

Global Ethylene Propylene Diene Monomer Granules Market Growth 2026-2032

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Abstracts

The global Ethylene Propylene Diene Monomer Granules market size is predicted to grow from US\$ 712 million in 2025 to US\$ 965 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Ethylene Propylene Diene Monomer granules usually refer to color-compounded, vulcanized EPDM-based elastic granulates (sometimes foamed/lightweight), used as aggregates in polyurethane (PU) binder systems for athletic tracks, multipurpose sports surfacing, poured-in-place (wetpour) playground safety toppings, and—in some cases—cleaner elastic infill for artificial turf. Their value proposition is outdoor durability: UV/weather resistance, stable color fastness, resilient feel, and abrasion performance over long service life. In 2025, global Ethylene Propylene Diene Monomer granules market is estimated at about 260 kilotons in annual volume, with an average ex-works price of around US\$2,800/ton. And global capacity is about 360 kilotons/year, and typical manufacturers' gross margin is about 18%–28%.

Upstream inputs are EPDM polymer plus additives/pigments; through compounding, granulation/foaming, and sieving/classification, granules are produced, then downstream PU-binder systems convert them into wetpour/spray athletic and playground surfacing or use them as elastic infill for artificial turf, ultimately serving sports facilities and municipal/landscape end users.

United States market for Ethylene Propylene Diene Monomer Granules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ethylene Propylene Diene Monomer Granules is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ethylene Propylene Diene Monomer Granules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ethylene Propylene Diene Monomer Granules players cover Ultimate RB, Miroad Rubber, Gezolan, Unirubber, Fairmont Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ethylene Propylene Diene Monomer Granules Industry Forecast" looks at past sales and reviews total world Ethylene Propylene Diene Monomer Granules sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethylene Propylene Diene Monomer Granules sales for 2026 through 2032. With Ethylene Propylene Diene Monomer Granules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethylene Propylene Diene Monomer Granules industry.

This Insight Report provides a comprehensive analysis of the global Ethylene Propylene Diene Monomer Granules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethylene Propylene Diene Monomer Granules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethylene Propylene Diene Monomer Granules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethylene Propylene Diene Monomer Granules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethylene Propylene Diene Monomer Granules.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethylene Propylene Diene Monomer Granules market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Fine (0.5–1.5 mm)

Medium (1.5–3.5 mm)

Coarse (3.5–5 mm)

Segmentation by Material:

Foamed EPDM

Non-foamed Solid EPDM

Segmentation by Color:

Standard Colors

Custom Color Matching

Segmentation by Application:

Tracks & Sports Flooring

Playground Surfacing

Artificial Turf Infill

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ultimate RB

Miroad Rubber

Gezolan

Unirubber

Fairmont Industries

Stargum

Prismi

Melos

Changyue Sports

LayFlex

Geyer & Hosaja

Sparton Enterprises

Jiangsu Tianyu

Shanghai Tuhuang

Yinhe Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethylene Propylene Diene Monomer Granules market?

What factors are driving Ethylene Propylene Diene Monomer Granules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethylene Propylene Diene Monomer Granules market opportunities vary by end market size?

How does Ethylene Propylene Diene Monomer Granules break out by Type, by Application?

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