

Global Ethylene Tetrafluoroethylene Market Growth 2025-2031

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Abstracts

The global Ethylene Tetrafluoroethylene market size is predicted to grow from US\$ 462 million in 2025 to US\$ 662 million in 2031; it is expected to grow at a CAGR of 6.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Ethylene tetrafluoroethylene occurs in the form of fluoropolymer, which is referred as ETFE. It is lubricious plastic with a low coefficient of friction; thus, it is used in the abrasion protection application. In the production of ethylene tetrafluoroethylene monomer, tetrafluoroethylene is converted into polymer ethylene tetrafluoroethylene by a polymerization process, where it does not use any solvent. The material can be expelled in varying thicknesses depending on the application. Ethylene tetrafluoroethylene is capable of bearing tough environmental conditions and high temperatures thus it is a good choice in a number of applications which includes instrumentation, medical, nuclear, aerospace, and industries. Ethylene tetrafluoroethylene is used in the automotive industry in the ABS braking systems, oxygen sensors, seat heating systems, and brake wear sensors.

United States market for Ethylene Tetrafluoroethylene is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Ethylene Tetrafluoroethylene is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Ethylene Tetrafluoroethylene is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Ethylene Tetrafluoroethylene players cover DIC Corporation, China Lumena New Materials Corp, BASF SE, Daikin Industries Ltd, The Solvay Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Ethylene Tetrafluoroethylene Industry Forecast" looks at past sales and reviews total world Ethylene Tetrafluoroethylene sales in 2024, providing a comprehensive analysis by region and market sector of projected Ethylene Tetrafluoroethylene sales for 2025 through 2031. With Ethylene Tetrafluoroethylene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethylene Tetrafluoroethylene industry.

This Insight Report provides a comprehensive analysis of the global Ethylene Tetrafluoroethylene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethylene Tetrafluoroethylene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethylene Tetrafluoroethylene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethylene Tetrafluoroethylene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethylene Tetrafluoroethylene.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethylene Tetrafluoroethylene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

ETFE Injection Molding

ETFE Extrusion Molding

Segmentation by Application:

Nuclear

Construction

Chemicals

Automotive

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DIC Corporation

China Lumena New Materials Corp

BASF SE

Daikin Industries Ltd

The Solvay Group

Bayer MaterialScience AG

3M

Evonik Industries AG

Toray Industries

Mitsui Chemicals

Victrex Plc

Radici Partecipazioni SpA

Performance Plastics Ltd

DowDuPont

DowDuPont

Kuraray Co., Ltd

Polyplastics Co, Ltd

EMS-Grivory

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethylene Tetrafluoroethylene market?

What factors are driving Ethylene Tetrafluoroethylene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethylene Tetrafluoroethylene market opportunities vary by end market size?

How does Ethylene Tetrafluoroethylene break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ethylene Tetrafluoroethylene Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Ethylene Tetrafluoroethylene by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Ethylene Tetrafluoroethylene by Country/Region, 2020, 2024 & 2031
- 2.2 Ethylene Tetrafluoroethylene Segment by Type
 - 2.2.1 ETFE Injection Molding
 - 2.2.2 ETFE Extrusion Molding
- 2.3 Ethylene Tetrafluoroethylene Sales by Type
 - 2.3.1 Global Ethylene Tetrafluoroethylene Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Ethylene Tetrafluoroethylene Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Ethylene Tetrafluoroethylene Sale Price by Type (2020-2025)
- 2.4 Ethylene Tetrafluoroethylene Segment by Application
 - 2.4.1 Nuclear
 - 2.4.2 Construction
 - 2.4.3 Chemicals
 - 2.4.4 Automotive
 - 2.4.5 Aerospace
 - 2.4.6 Others
- 2.5 Ethylene Tetrafluoroethylene Sales by Application
 - 2.5.1 Global Ethylene Tetrafluoroethylene Sale Market Share by Application (2020-2025)

2.5.2 Global Ethylene Tetrafluoroethylene Revenue and Market Share by Application (2020-2025)

2.5.3 Global Ethylene Tetrafluoroethylene Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Ethylene Tetrafluoroethylene Breakdown Data by Company

