

# Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market Growth 2019-2024

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## Abstracts

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Ethylene-Vinyl Alcohol Copolymer, short as EVOH, is thermoplastic polymer. EVOH resin, with outstanding gas barrier properties, is one of the three major barrier resins. EVOH resin is widely used in Food packaging and non-food packaging industry. Ethylene-vinyl alcohol copolymer or EVOH is a flexible, crystal clear, and glossy thermoplastic copolymer with excellent flex-crack resistance, and very high resistance to hydrocarbons, oils and organic solvents. It also has some of the best barrier properties to gases such as oxygen, nitrogen, and carbon dioxide making it especially suited for packaging of food, drugs, cosmetics, and other perishable or delicate products to extend shelf life.

The technical barriers of EVOH are very high which results in the industry highly concentrated. There are only three manufacturers for the time being, Kuraray, Nippon Gohsei, Chang Chun Petrochemical. And due to the plant distribution characteristic, five bases, USA, UK, Belgium, Japan and Taiwan, are catering to all of the EVOH resin demand around the world.

According to this study, over the next five years the Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) market will register a 2.9% CAGR in terms of revenue, the global market size will reach US\$ 1040 million by 2024, from US\$ 880 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) market by

product type, application, key manufacturers and key regions and countries.

This study considers the Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Ethylene(mol%)?29

29?Ethylene(mol%)?35

35?Ethylene(mol%)?38

38?Ethylene(mol%)?44

Ethylene(mol%)?44

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Food Packaging Material

Household Wrapping Material

Automotive Gas Tanks

Pipes For Floor Heating Systems

Wall Coverings

Other

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Kuraray

Nippon Gohsei

Chang Chun Petrochemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) market by identifying its various subsegments.

Focuses on the key global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

# 2019-2024 GLOBAL ETHYLENE VINYL ALCOHOL COPOLYMER (EVOH) (EVOH RESIN) CONSUMPTION MARKET REPORT

## 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

## 2 EXECUTIVE SUMMARY

### 2.1 World Market Overview

2.1.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2014-2024

2.1.2 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption CAGR by Region

### 2.2 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Segment by Type

2.2.1 Ethylene(mol%)?29

2.2.2 29?Ethylene(mol%)?35

2.2.3 35?Ethylene(mol%)?38

2.2.4 38?Ethylene(mol%)?44

2.2.5 Ethylene(mol%)?44

### 2.3 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Type

2.3.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type (2014-2019)

2.3.2 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue and Market Share by Type (2014-2019)

2.3.3 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sale Price by Type (2014-2019)

### 2.4 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Segment by Application

2.4.1 Food Packaging Material

2.4.2 Household Wrapping Material

2.4.3 Automotive Gas Tanks

2.4.4 Pipes For Floor Heating Systems

2.4.5 Wall Coverings

2.4.6 Other

2.5 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Application

2.5.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application (2014-2019)

2.5.2 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value and Market Share by Application (2014-2019)

2.5.3 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sale Price by Application (2014-2019)

### **3 GLOBAL ETHYLENE VINYL ALCOHOL COPOLYMER (EVOH) (EVOH RESIN) BY PLAYERS**

3.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales Market Share by Players

3.1.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales by Players (2017-2019)

3.1.2 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales Market Share by Players (2017-2019)

3.2 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue Market Share by Players

3.2.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue by Players (2017-2019)

3.2.2 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue Market Share by Players (2017-2019)

3.3 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sale Price by Players

3.4 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2017-2019)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

## **4 ETHYLENE VINYL ALCOHOL COPOLYMER (EVOH) (EVOH RESIN) BY REGIONS**

### 4.1 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) by Regions

#### 4.1.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Regions

#### 4.1.2 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by Regions

### 4.2 Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth

### 4.3 APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth

### 4.4 Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth

### 4.5 Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth

## **5 AMERICAS**

### 5.1 Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Countries

#### 5.1.1 Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Countries (2014-2019)

#### 5.1.2 Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by Countries (2014-2019)

### 5.2 Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Type

### 5.3 Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Application

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

### 6.1 APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Countries

#### 6.1.1 APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by



## Countries (2014-2019)

6.1.2 APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by Countries (2014-2019)

6.2 APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Type

6.3 APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) by Countries

7.1.1 Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Countries (2014-2019)

7.1.2 Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by Countries (2014-2019)

7.2 Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Type

7.3 Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) by Countries

8.1.1 Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)

Consumption by Countries (2014-2019)

8.1.2 Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)

Value by Countries (2014-2019)

8.2 Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)

Consumption by Type

8.3 Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)

Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Channels

10.1.2 Indirect Channels

10.2 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Distributors

10.3 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Customer

## **11 GLOBAL ETHYLENE VINYL ALCOHOL COPOLYMER (EVOH) (EVOH RESIN) MARKET FORECAST**

11.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Forecast (2019-2024)

11.2 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Forecast by Regions

11.2.1 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Forecast by Regions (2019-2024)

