

Global Ethylene Oxide Steriliser Market Growth 2026-2032

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Abstracts

The global Ethylene Oxide Steriliser market size is predicted to grow from US\$ 669 million in 2025 to US\$ 1094 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Ethylene Oxide Steriliser is a sterilization device that uses ethylene oxide gas to destroy microorganisms on temperature sensitive medical products and materials. It enables effective sterilization by allowing the gas to penetrate complex structures, multilayer packaging, and porous materials while preserving the physical and functional integrity of the items being treated. The sterilization process is conducted under carefully controlled conditions to ensure consistent microbial inactivation and safe removal of residual gas, making it a critical solution in medical device manufacturing and related industries. The unit price of Ethylene Oxide Sterilizer ranges from tens of thousands to hundreds of thousands of US dollars, with an industry gross margin between 25% and 35%.

The upstream supply chain includes suppliers of structural materials such as stainless steel and pressure vessel components, as well as providers of vacuum systems, gas handling equipment, sensors, control systems, and automation technologies that enable precise process control. It also involves ethylene oxide gas supply and environmental treatment technologies required for safe operation. The downstream supply chain is composed of medical device manufacturers, pharmaceutical packaging producers, contract sterilization service providers, and healthcare institutions, all of which rely on sterilization systems to meet regulatory requirements. Supporting services such as validation, maintenance, and compliance consulting play a critical role in ensuring long term operation and regulatory adherence across the value chain.

The Ethylene Oxide Steriliser market represents a specialized segment of sterilization

equipment characterized by strong regulatory dependence and project driven demand. The market is primarily supported by the continued expansion of disposable medical devices and the structural shift toward outsourced sterilization services, which sustain demand for large scale industrial systems. At the same time, environmental regulations and safety concerns impose constraints on new capacity additions, particularly in developed regions, creating a balance between stable demand and controlled supply expansion. Competitive dynamics are shaped by engineering capability, compliance expertise, and the ability to deliver integrated systems, positioning established manufacturers with regulatory experience at a clear advantage.

LP Information, Inc. (LPI) ' newest research report, the "Ethylene Oxide Steriliser Industry Forecast" looks at past sales and reviews total world Ethylene Oxide Steriliser sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethylene Oxide Steriliser sales for 2026 through 2032. With Ethylene Oxide Steriliser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethylene Oxide Steriliser industry.

This Insight Report provides a comprehensive analysis of the global Ethylene Oxide Steriliser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethylene Oxide Steriliser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethylene Oxide Steriliser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethylene Oxide Steriliser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethylene Oxide Steriliser.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethylene Oxide Steriliser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Large-scale

Medium-scale

Small-scale

Segmentation by Process Type:

100% EO Gas System

EO Gas Mixture System

Segmentation by Equipment Structure:

Vertical

Horizontal

Segmentation by Application:

Medical Device Manufacturing

Contract Sterilization Services

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Getinge

Sakura SI

Andersen Sterilizers

ETC Sterilization Systems

De Lama

SOLSTEO

Steridium

Sterisys

RSD Engineering

SHINVA

Sanqiang Medical Equipment

Hangzhou Unique Disinfection Equipment

Hebei Rongfeng

Suzhou New District Mingji Polymer Medical Devices

Guangdong Sanwood Technology

Hangzhou Shensheng Disinfection Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethylene Oxide Steriliser market?

What factors are driving Ethylene Oxide Steriliser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethylene Oxide Steriliser market opportunities vary by end market size?

