

Global Ethernet Switches Market Growth 2025-2031

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Abstracts

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The global Ethernet Switches market size is predicted to grow from US\$ 32950 million in 2025 to US\$ 45960 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

An ethernet switch (also called switching hub, bridging hub, officially MAC bridge) is networking hardware that connects devices on a computer network by using packet switching to receive and forward data to the destination device.

The Ethernet switch industry is undergoing rapid evolution, driven by multiple market forces. One of the primary drivers is the explosive growth in data traffic and bandwidth demand. With the widespread adoption of cloud computing, big data, artificial intelligence (AI), and the Internet of Things (IoT), data flows in networks are growing at an unprecedented rate, particularly in data centers and enterprise networks. To meet these demands, Ethernet switches have seen a steady increase in speed, moving from 1Gbps and 10Gbps to higher standards like 25Gbps, 100Gbps, and even 400Gbps, supporting larger-scale data transmission. As a result, the demand for high-bandwidth and high-performance switches continues to rise, making these switches crucial to maintaining smooth network performance.

Additionally, the rapid expansion of cloud computing and big data, especially the growth of cloud service providers (such as AWS, Azure, and Google Cloud) and hyperscale data centers, further fuels the need for advanced Ethernet switches. These data centers require not only higher bandwidth but also switches with greater scalability and reliability to ensure seamless data transmission and prevent network bottlenecks.

Moreover, the rise of Software-Defined Networking (SDN) and Network Functions

Virtualization (NFV) is transforming traditional network architectures and management. By centralizing control and virtualization, SDN allows network administrators to configure and optimize network resources dynamically, creating a huge demand for intelligent switches that can support these next-generation networks. These smart switches not only better manage traffic and improve network efficiency but also offer automated fault monitoring and recovery capabilities, enhancing network stability and security.

The competition of the global Ethernet Switches market is intense?there is a lot manufacturers in this field. Cisco, Huawei, Arista Networks, HPE and H3C are the top 5 players, their total market share is over 70%.

LP Information, Inc. (LPI) ' newest research report, the "Ethernet Switches Industry Forecast" looks at past sales and reviews total world Ethernet Switches sales in 2024, providing a comprehensive analysis by region and market sector of projected Ethernet Switches sales for 2025 through 2031. With Ethernet Switches sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethernet Switches industry.

This Insight Report provides a comprehensive analysis of the global Ethernet Switches landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethernet Switches portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethernet Switches market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethernet Switches and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethernet Switches.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethernet Switches market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Managed

Fixed Unmanaged

Modular Switches

Segmentation by Application:

Residential Use

Office or Commercial Use

Industrial Use

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cisco

Huawei

Arista Networks

HPE (Incl. H3C)

H3C

Juniper

Dell Technologies

Broadcom

Alcatel-Lucent

D-Link

TP-Link

Extreme Networks

Ruijie Networks

Allied Telesis

NETGEAR

Fortinet, Inc.

Hikvision

Fujitsu

Panasonic

Accton Technology

Celestica

DASAN Network Solutions

ubiQuoss

Dayou Plus

Piolink

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethernet Switches market?

What factors are driving Ethernet Switches market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethernet Switches market opportunities vary by end market size?

How does Ethernet Switches break out by Type, by Application?

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