+357 96 030922
info@marketpublishers.com

Global EUV Anti-Collapse Materials Market Growth 2026-2032

https://marketpublishers.com/r/G8D2D68E3BA0EN.html
Date: October 2026
Pages: 79
Price: US$ 3,660.00 (Single User License)
ID: G8D2D68E3BA0EN

Abstracts

The global EUV Anti-Collapse Materials market size is predicted to grow from US$ 194 million in 2025 to US$ 564 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

EUV anti-collapse materials are specialized functional materials used during post-development rinsing and drying in extreme ultraviolet lithography to reduce leaning, sticking, fracture, and collapse of nanoscale photoresist patterns caused by capillary forces, interfacial interactions, and resist swelling. This market focuses on EUV rinse and drying-assist materials with a defined anti-collapse function. They expand the process window by lowering liquid surface tension, increasing contact angle, controlling resist swelling, reinforcing pattern mechanical stability, or modifying the drying pathway while maintaining line-width roughness, defectivity, resolution, and resist compatibility. Ultra-high-purity liquid rinse formulations remain the primary commercial form, while solid or dry-rinse approaches are emerging for advanced nodes. Products can be segmented by PFAS content, material form, CAR/MOR compatibility, and primary functional mechanism, and are mainly used in EUV patterning for advanced logic, foundry, DRAM, NAND, and semiconductor R&D lines. High-NA EUV and thinner resist stacks are raising requirements for metal-ion purity, particle control, interfacial stability, and customer-specific process matching. The blended gross margin is approximately 58%.

Market Trends

EUV anti-collapse materials are evolving from fluorinated rinse systems focused mainly on surface-tension reduction toward PFAS-free, multifunctional formulations co-optimized with the photoresist. As feature sizes shrink, resist films become thinner, and

+357 96 030922
info@marketpublishers.com

aspect ratios increase, these materials must reduce capillary stress while also controlling swelling, mechanical stability, line-width roughness, and defectivity. With High-NA EUV moving into production qualification and chemically amplified resists developing alongside metal oxide resists, customers increasingly evaluate the full interaction among rinse chemistry, resist, developer, and coat/develop track conditions. Solid or dry-rinse concepts, sublimation-assisted drying, and point-of-use formulation adjustment are also attracting more development activity.

Drivers

The transition of advanced logic to 2 nm and below, increasing EUV layer counts at leading foundries, and broader EUV adoption in DRAM and HBM manufacturing are the primary demand drivers. Narrower pattern spacing and thinner resist stacks increase collapse sensitivity, making post-development rinse chemistry an increasingly important contributor to process window and yield.

Restraints

Products must simultaneously meet ultra-high-purity, low-particle, low-metal-ion, resist-compatibility, and extremely low-defect requirements. Qualification cycles are long and formulations often require tuning for specific resist and track conditions. Tightening PFAS regulation also raises the cost of reformulation, raw-material replacement, and customer requalification.

Opportunities

PFAS-free anti-collapse rinses, MOR-specific formulations, solid or dry-rinse materials, and chemistries that can be compositionally adjusted at the tool level offer attractive growth potential. Capacity expansion in Korea, Taiwan, and the United States also creates opportunities for suppliers with local manufacturing, rapid formulation customization, and on-site process support.

Challenges

At High-NA dimensions, stochastic defects, resist mechanical strength, and interfacial wetting become more strongly coupled, so surface-tension reduction alone may not solve all collapse modes. Suppliers must balance collapse resistance with residue, LWR, defectivity, and downstream etch compatibility while maintaining batch consistency and high-volume supply reliability.

+357 96 030922
info@marketpublishers.com

Industry Chain Analysis

Upstream inputs include ultrapure water, high-purity surfactants, amphiphilic functional molecules, fluorinated or non-fluorinated low-surface-energy components, swelling-control promoters, solvents, and purification materials. Midstream suppliers combine molecular design, formulation, ion-exchange and filtration purification, trace analysis, and clean filling to produce qualified anti-collapse materials, followed by joint validation with photoresists and coat/develop tracks. Downstream demand comes mainly from EUV-enabled advanced logic, foundry, and memory wafer fabs. The economic value of these materials is driven more by process-window, defectivity, and yield improvement than by consumption volume, making qualification capability, field support, and long-term supply stability significant entry barriers.

