

# Global Ethylene Oxide Sterilization System Market Growth 2026-2032

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## Abstracts

The global Ethylene Oxide Sterilization System market size is predicted to grow from US\$ 669 million in 2025 to US\$ 1094 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Ethylene Oxide Sterilization System is a low temperature sterilization solution that uses ethylene oxide gas to eliminate microorganisms on medical devices and materials that cannot withstand heat or moisture. The system operates through controlled phases of preconditioning, gas exposure, and aeration to ensure deep penetration of the sterilant into complex geometries and porous packaging while maintaining product integrity. It is widely used in medical device manufacturing, pharmaceutical packaging, and contract sterilization facilities where high reliability and regulatory compliance are required. The unit price of an Ethylene Oxide Sterilization System ranges from tens of thousands to hundreds of thousands of US dollars, with an industry gross profit margin between 25% and 35%.

The upstream supply chain consists of raw material and component suppliers including pressure vessel fabrication, stainless steel and specialty alloys, control systems, sensors, vacuum pumps, gas handling units, and ethylene oxide gas supply, along with engineering and automation providers that enable system integration. The downstream supply chain includes medical device manufacturers, pharmaceutical companies, contract sterilization service providers, and healthcare institutions, supported by validation services, maintenance providers, and regulatory compliance consulting, forming a tightly regulated ecosystem where equipment demand is closely linked to medical consumables production and sterilization outsourcing trends.

United States market for Ethylene Oxide Sterilization System is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ethylene Oxide Sterilization System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ethylene Oxide Sterilization System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ethylene Oxide Sterilization System players cover Getinge, Sakura SI, Andersen Sterilizers, ETC Sterilization Systems, De Lama, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ethylene Oxide Sterilization System Industry Forecast" looks at past sales and reviews total world Ethylene Oxide Sterilization System sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethylene Oxide Sterilization System sales for 2026 through 2032. With Ethylene Oxide Sterilization System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethylene Oxide Sterilization System industry.

This Insight Report provides a comprehensive analysis of the global Ethylene Oxide Sterilization System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethylene Oxide Sterilization System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethylene Oxide Sterilization System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethylene Oxide Sterilization System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethylene Oxide Sterilization System.

This report presents a comprehensive overview, market shares, and growth

opportunities of Ethylene Oxide Sterilization System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Large-scale

Medium-scale

Small-scale

Segmentation by Process Type:

100% EO Gas System

EO Gas Mixture System

Segmentation by Application:

Medical Device Manufacturing

Contract Sterilization Services

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Getinge

Sakura SI

Andersen Sterilizers

ETC Sterilization Systems

De Lama

SOLSTEO

Steridium

Sterisys

RSD Engineering

SHINVA

Sanqiang Medical Equipment

Hangzhou Unique Disinfection Equipment

Hebei Rongfeng

Suzhou New District Mingji Polymer Medical Devices

Guangdong Sanwood Technology

Hangzhou Shensheng Disinfection Equipment

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Ethylene Oxide Sterilization System market?

What factors are driving Ethylene Oxide Sterilization System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethylene Oxide Sterilization System market opportunities vary by end market size?

How does Ethylene Oxide Sterilization System break out by Type, by Application?

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