

Global Ethyl Methyl Carbonate Electrolyte Solvent Market Growth 2026-2032

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Abstracts

The global Ethyl Methyl Carbonate Electrolyte Solvent market size is predicted to grow from US\$ 378 million in 2025 to US\$ 615 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Ethyl Methyl Carbonate Electrolyte Solvent, also known as EMC, is a high-purity liquid solvent used in lithium-ion battery electrolytes. It is usually a colorless and transparent liquid. Its main function is to work together with other electrolyte solvents to help lithium ions move more smoothly between the positive and negative electrodes of a battery. It is an important base material in electrolytes for power batteries, energy storage batteries, consumer electronics batteries and other applications. The value of EMC is mainly reflected in improving the low-temperature performance of electrolytes, enhancing electrochemical stability, and helping electrolyte formulations better adapt to different types of batteries.

Ethyl Methyl Carbonate Electrolyte Solvent is a basic functional material in electrolyte formulations. It mainly helps improve battery low-temperature performance, ion transport efficiency, and electrochemical stability. As power batteries, energy storage batteries, and consumer electronics batteries continue to develop, electrolyte consumption will grow accordingly. As a common linear carbonate solvent, EMC is expected to maintain stable demand in mainstream lithium-ion battery systems. When purchasing this product, customers focus not only on price, but also on purity, moisture content, impurity control, batch consistency, and compatibility with battery formulations.

From the perspective of industrial competition, the entry barriers for Ethyl Methyl Carbonate Electrolyte Solvent lie in stable mass production and quality control. Battery-grade EMC has strict requirements for moisture, alcohol residues, metal ions, and

organic impurities, so ordinary industrial-grade products are difficult to enter the battery supply chain directly. Downstream electrolyte manufacturers and battery manufacturers usually require a long qualification cycle. Therefore, suppliers that have already entered customer systems are more likely to secure stable orders. Relying on China's local battery, electrolyte, and basic chemical supply chains, Chinese companies have strong advantages in capacity support, cost control, and delivery efficiency. Industry competition will gradually shift toward high purification, stable supply, and customer binding capability.

Looking ahead, Ethyl Methyl Carbonate Electrolyte Solvent still has room for growth. The new energy vehicle and energy storage markets will continue to drive demand for electrolyte solvents, while the development of high-voltage batteries, low-temperature batteries, and fast-charging batteries will also promote continuous optimization of solvent formulations. At the same time, solid-state batteries, sodium-ion batteries, and new electrolyte systems may change part of the solvent usage structure, so companies need to maintain flexibility in product upgrades and process routes. Overall, battery-grade EMC will remain an important basic material in the lithium-ion battery electrolyte supply chain over the next few years.

LP Information, Inc. (LPI) ' newest research report, the "Ethyl Methyl Carbonate Electrolyte Solvent Industry Forecast" looks at past sales and reviews total world Ethyl Methyl Carbonate Electrolyte Solvent sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethyl Methyl Carbonate Electrolyte Solvent sales for 2026 through 2032. With Ethyl Methyl Carbonate Electrolyte Solvent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethyl Methyl Carbonate Electrolyte Solvent industry.

This Insight Report provides a comprehensive analysis of the global Ethyl Methyl Carbonate Electrolyte Solvent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethyl Methyl Carbonate Electrolyte Solvent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethyl Methyl Carbonate Electrolyte Solvent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethyl Methyl Carbonate Electrolyte Solvent and breaks

down the forecast by Purity Level, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethyl Methyl Carbonate Electrolyte Solvent.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethyl Methyl Carbonate Electrolyte Solvent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Purity Level:

≥99.99%

99.90%~50 ppm

Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Electronics Battery

Light Electric Mobility Battery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shandong Genyuan New Materials

Shinghwa Advanced Material Group

Shandong Hi-Tech Spring Material Technology

Liaoning Konglung Chemical

Liaoyang Bestchem Chemical

Yingkou Hengyang New Energy Chemical

Liaoyang Dongchang Chemical

Dongke Group

Liaoning Jiazhi Chemicals Manufacturing

Shandong Lixing New Material Technology

Hunan Zhongchuang Chemical

UBE

LOTTE Chemical

Central Glass

Kishida Chemical

Tokyo Chemical Industry

Merck KGaA

Thermo Fisher Scientific

Carl Roth

SynQuest Laboratories

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethyl Methyl Carbonate Electrolyte Solvent market?

What factors are driving Ethyl Methyl Carbonate Electrolyte Solvent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethyl Methyl Carbonate Electrolyte Solvent market opportunities vary by end market size?

How does Ethyl Methyl Carbonate Electrolyte Solvent break out by Purity Level, by Application?

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