Segment Insights

PFAS-containing liquid rinse systems remain the mature production route, while PFAS-free materials represent the fastest-growing direction as regulation, customer sustainability goals, and supply-chain risk management intensify. Liquid rinse materials should remain dominant in the near term, whereas solid and dry approaches are still concentrated in qualification and early adoption. By resist platform, CAR-compatible products retain the larger installed base, while MOR-related materials are gaining importance in new High-NA and next-generation EUV development programs.

Downstream Market Opportunities

Logic and foundry remain the largest downstream applications as advanced-node capacity and EUV layer counts expand, increasing material intensity per wafer. DRAM, particularly advanced processes supporting HBM, is emerging as a faster-growing source of demand. NAND adoption is more selective, but changes in layer architecture, peripheral logic, and process economics create longer-term opportunities.

Regional Insights

Asia-Pacific is the dominant demand region, led by advanced logic, foundry, and memory production in Taiwan and South Korea, while Japan remains important in lithography-material R&D and supply. The United States is growing with advanced logic reshoring and High-NA development lines. Europe has a smaller direct production base but plays an influential role in High-NA equipment, joint materials research, and process qualification.

+357 96 030922
info@marketpublishers.com

Competitive Landscape Analysis

The supplier structure remains highly concentrated. Merck has a strong first-mover position supported by a mature EUV rinse offering, tool collaboration, and long customer qualifications. YCCHEM is expanding localized supply after bringing its EUV rinse into production in Korea and is also developing PFAS-free approaches. Because anti-collapse performance is tightly coupled with resist chemistry, developer conditions, and track parameters, new entrants face lengthy fab qualification. Competition therefore centers on collapse mitigation, defect control, formulation customization, purification capability, and reliable supply rather than price alone.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “EUV Anti-Collapse Materials Industry Forecast” looks at past sales and reviews total world EUV Anti-Collapse Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected EUV Anti-Collapse Materials sales for 2026 through 2032. With EUV Anti-Collapse Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world EUV Anti-Collapse Materials industry.

This Insight Report provides a comprehensive analysis of the global EUV Anti-Collapse Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on EUV Anti-Collapse Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global EUV Anti-Collapse Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for EUV Anti-Collapse Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global EUV Anti-Collapse Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of EUV Anti-Collapse Materials market by product type, application, key manufacturers and key regions and countries.

+357 96 030922
info@marketpublishers.com

Market Segmentation

Segmentation by Type:

PFAS-Containing Materials

PFAS-Free Materials

Segmentation by Material Form:

Liquid Rinse Materials

Solid/Dry Rinse Materials

Other Forms

Segmentation by Resist Compatibility:

CAR-Compatible Materials

MOR-Compatible Materials

Multi-Resist Materials

Others

Segmentation by Primary Mechanism:

Surface Tension Control

Swelling Control

Pattern Reinforcement

Multifunctional

+357 96 030922
info@marketpublishers.com

Others

Segmentation by Application:

Logic and Foundry

DRAM

NAND Flash

Semiconductor R&D

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

+357 96 030922
info@marketpublishers.com

- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Merck
- YCCHEM

+357 96 030922
info@marketpublishers.com

Key Questions Addressed in this Report

What is the 10-year outlook for the global EUV Anti-Collapse Materials market?

What factors are driving EUV Anti-Collapse Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do EUV Anti-Collapse Materials market opportunities vary by end market size?

How does EUV Anti-Collapse Materials break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global EUV Anti-Collapse Materials Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for EUV Anti-Collapse Materials by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for EUV Anti-Collapse Materials by Country/Region, 2021, 2025 & 2032
2.2 EUV Anti-Collapse Materials Segment by Type
  2.2.1 PFAS-Containing Materials
  2.2.2 PFAS-Free Materials
  2.2.3 EUV Anti-Collapse Materials Sales by Type
    2.2.3.1 Global EUV Anti-Collapse Materials Sales Market Share by Type (2021-2026)
    2.2.3.2 Global EUV Anti-Collapse Materials Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global EUV Anti-Collapse Materials Sale Price by Type (2021-2026)
2.3 EUV Anti-Collapse Materials Segment by Material Form
  2.3.1 Liquid Rinse Materials
  2.3.2 Solid/Dry Rinse Materials
  2.3.3 Other Forms
  2.3.4 EUV Anti-Collapse Materials Sales by Material Form
    2.3.4.1 Global EUV Anti-Collapse Materials Sales Market Share by Material Form (2021-2026)
    2.3.4.2 Global EUV Anti-Collapse Materials Revenue and Market Share by Material Form (2021-2026)
    2.3.4.3 Global EUV Anti-Collapse Materials Sale Price by Material Form (2021-2026)