3.1.1 Global Ethylene Tetrafluoroethylene Annual Sales by Company (2020-2025)

3.1.2 Global Ethylene Tetrafluoroethylene Sales Market Share by Company (2020-2025)

3.2 Global Ethylene Tetrafluoroethylene Annual Revenue by Company (2020-2025)

3.2.1 Global Ethylene Tetrafluoroethylene Revenue by Company (2020-2025)

3.2.2 Global Ethylene Tetrafluoroethylene Revenue Market Share by Company (2020-2025)

3.3 Global Ethylene Tetrafluoroethylene Sale Price by Company

3.4 Key Manufacturers Ethylene Tetrafluoroethylene Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ethylene Tetrafluoroethylene Product Location Distribution

3.4.2 Players Ethylene Tetrafluoroethylene Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ETHYLENE TETRAFLUOROETHYLENE BY GEOGRAPHIC REGION

4.1 World Historic Ethylene Tetrafluoroethylene Market Size by Geographic Region (2020-2025)

4.1.1 Global Ethylene Tetrafluoroethylene Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Ethylene Tetrafluoroethylene Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Ethylene Tetrafluoroethylene Market Size by Country/Region (2020-2025)

4.2.1 Global Ethylene Tetrafluoroethylene Annual Sales by Country/Region (2020-2025)

4.2.2 Global Ethylene Tetrafluoroethylene Annual Revenue by Country/Region

(2020-2025)

4.3 Americas Ethylene Tetrafluoroethylene Sales Growth

4.4 APAC Ethylene Tetrafluoroethylene Sales Growth

4.5 Europe Ethylene Tetrafluoroethylene Sales Growth

4.6 Middle East & Africa Ethylene Tetrafluoroethylene Sales Growth

5 AMERICAS

5.1 Americas Ethylene Tetrafluoroethylene Sales by Country

5.1.1 Americas Ethylene Tetrafluoroethylene Sales by Country (2020-2025)

5.1.2 Americas Ethylene Tetrafluoroethylene Revenue by Country (2020-2025)

5.2 Americas Ethylene Tetrafluoroethylene Sales by Type (2020-2025)

5.3 Americas Ethylene Tetrafluoroethylene Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ethylene Tetrafluoroethylene Sales by Region

6.1.1 APAC Ethylene Tetrafluoroethylene Sales by Region (2020-2025)

6.1.2 APAC Ethylene Tetrafluoroethylene Revenue by Region (2020-2025)

6.2 APAC Ethylene Tetrafluoroethylene Sales by Type (2020-2025)

6.3 APAC Ethylene Tetrafluoroethylene Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Ethylene Tetrafluoroethylene by Country

7.1.1 Europe Ethylene Tetrafluoroethylene Sales by Country (2020-2025)

7.1.2 Europe Ethylene Tetrafluoroethylene Revenue by Country (2020-2025)

7.2 Europe Ethylene Tetrafluoroethylene Sales by Type (2020-2025)

7.3 Europe Ethylene Tetrafluoroethylene Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ethylene Tetrafluoroethylene by Country

8.1.1 Middle East & Africa Ethylene Tetrafluoroethylene Sales by Country (2020-2025)

8.1.2 Middle East & Africa Ethylene Tetrafluoroethylene Revenue by Country (2020-2025)

8.2 Middle East & Africa Ethylene Tetrafluoroethylene Sales by Type (2020-2025)

8.3 Middle East & Africa Ethylene Tetrafluoroethylene Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Ethylene Tetrafluoroethylene

10.3 Manufacturing Process Analysis of Ethylene Tetrafluoroethylene

10.4 Industry Chain Structure of Ethylene Tetrafluoroethylene

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ethylene Tetrafluoroethylene Distributors

11.3 Ethylene Tetrafluoroethylene Customer

12 WORLD FORECAST REVIEW FOR ETHYLENE TETRAFLUOROETHYLENE BY GEOGRAPHIC REGION

12.1 Global Ethylene Tetrafluoroethylene Market Size Forecast by Region

12.1.1 Global Ethylene Tetrafluoroethylene Forecast by Region (2026-2031)

12.1.2 Global Ethylene Tetrafluoroethylene Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Ethylene Tetrafluoroethylene Forecast by Type (2026-2031)

12.7 Global Ethylene Tetrafluoroethylene Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 DIC Corporation

13.1.1 DIC Corporation Company Information

13.1.2 DIC Corporation Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.1.3 DIC Corporation Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 DIC Corporation Main Business Overview