How does Ethylene Oxide Steriliser break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ethylene Oxide Steriliser Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Ethylene Oxide Steriliser by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Ethylene Oxide Steriliser by Country/Region, 2021, 2025 & 2032
- 2.2 Ethylene Oxide Steriliser Segment by Type
 - 2.2.1 Large-scale
 - 2.2.2 Medium-scale
 - 2.2.3 Small-scale
 - 2.2.4 Ethylene Oxide Steriliser Sales by Type
 - 2.2.4.1 Global Ethylene Oxide Steriliser Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Ethylene Oxide Steriliser Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Ethylene Oxide Steriliser Sale Price by Type (2021-2026)
- 2.3 Ethylene Oxide Steriliser Segment by Process Type
 - 2.3.1 100% EO Gas System
 - 2.3.2 EO Gas Mixture System
 - 2.3.3 Ethylene Oxide Steriliser Sales by Process Type
 - 2.3.3.1 Global Ethylene Oxide Steriliser Sales Market Share by Process Type (2021-2026)
 - 2.3.3.2 Global Ethylene Oxide Steriliser Revenue and Market Share by Process Type (2021-2026)
 - 2.3.3.3 Global Ethylene Oxide Steriliser Sale Price by Process Type (2021-2026)

2.4 Ethylene Oxide Steriliser Segment by Equipment Structure

2.4.1 Vertical

2.4.2 Horizontal

2.4.3 Ethylene Oxide Steriliser Sales by Equipment Structure

2.4.3.1 Global Ethylene Oxide Steriliser Sales Market Share by Equipment Structure (2021-2026)

2.4.3.2 Global Ethylene Oxide Steriliser Revenue and Market Share by Equipment Structure (2021-2026)

2.4.3.3 Global Ethylene Oxide Steriliser Sale Price by Equipment Structure (2021-2026)

2.5 Ethylene Oxide Steriliser Segment by Application

2.5.1 Medical Device Manufacturing

2.5.2 Contract Sterilization Services

2.5.3 Others

2.5.4 Ethylene Oxide Steriliser Sales by Application

2.5.4.1 Global Ethylene Oxide Steriliser Sale Market Share by Application (2021-2026)

2.5.4.2 Global Ethylene Oxide Steriliser Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Ethylene Oxide Steriliser Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ethylene Oxide Steriliser Breakdown Data by Company

3.1.1 Global Ethylene Oxide Steriliser Annual Sales by Company (2021-2026)

3.1.2 Global Ethylene Oxide Steriliser Sales Market Share by Company (2021-2026)

3.2 Global Ethylene Oxide Steriliser Annual Revenue by Company (2021-2026)

3.2.1 Global Ethylene Oxide Steriliser Revenue by Company (2021-2026)

3.2.2 Global Ethylene Oxide Steriliser Revenue Market Share by Company (2021-2026)

3.3 Global Ethylene Oxide Steriliser Sale Price by Company

3.4 Key Manufacturers Ethylene Oxide Steriliser Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ethylene Oxide Steriliser Product Location Distribution

3.4.2 Players Ethylene Oxide Steriliser Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ETHYLENE OXIDE STERILISER BY GEOGRAPHIC REGION

4.1 World Historic Ethylene Oxide Steriliser Market Size by Geographic Region (2021-2026)

4.1.1 Global Ethylene Oxide Steriliser Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Ethylene Oxide Steriliser Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Ethylene Oxide Steriliser Market Size by Country/Region (2021-2026)

4.2.1 Global Ethylene Oxide Steriliser Annual Sales by Country/Region (2021-2026)

4.2.2 Global Ethylene Oxide Steriliser Annual Revenue by Country/Region (2021-2026)

4.3 Americas Ethylene Oxide Steriliser Sales Growth

4.4 APAC Ethylene Oxide Steriliser Sales Growth

4.5 Europe Ethylene Oxide Steriliser Sales Growth

4.6 Middle East & Africa Ethylene Oxide Steriliser Sales Growth

5 AMERICAS

5.1 Americas Ethylene Oxide Steriliser Sales by Country

5.1.1 Americas Ethylene Oxide Steriliser Sales by Country (2021-2026)

5.1.2 Americas Ethylene Oxide Steriliser Revenue by Country (2021-2026)

5.2 Americas Ethylene Oxide Steriliser Sales by Type (2021-2026)

5.3 Americas Ethylene Oxide Steriliser Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ethylene Oxide Steriliser Sales by Region