+357 96 030922
info@marketpublishers.com

2.4 EUV Anti-Collapse Materials Segment by Resist Compatibility
2.4.1 CAR-Compatible Materials
2.4.2 MOR-Compatible Materials
2.4.3 Multi-Resist Materials
2.4.4 Others
2.4.5 EUV Anti-Collapse Materials Sales by Resist Compatibility
2.4.5.1 Global EUV Anti-Collapse Materials Sales Market Share by Resist Compatibility (2021-2026)
2.4.5.2 Global EUV Anti-Collapse Materials Revenue and Market Share by Resist Compatibility (2021-2026)
2.4.5.3 Global EUV Anti-Collapse Materials Sale Price by Resist Compatibility (2021-2026)
2.5 EUV Anti-Collapse Materials Segment by Primary Mechanism
2.5.1 Surface Tension Control
2.5.2 Swelling Control
2.5.3 Pattern Reinforcement
2.5.4 Multifunctional
2.5.5 Others
2.5.6 EUV Anti-Collapse Materials Sales by Primary Mechanism
2.5.6.1 Global EUV Anti-Collapse Materials Sales Market Share by Primary Mechanism (2021-2026)
2.5.6.2 Global EUV Anti-Collapse Materials Revenue and Market Share by Primary Mechanism (2021-2026)
2.5.6.3 Global EUV Anti-Collapse Materials Sale Price by Primary Mechanism (2021-2026)
2.6 EUV Anti-Collapse Materials Segment by Application
2.6.1 Logic and Foundry
2.6.2 DRAM
2.6.3 NAND Flash
2.6.4 Semiconductor R&D
2.6.5 Others
2.6.6 EUV Anti-Collapse Materials Sales by Application
2.6.6.1 Global EUV Anti-Collapse Materials Sale Market Share by Application (2021-2026)
2.6.6.2 Global EUV Anti-Collapse Materials Revenue and Market Share by Application (2021-2026)
2.6.6.3 Global EUV Anti-Collapse Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

+357 96 030922
info@marketpublishers.com

3.1 Global EUV Anti-Collapse Materials Breakdown Data by Company
3.1.1 Global EUV Anti-Collapse Materials Annual Sales by Company (2021-2026)
3.1.2 Global EUV Anti-Collapse Materials Sales Market Share by Company (2021-2026)
3.2 Global EUV Anti-Collapse Materials Annual Revenue by Company (2021-2026)
3.2.1 Global EUV Anti-Collapse Materials Revenue by Company (2021-2026)
3.2.2 Global EUV Anti-Collapse Materials Revenue Market Share by Company (2021-2026)
3.3 Global EUV Anti-Collapse Materials Sale Price by Company
3.4 Key Manufacturers EUV Anti-Collapse Materials Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers EUV Anti-Collapse Materials Product Location Distribution
3.4.2 Players EUV Anti-Collapse Materials Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR EUV ANTI-COLLAPSE MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic EUV Anti-Collapse Materials Market Size by Geographic Region (2021-2026)
4.1.1 Global EUV Anti-Collapse Materials Annual Sales by Geographic Region (2021-2026)
4.1.2 Global EUV Anti-Collapse Materials Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic EUV Anti-Collapse Materials Market Size by Country/Region (2021-2026)
4.2.1 Global EUV Anti-Collapse Materials Annual Sales by Country/Region (2021-2026)
4.2.2 Global EUV Anti-Collapse Materials Annual Revenue by Country/Region (2021-2026)
4.3 Americas EUV Anti-Collapse Materials Sales Growth
4.4 APAC EUV Anti-Collapse Materials Sales Growth
4.5 Europe EUV Anti-Collapse Materials Sales Growth
4.6 Middle East & Africa EUV Anti-Collapse Materials Sales Growth