13.1.5 DIC Corporation Latest Developments

13.2 China Lumena New Materials Corp

13.2.1 China Lumena New Materials Corp Company Information

13.2.2 China Lumena New Materials Corp Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.2.3 China Lumena New Materials Corp Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 China Lumena New Materials Corp Main Business Overview

13.2.5 China Lumena New Materials Corp Latest Developments

13.3 BASF SE

13.3.1 BASF SE Company Information

13.3.2 BASF SE Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.3.3 BASF SE Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross

Margin (2020-2025)

13.3.4 BASF SE Main Business Overview

13.3.5 BASF SE Latest Developments

13.4 Daikin Industries Ltd

13.4.1 Daikin Industries Ltd Company Information

13.4.2 Daikin Industries Ltd Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.4.3 Daikin Industries Ltd Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Daikin Industries Ltd Main Business Overview

13.4.5 Daikin Industries Ltd Latest Developments

13.5 The Solvay Group

13.5.1 The Solvay Group Company Information

13.5.2 The Solvay Group Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.5.3 The Solvay Group Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 The Solvay Group Main Business Overview

13.5.5 The Solvay Group Latest Developments

13.6 Bayer MaterialScience AG

13.6.1 Bayer MaterialScience AG Company Information

13.6.2 Bayer MaterialScience AG Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.6.3 Bayer MaterialScience AG Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Bayer MaterialScience AG Main Business Overview

13.6.5 Bayer MaterialScience AG Latest Developments

13.7 3M

13.7.1 3M Company Information

13.7.2 3M Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.7.3 3M Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 3M Main Business Overview

13.7.5 3M Latest Developments

13.8 Evonik Industries AG

13.8.1 Evonik Industries AG Company Information

13.8.2 Evonik Industries AG Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.8.3 Evonik Industries AG Ethylene Tetrafluoroethylene Sales, Revenue, Price and

Gross Margin (2020-2025)

13.8.4 Evonik Industries AG Main Business Overview

13.8.5 Evonik Industries AG Latest Developments

13.9 Toray Industries

13.9.1 Toray Industries Company Information

13.9.2 Toray Industries Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.9.3 Toray Industries Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Toray Industries Main Business Overview

13.9.5 Toray Industries Latest Developments

13.10 Mitsui Chemicals

13.10.1 Mitsui Chemicals Company Information

13.10.2 Mitsui Chemicals Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.10.3 Mitsui Chemicals Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Mitsui Chemicals Main Business Overview

13.10.5 Mitsui Chemicals Latest Developments

13.11 Victrex Plc

13.11.1 Victrex Plc Company Information

13.11.2 Victrex Plc Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.11.3 Victrex Plc Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Victrex Plc Main Business Overview

13.11.5 Victrex Plc Latest Developments

13.12 Radici Partecipazioni SpA

13.12.1 Radici Partecipazioni SpA Company Information

13.12.2 Radici Partecipazioni SpA Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.12.3 Radici Partecipazioni SpA Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Radici Partecipazioni SpA Main Business Overview

13.12.5 Radici Partecipazioni SpA Latest Developments

13.13 Performance Plastics Ltd

13.13.1 Performance Plastics Ltd Company Information

13.13.2 Performance Plastics Ltd Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.13.3 Performance Plastics Ltd Ethylene Tetrafluoroethylene Sales, Revenue, Price

and Gross Margin (2020-2025)

13.13.4 Performance Plastics Ltd Main Business Overview

13.13.5 Performance Plastics Ltd Latest Developments

13.14 DowDuPont

13.14.1 DowDuPont Company Information

13.14.2 DowDuPont Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.14.3 DowDuPont Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 DowDuPont Main Business Overview

13.14.5 DowDuPont Latest Developments

13.15 DowDuPont

13.15.1 DowDuPont Company Information

13.15.2 DowDuPont Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.15.3 DowDuPont Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 DowDuPont Main Business Overview

13.15.5 DowDuPont Latest Developments

13.16 Kuraray Co., Ltd

13.16.1 Kuraray Co., Ltd Company Information

13.16.2 Kuraray Co., Ltd Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.16.3 Kuraray Co., Ltd Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Kuraray Co., Ltd Main Business Overview

13.16.5 Kuraray Co., Ltd Latest Developments

13.17 Polyplastics Co, Ltd

13.17.1 Polyplastics Co, Ltd Company Information

13.17.2 Polyplastics Co, Ltd Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.17.3 Polyplastics Co, Ltd Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.17.4 Polyplastics Co, Ltd Main Business Overview

