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Global Ethanol Gel Fuel Market Growth 2026-2032

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Abstracts

The global Ethanol Gel Fuel market size is predicted to grow from US$ 1166 million in 2025 to US$ 1813 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2024, the global annual production capacity of ethanol gel fuel reached 980 Kilotons, while actual output was approximately 830 Kilotons. The average global price was US$1,350 per ton, and major manufacturers achieved gross profit margins ranging from 22% to 38%. Ethanol gel fuel is a thickened, semi-solid combustible made by blending ethanol with gelling agents. It burns with low soot, stable flame, and reduced emissions, making it suitable for indoor and outdoor cooking, residential heating, portable stoves, emergency heating devices, and hospitality applications.

The upstream sector includes suppliers of fuel-grade ethanol, gelling agents such as carbomers and cellulose derivatives, colorants, stabilizers, and aluminum or steel packaging materials. The midstream consists of manufacturers in China, the U.S., Brazil, and Europe who conduct ethanol refining, gel formulation, blending, filling, packaging, and safety testing. Downstream markets include outdoor equipment brands, catering service providers, emergency-preparedness suppliers, retail fuel distributors, and institutional users such as hotels and military organizations. End users focus on flame stability, burn duration, safety, odor performance, and compliance with clean-fuel standards.

The market for ethanol gel fuel is expanding steadily due to rising demand for clean, safe, and portable heating solutions. Its smokeless combustion and low odor characteristics make it highly suitable for catering services, indoor heating units, and outdoor recreational equipment. Growing interest in camping and survival gear is contributing to increased adoption, especially in developing regions. Compared with solid alcohol, ethanol gel provides better burn consistency and higher safety, making it

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attractive for both commercial and household applications. Furthermore, emergency response organizations increasingly rely on ethanol gel as a reliable heat source during natural disasters. As sustainability requirements tighten, manufacturers are shifting toward bio-ethanol and eco-friendly gelling materials. Overall, demand is expected to remain strong as clean fuel alternatives gain wider acceptance.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ethanol Gel Fuel Industry Forecast” looks at past sales and reviews total world Ethanol Gel Fuel sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethanol Gel Fuel sales for 2026 through 2032. With Ethanol Gel Fuel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ethanol Gel Fuel industry.

This Insight Report provides a comprehensive analysis of the global Ethanol Gel Fuel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethanol Gel Fuel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ethanol Gel Fuel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethanol Gel Fuel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ethanol Gel Fuel.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethanol Gel Fuel market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

?90 % Ethanol Gel

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85–90 % Ethanol Gel

75–85 % Ethanol Gel

?75% Ethanol Gel

Segmentation by Gelling Agent:

HPC Ethanol Gel

HPMC Ethanol Gel

Ethyl-cellulose Ethanol Gel

Others

Segmentation by Application:

Food and beverage industry

Outdoor camping

Hotel and tourism

Emergency rescue and disaster relief

Interior decoration

Laboratory

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sterno

Coghlan’s

Esbit

Chafing Fuel Pro

Blaze Gel Fuel

Better Outdoors Fuel

Green Planet Biofuel

Firestar Gel Fuel

Caf? Fuel

EcoFlame

Wuyi Beiqi Commodity Factory

Wuxi Cana Hot Hotel Supplies Co., Ltd.

VTT Gel Fuels

Smart Fuel

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Ethanol Gel Fuel market?

What factors are driving Ethanol Gel Fuel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethanol Gel Fuel market opportunities vary by end market size?

How does Ethanol Gel Fuel break out by Type, by Application?

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