

# Global Europium Chelate Microsphere Market Growth 2026-2032

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## Abstracts

The global Europium Chelate Microsphere market size is predicted to grow from US\$ 14.84 million in 2025 to US\$ 27.4 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Europium (Eu), a rare earth element, has been widely explored for its applications in biological immunofluorescence diagnosis due to its unique luminescent properties. Here is an overview of why and how it's used:

**Long Fluorescence Lifetimes:** Europium complexes have fluorescence lifetimes of microseconds to milliseconds, which are significantly longer than conventional organic fluorophores. This time gap allows researchers to perform time-gated detection, reducing autofluorescence from biomolecules and background noise, thus improving the sensitivity and accuracy of assays.

**High Stability:** Europium chelates or cryptates are highly stable, providing consistent fluorescence signals that don't photobleach. The stability of these fluorescent compounds ensures the reliability of diagnostic tests over extended periods.

**Sharp Emission Spectra:** Europium complexes exhibit sharp emission spectral peaks, which enables multiplexing, meaning several different probes can be detected simultaneously without overlap. This is particularly useful in high-throughput screening or when it's necessary to detect multiple targets at once.

In terms of application in biological immunofluorescence diagnosis, europium-labeled immunoassays are commonly used. These techniques involve creating a complex between europium and an antibody specific to the target antigen. When the antigen is

present, the europium-labelled antibody binds to it. The resulting complex can then be detected through the characteristic fluorescence of europium, allowing accurate identification and quantification of the target antigen.

Overall, the use of europium in biological immunofluorescence diagnostics continues to be a promising field, potentially contributing to the development of more accurate, sensitive, and high-throughput diagnostic methods.

United States market for Europium Chelate Microsphere is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Europium Chelate Microsphere is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Europium Chelate Microsphere is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Europium Chelate Microsphere players cover Thermo Fisher Scientific, Merck, Bangs Laboratories, Inc., Suzhou NanoMicro Technology Co, Polysciences Inc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Europium Chelate Microsphere Industry Forecast” looks at past sales and reviews total world Europium Chelate Microsphere sales in 2025, providing a comprehensive analysis by region and market sector of projected Europium Chelate Microsphere sales for 2026 through 2032. With Europium Chelate Microsphere sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Europium Chelate Microsphere industry.

This Insight Report provides a comprehensive analysis of the global Europium Chelate Microsphere landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Europium Chelate Microsphere portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Europium Chelate Microsphere market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Europium Chelate Microsphere and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Europium Chelate Microsphere.

This report presents a comprehensive overview, market shares, and growth opportunities of Europium Chelate Microsphere market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

300 nm

200 nm

100 nm

Other

### **Segmentation by Application:**

Tumor Marker Testing

Thyroid Function Testing

Sex Hormone Testing

Infectious Disease Testing

Cardiovascular and Cardiac Biomarkers Testing

Other

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Merck

Bangs Laboratories, Inc.

Suzhou NanoMicro Technology Co

Polysciences Inc

CD Bioparticles

Hangzhou Bioeast Biotech Co

Nanjing Microoetection

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Europium Chelate Microsphere market?

What factors are driving Europium Chelate Microsphere market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Europium Chelate Microsphere market opportunities vary by end market size?

How does Europium Chelate Microsphere break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Europium Chelate Microsphere Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Europium Chelate Microsphere by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Europium Chelate Microsphere by Country/Region, 2021, 2025 & 2032

#### 2.2 Europium Chelate Microsphere Segment by Type

- 2.2.1 300 nm
- 2.2.2 200 nm
- 2.2.3 100 nm
- 2.2.4 Other
- 2.2.5 Europium Chelate Microsphere Sales by Type
  - 2.2.5.1 Global Europium Chelate Microsphere Sales Market Share by Type (2021-2026)
  - 2.2.5.2 Global Europium Chelate Microsphere Revenue and Market Share by Type (2021-2026)
  - 2.2.5.3 Global Europium Chelate Microsphere Sale Price by Type (2021-2026)