13.17.5 Polyplastics Co, Ltd Latest Developments

13.18 EMS-Grivory

13.18.1 EMS-Grivory Company Information

13.18.2 EMS-Grivory Ethylene Tetrafluoroethylene Product Portfolios and Specifications

13.18.3 EMS-Grivory Ethylene Tetrafluoroethylene Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 EMS-Grivory Main Business Overview

13.18.5 EMS-Grivory Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ethylene Tetrafluoroethylene Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Ethylene Tetrafluoroethylene Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of ETFE Injection Molding

Table 4. Major Players of ETFE Extrusion Molding

Table 5. Global Ethylene Tetrafluoroethylene Sales by Type (2020-2025) & (K MT)

Table 6. Global Ethylene Tetrafluoroethylene Sales Market Share by Type (2020-2025)

Table 7. Global Ethylene Tetrafluoroethylene Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Ethylene Tetrafluoroethylene Revenue Market Share by Type (2020-2025)

Table 9. Global Ethylene Tetrafluoroethylene Sale Price by Type (2020-2025) & (USD/MT)

Table 10. Global Ethylene Tetrafluoroethylene Sale by Application (2020-2025) & (K MT)

Table 11. Global Ethylene Tetrafluoroethylene Sale Market Share by Application (2020-2025)

Table 12. Global Ethylene Tetrafluoroethylene Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Ethylene Tetrafluoroethylene Revenue Market Share by Application (2020-2025)

Table 14. Global Ethylene Tetrafluoroethylene Sale Price by Application (2020-2025) & (USD/MT)

Table 15. Global Ethylene Tetrafluoroethylene Sales by Company (2020-2025) & (K MT)

Table 16. Global Ethylene Tetrafluoroethylene Sales Market Share by Company (2020-2025)

Table 17. Global Ethylene Tetrafluoroethylene Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Ethylene Tetrafluoroethylene Revenue Market Share by Company (2020-2025)

Table 19. Global Ethylene Tetrafluoroethylene Sale Price by Company (2020-2025) & (USD/MT)

Table 20. Key Manufacturers Ethylene Tetrafluoroethylene Producing Area Distribution

and Sales Area

Table 21. Players Ethylene Tetrafluoroethylene Products Offered

Table 22. Ethylene Tetrafluoroethylene Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Ethylene Tetrafluoroethylene Sales by Geographic Region (2020-2025) & (K MT)

Table 26. Global Ethylene Tetrafluoroethylene Sales Market Share Geographic Region (2020-2025)

Table 27. Global Ethylene Tetrafluoroethylene Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Ethylene Tetrafluoroethylene Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Ethylene Tetrafluoroethylene Sales by Country/Region (2020-2025) & (K MT)

Table 30. Global Ethylene Tetrafluoroethylene Sales Market Share by Country/Region (2020-2025)

Table 31. Global Ethylene Tetrafluoroethylene Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Ethylene Tetrafluoroethylene Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Ethylene Tetrafluoroethylene Sales by Country (2020-2025) & (K MT)

Table 34. Americas Ethylene Tetrafluoroethylene Sales Market Share by Country (2020-2025)

Table 35. Americas Ethylene Tetrafluoroethylene Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Ethylene Tetrafluoroethylene Sales by Type (2020-2025) & (K MT)

Table 37. Americas Ethylene Tetrafluoroethylene Sales by Application (2020-2025) & (K MT)

Table 38. APAC Ethylene Tetrafluoroethylene Sales by Region (2020-2025) & (K MT)

Table 39. APAC Ethylene Tetrafluoroethylene Sales Market Share by Region (2020-2025)

Table 40. APAC Ethylene Tetrafluoroethylene Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC Ethylene Tetrafluoroethylene Sales by Type (2020-2025) & (K MT)

Table 42. APAC Ethylene Tetrafluoroethylene Sales by Application (2020-2025) & (K MT)

Table 43. Europe Ethylene Tetrafluoroethylene Sales by Country (2020-2025) & (K MT)

Table 44. Europe Ethylene Tetrafluoroethylene Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Ethylene Tetrafluoroethylene Sales by Type (2020-2025) & (K MT)

Table 46. Europe Ethylene Tetrafluoroethylene Sales by Application (2020-2025) & (K MT)

