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Global EUV POD Cleaner Market Growth 2026-2032

https://marketpublishers.com/r/GE227050599DEN.html
Date: October 2026
Pages: 109
Price: US$ 3,660.00 (Single User License)
ID: GE227050599DEN

Abstracts

The global EUV POD Cleaner market size is predicted to grow from US$ 136 million in 2025 to US$ 213 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2024, global sales of EUV POD Cleaner reached approximately 6,321 units, with an average market price of about USD 20,000 per unit.

An EUV POD cleaner is a specialized high-precision device designed for non-contact cleaning of extreme ultraviolet (EUV) lithography reticle pods—typically using inert gases, electrostatic charge neutralization, or non-contact laser cleaning—to remove particles and prevent contamination that could degrade the performance of EUV lithography. These cleaners are especially critical in 7 nm and below advanced fabs, enabling efficient and continuous pod transfer and cleaning workflows. Its upstream supply chain includes precision gas control systems, electrostatic / laser light sources, and ultra-clean material component suppliers; midstream comprises OEMs or system integrators such as Brooks Automation and DEVICEENG designing and manufacturing the equipment; downstream use encompasses fab cleaning operation and maintenance teams—within IDM (Integrated Device Manufacturers) and foundries like TSMC, Samsung, and Intel—ensuring a pristine production environment inside fabs.

United States market for EUV POD Cleaner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EUV POD Cleaner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EUV POD Cleaner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key EUV POD Cleaner players cover Brooks Automation, Shibaura Mechatronics, STI CO.,LTD., GSEC GmbH, SUSS MicroTec SE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “EUV POD Cleaner Industry Forecast” looks at past sales and reviews total world EUV POD Cleaner sales in 2025, providing a comprehensive analysis by region and market sector of projected EUV POD Cleaner sales for 2026 through 2032. With EUV POD Cleaner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world EUV POD Cleaner industry.

This Insight Report provides a comprehensive analysis of the global EUV POD Cleaner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EUV POD Cleaner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global EUV POD Cleaner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EUV POD Cleaner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EUV POD Cleaner.

This report presents a comprehensive overview, market shares, and growth opportunities of EUV POD Cleaner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Dry Cleaning

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Wet Cleaning

Segmentation by Automation Level:

Semi-Automatic

Fully Automated

Segmentation by Application:

Smartphones

AI/AR

Smart Home Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Brooks Automation

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Shibaura Mechatronics

STI CO.,LTD.

GSEC GmbH

SUSS MicroTec SE

DEVICE CO.,LTD

Semiconductor Equipment Corporation

Hugle Electronics

Grand Process Technology

Bossmen

GUDENG EQUIPMENT

Key Questions Addressed in this Report

What is the 10-year outlook for the global EUV POD Cleaner market?

What factors are driving EUV POD Cleaner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EUV POD Cleaner market opportunities vary by end market size?

How does EUV POD Cleaner break out by Type, by Application?

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