#### 2.3 Europium Chelate Microsphere Segment by Application

- 2.3.1 Tumor Marker Testing
- 2.3.2 Thyroid Function Testing
- 2.3.3 Sex Hormone Testing
- 2.3.4 Infectious Disease Testing
- 2.3.5 Cardiovascular and Cardiac Biomarkers Testing
- 2.3.6 Other

### 2.3.7 Europium Chelate Microsphere Sales by Application

2.3.7.1 Global Europium Chelate Microsphere Sale Market Share by Application (2021-2026)

2.3.7.2 Global Europium Chelate Microsphere Revenue and Market Share by Application (2021-2026)

2.3.7.3 Global Europium Chelate Microsphere Sale Price by Application (2021-2026)

## **3 GLOBAL BY COMPANY**

### 3.1 Global Europium Chelate Microsphere Breakdown Data by Company

3.1.1 Global Europium Chelate Microsphere Annual Sales by Company (2021-2026)

3.1.2 Global Europium Chelate Microsphere Sales Market Share by Company (2021-2026)

### 3.2 Global Europium Chelate Microsphere Annual Revenue by Company (2021-2026)

3.2.1 Global Europium Chelate Microsphere Revenue by Company (2021-2026)

3.2.2 Global Europium Chelate Microsphere Revenue Market Share by Company (2021-2026)

### 3.3 Global Europium Chelate Microsphere Sale Price by Company

### 3.4 Key Manufacturers Europium Chelate Microsphere Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Europium Chelate Microsphere Product Location Distribution

3.4.2 Players Europium Chelate Microsphere Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR EUROPIUM CHELATE MICROSPHERE BY GEOGRAPHIC REGION**

### 4.1 World Historic Europium Chelate Microsphere Market Size by Geographic Region (2021-2026)

4.1.1 Global Europium Chelate Microsphere Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Europium Chelate Microsphere Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Europium Chelate Microsphere Market Size by Country/Region (2021-2026)

4.2.1 Global Europium Chelate Microsphere Annual Sales by Country/Region (2021-2026)

4.2.2 Global Europium Chelate Microsphere Annual Revenue by Country/Region (2021-2026)

4.3 Americas Europium Chelate Microsphere Sales Growth

4.4 APAC Europium Chelate Microsphere Sales Growth

4.5 Europe Europium Chelate Microsphere Sales Growth

4.6 Middle East & Africa Europium Chelate Microsphere Sales Growth

## **5 AMERICAS**

5.1 Americas Europium Chelate Microsphere Sales by Country

5.1.1 Americas Europium Chelate Microsphere Sales by Country (2021-2026)

5.1.2 Americas Europium Chelate Microsphere Revenue by Country (2021-2026)

5.2 Americas Europium Chelate Microsphere Sales by Type (2021-2026)

5.3 Americas Europium Chelate Microsphere Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Europium Chelate Microsphere Sales by Region

6.1.1 APAC Europium Chelate Microsphere Sales by Region (2021-2026)

6.1.2 APAC Europium Chelate Microsphere Revenue by Region (2021-2026)

6.2 APAC Europium Chelate Microsphere Sales by Type (2021-2026)

6.3 APAC Europium Chelate Microsphere Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Europium Chelate Microsphere by Country

- 7.1.1 Europe Europium Chelate Microsphere Sales by Country (2021-2026)
- 7.1.2 Europe Europium Chelate Microsphere Revenue by Country (2021-2026)
- 7.2 Europe Europium Chelate Microsphere Sales by Type (2021-2026)
- 7.3 Europe Europium Chelate Microsphere Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Europium Chelate Microsphere by Country
  - 8.1.1 Middle East & Africa Europium Chelate Microsphere Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Europium Chelate Microsphere Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Europium Chelate Microsphere Sales by Type (2021-2026)
- 8.3 Middle East & Africa Europium Chelate Microsphere Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Europium Chelate Microsphere
- 10.3 Manufacturing Process Analysis of Europium Chelate Microsphere
- 10.4 Industry Chain Structure of Europium Chelate Microsphere