Table 47. Middle East & Africa Ethylene Tetrafluoroethylene Sales by Country (2020-2025) & (K MT)

Table 48. Middle East & Africa Ethylene Tetrafluoroethylene Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Ethylene Tetrafluoroethylene Sales by Type (2020-2025) & (K MT)

Table 50. Middle East & Africa Ethylene Tetrafluoroethylene Sales by Application (2020-2025) & (K MT)

Table 51. Key Market Drivers & Growth Opportunities of Ethylene Tetrafluoroethylene

Table 52. Key Market Challenges & Risks of Ethylene Tetrafluoroethylene

Table 53. Key Industry Trends of Ethylene Tetrafluoroethylene

Table 54. Ethylene Tetrafluoroethylene Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Ethylene Tetrafluoroethylene Distributors List

Table 57. Ethylene Tetrafluoroethylene Customer List

Table 58. Global Ethylene Tetrafluoroethylene Sales Forecast by Region (2026-2031) & (K MT)

Table 59. Global Ethylene Tetrafluoroethylene Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Ethylene Tetrafluoroethylene Sales Forecast by Country (2026-2031) & (K MT)

Table 61. Americas Ethylene Tetrafluoroethylene Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Ethylene Tetrafluoroethylene Sales Forecast by Region (2026-2031) & (K MT)

Table 63. APAC Ethylene Tetrafluoroethylene Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Ethylene Tetrafluoroethylene Sales Forecast by Country (2026-2031) & (K MT)

Table 65. Europe Ethylene Tetrafluoroethylene Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Ethylene Tetrafluoroethylene Sales Forecast by Country (2026-2031) & (K MT)

Table 67. Middle East & Africa Ethylene Tetrafluoroethylene Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Ethylene Tetrafluoroethylene Sales Forecast by Type (2026-2031) & (K MT)

Table 69. Global Ethylene Tetrafluoroethylene Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Ethylene Tetrafluoroethylene Sales Forecast by Application (2026-2031) & (K MT)

Table 71. Global Ethylene Tetrafluoroethylene Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. DIC Corporation Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 73. DIC Corporation Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 74. DIC Corporation Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 75. DIC Corporation Main Business

Table 76. DIC Corporation Latest Developments

Table 77. China Lumena New Materials Corp Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 78. China Lumena New Materials Corp Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 79. China Lumena New Materials Corp Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 80. China Lumena New Materials Corp Main Business

Table 81. China Lumena New Materials Corp Latest Developments

Table 82. BASF SE Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 83. BASF SE Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 84. BASF SE Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 85. BASF SE Main Business

Table 86. BASF SE Latest Developments

Table 87. Daikin Industries Ltd Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 88. Daikin Industries Ltd Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 89. Daikin Industries Ltd Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 90. Daikin Industries Ltd Main Business

Table 91. Daikin Industries Ltd Latest Developments

Table 92. The Solvay Group Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 93. The Solvay Group Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 94. The Solvay Group Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 95. The Solvay Group Main Business

Table 96. The Solvay Group Latest Developments

Table 97. Bayer MaterialScience AG Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 98. Bayer MaterialScience AG Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 99. Bayer MaterialScience AG Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 100. Bayer MaterialScience AG Main Business

Table 101. Bayer MaterialScience AG Latest Developments

Table 102. 3M Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 103. 3M Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 104. 3M Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 105. 3M Main Business

Table 106. 3M Latest Developments

Table 107. Evonik Industries AG Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 108. Evonik Industries AG Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 109. Evonik Industries AG Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 110. Evonik Industries AG Main Business

Table 111. Evonik Industries AG Latest Developments

Table 112. Toray Industries Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 113. Toray Industries Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 114. Toray Industries Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 115. Toray Industries Main Business
Table 116. Toray Industries Latest Developments
Table 117. Mitsui Chemicals Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors
Table 118. Mitsui Chemicals Ethylene Tetrafluoroethylene Product Portfolios and Specifications
Table 119. Mitsui Chemicals Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 120. Mitsui Chemicals Main Business
Table 121. Mitsui Chemicals Latest Developments
Table 122. Victrex Plc Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors
Table 123. Victrex Plc Ethylene Tetrafluoroethylene Product Portfolios and Specifications
Table 124. Victrex Plc Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 125. Victrex Plc Main Business
Table 126. Victrex Plc Latest Developments
Table 127. Radici Partecipazioni SpA Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors
Table 128. Radici Partecipazioni SpA Ethylene Tetrafluoroethylene Product Portfolios and Specifications
Table 129. Radici Partecipazioni SpA Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 130. Radici Partecipazioni SpA Main Business
Table 131. Radici Partecipazioni SpA Latest Developments
Table 132. Performance Plastics Ltd Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors
Table 133. Performance Plastics Ltd Ethylene Tetrafluoroethylene Product Portfolios and Specifications
Table 134. Performance Plastics Ltd Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 135. Performance Plastics Ltd Main Business
Table 136. Performance Plastics Ltd Latest Developments
Table 137. DowDuPont Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors
Table 138. DowDuPont Ethylene Tetrafluoroethylene Product Portfolios and Specifications
Table 139. DowDuPont Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million),

