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Global Ethylene Thiourea (ETU) Market Growth 2026-2032

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Abstracts

The global Ethylene Thiourea (ETU) market size is predicted to grow from US$ 308 million in 2025 to US$ 394 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

Ethylene thiourea (ETU) is an imidazoline-based organic compound. It appears as white needle-like crystals or powder and is primarily used as a vulcanization accelerator for various specialty rubbers, such as chloroprene rubber and chlorosulfonated polyethylene rubber, accelerating the rubber curing process.The upstream raw materials mainly consist of basic chemical raw materials such as ethylenediamine and carbon disulfide. The typical synthesis route involves the reaction of diamine with CS? to form an intermediate, followed by cyclization under heating/acidic conditions to obtain ethylene thiourea.Global sales are projected to be approximately 78,000 tons in 2025, with an average market price of approximately US$4,050 per ton. The industry's gross profit margin is approximately 18-25%.

Current product demand is primarily tied to existing applications of halogenated elastomers such as chloroprene rubber (e.g., wires and cables, hoses and belts, protective products), where they still offer efficiency and performance advantages in some formulations. In the long term, increasingly stringent environmental regulations mean that exports of downstream products face strict scrutiny, accelerating the adoption of ETU-free vulcanization systems as alternatives.

LP Information, Inc. (LPI) ' newest research report, the “Ethylene Thiourea (ETU) Industry Forecast” looks at past sales and reviews total world Ethylene Thiourea (ETU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethylene Thiourea (ETU) sales for 2026 through 2032. With Ethylene

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Thiourea (ETU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ethylene Thiourea (ETU) industry.

This Insight Report provides a comprehensive analysis of the global Ethylene Thiourea (ETU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethylene Thiourea (ETU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethylene Thiourea (ETU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethylene Thiourea (ETU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethylene Thiourea (ETU).

This report presents a comprehensive overview, market shares, and growth opportunities of Ethylene Thiourea (ETU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Above 99% Purity

Above 98% Purity

Above 97% Purity

Segmentation by Form:

Powder

Oiled Powder

Other

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Segmentation by Sales Channels:

Direct Sales

Distribution

Segmentation by Application:

Rubber Accelerators

Chemical Intermediates

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LANXESS

Arkema

Lions Industries

Kawaguchi Chemical Industry

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Willing New Materials Technology

China Sunsine Chemical

Henan Kailun Chemical

Hebi Hengli Rubber and Plastic

Taizhou Donghai Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethylene Thiourea (ETU) market?

What factors are driving Ethylene Thiourea (ETU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethylene Thiourea (ETU) market opportunities vary by end market size?

How does Ethylene Thiourea (ETU) break out by Type, by Application?

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