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Europium Chelate Microsphere Distributors

### 11.3 Europium Chelate Microsphere Customer

## **12 WORLD FORECAST REVIEW FOR EUROPIUM CHELATE MICROSPHERE BY GEOGRAPHIC REGION**

### 12.1 Global Europium Chelate Microsphere Market Size Forecast by Region

#### 12.1.1 Global Europium Chelate Microsphere Forecast by Region (2027-2032)

#### 12.1.2 Global Europium Chelate Microsphere Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

### 12.5 Middle East & Africa Forecast by Country (2027-2032)

### 12.6 Global Europium Chelate Microsphere Forecast by Type (2027-2032)

### 12.7 Global Europium Chelate Microsphere Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### 13.1 Thermo Fisher Scientific

#### 13.1.1 Thermo Fisher Scientific Company Information

#### 13.1.2 Thermo Fisher Scientific Europium Chelate Microsphere Product Portfolios and Specifications

#### 13.1.3 Thermo Fisher Scientific Europium Chelate Microsphere Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 Thermo Fisher Scientific Main Business Overview

#### 13.1.5 Thermo Fisher Scientific Latest Developments

### 13.2 Merck

#### 13.2.1 Merck Company Information

#### 13.2.2 Merck Europium Chelate Microsphere Product Portfolios and Specifications

#### 13.2.3 Merck Europium Chelate Microsphere Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Merck Main Business Overview

#### 13.2.5 Merck Latest Developments

### 13.3 Bangs Laboratories, Inc.

13.3.1 Bangs Laboratories, Inc. Company Information

13.3.2 Bangs Laboratories, Inc. Europium Chelate Microsphere Product Portfolios and Specifications

13.3.3 Bangs Laboratories, Inc. Europium Chelate Microsphere Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Bangs Laboratories, Inc. Main Business Overview

13.3.5 Bangs Laboratories, Inc. Latest Developments

### 13.4 Suzhou NanoMicro Technology Co

13.4.1 Suzhou NanoMicro Technology Co Company Information

13.4.2 Suzhou NanoMicro Technology Co Europium Chelate Microsphere Product Portfolios and Specifications

13.4.3 Suzhou NanoMicro Technology Co Europium Chelate Microsphere Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Suzhou NanoMicro Technology Co Main Business Overview

13.4.5 Suzhou NanoMicro Technology Co Latest Developments

### 13.5 Polysciences Inc

13.5.1 Polysciences Inc Company Information

13.5.2 Polysciences Inc Europium Chelate Microsphere Product Portfolios and Specifications

13.5.3 Polysciences Inc Europium Chelate Microsphere Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Polysciences Inc Main Business Overview

13.5.5 Polysciences Inc Latest Developments

### 13.6 CD Bioparticles

13.6.1 CD Bioparticles Company Information

13.6.2 CD Bioparticles Europium Chelate Microsphere Product Portfolios and Specifications

13.6.3 CD Bioparticles Europium Chelate Microsphere Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 CD Bioparticles Main Business Overview

13.6.5 CD Bioparticles Latest Developments

### 13.7 Hangzhou Bioeast Biotech Co

13.7.1 Hangzhou Bioeast Biotech Co Company Information

13.7.2 Hangzhou Bioeast Biotech Co Europium Chelate Microsphere Product Portfolios and Specifications

13.7.3 Hangzhou Bioeast Biotech Co Europium Chelate Microsphere Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Hangzhou Bioeast Biotech Co Main Business Overview

13.7.5 Hangzhou Bioeast Biotech Co Latest Developments

13.8 Nanjing Microoetection

13.8.1 Nanjing Microoetection Company Information

13.8.2 Nanjing Microoetection Europium Chelate Microsphere Product Portfolios and Specifications

13.8.3 Nanjing Microoetection Europium Chelate Microsphere Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Nanjing Microoetection Main Business Overview

13.8.5 Nanjing Microoetection Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Europium Chelate Microsphere Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Europium Chelate Microsphere Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 300 nm