+357 96 030922
info@marketpublishers.com

5 AMERICAS

5.1 Americas EUV Anti-Collapse Materials Sales by Country
5.1.1 Americas EUV Anti-Collapse Materials Sales by Country (2021-2026)
5.1.2 Americas EUV Anti-Collapse Materials Revenue by Country (2021-2026)
5.2 Americas EUV Anti-Collapse Materials Sales by Type (2021-2026)
5.3 Americas EUV Anti-Collapse Materials Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC EUV Anti-Collapse Materials Sales by Region
6.1.1 APAC EUV Anti-Collapse Materials Sales by Region (2021-2026)
6.1.2 APAC EUV Anti-Collapse Materials Revenue by Region (2021-2026)
6.2 APAC EUV Anti-Collapse Materials Sales by Type (2021-2026)
6.3 APAC EUV Anti-Collapse Materials Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe EUV Anti-Collapse Materials by Country
7.1.1 Europe EUV Anti-Collapse Materials Sales by Country (2021-2026)
7.1.2 Europe EUV Anti-Collapse Materials Revenue by Country (2021-2026)
7.2 Europe EUV Anti-Collapse Materials Sales by Type (2021-2026)
7.3 Europe EUV Anti-Collapse Materials Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy

+357 96 030922
info@marketpublishers.com

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa EUV Anti-Collapse Materials by Country
  8.1.1 Middle East & Africa EUV Anti-Collapse Materials Sales by Country (2021-2026)
  8.1.2 Middle East & Africa EUV Anti-Collapse Materials Revenue by Country (2021-2026)
8.2 Middle East & Africa EUV Anti-Collapse Materials Sales by Type (2021-2026)
8.3 Middle East & Africa EUV Anti-Collapse Materials Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of EUV Anti-Collapse Materials
10.3 Manufacturing Process Analysis of EUV Anti-Collapse Materials
10.4 Industry Chain Structure of EUV Anti-Collapse Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 EUV Anti-Collapse Materials Distributors
11.3 EUV Anti-Collapse Materials Customer

