

# Global Ethanolamine Market Growth 2026-2032

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## Abstracts

The global Ethanolamine market size is predicted to grow from US\$ 2286 million in 2025 to US\$ 2864 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Ethanolamine is a family of amino alcohol chemicals mainly comprising monoethanolamine, diethanolamine and triethanolamine. Ethanolamine combine alkalinity, water solubility, amine reactivity and hydroxyl functionality in one molecule family. This makes Ethanolamine a basic intermediate for surfactants, gas treatment solvents, cement additives, agrochemical intermediates, personal care ingredients, textile auxiliaries, metalworking fluids and polyurethane catalysts.

The upstream chain of Ethanolamine is anchored by ethylene oxide and ammonia, so competitive producers are usually integrated into ethylene oxide, ethylene derivatives, ammonia sourcing, hazardous chemical storage and bulk liquid logistics. Feedstock cost, plant reliability, distillation control, impurity management, packaging flexibility and regulatory documentation are the main determinants of supplier competitiveness. Downstream buyers include detergent and surfactant producers, natural gas and refinery operators, glyphosate and agrochemical intermediate manufacturers, cement additive formulators, cosmetic ingredient suppliers, textile chemical blenders, metalworking fluid compounders and specialty chemical distributors. Procurement is commonly handled through annual framework contracts, quarterly price formulas, spot bulk purchases, drum or IBC distribution orders and qualified-supplier lists.

In the current market, global production of Ethanolamine is around 1,980,000 metric tons, with an average selling price of about 1,180 USD per metric tons EXW basis. The industry is moderately concentrated because production requires ethylene oxide integration, ammonia handling capability, continuous reaction and separation know-how, hazardous liquid logistics and stable customer qualification. Top 5 suppliers

control approximately 55% of global revenue CR5. INEOS, SABIC, BASF, Satellite Chemical and Dow form the first tier, supported by large production systems, product-family coverage and broad application channels. China is the largest demand region, driven by surfactants, agrochemicals, cement additives, personal care, textile chemicals and industrial formulation demand. North America and Europe remain major consumption regions because of gas treatment, cleaning products, personal care, metalworking fluids and specialty chemical formulation. The Middle East has a stronger production and export role than its end-use consumption share, while Japan, Korea, Thailand, India and Taiwan support the wider Asia-Pacific supply base.

From 2026 to 2032, demand is expected to grow steadily rather than sharply. The main growth drivers are detergent and personal care formulation growth in Asia, gas treatment demand in energy and refinery systems, cement additive consumption in infrastructure markets, and continuing use of triethanolamine in grinding aids and industrial formulations. Regulatory pressure will remain important, especially around nitrosamine control, impurity limits, occupational exposure, transport rules and cosmetic ingredient compliance. Cost direction will still depend heavily on ethylene oxide economics, ammonia costs, plant utilization and regional freight spreads. Technology development is likely to focus less on radical product redesign and more on low-carbon feedstock claims, bio-based grades, high-purity grades, low-freeze grades, improved traceability and tighter quality control.

LP Information, Inc. (LPI) ' newest research report, the "Ethanolamine Industry Forecast" looks at past sales and reviews total world Ethanolamine sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethanolamine sales for 2026 through 2032. With Ethanolamine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethanolamine industry.

This Insight Report provides a comprehensive analysis of the global Ethanolamine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethanolamine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethanolamine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethanolamine and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethanolamine.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethanolamine market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Monoethanolamine (MEA)

Diethanolamine (DEA)

Triethanolamine (TEA)

#### Segmentation by Grade:

Industrial Grade

High Purity Grade

Personal Care Grade

Pharmaceutical Grade

Low Freeze Grade

#### Segmentation by Packaging:

Bulk Tank

Drum

IBC

Small Package

Segmentation by Application:

Surfactants

Gas Treatment

Agrochemicals

Cement Additives

Personal Care

Textile Chemicals

Metalworking Fluids

Polyurethane Catalysts

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

INEOS Oxide

Saudi Kayan Petrochemical

BASF

PETRONAS Chemicals Group

Dow

Satellite Chemical

BASF-YPC

Jiangsu Sailboat Petrochemical

China Sanjiang Fine Chemicals

Sinopec Zhongke Refining & Chemical

PTT Global Chemical

Oriental Union Chemical

Nippon Shokubai

Indorama Ventures

Nouryon

Green Chemical

Sintez OKA

Amines & Plasticizers

Shazand Petrochemical

Jiahua Chemical

Jiaxing Jinyan Chemical

Hubei Xianlin Chemical

Maoming Shihua Dongcheng Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethanolamine market?

What factors are driving Ethanolamine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethanolamine market opportunities vary by end market size?

How does Ethanolamine break out by Type, by Application?

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