Table 4. Major Players of 200 nm

Table 5. Major Players of 100 nm

Table 6. Major Players of Other

Table 7. Global Europium Chelate Microsphere Sales by Type (2021-2026) & (Liter)

Table 8. Global Europium Chelate Microsphere Sales Market Share by Type (2021-2026)

Table 9. Global Europium Chelate Microsphere Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Europium Chelate Microsphere Revenue Market Share by Type (2021-2026)

Table 11. Global Europium Chelate Microsphere Sale Price by Type (2021-2026) & (US\$/ml)

Table 12. Global Europium Chelate Microsphere Sale by Application (2021-2026) & (Liter)

Table 13. Global Europium Chelate Microsphere Sale Market Share by Application (2021-2026)

Table 14. Global Europium Chelate Microsphere Revenue by Application (2021-2026) & (\$ million)

Table 15. Global Europium Chelate Microsphere Revenue Market Share by Application (2021-2026)

Table 16. Global Europium Chelate Microsphere Sale Price by Application (2021-2026) & (US\$/ml)

Table 17. Global Europium Chelate Microsphere Sales by Company (2021-2026) & (Liter)

Table 18. Global Europium Chelate Microsphere Sales Market Share by Company (2021-2026)

Table 19. Global Europium Chelate Microsphere Revenue by Company (2021-2026) & (\$ millions)

Table 20. Global Europium Chelate Microsphere Revenue Market Share by Company (2021-2026)

Table 21. Global Europium Chelate Microsphere Sale Price by Company (2021-2026) & (US\$/ml)

Table 22. Key Manufacturers Europium Chelate Microsphere Producing Area Distribution and Sales Area

Table 23. Players Europium Chelate Microsphere Products Offered

Table 24. Europium Chelate Microsphere Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Europium Chelate Microsphere Sales by Geographic Region (2021-2026) & (Liter)

Table 28. Global Europium Chelate Microsphere Sales Market Share Geographic Region (2021-2026)

Table 29. Global Europium Chelate Microsphere Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Europium Chelate Microsphere Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Europium Chelate Microsphere Sales by Country/Region (2021-2026) & (Liter)

Table 32. Global Europium Chelate Microsphere Sales Market Share by Country/Region (2021-2026)

Table 33. Global Europium Chelate Microsphere Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Europium Chelate Microsphere Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Europium Chelate Microsphere Sales by Country (2021-2026) & (Liter)

Table 36. Americas Europium Chelate Microsphere Sales Market Share by Country (2021-2026)

Table 37. Americas Europium Chelate Microsphere Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Europium Chelate Microsphere Sales by Type (2021-2026) & (Liter)

Table 39. Americas Europium Chelate Microsphere Sales by Application (2021-2026) & (Liter)

Table 40. APAC Europium Chelate Microsphere Sales by Region (2021-2026) & (Liter)

Table 41. APAC Europium Chelate Microsphere Sales Market Share by Region (2021-2026)

Table 42. APAC Europium Chelate Microsphere Revenue by Region (2021-2026) & (\$ millions)