6.1.1 APAC Ethylene Oxide Steriliser Sales by Region (2021-2026)

6.1.2 APAC Ethylene Oxide Steriliser Revenue by Region (2021-2026)

6.2 APAC Ethylene Oxide Steriliser Sales by Type (2021-2026)

6.3 APAC Ethylene Oxide Steriliser Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Ethylene Oxide Steriliser by Country
 - 7.1.1 Europe Ethylene Oxide Steriliser Sales by Country (2021-2026)
 - 7.1.2 Europe Ethylene Oxide Steriliser Revenue by Country (2021-2026)
- 7.2 Europe Ethylene Oxide Steriliser Sales by Type (2021-2026)
- 7.3 Europe Ethylene Oxide Steriliser Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ethylene Oxide Steriliser by Country
 - 8.1.1 Middle East & Africa Ethylene Oxide Steriliser Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Ethylene Oxide Steriliser Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ethylene Oxide Steriliser Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ethylene Oxide Steriliser Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ethylene Oxide Steriliser
- 10.3 Manufacturing Process Analysis of Ethylene Oxide Steriliser
- 10.4 Industry Chain Structure of Ethylene Oxide Steriliser

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Ethylene Oxide Steriliser Distributors
- 11.3 Ethylene Oxide Steriliser Customer

12 WORLD FORECAST REVIEW FOR ETHYLENE OXIDE STERILISER BY GEOGRAPHIC REGION

- 12.1 Global Ethylene Oxide Steriliser Market Size Forecast by Region
 - 12.1.1 Global Ethylene Oxide Steriliser Forecast by Region (2027-2032)
 - 12.1.2 Global Ethylene Oxide Steriliser Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Ethylene Oxide Steriliser Forecast by Type (2027-2032)
- 12.7 Global Ethylene Oxide Steriliser Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Getinge
 - 13.1.1 Getinge Company Information
 - 13.1.2 Getinge Ethylene Oxide Steriliser Product Portfolios and Specifications
 - 13.1.3 Getinge Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Getinge Main Business Overview
 - 13.1.5 Getinge Latest Developments

13.2 Sakura SI

13.2.1 Sakura SI Company Information

13.2.2 Sakura SI Ethylene Oxide Steriliser Product Portfolios and Specifications

13.2.3 Sakura SI Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sakura SI Main Business Overview

13.2.5 Sakura SI Latest Developments

13.3 Andersen Sterilizers

13.3.1 Andersen Sterilizers Company Information

13.3.2 Andersen Sterilizers Ethylene Oxide Steriliser Product Portfolios and Specifications

13.3.3 Andersen Sterilizers Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Andersen Sterilizers Main Business Overview

13.3.5 Andersen Sterilizers Latest Developments

13.4 ETC Sterilization Systems

13.4.1 ETC Sterilization Systems Company Information

13.4.2 ETC Sterilization Systems Ethylene Oxide Steriliser Product Portfolios and Specifications

13.4.3 ETC Sterilization Systems Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 ETC Sterilization Systems Main Business Overview