12 WORLD FORECAST REVIEW FOR EUV ANTI-COLLAPSE MATERIALS BY GEOGRAPHIC REGION

+357 96 030922
info@marketpublishers.com

12.1 Global EUV Anti-Collapse Materials Market Size Forecast by Region
12.1.1 Global EUV Anti-Collapse Materials Forecast by Region (2027-2032)
12.1.2 Global EUV Anti-Collapse Materials Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global EUV Anti-Collapse Materials Forecast by Type (2027-2032)
12.7 Global EUV Anti-Collapse Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Merck
13.1.1 Merck Company Information
13.1.2 Merck EUV Anti-Collapse Materials Product Portfolios and Specifications
13.1.3 Merck EUV Anti-Collapse Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Merck Main Business Overview
13.1.5 Merck Latest Developments
13.2 YCCHEM
13.2.1 YCCHEM Company Information
13.2.2 YCCHEM EUV Anti-Collapse Materials Product Portfolios and Specifications
13.2.3 YCCHEM EUV Anti-Collapse Materials Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 YCCHEM Main Business Overview
13.2.5 YCCHEM Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. EUV Anti-Collapse Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. EUV Anti-Collapse Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of PFAS-Containing Materials
Table 4. Major Players of PFAS-Free Materials
Table 5. Global EUV Anti-Collapse Materials Sales by Type (2021-2026) & (kg)
Table 6. Global EUV Anti-Collapse Materials Sales Market Share by Type (2021-2026)
Table 7. Global EUV Anti-Collapse Materials Revenue by Type (2021-2026) & ($ million)
Table 8. Global EUV Anti-Collapse Materials Revenue Market Share by Type (2021-2026)
Table 9. Global EUV Anti-Collapse Materials Sale Price by Type (2021-2026) & (US$/kg)
Table 10. Major Players of Liquid Rinse Materials
Table 11. Major Players of Solid/Dry Rinse Materials
Table 12. Major Players of Other Forms
Table 13. Global EUV Anti-Collapse Materials Sales by Material Form (2021-2026) & (kg)
Table 14. Global EUV Anti-Collapse Materials Sales Market Share by Material Form (2021-2026)
Table 15. Global EUV Anti-Collapse Materials Revenue by Material Form (2021-2026) & ($ million)
Table 16. Global EUV Anti-Collapse Materials Revenue Market Share by Material Form (2021-2026)
Table 17. Global EUV Anti-Collapse Materials Sale Price by Material Form (2021-2026) & (US$/kg)
Table 18. Major Players of CAR-Compatible Materials
Table 19. Major Players of MOR-Compatible Materials
Table 20. Major Players of Multi-Resist Materials
Table 21. Major Players of Others
Table 22. Global EUV Anti-Collapse Materials Sales by Resist Compatibility (2021-2026) & (kg)
Table 23. Global EUV Anti-Collapse Materials Sales Market Share by Resist Compatibility (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 24. Global EUV Anti-Collapse Materials Revenue by Resist Compatibility (2021-2026) & ($ million)
Table 25. Global EUV Anti-Collapse Materials Revenue Market Share by Resist Compatibility (2021-2026)
Table 26. Global EUV Anti-Collapse Materials Sale Price by Resist Compatibility (2021-2026) & (US$/kg)
Table 27. Major Players of Surface Tension Control
Table 28. Major Players of Swelling Control
Table 29. Major Players of Pattern Reinforcement
Table 30. Major Players of Multifunctional
Table 31. Major Players of Others
Table 32. Global EUV Anti-Collapse Materials Sales by Primary Mechanism (2021-2026) & (kg)
Table 33. Global EUV Anti-Collapse Materials Sales Market Share by Primary Mechanism (2021-2026)
Table 34. Global EUV Anti-Collapse Materials Revenue by Primary Mechanism (2021-2026) & ($ million)
Table 35. Global EUV Anti-Collapse Materials Revenue Market Share by Primary Mechanism (2021-2026)
Table 36. Global EUV Anti-Collapse Materials Sale Price by Primary Mechanism (2021-2026) & (US$/kg)
Table 37. Global EUV Anti-Collapse Materials Sale by Application (2021-2026) & (kg)
Table 38. Global EUV Anti-Collapse Materials Sale Market Share by Application (2021-2026)
Table 39. Global EUV Anti-Collapse Materials Revenue by Application (2021-2026) & ($ million)
Table 40. Global EUV Anti-Collapse Materials Revenue Market Share by Application (2021-2026)
Table 41. Global EUV Anti-Collapse Materials Sale Price by Application (2021-2026) & (US$/kg)
Table 42. Global EUV Anti-Collapse Materials Sales by Company (2021-2026) & (kg)
Table 43. Global EUV Anti-Collapse Materials Sales Market Share by Company (2021-2026)
Table 44. Global EUV Anti-Collapse Materials Revenue by Company (2021-2026) & ($ millions)
Table 45. Global EUV Anti-Collapse Materials Revenue Market Share by Company (2021-2026)
Table 46. Global EUV Anti-Collapse Materials Sale Price by Company (2021-2026) & (US$/kg)

