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Global Ethernet Switches for AI Networking Market Growth 2026-2032

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Abstracts

The global Ethernet Switches for AI Networking market size is predicted to grow from US$ 6091 million in 2025 to US$ 9658 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

Ethernet switches for AI networking are high-bandwidth, low-latency, data-center-class switching devices specifically optimized for AI training and inference clusters, enabling GPU-to-GPU and node-to-node communication using high-speed Ethernet (100/200/400/800 GbE), RDMA over Converged Ethernet (RoCEv2), congestion control algorithms, deep buffer architectures, adaptive routing, and telemetry features required for hyperscale AI supercomputing fabrics.

The industry chain begins upstream with semiconductor makers producing advanced switch ASICs, high-speed SerDes, optical transceivers (QSFP-DD, OSFP, OSFP-XDR), copper/optical cables, PCB substrates and power components; midstream, network equipment manufacturers design and assemble AI-optimized Ethernet switches, integrating switch silicon, deep buffers, RoCEv2 firmware, congestion-control algorithms, telemetry engines and cooling architectures; downstream, hyperscalers, AI compute operators, telecom data centers, and enterprises deploy these switches in leaf-spine fabrics or GPU super-pod architectures to interconnect thousands of accelerators for training and inference workloads, forming the backbone of modern AI infrastructure.

Major vendors and hyperscalers are building new AI-networking switch manufacturing lines in Southeast Asia, India, the U.S. and Eastern Europe to meet surging demand for 400G/800G Ethernet AI fabrics, while switch-ASIC makers are ramping next-generation 5nm/3nm AI-focused silicon (Broadcom Tomahawk5/6, Marvell 3nm platforms, NVIDIA Spectrum-X switches), and data-center operators globally are constructing large GPU

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super-pod facilities that require massive Ethernet deployments; vendors are also planning co-packaged optics (CPO) production, expanded optical-module lines and SONiC-optimized Ethernet hardware to support large-scale GPU/TPU cluster rollouts.

2024 Global Market sales Volume: 6.02 million units, Average Global Market Price: US$ 985 per unit, Market Average Gross Profit Margin: 28%.

United States market for Ethernet Switches for AI Networking is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ethernet Switches for AI Networking is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ethernet Switches for AI Networking is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ethernet Switches for AI Networking players cover Dell, Cisco, NVIDIA, Huawei, Marvell, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ethernet Switches for AI Networking Industry Forecast” looks at past sales and reviews total world Ethernet Switches for AI Networking sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethernet Switches for AI Networking sales for 2026 through 2032. With Ethernet Switches for AI Networking sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ethernet Switches for AI Networking industry.

This Insight Report provides a comprehensive analysis of the global Ethernet Switches for AI Networking landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethernet Switches for AI Networking portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ethernet Switches for AI Networking market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethernet Switches for AI Networking and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethernet Switches for AI Networking.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethernet Switches for AI Networking market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Leaf Switch

Spine/Super-Spine Switch

Modular Chassis Switch

Segmentation by Port Speed:

100 GbE

200 GbE

400 GbE

800 GbE

Segmentation by Form Factor:

Fixed-Configuration Tor (Top-Of-Rack)

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Modular Chassis Core Switches

Leaf-Spine Fabric Switches

Segmentation by Application:

Hyperscalers and Cloud Provider

AI Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dell

Cisco

NVIDIA

Huawei

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Marvell

Broadcom

Arista

Juniper Networks

HPE

Accton

Hyve Solutions

Celestica

FS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethernet Switches for AI Networking market?

What factors are driving Ethernet Switches for AI Networking market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethernet Switches for AI Networking market opportunities vary by end market size?

How does Ethernet Switches for AI Networking break out by Type, by Application?

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