13.4.5 ETC Sterilization Systems Latest Developments

13.5 De Lama

13.5.1 De Lama Company Information

13.5.2 De Lama Ethylene Oxide Steriliser Product Portfolios and Specifications

13.5.3 De Lama Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 De Lama Main Business Overview

13.5.5 De Lama Latest Developments

13.6 SOLSTEO

13.6.1 SOLSTEO Company Information

13.6.2 SOLSTEO Ethylene Oxide Steriliser Product Portfolios and Specifications

13.6.3 SOLSTEO Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SOLSTEO Main Business Overview

13.6.5 SOLSTEO Latest Developments

13.7 Steridium

13.7.1 Steridium Company Information

- 13.7.2 Steridium Ethylene Oxide Steriliser Product Portfolios and Specifications
- 13.7.3 Steridium Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Steridium Main Business Overview
- 13.7.5 Steridium Latest Developments
- 13.8 Sterisys
 - 13.8.1 Sterisys Company Information
 - 13.8.2 Sterisys Ethylene Oxide Steriliser Product Portfolios and Specifications
 - 13.8.3 Sterisys Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Sterisys Main Business Overview
 - 13.8.5 Sterisys Latest Developments
- 13.9 RSD Engineering
 - 13.9.1 RSD Engineering Company Information
 - 13.9.2 RSD Engineering Ethylene Oxide Steriliser Product Portfolios and Specifications
 - 13.9.3 RSD Engineering Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 RSD Engineering Main Business Overview
 - 13.9.5 RSD Engineering Latest Developments
- 13.10 SHINVA
 - 13.10.1 SHINVA Company Information
 - 13.10.2 SHINVA Ethylene Oxide Steriliser Product Portfolios and Specifications
 - 13.10.3 SHINVA Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 SHINVA Main Business Overview
 - 13.10.5 SHINVA Latest Developments
- 13.11 Sanqiang Medical Equipment
 - 13.11.1 Sanqiang Medical Equipment Company Information
 - 13.11.2 Sanqiang Medical Equipment Ethylene Oxide Steriliser Product Portfolios and Specifications
 - 13.11.3 Sanqiang Medical Equipment Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Sanqiang Medical Equipment Main Business Overview
 - 13.11.5 Sanqiang Medical Equipment Latest Developments
- 13.12 Hangzhou Unique Disinfection Equipment
 - 13.12.1 Hangzhou Unique Disinfection Equipment Company Information
 - 13.12.2 Hangzhou Unique Disinfection Equipment Ethylene Oxide Steriliser Product Portfolios and Specifications

13.12.3 Hangzhou Unique Disinfection Equipment Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hangzhou Unique Disinfection Equipment Main Business Overview

13.12.5 Hangzhou Unique Disinfection Equipment Latest Developments

13.13 Hebei Rongfeng

13.13.1 Hebei Rongfeng Company Information

13.13.2 Hebei Rongfeng Ethylene Oxide Steriliser Product Portfolios and Specifications

13.13.3 Hebei Rongfeng Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Hebei Rongfeng Main Business Overview

13.13.5 Hebei Rongfeng Latest Developments

13.14 Suzhou New District Mingji Polymer Medical Devices

13.14.1 Suzhou New District Mingji Polymer Medical Devices Company Information

13.14.2 Suzhou New District Mingji Polymer Medical Devices Ethylene Oxide Steriliser Product Portfolios and Specifications

13.14.3 Suzhou New District Mingji Polymer Medical Devices Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Suzhou New District Mingji Polymer Medical Devices Main Business Overview

13.14.5 Suzhou New District Mingji Polymer Medical Devices Latest Developments

13.15 Guangdong Sanwood Technology

13.15.1 Guangdong Sanwood Technology Company Information

13.15.2 Guangdong Sanwood Technology Ethylene Oxide Steriliser Product Portfolios and Specifications

13.15.3 Guangdong Sanwood Technology Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Guangdong Sanwood Technology Main Business Overview

13.15.5 Guangdong Sanwood Technology Latest Developments

13.16 Hangzhou Shensheng Disinfection Equipment

13.16.1 Hangzhou Shensheng Disinfection Equipment Company Information

13.16.2 Hangzhou Shensheng Disinfection Equipment Ethylene Oxide Steriliser Product Portfolios and Specifications

13.16.3 Hangzhou Shensheng Disinfection Equipment Ethylene Oxide Steriliser Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Hangzhou Shensheng Disinfection Equipment Main Business Overview

13.16.5 Hangzhou Shensheng Disinfection Equipment Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ethylene Oxide Steriliser Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ethylene Oxide Steriliser Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Large-scale

Table 4. Major Players of Medium-scale

Table 5. Major Players of Small-scale

Table 6. Global Ethylene Oxide Steriliser Sales by Type (2021-2026) & (Units)

Table 7. Global Ethylene Oxide Steriliser Sales Market Share by Type (2021-2026)

Table 8. Global Ethylene Oxide Steriliser Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Ethylene Oxide Steriliser Revenue Market Share by Type (2021-2026)

Table 10. Global Ethylene Oxide Steriliser Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of 100% EO Gas System