- Table 43. APAC Europium Chelate Microsphere Sales by Type (2021-2026) & (Liter)
- Table 44. APAC Europium Chelate Microsphere Sales by Application (2021-2026) & (Liter)
- Table 45. Europe Europium Chelate Microsphere Sales by Country (2021-2026) & (Liter)
- Table 46. Europe Europium Chelate Microsphere Revenue by Country (2021-2026) & (\$ millions)
- Table 47. Europe Europium Chelate Microsphere Sales by Type (2021-2026) & (Liter)
- Table 48. Europe Europium Chelate Microsphere Sales by Application (2021-2026) & (Liter)
- Table 49. Middle East & Africa Europium Chelate Microsphere Sales by Country (2021-2026) & (Liter)
- Table 50. Middle East & Africa Europium Chelate Microsphere Revenue Market Share by Country (2021-2026)
- Table 51. Middle East & Africa Europium Chelate Microsphere Sales by Type (2021-2026) & (Liter)
- Table 52. Middle East & Africa Europium Chelate Microsphere Sales by Application (2021-2026) & (Liter)
- Table 53. Key Market Drivers & Growth Opportunities of Europium Chelate Microsphere
- Table 54. Key Market Challenges & Risks of Europium Chelate Microsphere
- Table 55. Key Industry Trends of Europium Chelate Microsphere
- Table 56. Europium Chelate Microsphere Raw Material
- Table 57. Key Suppliers of Raw Materials
- Table 58. Europium Chelate Microsphere Distributors List
- Table 59. Europium Chelate Microsphere Customer List
- Table 60. Global Europium Chelate Microsphere Sales Forecast by Region (2027-2032) & (Liter)
- Table 61. Global Europium Chelate Microsphere Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 62. Americas Europium Chelate Microsphere Sales Forecast by Country (2027-2032) & (Liter)
- Table 63. Americas Europium Chelate Microsphere Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 64. APAC Europium Chelate Microsphere Sales Forecast by Region (2027-2032) & (Liter)
- Table 65. APAC Europium Chelate Microsphere Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 66. Europe Europium Chelate Microsphere Sales Forecast by Country (2027-2032) & (Liter)

Table 67. Europe Europium Chelate Microsphere Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Europium Chelate Microsphere Sales Forecast by Country (2027-2032) & (Liter)

Table 69. Middle East & Africa Europium Chelate Microsphere Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Europium Chelate Microsphere Sales Forecast by Type (2027-2032) & (Liter)

Table 71. Global Europium Chelate Microsphere Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Europium Chelate Microsphere Sales Forecast by Application (2027-2032) & (Liter)

Table 73. Global Europium Chelate Microsphere Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. Thermo Fisher Scientific Basic Information, Europium Chelate Microsphere Manufacturing Base, Sales Area and Its Competitors

Table 75. Thermo Fisher Scientific Europium Chelate Microsphere Product Portfolios and Specifications

Table 76. Thermo Fisher Scientific Europium Chelate Microsphere Sales (Liter), Revenue (\$ Million), Price (US\$/ml) and Gross Margin (2021-2026)

Table 77. Thermo Fisher Scientific Main Business

Table 78. Thermo Fisher Scientific Latest Developments

Table 79. Merck Basic Information, Europium Chelate Microsphere Manufacturing Base, Sales Area and Its Competitors

Table 80. Merck Europium Chelate Microsphere Product Portfolios and Specifications

Table 81. Merck Europium Chelate Microsphere Sales (Liter), Revenue (\$ Million), Price (US\$/ml) and Gross Margin (2021-2026)

Table 82. Merck Main Business

Table 83. Merck Latest Developments

Table 84. Bangs Laboratories, Inc. Basic Information, Europium Chelate Microsphere Manufacturing Base, Sales Area and Its Competitors

Table 85. Bangs Laboratories, Inc. Europium Chelate Microsphere Product Portfolios and Specifications

Table 86. Bangs Laboratories, Inc. Europium Chelate Microsphere Sales (Liter), Revenue (\$ Million), Price (US\$/ml) and Gross Margin (2021-2026)

Table 87. Bangs Laboratories, Inc. Main Business

Table 88. Bangs Laboratories, Inc. Latest Developments

Table 89. Suzhou NanoMicro Technology Co Basic Information, Europium Chelate Microsphere Manufacturing Base, Sales Area and Its Competitors

Table 90. Suzhou NanoMicro Technology Co Europium Chelate Microsphere Product Portfolios and Specifications

Table 91. Suzhou NanoMicro Technology Co Europium Chelate Microsphere Sales (Liter), Revenue (\$ Million), Price (US\$/ml) and Gross Margin (2021-2026)

Table 92. Suzhou NanoMicro Technology Co Main Business

Table 93. Suzhou NanoMicro Technology Co Latest Developments

Table 94. Polysciences Inc Basic Information, Europium Chelate Microsphere Manufacturing Base, Sales Area and Its Competitors

Table 95. Polysciences Inc Europium Chelate Microsphere Product Portfolios and Specifications

