size by Geographic Region (2021-2026)

4.1.1 Global EV Adhesive-Laminated Motor Core Annual Sales by Geographic Region (2021-2026)

4.1.2 Global EV Adhesive-Laminated Motor Core Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic EV Adhesive-Laminated Motor Core Market Size by Country/Region (2021-2026)

4.2.1 Global EV Adhesive-Laminated Motor Core Annual Sales by Country/Region (2021-2026)

4.2.2 Global EV Adhesive-Laminated Motor Core Annual Revenue by Country/Region (2021-2026)

4.3 Americas EV Adhesive-Laminated Motor Core Sales Growth

4.4 APAC EV Adhesive-Laminated Motor Core Sales Growth

4.5 Europe EV Adhesive-Laminated Motor Core Sales Growth

4.6 Middle East & Africa EV Adhesive-Laminated Motor Core Sales Growth

5 AMERICAS

5.1 Americas EV Adhesive-Laminated Motor Core Sales by Country

5.1.1 Americas EV Adhesive-Laminated Motor Core Sales by Country (2021-2026)

5.1.2 Americas EV Adhesive-Laminated Motor Core Revenue by Country (2021-2026)

5.2 Americas EV Adhesive-Laminated Motor Core Sales by Type (2021-2026)

5.3 Americas EV Adhesive-Laminated Motor Core Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC EV Adhesive-Laminated Motor Core Sales by Region

6.1.1 APAC EV Adhesive-Laminated Motor Core Sales by Region (2021-2026)

6.1.2 APAC EV Adhesive-Laminated Motor Core Revenue by Region (2021-2026)

6.2 APAC EV Adhesive-Laminated Motor Core Sales by Type (2021-2026)

6.3 APAC EV Adhesive-Laminated Motor Core Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe EV Adhesive-Laminated Motor Core by Country

7.1.1 Europe EV Adhesive-Laminated Motor Core Sales by Country (2021-2026)

7.1.2 Europe EV Adhesive-Laminated Motor Core Revenue by Country (2021-2026)

7.2 Europe EV Adhesive-Laminated Motor Core Sales by Type (2021-2026)

7.3 Europe EV Adhesive-Laminated Motor Core Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa EV Adhesive-Laminated Motor Core by Country

8.1.1 Middle East & Africa EV Adhesive-Laminated Motor Core Sales by Country (2021-2026)

8.1.2 Middle East & Africa EV Adhesive-Laminated Motor Core Revenue by Country (2021-2026)

8.2 Middle East & Africa EV Adhesive-Laminated Motor Core Sales by Type (2021-2026)

8.3 Middle East & Africa EV Adhesive-Laminated Motor Core Sales by Application (2021-2026)

8.4 Egypt

- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of EV Adhesive-Laminated Motor Core
- 10.3 Manufacturing Process Analysis of EV Adhesive-Laminated Motor Core
- 10.4 Industry Chain Structure of EV Adhesive-Laminated Motor Core

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 EV Adhesive-Laminated Motor Core Distributors
- 11.3 EV Adhesive-Laminated Motor Core Customer

12 WORLD FORECAST REVIEW FOR EV ADHESIVE-LAMINATED MOTOR CORE BY GEOGRAPHIC REGION

- 12.1 Global EV Adhesive-Laminated Motor Core Market Size Forecast by Region
 - 12.1.1 Global EV Adhesive-Laminated Motor Core Forecast by Region (2027-2032)
 - 12.1.2 Global EV Adhesive-Laminated Motor Core Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global EV Adhesive-Laminated Motor Core Forecast by Type (2027-2032)
- 12.7 Global EV Adhesive-Laminated Motor Core Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 POSCO

13.1.1 POSCO Company Information

13.1.2 POSCO EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.1.3 POSCO EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 POSCO Main Business Overview

13.1.5 POSCO Latest Developments

13.2 Yutaka Giken

13.2.1 Yutaka Giken Company Information

13.2.2 Yutaka Giken EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.2.3 Yutaka Giken EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Yutaka Giken Main Business Overview

13.2.5 Yutaka Giken Latest Developments

13.3 R. Bourgeois

13.3.1 R. Bourgeois Company Information

13.3.2 R. Bourgeois EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.3.3 R. Bourgeois EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 R. Bourgeois Main Business Overview