Table 12. Major Players of EO Gas Mixture System

Table 13. Global Ethylene Oxide Steriliser Sales by Process Type (2021-2026) & (Units)

Table 14. Global Ethylene Oxide Steriliser Sales Market Share by Process Type (2021-2026)

Table 15. Global Ethylene Oxide Steriliser Revenue by Process Type (2021-2026) & (\$ million)

Table 16. Global Ethylene Oxide Steriliser Revenue Market Share by Process Type (2021-2026)

Table 17. Global Ethylene Oxide Steriliser Sale Price by Process Type (2021-2026) & (K US\$/Unit)

Table 18. Major Players of Vertical

Table 19. Major Players of Horizontal

Table 20. Global Ethylene Oxide Steriliser Sales by Equipment Structure (2021-2026) & (Units)

Table 21. Global Ethylene Oxide Steriliser Sales Market Share by Equipment Structure (2021-2026)

Table 22. Global Ethylene Oxide Steriliser Revenue by Equipment Structure (2021-2026) & (\$ million)

Table 23. Global Ethylene Oxide Steriliser Revenue Market Share by Equipment Structure (2021-2026)

Table 24. Global Ethylene Oxide Steriliser Sale Price by Equipment Structure

(2021-2026) & (K US\$/Unit)

Table 25. Global Ethylene Oxide Steriliser Sale by Application (2021-2026) & (Units)

Table 26. Global Ethylene Oxide Steriliser Sale Market Share by Application
(2021-2026)

Table 27. Global Ethylene Oxide Steriliser Revenue by Application (2021-2026) & (\$
million)

Table 28. Global Ethylene Oxide Steriliser Revenue Market Share by Application
(2021-2026)

Table 29. Global Ethylene Oxide Steriliser Sale Price by Application (2021-2026) & (K
US\$/Unit)

Table 30. Global Ethylene Oxide Steriliser Sales by Company (2021-2026) & (Units)

Table 31. Global Ethylene Oxide Steriliser Sales Market Share by Company
(2021-2026)

Table 32. Global Ethylene Oxide Steriliser Revenue by Company (2021-2026) & (\$
millions)

Table 33. Global Ethylene Oxide Steriliser Revenue Market Share by Company
(2021-2026)

Table 34. Global Ethylene Oxide Steriliser Sale Price by Company (2021-2026) & (K
US\$/Unit)

Table 35. Key Manufacturers Ethylene Oxide Steriliser Producing Area Distribution and
Sales Area

Table 36. Players Ethylene Oxide Steriliser Products Offered

Table 37. Ethylene Oxide Steriliser Concentration Ratio (CR3, CR5 and CR10) &
(2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Ethylene Oxide Steriliser Sales by Geographic Region (2021-2026) &
(Units)

Table 41. Global Ethylene Oxide Steriliser Sales Market Share Geographic Region
(2021-2026)

Table 42. Global Ethylene Oxide Steriliser Revenue by Geographic Region (2021-2026)
& (\$ millions)

Table 43. Global Ethylene Oxide Steriliser Revenue Market Share by Geographic
Region (2021-2026)

Table 44. Global Ethylene Oxide Steriliser Sales by Country/Region (2021-2026) &
(Units)

Table 45. Global Ethylene Oxide Steriliser Sales Market Share by Country/Region
(2021-2026)

Table 46. Global Ethylene Oxide Steriliser Revenue by Country/Region (2021-2026) &

(\$ millions)

Table 47. Global Ethylene Oxide Steriliser Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Ethylene Oxide Steriliser Sales by Country (2021-2026) & (Units)

Table 49. Americas Ethylene Oxide Steriliser Sales Market Share by Country (2021-2026)

Table 50. Americas Ethylene Oxide Steriliser Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Ethylene Oxide Steriliser Sales by Type (2021-2026) & (Units)

Table 52. Americas Ethylene Oxide Steriliser Sales by Application (2021-2026) & (Units)

Table 53. APAC Ethylene Oxide Steriliser Sales by Region (2021-2026) & (Units)

