

Global Ethernet-over-Coax Switches Market Growth 2026-2032

<https://marketpublishers.com/r/G0C666B704E0EN.html>

Date: January 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: G0C666B704E0EN

Abstracts

The global Ethernet-over-Coax Switches market size is predicted to grow from US\$ 555 million in 2025 to US\$ 827 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

In 2025, the global Ethernet-over-Coax (EoC) switch market records annual production of approximately 4.2 million units against an installed global production capacity of about 5.4 million units, with average unit price USD 105, while maintaining an average gross margin of around 34%. Ethernet-over-Coax (EoC) Switches are networking devices that transmit standard Ethernet data over existing coaxial cable infrastructure, enabling high-speed IP connectivity without replacing legacy coax cabling commonly found in buildings and industrial sites. In the supply chain, upstream components include Ethernet PHY chips, coax transceivers (MoCA or G.hn-based chipsets), RF filters, power management ICs, and metal or ruggedized enclosures; these are sourced from semiconductor vendors and electronic component suppliers. Midstream, original equipment manufacturers (OEMs) design, assemble, and test EoC switches, integrating firmware, network management software, and compliance with EMC and networking standards. Downstream, the products are distributed through system integrators, security and telecom equipment distributors, and value-added resellers, and are ultimately deployed by end users such as surveillance networks, broadband access providers, transportation systems, and industrial or commercial facilities seeking to upgrade IP networks over existing coax infrastructure.

United States market for Ethernet-over-Coax Switches is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ethernet-over-Coax Switches is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ethernet-over-Coax Switches is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ethernet-over-Coax Switches players cover NVT Phybridge, Dualcomm, Linovision, Veracity, NetSYS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ethernet-over-Coax Switches Industry Forecast" looks at past sales and reviews total world Ethernet-over-Coax Switches sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethernet-over-Coax Switches sales for 2026 through 2032. With Ethernet-over-Coax Switches sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethernet-over-Coax Switches industry.

This Insight Report provides a comprehensive analysis of the global Ethernet-over-Coax Switches landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethernet-over-Coax Switches portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethernet-over-Coax Switches market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethernet-over-Coax Switches and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethernet-over-Coax Switches.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethernet-over-Coax Switches market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MoCA-based EoC Switches

G.hn-based EoC Switches

Segmentation by Network Technology:

Point-to-Point EoC Switches

Point-to-Multipoint EoC Switches

Segmentation by Application:

Security & Surveillance

Telecom Broadband

Railway Networks

Industrial Automation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

NVT Phybridge

Dualcomm

Linovision

Veracity

NetSYS

Marvac Electronics

Triplett

Axis Communications

CommScope

Moxa Technologies

Phoenix Contact

Planet Technology

Altronix

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethernet-over-Coax Switches market?

What factors are driving Ethernet-over-Coax Switches market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethernet-over-Coax Switches market opportunities vary by end market

size?

How does Ethernet-over-Coax Switches break out by Type, by Application?

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