13.3.5 R. Bourgeois Latest Developments

13.4 EuroGroup Laminations

13.4.1 EuroGroup Laminations Company Information

13.4.2 EuroGroup Laminations EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.4.3 EuroGroup Laminations EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 EuroGroup Laminations Main Business Overview

13.4.5 EuroGroup Laminations Latest Developments

13.5 Tempel(Worthington Steel)

13.5.1 Tempel(Worthington Steel) Company Information

13.5.2 Tempel(Worthington Steel) EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.5.3 Tempel(Worthington Steel) EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Tempel(Worthington Steel) Main Business Overview

13.5.5 Tempel(Worthington Steel) Latest Developments

13.6 Mitsui High Tec Inc

13.6.1 Mitsui High Tec Inc Company Information

13.6.2 Mitsui High Tec Inc EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.6.3 Mitsui High Tec Inc EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Mitsui High Tec Inc Main Business Overview

13.6.5 Mitsui High Tec Inc Latest Developments

13.7 Toyota Boshoku Corporation

13.7.1 Toyota Boshoku Corporation Company Information

13.7.2 Toyota Boshoku Corporation EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.7.3 Toyota Boshoku Corporation EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Toyota Boshoku Corporation Main Business Overview

13.7.5 Toyota Boshoku Corporation Latest Developments

13.8 Feintool

13.8.1 Feintool Company Information

13.8.2 Feintool EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.8.3 Feintool EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Feintool Main Business Overview

13.8.5 Feintool Latest Developments

13.9 JFE Shoji

13.9.1 JFE Shoji Company Information

13.9.2 JFE Shoji EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.9.3 JFE Shoji EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 JFE Shoji Main Business Overview

13.9.5 JFE Shoji Latest Developments

13.10 Wuxi Long Sheng Technology Co., Ltd.

13.10.1 Wuxi Long Sheng Technology Co., Ltd. Company Information

13.10.2 Wuxi Long Sheng Technology Co., Ltd. EV Adhesive-Laminated Motor Core

Product Portfolios and Specifications

13.10.3 Wuxi Long Sheng Technology Co., Ltd. EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wuxi Long Sheng Technology Co., Ltd. Main Business Overview

13.10.5 Wuxi Long Sheng Technology Co., Ltd. Latest Developments

13.11 Jiangyin Huaxin Precision Technology Corporation

13.11.1 Jiangyin Huaxin Precision Technology Corporation Company Information

13.11.2 Jiangyin Huaxin Precision Technology Corporation EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.11.3 Jiangyin Huaxin Precision Technology Corporation EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Jiangyin Huaxin Precision Technology Corporation Main Business Overview

13.11.5 Jiangyin Huaxin Precision Technology Corporation Latest Developments

13.12 Ningbo Zhenyu Science and Technology Co., Ltd.

13.12.1 Ningbo Zhenyu Science and Technology Co., Ltd. Company Information

13.12.2 Ningbo Zhenyu Science and Technology Co., Ltd. EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.12.3 Ningbo Zhenyu Science and Technology Co., Ltd. EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Ningbo Zhenyu Science and Technology Co., Ltd. Main Business Overview

13.12.5 Ningbo Zhenyu Science and Technology Co., Ltd. Latest Developments

13.13 Jiangsu Tongda Power Technology Co., Ltd.

13.13.1 Jiangsu Tongda Power Technology Co., Ltd. Company Information

13.13.2 Jiangsu Tongda Power Technology Co., Ltd. EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.13.3 Jiangsu Tongda Power Technology Co., Ltd. EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Jiangsu Tongda Power Technology Co., Ltd. Main Business Overview

13.13.5 Jiangsu Tongda Power Technology Co., Ltd. Latest Developments

13.14 Zhejiang Shiri Electromechanical Technology Co., Ltd

13.14.1 Zhejiang Shiri Electromechanical Technology Co., Ltd Company Information

13.14.2 Zhejiang Shiri Electromechanical Technology Co., Ltd EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.14.3 Zhejiang Shiri Electromechanical Technology Co., Ltd EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Zhejiang Shiri Electromechanical Technology Co., Ltd Main Business Overview