11.2.2 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value

## Forecast by Regions (2019-2024)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

## 11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

## 11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

11.4.5 India Market Forecast

11.4.6 Australia Market Forecast

## 11.5 Europe Forecast by Countries

11.5.1 Germany Market Forecast

11.5.2 France Market Forecast

11.5.3 UK Market Forecast

11.5.4 Italy Market Forecast

11.5.5 Russia Market Forecast

11.5.6 Spain Market Forecast

## 11.6 Middle East & Africa Forecast by Countries

11.6.1 Egypt Market Forecast

11.6.2 South Africa Market Forecast

11.6.3 Israel Market Forecast

11.6.4 Turkey Market Forecast

11.6.5 GCC Countries Market Forecast

## 11.7 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Forecast by Type

## 11.8 Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Forecast by Application

## 12 KEY PLAYERS ANALYSIS

### 12.1 Kuraray

12.1.1 Company Details

12.1.2 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Product Offered

12.1.3 Kuraray Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales, Revenue, Price and Gross Margin (2017-2019)

12.1.4 Main Business Overview

12.1.5 Kuraray News

12.2 Nippon Gohsei

12.2.1 Company Details

12.2.2 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Product Offered

12.2.3 Nippon Gohsei Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales, Revenue, Price and Gross Margin (2017-2019)

12.2.4 Main Business Overview

12.2.5 Nippon Gohsei News

12.3 Chang Chun Petrochemical

12.3.1 Company Details

12.3.2 Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Product Offered

12.3.3 Chang Chun Petrochemical Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales, Revenue, Price and Gross Margin (2017-2019)

12.3.4 Main Business Overview

12.3.5 Chang Chun Petrochemical News

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)

Table Product Specifications of Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)

Figure Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Report Years Considered

Figure Market Research Methodology

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth Rate 2014-2024 (MT)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth Rate 2014-2024 (\$ Millions)

Table Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption CAGR by Region 2014-2024 (\$ Millions)

Figure Product Picture of Ethylene(mol%)?29

Table Major Players of Ethylene(mol%)?29

Figure Product Picture of 29?Ethylene(mol%)?35

Table Major Players of 29?Ethylene(mol%)?35

Figure Product Picture of 35?Ethylene(mol%)?38

Table Major Players of 35?Ethylene(mol%)?38

Figure Product Picture of 38?Ethylene(mol%)?44

Table Major Players of 38?Ethylene(mol%)?44

Figure Product Picture of Ethylene(mol%)?44

Table Major Players of Ethylene(mol%)?44

Table Global Consumption Sales by Type (2014-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type (2014-2019)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type (2014-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue by Type (2014-2019) (\$ million)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Type (2014-2019) (\$ Millions)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Type (2014-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sale Price by Type (2014-2019)

Figure Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumed in Food Packaging Material

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Food Packaging Material (2014-2019) (MT)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Food Packaging Material (2014-2019) (\$ Millions)

Figure Global Food Packaging Material YoY Growth (\$ Millions)

Figure Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumed in Household Wrapping Material

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Household Wrapping Material (2014-2019) (MT)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Household Wrapping Material (2014-2019) (\$ Millions)

Figure Global Household Wrapping Material YoY Growth (\$ Millions)

Figure Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumed in Automotive Gas Tanks

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Automotive Gas Tanks (2014-2019) (MT)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Automotive Gas Tanks (2014-2019) (\$ Millions)

Figure Global Automotive Gas Tanks YoY Growth (\$ Millions)

Figure Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumed in Pipes For Floor Heating Systems

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Pipes For Floor Heating Systems (2014-2019) (MT)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Pipes For Floor Heating Systems (2014-2019) (\$ Millions)

Figure Global Pipes For Floor Heating Systems YoY Growth (\$ Millions)

Figure Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumed in Wall Coverings

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Wall Coverings (2014-2019) (MT)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market: Wall Coverings (2014-2019) (\$ Millions)

Figure Global Wall Coverings YoY Growth (\$ Millions)

Figure Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumed in Other Table Global Consumption Sales by Application (2014-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application (2014-2019)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application (2014-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by Application (2014-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Application (2014-2019)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Application (2014-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sale Price by Application (2014-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales by Players (2017-2019) (MT)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales Market Share by Players (2017-2019)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales Market Share by Players in 2017

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales Market Share by Players in 2018

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue by Players (2017-2019) (\$ Millions)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue Market Share by Players (2017-2019)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue Market Share by Players in 2017

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Revenue Market Share by Players in 2018

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sale Price by Players (2017-2019)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sale Price by Players in 2018

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Manufacturing Base Distribution and Sales Area by Players

Table Players Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Products Offered

Table Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Concentration Ratio (CR3, CR5 and CR10) (2017-2019)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Regions 2014-2019 (MT)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption

Market Share by Regions 2014-2019

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption

Market Share by Regions 2014-2019

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by  
Regions 2014-2019 (\$ Millions)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market  
Share by Regions 2014-2019