Table 54. APAC Ethylene Oxide Steriliser Sales Market Share by Region (2021-2026)

Table 55. APAC Ethylene Oxide Steriliser Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Ethylene Oxide Steriliser Sales by Type (2021-2026) & (Units)

Table 57. APAC Ethylene Oxide Steriliser Sales by Application (2021-2026) & (Units)

Table 58. Europe Ethylene Oxide Steriliser Sales by Country (2021-2026) & (Units)

Table 59. Europe Ethylene Oxide Steriliser Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Ethylene Oxide Steriliser Sales by Type (2021-2026) & (Units)

Table 61. Europe Ethylene Oxide Steriliser Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Ethylene Oxide Steriliser Sales by Country (2021-2026) & (Units)

Table 63. Middle East & Africa Ethylene Oxide Steriliser Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Ethylene Oxide Steriliser Sales by Type (2021-2026) & (Units)

Table 65. Middle East & Africa Ethylene Oxide Steriliser Sales by Application (2021-2026) & (Units)

Table 66. Key Market Drivers & Growth Opportunities of Ethylene Oxide Steriliser

Table 67. Key Market Challenges & Risks of Ethylene Oxide Steriliser

Table 68. Key Industry Trends of Ethylene Oxide Steriliser

Table 69. Ethylene Oxide Steriliser Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Ethylene Oxide Steriliser Distributors List

Table 72. Ethylene Oxide Steriliser Customer List

Table 73. Global Ethylene Oxide Steriliser Sales Forecast by Region (2027-2032) & (Units)

Table 74. Global Ethylene Oxide Steriliser Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Ethylene Oxide Steriliser Sales Forecast by Country (2027-2032) & (Units)

Table 76. Americas Ethylene Oxide Steriliser Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Ethylene Oxide Steriliser Sales Forecast by Region (2027-2032) & (Units)

Table 78. APAC Ethylene Oxide Steriliser Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Ethylene Oxide Steriliser Sales Forecast by Country (2027-2032) & (Units)

Table 80. Europe Ethylene Oxide Steriliser Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Ethylene Oxide Steriliser Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa Ethylene Oxide Steriliser Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Ethylene Oxide Steriliser Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Ethylene Oxide Steriliser Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Ethylene Oxide Steriliser Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Ethylene Oxide Steriliser Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Getinge Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 88. Getinge Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 89. Getinge Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 90. Getinge Main Business

Table 91. Getinge Latest Developments

Table 92. Sakura SI Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 93. Sakura SI Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 94. Sakura SI Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 95. Sakura SI Main Business

Table 96. Sakura SI Latest Developments
Table 97. Andersen Sterilizers Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors
Table 98. Andersen Sterilizers Ethylene Oxide Steriliser Product Portfolios and Specifications
Table 99. Andersen Sterilizers Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 100. Andersen Sterilizers Main Business
Table 101. Andersen Sterilizers Latest Developments
Table 102. ETC Sterilization Systems Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors
Table 103. ETC Sterilization Systems Ethylene Oxide Steriliser Product Portfolios and Specifications
Table 104. ETC Sterilization Systems Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 105. ETC Sterilization Systems Main Business
Table 106. ETC Sterilization Systems Latest Developments
Table 107. De Lama Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors
Table 108. De Lama Ethylene Oxide Steriliser Product Portfolios and Specifications
Table 109. De Lama Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 110. De Lama Main Business
Table 111. De Lama Latest Developments
Table 112. SOLSTEO Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors
Table 113. SOLSTEO Ethylene Oxide Steriliser Product Portfolios and Specifications
Table 114. SOLSTEO Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 115. SOLSTEO Main Business
Table 116. SOLSTEO Latest Developments
Table 117. Steridium Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors
Table 118. Steridium Ethylene Oxide Steriliser Product Portfolios and Specifications
Table 119. Steridium Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 120. Steridium Main Business
Table 121. Steridium Latest Developments
Table 122. Sterisys Basic Information, Ethylene Oxide Steriliser Manufacturing Base,

Sales Area and Its Competitors

Table 123. Sterisys Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 124. Sterisys Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 125. Sterisys Main Business