13.14.5 Zhejiang Shiri Electromechanical Technology Co., Ltd Latest Developments

13.15 Fine-Stamping

13.15.1 Fine-Stamping Company Information

13.15.2 Fine-Stamping EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.15.3 Fine-Stamping EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Fine-Stamping Main Business Overview

13.15.5 Fine-Stamping Latest Developments

13.16 Xinzhi Group

13.16.1 Xinzhi Group Company Information

13.16.2 Xinzhi Group EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

13.16.3 Xinzhi Group EV Adhesive-Laminated Motor Core Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Xinzhi Group Main Business Overview

13.16.5 Xinzhi Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. EV Adhesive-Laminated Motor Core Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. EV Adhesive-Laminated Motor Core Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Stator Core

Table 4. Major Players of Rotor Core

Table 5. Global EV Adhesive-Laminated Motor Core Sales by Type (2021-2026) & (K Units)

Table 6. Global EV Adhesive-Laminated Motor Core Sales Market Share by Type (2021-2026)

Table 7. Global EV Adhesive-Laminated Motor Core Revenue by Type (2021-2026) & (\$ million)

Table 8. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Type (2021-2026)

Table 9. Global EV Adhesive-Laminated Motor Core Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Hot-pressed Bonded Iron Core

Table 11. Major Players of Room Temperature Bonded Iron Core

Table 12. Global EV Adhesive-Laminated Motor Core Sales by Technology (2021-2026) & (K Units)

Table 13. Global EV Adhesive-Laminated Motor Core Sales Market Share by Technology (2021-2026)

Table 14. Global EV Adhesive-Laminated Motor Core Revenue by Technology (2021-2026) & (\$ million)

Table 15. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Technology (2021-2026)

Table 16. Global EV Adhesive-Laminated Motor Core Sale Price by Technology (2021-2026) & (US\$/Unit)

Table 17. Major Players of Direct Selling

Table 18. Major Players of Distribution

Table 19. Global EV Adhesive-Laminated Motor Core Sales by Sales (2021-2026) & (K Units)

Table 20. Global EV Adhesive-Laminated Motor Core Sales Market Share by Sales (2021-2026)

Table 21. Global EV Adhesive-Laminated Motor Core Revenue by Sales (2021-2026) &

(\$ million)

Table 22. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Sales (2021-2026)

Table 23. Global EV Adhesive-Laminated Motor Core Sale Price by Sales (2021-2026) & (US\$/Unit)

Table 24. Global EV Adhesive-Laminated Motor Core Sale by Application (2021-2026) & (K Units)

Table 25. Global EV Adhesive-Laminated Motor Core Sale Market Share by Application (2021-2026)

Table 26. Global EV Adhesive-Laminated Motor Core Revenue by Application (2021-2026) & (\$ million)

Table 27. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Application (2021-2026)

Table 28. Global EV Adhesive-Laminated Motor Core Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global EV Adhesive-Laminated Motor Core Sales by Company (2021-2026) & (K Units)

Table 30. Global EV Adhesive-Laminated Motor Core Sales Market Share by Company (2021-2026)

Table 31. Global EV Adhesive-Laminated Motor Core Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Company (2021-2026)

Table 33. Global EV Adhesive-Laminated Motor Core Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers EV Adhesive-Laminated Motor Core Producing Area Distribution and Sales Area

Table 35. Players EV Adhesive-Laminated Motor Core Products Offered

Table 36. EV Adhesive-Laminated Motor Core Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global EV Adhesive-Laminated Motor Core Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global EV Adhesive-Laminated Motor Core Sales Market Share Geographic Region (2021-2026)

Table 41. Global EV Adhesive-Laminated Motor Core Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global EV Adhesive-Laminated Motor Core Revenue Market Share by

Geographic Region (2021-2026)

Table 43. Global EV Adhesive-Laminated Motor Core Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global EV Adhesive-Laminated Motor Core Sales Market Share by Country/Region (2021-2026)

Table 45. Global EV Adhesive-Laminated Motor Core Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas EV Adhesive-Laminated Motor Core Sales by Country (2021-2026) & (K Units)

Table 48. Americas EV Adhesive-Laminated Motor Core Sales Market Share by Country (2021-2026)