+357 96 030922
info@marketpublishers.com

Table 47. Key Manufacturers EUV Anti-Collapse Materials Producing Area Distribution and Sales Area
Table 48. Players EUV Anti-Collapse Materials Products Offered
Table 49. EUV Anti-Collapse Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 50. New Products and Potential Entrants
Table 51. Market M&A Activity & Strategy
Table 52. Global EUV Anti-Collapse Materials Sales by Geographic Region (2021-2026) & (kg)
Table 53. Global EUV Anti-Collapse Materials Sales Market Share Geographic Region (2021-2026)
Table 54. Global EUV Anti-Collapse Materials Revenue by Geographic Region (2021-2026) & ($ millions)
Table 55. Global EUV Anti-Collapse Materials Revenue Market Share by Geographic Region (2021-2026)
Table 56. Global EUV Anti-Collapse Materials Sales by Country/Region (2021-2026) & (kg)
Table 57. Global EUV Anti-Collapse Materials Sales Market Share by Country/Region (2021-2026)
Table 58. Global EUV Anti-Collapse Materials Revenue by Country/Region (2021-2026) & ($ millions)
Table 59. Global EUV Anti-Collapse Materials Revenue Market Share by Country/Region (2021-2026)
Table 60. Americas EUV Anti-Collapse Materials Sales by Country (2021-2026) & (kg)
Table 61. Americas EUV Anti-Collapse Materials Sales Market Share by Country (2021-2026)
Table 62. Americas EUV Anti-Collapse Materials Revenue by Country (2021-2026) & ($ millions)
Table 63. Americas EUV Anti-Collapse Materials Sales by Type (2021-2026) & (kg)
Table 64. Americas EUV Anti-Collapse Materials Sales by Application (2021-2026) & (kg)
Table 65. APAC EUV Anti-Collapse Materials Sales by Region (2021-2026) & (kg)
Table 66. APAC EUV Anti-Collapse Materials Sales Market Share by Region (2021-2026)
Table 67. APAC EUV Anti-Collapse Materials Revenue by Region (2021-2026) & ($ millions)
Table 68. APAC EUV Anti-Collapse Materials Sales by Type (2021-2026) & (kg)
Table 69. APAC EUV Anti-Collapse Materials Sales by Application (2021-2026) & (kg)
Table 70. Europe EUV Anti-Collapse Materials Sales by Country (2021-2026) & (kg)

+357 96 030922
info@marketpublishers.com

Table 71. Europe EUV Anti-Collapse Materials Revenue by Country (2021-2026) & ($ millions)
Table 72. Europe EUV Anti-Collapse Materials Sales by Type (2021-2026) & (kg)
Table 73. Europe EUV Anti-Collapse Materials Sales by Application (2021-2026) & (kg)
Table 74. Middle East & Africa EUV Anti-Collapse Materials Sales by Country (2021-2026) & (kg)
Table 75. Middle East & Africa EUV Anti-Collapse Materials Revenue Market Share by Country (2021-2026)
Table 76. Middle East & Africa EUV Anti-Collapse Materials Sales by Type (2021-2026) & (kg)
Table 77. Middle East & Africa EUV Anti-Collapse Materials Sales by Application (2021-2026) & (kg)
Table 78. Key Market Drivers & Growth Opportunities of EUV Anti-Collapse Materials
Table 79. Key Market Challenges & Risks of EUV Anti-Collapse Materials
Table 80. Key Industry Trends of EUV Anti-Collapse Materials
Table 81. EUV Anti-Collapse Materials Raw Material
Table 82. Key Suppliers of Raw Materials
Table 83. EUV Anti-Collapse Materials Distributors List
Table 84. EUV Anti-Collapse Materials Customer List
Table 85. Global EUV Anti-Collapse Materials Sales Forecast by Region (2027-2032) & (kg)
Table 86. Global EUV Anti-Collapse Materials Revenue Forecast by Region (2027-2032) & ($ millions)
Table 87. Americas EUV Anti-Collapse Materials Sales Forecast by Country (2027-2032) & (kg)
Table 88. Americas EUV Anti-Collapse Materials Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 89. APAC EUV Anti-Collapse Materials Sales Forecast by Region (2027-2032) & (kg)
Table 90. APAC EUV Anti-Collapse Materials Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 91. Europe EUV Anti-Collapse Materials Sales Forecast by Country (2027-2032) & (kg)
Table 92. Europe EUV Anti-Collapse Materials Revenue Forecast by Country (2027-2032) & ($ millions)
Table 93. Middle East & Africa EUV Anti-Collapse Materials Sales Forecast by Country (2027-2032) & (kg)
Table 94. Middle East & Africa EUV Anti-Collapse Materials Revenue Forecast by Country (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 95. Global EUV Anti-Collapse Materials Sales Forecast by Type (2027-2032) & (kg)
Table 96. Global EUV Anti-Collapse Materials Revenue Forecast by Type (2027-2032) & ($ millions)
Table 97. Global EUV Anti-Collapse Materials Sales Forecast by Application (2027-2032) & (kg)
Table 98. Global EUV Anti-Collapse Materials Revenue Forecast by Application (2027-2032) & ($ millions)
Table 99. Merck Basic Information, EUV Anti-Collapse Materials Manufacturing Base, Sales Area and Its Competitors
Table 100. Merck EUV Anti-Collapse Materials Product Portfolios and Specifications
Table 101. Merck EUV Anti-Collapse Materials Sales (kg), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 102. Merck Main Business
Table 103. Merck Latest Developments
Table 104. YCCHEM Basic Information, EUV Anti-Collapse Materials Manufacturing Base, Sales Area and Its Competitors
Table 105. YCCHEM EUV Anti-Collapse Materials Product Portfolios and Specifications
Table 106. YCCHEM EUV Anti-Collapse Materials Sales (kg), Revenue ($ Million), Price (US$/kg) and Gross Margin (2021-2026)
Table 107. YCCHEM Main Business
Table 108. YCCHEM Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of EUV Anti-Collapse Materials
Figure 2. EUV Anti-Collapse Materials Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global EUV Anti-Collapse Materials Sales Growth Rate 2021-2032 (kg)
Figure 7. Global EUV Anti-Collapse Materials Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. EUV Anti-Collapse Materials Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. EUV Anti-Collapse Materials Sales Market Share by Country/Region (2025)
Figure 10. EUV Anti-Collapse Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of PFAS-Containing Materials
Figure 12. Product Picture of PFAS-Free Materials
Figure 13. Global EUV Anti-Collapse Materials Sales Market Share by Type in 2026
Figure 14. Global EUV Anti-Collapse Materials Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Liquid Rinse Materials
Figure 16. Product Picture of Solid/Dry Rinse Materials
Figure 17. Product Picture of Other Forms
Figure 18. Global EUV Anti-Collapse Materials Sales Market Share by Material Form in 2026
Figure 19. Global EUV Anti-Collapse Materials Revenue Market Share by Material Form (2021-2026)
Figure 20. Product Picture of CAR-Compatible Materials
Figure 21. Product Picture of MOR-Compatible Materials
Figure 22. Product Picture of Multi-Resist Materials
Figure 23. Product Picture of Others
Figure 24. Global EUV Anti-Collapse Materials Sales Market Share by Resist Compatibility in 2026
Figure 25. Global EUV Anti-Collapse Materials Revenue Market Share by Resist Compatibility (2021-2026)
Figure 26. Product Picture of Surface Tension Control
Figure 27. Product Picture of Swelling Control