Table 126. Sterisys Latest Developments

Table 127. RSD Engineering Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 128. RSD Engineering Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 129. RSD Engineering Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 130. RSD Engineering Main Business

Table 131. RSD Engineering Latest Developments

Table 132. SHINVA Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 133. SHINVA Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 134. SHINVA Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 135. SHINVA Main Business

Table 136. SHINVA Latest Developments

Table 137. Sanqiang Medical Equipment Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 138. Sanqiang Medical Equipment Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 139. Sanqiang Medical Equipment Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 140. Sanqiang Medical Equipment Main Business

Table 141. Sanqiang Medical Equipment Latest Developments

Table 142. Hangzhou Unique Disinfection Equipment Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 143. Hangzhou Unique Disinfection Equipment Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 144. Hangzhou Unique Disinfection Equipment Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 145. Hangzhou Unique Disinfection Equipment Main Business

Table 146. Hangzhou Unique Disinfection Equipment Latest Developments

Table 147. Hebei Rongfeng Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 148. Hebei Rongfeng Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 149. Hebei Rongfeng Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 150. Hebei Rongfeng Main Business

Table 151. Hebei Rongfeng Latest Developments

Table 152. Suzhou New District Mingji Polymer Medical Devices Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 153. Suzhou New District Mingji Polymer Medical Devices Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 154. Suzhou New District Mingji Polymer Medical Devices Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 155. Suzhou New District Mingji Polymer Medical Devices Main Business

Table 156. Suzhou New District Mingji Polymer Medical Devices Latest Developments

Table 157. Guangdong Sanwood Technology Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 158. Guangdong Sanwood Technology Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 159. Guangdong Sanwood Technology Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 160. Guangdong Sanwood Technology Main Business

Table 161. Guangdong Sanwood Technology Latest Developments

Table 162. Hangzhou Shensheng Disinfection Equipment Basic Information, Ethylene Oxide Steriliser Manufacturing Base, Sales Area and Its Competitors

Table 163. Hangzhou Shensheng Disinfection Equipment Ethylene Oxide Steriliser Product Portfolios and Specifications

Table 164. Hangzhou Shensheng Disinfection Equipment Ethylene Oxide Steriliser Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 165. Hangzhou Shensheng Disinfection Equipment Main Business

Table 166. Hangzhou Shensheng Disinfection Equipment Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ethylene Oxide Steriliser
- Figure 2. Ethylene Oxide Steriliser Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ethylene Oxide Steriliser Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Ethylene Oxide Steriliser Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ethylene Oxide Steriliser Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ethylene Oxide Steriliser Sales Market Share by Country/Region (2025)
- Figure 10. Ethylene Oxide Steriliser Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Large-scale
- Figure 12. Product Picture of Medium-scale
- Figure 13. Product Picture of Small-scale
- Figure 14. Global Ethylene Oxide Steriliser Sales Market Share by Type in 2026
- Figure 15. Global Ethylene Oxide Steriliser Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 100% EO Gas System
- Figure 17. Product Picture of EO Gas Mixture System
- Figure 18. Global Ethylene Oxide Steriliser Sales Market Share by Process Type in 2026
- Figure 19. Global Ethylene Oxide Steriliser Revenue Market Share by Process Type (2021-2026)
- Figure 20. Product Picture of Vertical
- Figure 21. Product Picture of Horizontal
- Figure 22. Global Ethylene Oxide Steriliser Sales Market Share by Equipment Structure in 2026
- Figure 23. Global Ethylene Oxide Steriliser Revenue Market Share by Equipment Structure (2021-2026)
- Figure 24. Ethylene Oxide Steriliser Consumed in Medical Device Manufacturing
- Figure 25. Global Ethylene Oxide Steriliser Market: Medical Device Manufacturing (2021-2026) & (Units)
- Figure 26. Ethylene Oxide Steriliser Consumed in Contract Sterilization Services
- Figure 27. Global Ethylene Oxide Steriliser Market: Contract Sterilization Services

(2021-2026) & (Units)