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market  
Share by Regions 2014-2019

Figure Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)  
Consumption 2014-2019 (MT)

Figure Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value  
2014-2019 (\$ Millions)

Figure APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption  
2014-2019 (MT)

Figure APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value  
2014-2019 (\$ Millions)

Figure Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption  
2014-2019 (MT)

Figure Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value  
2014-2019 (\$ Millions)

Figure Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)  
Consumption 2014-2019 (MT)

Figure Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)  
Value 2014-2019 (\$ Millions)

Table Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption  
by Countries (2014-2019) (MT)

Table Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption  
Market Share by Countries (2014-2019)

Figure Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)  
Consumption Market Share by Countries in 2018

Table Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by  
Countries (2014-2019) (\$ Millions)

Table Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market  
Share by Countries (2014-2019)

Figure Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value  
Market Share by Countries in 2018

Table Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption  
by Type (2014-2019) (MT)



Table Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type (2014-2019)

Figure Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type in 2018

Table Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Application (2014-2019) (MT)

Table Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application (2014-2019)

Figure Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application in 2018

Figure United States Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure United States Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Canada Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Canada Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Mexico Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Mexico Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Table APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Countries (2014-2019) (MT)

Table APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Countries (2014-2019)

Figure APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Countries in 2018

Table APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by Countries (2014-2019) (\$ Millions)

Table APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Countries (2014-2019)

Figure APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Countries in 2018

Table APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Type (2014-2019) (MT)

Table APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type (2014-2019)

Figure APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption

## Market Share by Type in 2018

Table APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Application (2014-2019) (MT)

Table APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application (2014-2019)

Figure APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application in 2018

Figure China Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure China Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Japan Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Japan Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Korea Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Korea Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Southeast Asia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Southeast Asia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure India Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure India Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Australia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Australia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Table Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Countries (2014-2019) (MT)

Table Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Countries (2014-2019)

Figure Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Countries in 2018

Table Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by Countries (2014-2019) (\$ Millions)

Table Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Countries (2014-2019)

Figure Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Countries in 2018

Table Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Type (2014-2019) (MT)

Table Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type (2014-2019)

Figure Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type in 2018

Table Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Application (2014-2019) (MT)

Table Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application (2014-2019)

Figure Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application in 2018

Figure Germany Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Germany Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure France Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure France Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure UK Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure UK Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Italy Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Italy Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Russia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Russia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Spain Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Spain Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth

2014-2019 (\$ Millions)

Table Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Countries (2014-2019) (MT)

Table Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Countries (2014-2019)

Figure Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Countries in 2018

Table Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value by Countries (2014-2019) (\$ Millions)

Table Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Countries (2014-2019)

Figure Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share by Countries in 2018

Table Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Type (2014-2019) (MT)

Table Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type (2014-2019)

Figure Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Type in 2018

Table Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption by Application (2014-2019) (MT)

Table Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application (2014-2019)

Figure Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share by Application in 2018

Figure Egypt Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Egypt Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure South Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure South Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Israel Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Israel Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure Turkey Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure Turkey Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Figure GCC Countries Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth 2014-2019 (MT)

Figure GCC Countries Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth 2014-2019 (\$ Millions)

Table Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Distributors List

Table Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Customer List

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Growth Rate Forecast (2019-2024) (MT)

Figure Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Growth Rate Forecast (2019-2024) (\$ Millions)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Forecast by Countries (2019-2024) (MT)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Forecast by Regions

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Forecast by Countries (2019-2024) (\$ Millions)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share Forecast by Regions

Figure Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Americas Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure APAC Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Europe Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Middle East & Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure United States Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure United States Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value

2019-2024 (\$ Millions)

Figure Canada Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Canada Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Mexico Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Mexico Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Brazil Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Brazil Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure China Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure China Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Japan Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Japan Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Korea Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Korea Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Southeast Asia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Southeast Asia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure India Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure India Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Australia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Australia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Germany Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Germany Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure France Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure France Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure UK Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure UK Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Italy Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Italy Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Russia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Russia Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Spain Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Spain Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Egypt Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Egypt Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure South Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure South Africa Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Israel Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Israel Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure Turkey Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption 2019-2024 (MT)

Figure Turkey Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Figure GCC Countries Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin)

Consumption 2019-2024 (MT)

Figure GCC Countries Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value 2019-2024 (\$ Millions)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Forecast by Type (2019-2024) (MT)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share Forecast by Type (2019-2024)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Forecast by Type (2019-2024) (\$ Millions)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share Forecast by Type (2019-2024)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Forecast by Application (2019-2024) (MT)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Consumption Market Share Forecast by Application (2019-2024)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Forecast by Application (2019-2024) (\$ Millions)

Table Global Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Value Market Share Forecast by Application (2019-2024)

Table Kuraray Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kuraray Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Kuraray Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market Share (2017-2019)

Table Nippon Gohsei Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nippon Gohsei Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Nippon Gohsei Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market Share (2017-2019)

Table Chang Chun Petrochemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Chang Chun Petrochemical Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Chang Chun Petrochemical Ethylene Vinyl Alcohol Copolymer (EVOH) (EVOH Resin) Market Share (2017-2019)



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