+357 96 030922
info@marketpublishers.com

Figure 28. Product Picture of Pattern Reinforcement
Figure 29. Product Picture of Multifunctional
Figure 30. Product Picture of Others
Figure 31. Global EUV Anti-Collapse Materials Sales Market Share by Primary Mechanism in 2026
Figure 32. Global EUV Anti-Collapse Materials Revenue Market Share by Primary Mechanism (2021-2026)
Figure 33. EUV Anti-Collapse Materials Consumed in Logic and Foundry
Figure 34. Global EUV Anti-Collapse Materials Market: Logic and Foundry (2021-2026) & (kg)
Figure 35. EUV Anti-Collapse Materials Consumed in DRAM
Figure 36. Global EUV Anti-Collapse Materials Market: DRAM (2021-2026) & (kg)
Figure 37. EUV Anti-Collapse Materials Consumed in NAND Flash
Figure 38. Global EUV Anti-Collapse Materials Market: NAND Flash (2021-2026) & (kg)
Figure 39. EUV Anti-Collapse Materials Consumed in Semiconductor R&D
Figure 40. Global EUV Anti-Collapse Materials Market: Semiconductor R&D (2021-2026) & (kg)
Figure 41. EUV Anti-Collapse Materials Consumed in Others
Figure 42. Global EUV Anti-Collapse Materials Market: Others (2021-2026) & (kg)
Figure 43. Global EUV Anti-Collapse Materials Sale Market Share by Application (2025)
Figure 44. Global EUV Anti-Collapse Materials Revenue Market Share by Application in 2025
Figure 45. EUV Anti-Collapse Materials Sales by Company in 2025 (kg)
Figure 46. Global EUV Anti-Collapse Materials Sales Market Share by Company in 2025
Figure 47. EUV Anti-Collapse Materials Revenue by Company in 2025 ($ millions)
Figure 48. Global EUV Anti-Collapse Materials Revenue Market Share by Company in 2025
Figure 49. Global EUV Anti-Collapse Materials Sales Market Share by Geographic Region (2021-2026)
Figure 50. Global EUV Anti-Collapse Materials Revenue Market Share by Geographic Region in 2025
Figure 51. Americas EUV Anti-Collapse Materials Sales 2021-2026 (kg)
Figure 52. Americas EUV Anti-Collapse Materials Revenue 2021-2026 ($ millions)
Figure 53. APAC EUV Anti-Collapse Materials Sales 2021-2026 (kg)
Figure 54. APAC EUV Anti-Collapse Materials Revenue 2021-2026 ($ millions)
Figure 55. Europe EUV Anti-Collapse Materials Sales 2021-2026 (kg)
Figure 56. Europe EUV Anti-Collapse Materials Revenue 2021-2026 ($ millions)
Figure 57. Middle East & Africa EUV Anti-Collapse Materials Sales 2021-2026 (kg)

