

Global EUV Pellicle Inspection System Market Growth 2026-2032

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Abstracts

The global EUV Pellicle Inspection System market size is predicted to grow from US\$ 353 million in 2025 to US\$ 1027 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

EUV mask protective film inspection systems are specialized metrology and inspection equipment used to inspect the defects, contamination, structural integrity, and optical performance of the protective films (pellicles) used in extreme ultraviolet lithography (EUV Lithography). This system uses non-actinic (non-EUV) or Actinic EUV (13.5 nm) inspection methods to perform high-precision, non-contact inspection of pellicles for particle contamination, micropores, cracks, film thickness uniformity, transmittance variations, and reliability. This prevents protective film defects from causing imaging distortion or yield loss during EUV exposure, making it a key supporting device for ensuring the stable operation of advanced EUV lithography processes. In 2025, the global market sales volume of EUV mask protective film inspection systems is limited to approximately 24 units per year. The unit price is high, with an average selling price of approximately US\$15 million per unit and a gross profit margin of approximately 30%–50%.

United States market for EUV Pellicle Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for EUV Pellicle Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for EUV Pellicle Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key EUV Pellicle Inspection System players cover Lasertec, Fastmicro, EUV Tech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "EUV Pellicle Inspection System Industry Forecast" looks at past sales and reviews total world EUV Pellicle Inspection System sales in 2025, providing a comprehensive analysis by region and market sector of projected EUV Pellicle Inspection System sales for 2026 through 2032. With EUV Pellicle Inspection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world EUV Pellicle Inspection System industry.

This Insight Report provides a comprehensive analysis of the global EUV Pellicle Inspection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EUV Pellicle Inspection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global EUV Pellicle Inspection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EUV Pellicle Inspection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EUV Pellicle Inspection System.

This report presents a comprehensive overview, market shares, and growth opportunities of EUV Pellicle Inspection System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Detection Object:

Pellicle Single Component Inspection System

Pellicle + Mask Combination Inspection System

Segmentation by Detection Principle:

Non-Actinic EUV Detection System

Actinic EUV Detection System

Segmentation by Application:

Wafer Fab

Mask Fab

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lasertec

Fastmicro

EUV Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global EUV Pellicle Inspection System market?

What factors are driving EUV Pellicle Inspection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EUV Pellicle Inspection System market opportunities vary by end market size?

How does EUV Pellicle Inspection System break out by Type, by Application?

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