Table 49. Americas EV Adhesive-Laminated Motor Core Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas EV Adhesive-Laminated Motor Core Sales by Type (2021-2026) & (K Units)

Table 51. Americas EV Adhesive-Laminated Motor Core Sales by Application (2021-2026) & (K Units)

Table 52. APAC EV Adhesive-Laminated Motor Core Sales by Region (2021-2026) & (K Units)

Table 53. APAC EV Adhesive-Laminated Motor Core Sales Market Share by Region (2021-2026)

Table 54. APAC EV Adhesive-Laminated Motor Core Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC EV Adhesive-Laminated Motor Core Sales by Type (2021-2026) & (K Units)

Table 56. APAC EV Adhesive-Laminated Motor Core Sales by Application (2021-2026) & (K Units)

Table 57. Europe EV Adhesive-Laminated Motor Core Sales by Country (2021-2026) & (K Units)

Table 58. Europe EV Adhesive-Laminated Motor Core Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe EV Adhesive-Laminated Motor Core Sales by Type (2021-2026) & (K Units)

Table 60. Europe EV Adhesive-Laminated Motor Core Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa EV Adhesive-Laminated Motor Core Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa EV Adhesive-Laminated Motor Core Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa EV Adhesive-Laminated Motor Core Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa EV Adhesive-Laminated Motor Core Sales by Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of EV Adhesive-Laminated Motor Core

Table 66. Key Market Challenges & Risks of EV Adhesive-Laminated Motor Core

Table 67. Key Industry Trends of EV Adhesive-Laminated Motor Core

Table 68. EV Adhesive-Laminated Motor Core Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. EV Adhesive-Laminated Motor Core Distributors List

Table 71. EV Adhesive-Laminated Motor Core Customer List

Table 72. Global EV Adhesive-Laminated Motor Core Sales Forecast by Region (2027-2032) & (K Units)

Table 73. Global EV Adhesive-Laminated Motor Core Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas EV Adhesive-Laminated Motor Core Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Americas EV Adhesive-Laminated Motor Core Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC EV Adhesive-Laminated Motor Core Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC EV Adhesive-Laminated Motor Core Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe EV Adhesive-Laminated Motor Core Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Europe EV Adhesive-Laminated Motor Core Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa EV Adhesive-Laminated Motor Core Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Middle East & Africa EV Adhesive-Laminated Motor Core Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global EV Adhesive-Laminated Motor Core Sales Forecast by Type (2027-2032) & (K Units)

Table 83. Global EV Adhesive-Laminated Motor Core Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global EV Adhesive-Laminated Motor Core Sales Forecast by Application

(2027-2032) & (K Units)

Table 85. Global EV Adhesive-Laminated Motor Core Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. POSCO Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 87. POSCO EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 88. POSCO EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. POSCO Main Business

Table 90. POSCO Latest Developments

Table 91. Yutaka Giken Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 92. Yutaka Giken EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 93. Yutaka Giken EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Yutaka Giken Main Business

Table 95. Yutaka Giken Latest Developments

Table 96. R. Bourgeois Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 97. R. Bourgeois EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 98. R. Bourgeois EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. R. Bourgeois Main Business

Table 100. R. Bourgeois Latest Developments

Table 101. EuroGroup Laminations Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 102. EuroGroup Laminations EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 103. EuroGroup Laminations EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. EuroGroup Laminations Main Business

Table 105. EuroGroup Laminations Latest Developments

Table 106. Tempel(Worthington Steel) Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 107. Tempel(Worthington Steel) EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 108. Tempel(Worthington Steel) EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Tempel(Worthington Steel) Main Business

Table 110. Tempel(Worthington Steel) Latest Developments

Table 111. Mitsui High Tec Inc Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 112. Mitsui High Tec Inc EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 113. Mitsui High Tec Inc EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Mitsui High Tec Inc Main Business

Table 115. Mitsui High Tec Inc Latest Developments

Table 116. Toyota Boshoku Corporation Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 117. Toyota Boshoku Corporation EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 118. Toyota Boshoku Corporation EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Toyota Boshoku Corporation Main Business

Table 120. Toyota Boshoku Corporation Latest Developments

Table 121. Feintool Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 122. Feintool EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 123. Feintool EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Feintool Main Business