Price (USD/MT) and Gross Margin (2020-2025)

Table 140. DowDuPont Main Business

Table 141. DowDuPont Latest Developments

Table 142. DowDuPont Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 143. DowDuPont Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 144. DowDuPont Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 145. DowDuPont Main Business

Table 146. DowDuPont Latest Developments

Table 147. Kuraray Co., Ltd Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 148. Kuraray Co., Ltd Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 149. Kuraray Co., Ltd Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 150. Kuraray Co., Ltd Main Business

Table 151. Kuraray Co., Ltd Latest Developments

Table 152. Polyplastics Co, Ltd Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 153. Polyplastics Co, Ltd Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 154. Polyplastics Co, Ltd Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 155. Polyplastics Co, Ltd Main Business

Table 156. Polyplastics Co, Ltd Latest Developments

Table 157. EMS-Grivory Basic Information, Ethylene Tetrafluoroethylene Manufacturing Base, Sales Area and Its Competitors

Table 158. EMS-Grivory Ethylene Tetrafluoroethylene Product Portfolios and Specifications

Table 159. EMS-Grivory Ethylene Tetrafluoroethylene Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 160. EMS-Grivory Main Business

Table 161. EMS-Grivory Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ethylene Tetrafluoroethylene
- Figure 2. Ethylene Tetrafluoroethylene Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ethylene Tetrafluoroethylene Sales Growth Rate 2020-2031 (K MT)
- Figure 7. Global Ethylene Tetrafluoroethylene Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Ethylene Tetrafluoroethylene Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Ethylene Tetrafluoroethylene Sales Market Share by Country/Region (2024)
- Figure 10. Ethylene Tetrafluoroethylene Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of ETFE Injection Molding
- Figure 12. Product Picture of ETFE Extrusion Molding
- Figure 13. Global Ethylene Tetrafluoroethylene Sales Market Share by Type in 2025
- Figure 14. Global Ethylene Tetrafluoroethylene Revenue Market Share by Type (2020-2025)
- Figure 15. Ethylene Tetrafluoroethylene Consumed in Nuclear
- Figure 16. Global Ethylene Tetrafluoroethylene Market: Nuclear (2020-2025) & (K MT)
- Figure 17. Ethylene Tetrafluoroethylene Consumed in Construction
- Figure 18. Global Ethylene Tetrafluoroethylene Market: Construction (2020-2025) & (K MT)
- Figure 19. Ethylene Tetrafluoroethylene Consumed in Chemicals
- Figure 20. Global Ethylene Tetrafluoroethylene Market: Chemicals (2020-2025) & (K MT)
- Figure 21. Ethylene Tetrafluoroethylene Consumed in Automotive
- Figure 22. Global Ethylene Tetrafluoroethylene Market: Automotive (2020-2025) & (K MT)
- Figure 23. Ethylene Tetrafluoroethylene Consumed in Aerospace
- Figure 24. Global Ethylene Tetrafluoroethylene Market: Aerospace (2020-2025) & (K MT)
- Figure 25. Ethylene Tetrafluoroethylene Consumed in Others
- Figure 26. Global Ethylene Tetrafluoroethylene Market: Others (2020-2025) & (K MT)
- Figure 27. Global Ethylene Tetrafluoroethylene Sale Market Share by Application (2024)

Figure 28. Global Ethylene Tetrafluoroethylene Revenue Market Share by Application in 2025

Figure 29. Ethylene Tetrafluoroethylene Sales by Company in 2025 (K MT)

Figure 30. Global Ethylene Tetrafluoroethylene Sales Market Share by Company in 2025

Figure 31. Ethylene Tetrafluoroethylene Revenue by Company in 2025 (\$ millions)