Figure 28. Ethylene Oxide Steriliser Consumed in Others

Figure 29. Global Ethylene Oxide Steriliser Market: Others (2021-2026) & (Units)

Figure 30. Global Ethylene Oxide Steriliser Sale Market Share by Application (2025)

Figure 31. Global Ethylene Oxide Steriliser Revenue Market Share by Application in 2025

Figure 32. Ethylene Oxide Steriliser Sales by Company in 2025 (Units)

Figure 33. Global Ethylene Oxide Steriliser Sales Market Share by Company in 2025

Figure 34. Ethylene Oxide Steriliser Revenue by Company in 2025 (\$ millions)

Figure 35. Global Ethylene Oxide Steriliser Revenue Market Share by Company in 2025

Figure 36. Global Ethylene Oxide Steriliser Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Ethylene Oxide Steriliser Revenue Market Share by Geographic Region in 2025

Figure 38. Americas Ethylene Oxide Steriliser Sales 2021-2026 (Units)

Figure 39. Americas Ethylene Oxide Steriliser Revenue 2021-2026 (\$ millions)

Figure 40. APAC Ethylene Oxide Steriliser Sales 2021-2026 (Units)

Figure 41. APAC Ethylene Oxide Steriliser Revenue 2021-2026 (\$ millions)

Figure 42. Europe Ethylene Oxide Steriliser Sales 2021-2026 (Units)

Figure 43. Europe Ethylene Oxide Steriliser Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Ethylene Oxide Steriliser Sales 2021-2026 (Units)

Figure 45. Middle East & Africa Ethylene Oxide Steriliser Revenue 2021-2026 (\$ millions)

Figure 46. Americas Ethylene Oxide Steriliser Sales Market Share by Country in 2025

Figure 47. Americas Ethylene Oxide Steriliser Revenue Market Share by Country (2021-2026)

Figure 48. Americas Ethylene Oxide Steriliser Sales Market Share by Type (2021-2026)

Figure 49. Americas Ethylene Oxide Steriliser Sales Market Share by Application (2021-2026)

Figure 50. United States Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Ethylene Oxide Steriliser Sales Market Share by Region in 2025

Figure 55. APAC Ethylene Oxide Steriliser Revenue Market Share by Region (2021-2026)

Figure 56. APAC Ethylene Oxide Steriliser Sales Market Share by Type (2021-2026)

Figure 57. APAC Ethylene Oxide Steriliser Sales Market Share by Application

(2021-2026)

Figure 58. China Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Ethylene Oxide Steriliser Sales Market Share by Country in 2025

Figure 66. Europe Ethylene Oxide Steriliser Revenue Market Share by Country (2021-2026)

Figure 67. Europe Ethylene Oxide Steriliser Sales Market Share by Type (2021-2026)

Figure 68. Europe Ethylene Oxide Steriliser Sales Market Share by Application (2021-2026)

Figure 69. Germany Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Ethylene Oxide Steriliser Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Ethylene Oxide Steriliser Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Ethylene Oxide Steriliser Sales Market Share by Application (2021-2026)

Figure 77. Egypt Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Ethylene Oxide Steriliser Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Ethylene Oxide Steriliser in 2026

Figure 83. Manufacturing Process Analysis of Ethylene Oxide Steriliser

Figure 84. Industry Chain Structure of Ethylene Oxide Steriliser

Figure 85. Channels of Distribution

Figure 86. Global Ethylene Oxide Steriliser Sales Market Forecast by Region
(2027-2032)

Figure 87. Global Ethylene Oxide Steriliser Revenue Market Share Forecast by Region
(2027-2032)

Figure 88. Global Ethylene Oxide Steriliser Sales Market Share Forecast by Type
(2027-2032)

Figure 89. Global Ethylene Oxide Steriliser Revenue Market Share Forecast by Type
(2027-2032)

Figure 90. Global Ethylene Oxide Steriliser Sales Market Share Forecast by Application
(2027-2032)

Figure 91. Global Ethylene Oxide Steriliser Revenue Market Share Forecast by
Application (2027-2032)

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