Table 125. Feintool Latest Developments

Table 126. JFE Shoji Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 127. JFE Shoji EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 128. JFE Shoji EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. JFE Shoji Main Business

Table 130. JFE Shoji Latest Developments

Table 131. Wuxi Long Sheng Technology Co., Ltd. Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 132. Wuxi Long Sheng Technology Co., Ltd. EV Adhesive-Laminated Motor Core

Product Portfolios and Specifications

Table 133. Wuxi Long Sheng Technology Co., Ltd. EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Wuxi Long Sheng Technology Co., Ltd. Main Business

Table 135. Wuxi Long Sheng Technology Co., Ltd. Latest Developments

Table 136. Jiangyin Huaxin Precision Technology Corporation Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 137. Jiangyin Huaxin Precision Technology Corporation EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 138. Jiangyin Huaxin Precision Technology Corporation EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Jiangyin Huaxin Precision Technology Corporation Main Business

Table 140. Jiangyin Huaxin Precision Technology Corporation Latest Developments

Table 141. Ningbo Zhenyu Science and Technology Co., Ltd. Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 142. Ningbo Zhenyu Science and Technology Co., Ltd. EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 143. Ningbo Zhenyu Science and Technology Co., Ltd. EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Ningbo Zhenyu Science and Technology Co., Ltd. Main Business

Table 145. Ningbo Zhenyu Science and Technology Co., Ltd. Latest Developments

Table 146. Jiangsu Tongda Power Technology Co., Ltd. Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 147. Jiangsu Tongda Power Technology Co., Ltd. EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 148. Jiangsu Tongda Power Technology Co., Ltd. EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Jiangsu Tongda Power Technology Co., Ltd. Main Business

Table 150. Jiangsu Tongda Power Technology Co., Ltd. Latest Developments

Table 151. Zhejiang Shiri Electromechanical Technology Co., Ltd Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 152. Zhejiang Shiri Electromechanical Technology Co., Ltd EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 153. Zhejiang Shiri Electromechanical Technology Co., Ltd EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Zhejiang Shiri Electromechanical Technology Co., Ltd Main Business

Table 155. Zhejiang Shiri Electromechanical Technology Co., Ltd Latest Developments

Table 156. Fine-Stamping Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 157. Fine-Stamping EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 158. Fine-Stamping EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Fine-Stamping Main Business

Table 160. Fine-Stamping Latest Developments

Table 161. Xinzhi Group Basic Information, EV Adhesive-Laminated Motor Core Manufacturing Base, Sales Area and Its Competitors

Table 162. Xinzhi Group EV Adhesive-Laminated Motor Core Product Portfolios and Specifications

Table 163. Xinzhi Group EV Adhesive-Laminated Motor Core Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Xinzhi Group Main Business

Table 165. Xinzhi Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of EV Adhesive-Laminated Motor Core
- Figure 2. EV Adhesive-Laminated Motor Core Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global EV Adhesive-Laminated Motor Core Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global EV Adhesive-Laminated Motor Core Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. EV Adhesive-Laminated Motor Core Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. EV Adhesive-Laminated Motor Core Sales Market Share by Country/Region (2025)
- Figure 10. EV Adhesive-Laminated Motor Core Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Stator Core
- Figure 12. Product Picture of Rotor Core
- Figure 13. Global EV Adhesive-Laminated Motor Core Sales Market Share by Type in 2026
- Figure 14. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Hot-pressed Bonded Iron Core
- Figure 16. Product Picture of Room Temperature Bonded Iron Core
- Figure 17. Global EV Adhesive-Laminated Motor Core Sales Market Share by Technology in 2026
- Figure 18. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Technology (2021-2026)
- Figure 19. Product Picture of Direct Selling
- Figure 20. Product Picture of Distribution
- Figure 21. Global EV Adhesive-Laminated Motor Core Sales Market Share by Sales in 2026
- Figure 22. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Sales (2021-2026)
- Figure 23. EV Adhesive-Laminated Motor Core Consumed in Electric Vehicles (EVs)
- Figure 24. Global EV Adhesive-Laminated Motor Core Market: Electric Vehicles (EVs)

(2021-2026) & (K Units)