Figure 32. Global Ethylene Tetrafluoroethylene Revenue Market Share by Company in 2025

Figure 33. Global Ethylene Tetrafluoroethylene Sales Market Share by Geographic Region (2020-2025)

Figure 34. Global Ethylene Tetrafluoroethylene Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Ethylene Tetrafluoroethylene Sales 2020-2025 (K MT)

Figure 36. Americas Ethylene Tetrafluoroethylene Revenue 2020-2025 (\$ millions)

Figure 37. APAC Ethylene Tetrafluoroethylene Sales 2020-2025 (K MT)

Figure 38. APAC Ethylene Tetrafluoroethylene Revenue 2020-2025 (\$ millions)

Figure 39. Europe Ethylene Tetrafluoroethylene Sales 2020-2025 (K MT)

Figure 40. Europe Ethylene Tetrafluoroethylene Revenue 2020-2025 (\$ millions)

Figure 41. Middle East & Africa Ethylene Tetrafluoroethylene Sales 2020-2025 (K MT)

Figure 42. Middle East & Africa Ethylene Tetrafluoroethylene Revenue 2020-2025 (\$ millions)

Figure 43. Americas Ethylene Tetrafluoroethylene Sales Market Share by Country in 2025

Figure 44. Americas Ethylene Tetrafluoroethylene Revenue Market Share by Country (2020-2025)

Figure 45. Americas Ethylene Tetrafluoroethylene Sales Market Share by Type (2020-2025)

Figure 46. Americas Ethylene Tetrafluoroethylene Sales Market Share by Application (2020-2025)

Figure 47. United States Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 48. Canada Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 49. Mexico Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 50. Brazil Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 51. APAC Ethylene Tetrafluoroethylene Sales Market Share by Region in 2025

Figure 52. APAC Ethylene Tetrafluoroethylene Revenue Market Share by Region (2020-2025)

Figure 53. APAC Ethylene Tetrafluoroethylene Sales Market Share by Type

(2020-2025)

Figure 54. APAC Ethylene Tetrafluoroethylene Sales Market Share by Application (2020-2025)

Figure 55. China Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 56. Japan Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 57. South Korea Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 58. Southeast Asia Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 59. India Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 60. Australia Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 61. China Taiwan Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 62. Europe Ethylene Tetrafluoroethylene Sales Market Share by Country in 2025

Figure 63. Europe Ethylene Tetrafluoroethylene Revenue Market Share by Country (2020-2025)

Figure 64. Europe Ethylene Tetrafluoroethylene Sales Market Share by Type (2020-2025)

Figure 65. Europe Ethylene Tetrafluoroethylene Sales Market Share by Application (2020-2025)

Figure 66. Germany Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 67. France Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 68. UK Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 69. Italy Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 70. Russia Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 71. Middle East & Africa Ethylene Tetrafluoroethylene Sales Market Share by Country (2020-2025)

Figure 72. Middle East & Africa Ethylene Tetrafluoroethylene Sales Market Share by Type (2020-2025)

Figure 73. Middle East & Africa Ethylene Tetrafluoroethylene Sales Market Share by Application (2020-2025)

Figure 74. Egypt Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 75. South Africa Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 76. Israel Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 77. Turkey Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$ millions)

Figure 78. GCC Countries Ethylene Tetrafluoroethylene Revenue Growth 2020-2025 (\$

millions)

Figure 79. Manufacturing Cost Structure Analysis of Ethylene Tetrafluoroethylene in 2025

Figure 80. Manufacturing Process Analysis of Ethylene Tetrafluoroethylene

Figure 81. Industry Chain Structure of Ethylene Tetrafluoroethylene

Figure 82. Channels of Distribution

Figure 83. Global Ethylene Tetrafluoroethylene Sales Market Forecast by Region (2026-2031)

Figure 84. Global Ethylene Tetrafluoroethylene Revenue Market Share Forecast by Region (2026-2031)

Figure 85. Global Ethylene Tetrafluoroethylene Sales Market Share Forecast by Type (2026-2031)

Figure 86. Global Ethylene Tetrafluoroethylene Revenue Market Share Forecast by Type (2026-2031)

Figure 87. Global Ethylene Tetrafluoroethylene Sales Market Share Forecast by Application (2026-2031)

Figure 88. Global Ethylene Tetrafluoroethylene Revenue Market Share Forecast by Application (2026-2031)

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