+357 96 030922
info@marketpublishers.com

Figure 58. Middle East & Africa EUV Anti-Collapse Materials Revenue 2021-2026 ($ millions)
Figure 59. Americas EUV Anti-Collapse Materials Sales Market Share by Country in 2025
Figure 60. Americas EUV Anti-Collapse Materials Revenue Market Share by Country (2021-2026)
Figure 61. Americas EUV Anti-Collapse Materials Sales Market Share by Type (2021-2026)
Figure 62. Americas EUV Anti-Collapse Materials Sales Market Share by Application (2021-2026)
Figure 63. United States EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 64. Canada EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 65. Mexico EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 66. Brazil EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 67. APAC EUV Anti-Collapse Materials Sales Market Share by Region in 2025
Figure 68. APAC EUV Anti-Collapse Materials Revenue Market Share by Region (2021-2026)
Figure 69. APAC EUV Anti-Collapse Materials Sales Market Share by Type (2021-2026)
Figure 70. APAC EUV Anti-Collapse Materials Sales Market Share by Application (2021-2026)
Figure 71. China EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 72. Japan EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 73. South Korea EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 74. Southeast Asia EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 75. India EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 76. Australia EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 77. China Taiwan EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 78. Europe EUV Anti-Collapse Materials Sales Market Share by Country in 2025
Figure 79. Europe EUV Anti-Collapse Materials Revenue Market Share by Country (2021-2026)
Figure 80. Europe EUV Anti-Collapse Materials Sales Market Share by Type (2021-2026)

+357 96 030922
info@marketpublishers.com

Figure 81. Europe EUV Anti-Collapse Materials Sales Market Share by Application (2021-2026)
Figure 82. Germany EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 83. France EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 84. UK EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 85. Italy EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 86. Russia EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 87. Middle East & Africa EUV Anti-Collapse Materials Sales Market Share by Country (2021-2026)
Figure 88. Middle East & Africa EUV Anti-Collapse Materials Sales Market Share by Type (2021-2026)
Figure 89. Middle East & Africa EUV Anti-Collapse Materials Sales Market Share by Application (2021-2026)
Figure 90. Egypt EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 91. South Africa EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 92. Israel EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 93. Turkey EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 94. GCC Countries EUV Anti-Collapse Materials Revenue Growth 2021-2026 ($ millions)
Figure 95. Manufacturing Cost Structure Analysis of EUV Anti-Collapse Materials in 2026
Figure 96. Manufacturing Process Analysis of EUV Anti-Collapse Materials
Figure 97. Industry Chain Structure of EUV Anti-Collapse Materials
Figure 98. Channels of Distribution
Figure 99. Global EUV Anti-Collapse Materials Sales Market Forecast by Region (2027-2032)
Figure 100. Global EUV Anti-Collapse Materials Revenue Market Share Forecast by Region (2027-2032)
Figure 101. Global EUV Anti-Collapse Materials Sales Market Share Forecast by Type (2027-2032)
Figure 102. Global EUV Anti-Collapse Materials Revenue Market Share Forecast by Type (2027-2032)
Figure 103. Global EUV Anti-Collapse Materials Sales Market Share Forecast by Application (2027-2032)
Figure 104. Global EUV Anti-Collapse Materials Revenue Market Share Forecast by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global EUV Anti-Collapse Materials Market Growth 2026-2032
Product link: https://marketpublishers.com/r/G8D2D68E3BA0EN.html
Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G8D2D68E3BA0EN.html