Figure 25. EV Adhesive-Laminated Motor Core Consumed in Hybrid Electric Vehicles (HEVs)

Figure 26. Global EV Adhesive-Laminated Motor Core Market: Hybrid Electric Vehicles (HEVs) (2021-2026) & (K Units)

Figure 27. Global EV Adhesive-Laminated Motor Core Sale Market Share by Application (2025)

Figure 28. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Application in 2025

Figure 29. EV Adhesive-Laminated Motor Core Sales by Company in 2025 (K Units)

Figure 30. Global EV Adhesive-Laminated Motor Core Sales Market Share by Company in 2025

Figure 31. EV Adhesive-Laminated Motor Core Revenue by Company in 2025 (\$ millions)

Figure 32. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Company in 2025

Figure 33. Global EV Adhesive-Laminated Motor Core Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global EV Adhesive-Laminated Motor Core Revenue Market Share by Geographic Region in 2025

Figure 35. Americas EV Adhesive-Laminated Motor Core Sales 2021-2026 (K Units)

Figure 36. Americas EV Adhesive-Laminated Motor Core Revenue 2021-2026 (\$ millions)

Figure 37. APAC EV Adhesive-Laminated Motor Core Sales 2021-2026 (K Units)

Figure 38. APAC EV Adhesive-Laminated Motor Core Revenue 2021-2026 (\$ millions)

Figure 39. Europe EV Adhesive-Laminated Motor Core Sales 2021-2026 (K Units)

Figure 40. Europe EV Adhesive-Laminated Motor Core Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa EV Adhesive-Laminated Motor Core Sales 2021-2026 (K Units)

Figure 42. Middle East & Africa EV Adhesive-Laminated Motor Core Revenue 2021-2026 (\$ millions)

Figure 43. Americas EV Adhesive-Laminated Motor Core Sales Market Share by Country in 2025

Figure 44. Americas EV Adhesive-Laminated Motor Core Revenue Market Share by Country (2021-2026)

Figure 45. Americas EV Adhesive-Laminated Motor Core Sales Market Share by Type (2021-2026)

Figure 46. Americas EV Adhesive-Laminated Motor Core Sales Market Share by Application (2021-2026)

Figure 47. United States EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC EV Adhesive-Laminated Motor Core Sales Market Share by Region in 2025

Figure 52. APAC EV Adhesive-Laminated Motor Core Revenue Market Share by Region (2021-2026)

Figure 53. APAC EV Adhesive-Laminated Motor Core Sales Market Share by Type (2021-2026)

Figure 54. APAC EV Adhesive-Laminated Motor Core Sales Market Share by Application (2021-2026)

Figure 55. China EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 59. India EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe EV Adhesive-Laminated Motor Core Sales Market Share by Country in 2025

Figure 63. Europe EV Adhesive-Laminated Motor Core Revenue Market Share by Country (2021-2026)

Figure 64. Europe EV Adhesive-Laminated Motor Core Sales Market Share by Type (2021-2026)

Figure 65. Europe EV Adhesive-Laminated Motor Core Sales Market Share by Application (2021-2026)

Figure 66. Germany EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026

(\$ millions)

Figure 67. France EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa EV Adhesive-Laminated Motor Core Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa EV Adhesive-Laminated Motor Core Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa EV Adhesive-Laminated Motor Core Sales Market Share by Application (2021-2026)

Figure 74. Egypt EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries EV Adhesive-Laminated Motor Core Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of EV Adhesive-Laminated Motor Core in 2026

Figure 80. Manufacturing Process Analysis of EV Adhesive-Laminated Motor Core

Figure 81. Industry Chain Structure of EV Adhesive-Laminated Motor Core

Figure 82. Channels of Distribution

Figure 83. Global EV Adhesive-Laminated Motor Core Sales Market Forecast by Region (2027-2032)

Figure 84. Global EV Adhesive-Laminated Motor Core Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global EV Adhesive-Laminated Motor Core Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global EV Adhesive-Laminated Motor Core Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global EV Adhesive-Laminated Motor Core Sales Market Share Forecast by

Application (2027-2032)

Figure 88. Global EV Adhesive-Laminated Motor Core Revenue Market Share Forecast by Application (2027-2032)

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