Table 96. Polysciences Inc Europium Chelate Microsphere Sales (Liter), Revenue (\$ Million), Price (US\$/ml) and Gross Margin (2021-2026)

Table 97. Polysciences Inc Main Business

Table 98. Polysciences Inc Latest Developments

Table 99. CD Bioparticles Basic Information, Europium Chelate Microsphere Manufacturing Base, Sales Area and Its Competitors

Table 100. CD Bioparticles Europium Chelate Microsphere Product Portfolios and Specifications

Table 101. CD Bioparticles Europium Chelate Microsphere Sales (Liter), Revenue (\$ Million), Price (US\$/ml) and Gross Margin (2021-2026)

Table 102. CD Bioparticles Main Business

Table 103. CD Bioparticles Latest Developments

Table 104. Hangzhou Bioeast Biotech Co Basic Information, Europium Chelate Microsphere Manufacturing Base, Sales Area and Its Competitors

Table 105. Hangzhou Bioeast Biotech Co Europium Chelate Microsphere Product Portfolios and Specifications

Table 106. Hangzhou Bioeast Biotech Co Europium Chelate Microsphere Sales (Liter), Revenue (\$ Million), Price (US\$/ml) and Gross Margin (2021-2026)

Table 107. Hangzhou Bioeast Biotech Co Main Business

Table 108. Hangzhou Bioeast Biotech Co Latest Developments

Table 109. Nanjing Microoetection Basic Information, Europium Chelate Microsphere Manufacturing Base, Sales Area and Its Competitors

Table 110. Nanjing Microoetection Europium Chelate Microsphere Product Portfolios and Specifications

Table 111. Nanjing Microoetection Europium Chelate Microsphere Sales (Liter), Revenue (\$ Million), Price (US\$/ml) and Gross Margin (2021-2026)

Table 112. Nanjing Microoetection Main Business

Table 113. Nanjing Microoetection Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Europium Chelate Microsphere
- Figure 2. Europium Chelate Microsphere Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Europium Chelate Microsphere Sales Growth Rate 2021-2032 (Liter)
- Figure 7. Global Europium Chelate Microsphere Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Europium Chelate Microsphere Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Europium Chelate Microsphere Sales Market Share by Country/Region (2025)
- Figure 10. Europium Chelate Microsphere Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 300 nm
- Figure 12. Product Picture of 200 nm
- Figure 13. Product Picture of 100 nm
- Figure 14. Product Picture of Other
- Figure 15. Global Europium Chelate Microsphere Sales Market Share by Type in 2026
- Figure 16. Global Europium Chelate Microsphere Revenue Market Share by Type (2021-2026)
- Figure 17. Europium Chelate Microsphere Consumed in Tumor Marker Testing
- Figure 18. Global Europium Chelate Microsphere Market: Tumor Marker Testing (2021-2026) & (Liter)
- Figure 19. Europium Chelate Microsphere Consumed in Thyroid Function Testing
- Figure 20. Global Europium Chelate Microsphere Market: Thyroid Function Testing (2021-2026) & (Liter)
- Figure 21. Europium Chelate Microsphere Consumed in Sex Hormone Testing
- Figure 22. Global Europium Chelate Microsphere Market: Sex Hormone Testing (2021-2026) & (Liter)
- Figure 23. Europium Chelate Microsphere Consumed in Infectious Disease Testing
- Figure 24. Global Europium Chelate Microsphere Market: Infectious Disease Testing (2021-2026) & (Liter)
- Figure 25. Europium Chelate Microsphere Consumed in Cardiovascular and Cardiac Biomarkers Testing
- Figure 26. Global Europium Chelate Microsphere Market: Cardiovascular and Cardiac

Biomarkers Testing (2021-2026) & (Liter)

Figure 27. Europium Chelate Microsphere Consumed in Other

Figure 28. Global Europium Chelate Microsphere Market: Other (2021-2026) & (Liter)

Figure 29. Global Europium Chelate Microsphere Sale Market Share by Application (2025)

