

# Global EUV Photoresists Market Growth 2024-2030

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## Abstracts

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EUV photoresists are a critical component in the manufacturing of semiconductor devices using Extreme Ultraviolet (EUV) lithography. EUV lithography is an advanced semiconductor manufacturing technology that uses EUV light with a wavelength of around 13.5 nanometers to create extremely small features on semiconductor wafers. The photoresist is a light-sensitive material that undergoes a chemical change when exposed to EUV light, enabling the patterning of intricate structures on the wafer.

The global EUV Photoresists market size is projected to grow from US\$ 289 million in 2024 to US\$ 1174 million in 2030; it is expected to grow at a CAGR of 26.3% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "EUV Photoresists Industry Forecast" looks at past sales and reviews total world EUV Photoresists sales in 2023, providing a comprehensive analysis by region and market sector of projected EUV Photoresists sales for 2024 through 2030. With EUV Photoresists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EUV Photoresists industry.

This Insight Report provides a comprehensive analysis of the global EUV Photoresists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EUV Photoresists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EUV Photoresists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EUV Photoresists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EUV Photoresists.

The core manufacturers of EUV Photoresists in the world include TOK, JSR and Shin-Etsu Chemical. The top three companies have about 90 per cent of the market. Asia Pacific is the world's largest EUV Photoresists market with a market share of about 82%, followed by North America and Europe with a market share of 8% each. In terms of product type, EUV (Chemical) is the largest segment with approximately 67% of the market share. In terms of application, Logic IC is the largest downstream segment, accounting for about 38% of the market.

This report presents a comprehensive overview, market shares, and growth opportunities of EUV Photoresists market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EUV (Chemical)

EUV (Non-Chemical)

Segmentation by Application:

Logic IC

Memory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOK

JSR

Shin-Etsu Chemical

Fujifilm

Sumitomo Chemical

Dongjin Semichem

DuPont

Lam Research

### Key Questions Addressed in this Report

What is the 10-year outlook for the global EUV Photoresists market?

What factors are driving EUV Photoresists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EUV Photoresists market opportunities vary by end market size?

How does EUV Photoresists break out by Type, by Application?

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