Figure 30. Global Europium Chelate Microsphere Revenue Market Share by Application in 2026

Figure 31. Europium Chelate Microsphere Sales by Company in 2026 (Liter)

Figure 32. Global Europium Chelate Microsphere Sales Market Share by Company in 2026

Figure 33. Europium Chelate Microsphere Revenue by Company in 2026 (\$ millions)

Figure 34. Global Europium Chelate Microsphere Revenue Market Share by Company in 2026

Figure 35. Global Europium Chelate Microsphere Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Europium Chelate Microsphere Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Europium Chelate Microsphere Sales 2021-2026 (Liter)

Figure 38. Americas Europium Chelate Microsphere Revenue 2021-2026 (\$ millions)

Figure 39. APAC Europium Chelate Microsphere Sales 2021-2026 (Liter)

Figure 40. APAC Europium Chelate Microsphere Revenue 2021-2026 (\$ millions)

Figure 41. Europe Europium Chelate Microsphere Sales 2021-2026 (Liter)

Figure 42. Europe Europium Chelate Microsphere Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Europium Chelate Microsphere Sales 2021-2026 (Liter)

Figure 44. Middle East & Africa Europium Chelate Microsphere Revenue 2021-2026 (\$ millions)

Figure 45. Americas Europium Chelate Microsphere Sales Market Share by Country in 2026

Figure 46. Americas Europium Chelate Microsphere Revenue Market Share by Country (2021-2026)

Figure 47. Americas Europium Chelate Microsphere Sales Market Share by Type (2021-2026)

Figure 48. Americas Europium Chelate Microsphere Sales Market Share by Application (2021-2026)

Figure 49. United States Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Europium Chelate Microsphere Revenue Growth 2021-2026 (\$

millions)

Figure 52. Brazil Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Europium Chelate Microsphere Sales Market Share by Region in 2026

Figure 54. APAC Europium Chelate Microsphere Revenue Market Share by Region (2021-2026)

Figure 55. APAC Europium Chelate Microsphere Sales Market Share by Type (2021-2026)

Figure 56. APAC Europium Chelate Microsphere Sales Market Share by Application (2021-2026)

Figure 57. China Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Europium Chelate Microsphere Sales Market Share by Country in 2026

Figure 65. Europe Europium Chelate Microsphere Revenue Market Share by Country (2021-2026)

Figure 66. Europe Europium Chelate Microsphere Sales Market Share by Type (2021-2026)

Figure 67. Europe Europium Chelate Microsphere Sales Market Share by Application (2021-2026)

Figure 68. Germany Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)

- Figure 73. Middle East & Africa Europium Chelate Microsphere Sales Market Share by Country (2021-2026)
- Figure 74. Middle East & Africa Europium Chelate Microsphere Sales Market Share by Type (2021-2026)
- Figure 75. Middle East & Africa Europium Chelate Microsphere Sales Market Share by Application (2021-2026)
- Figure 76. Egypt Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)
- Figure 77. South Africa Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Israel Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Turkey Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)
- Figure 80. GCC Countries Europium Chelate Microsphere Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Manufacturing Cost Structure Analysis of Europium Chelate Microsphere in 2026
- Figure 82. Manufacturing Process Analysis of Europium Chelate Microsphere
- Figure 83. Industry Chain Structure of Europium Chelate Microsphere
- Figure 84. Channels of Distribution
- Figure 85. Global Europium Chelate Microsphere Sales Market Forecast by Region (2027-2032)
- Figure 86. Global Europium Chelate Microsphere Revenue Market Share Forecast by Region (2027-2032)
- Figure 87. Global Europium Chelate Microsphere Sales Market Share Forecast by Type (2027-2032)
- Figure 88. Global Europium Chelate Microsphere Revenue Market Share Forecast by Type (2027-2032)
- Figure 89. Global Europium Chelate Microsphere Sales Market Share Forecast by Application (2027-2032)
- Figure 90. Global Europium Chelate Microsphere Revenue Market Share Forecast by Application (2027-2032)

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