

# Global Ethanol By-products for Animal Feed Market Growth 2026-2032

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## Abstracts

The global Ethanol By-products for Animal Feed market size is predicted to grow from US\$ 12977 million in 2025 to US\$ 17589 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Ethanol By-products for Animal Feed (supplementary food raw materials) is a series of common products that can be used as feed materials (such as rice, wheat, etc.) during the process of fermentation, steaming, and food distribution. etc.), steamed solubles / sugar syrup (CDS), rice bran oil (DCO) and other high-protein or fiber-based products; other minor accessories are usually rich in protein, capacity, digestible fiber, and fat content. Persimmon quality, non-reactive chemical food distribution, or production liquid food base/capacity fat source, existing high biological resource utilization rate, and the food industry also provides real world food raw materials.

Global production of Ethanol By-products for Animal Feed is projected to reach 78.95 million tons in 2025, with an average gross margin of 22% in the industry.

North America remains the largest supplier and pricing anchor (with ample DDGS and DCO supply and a mature logistics system). Europe is mainly supplied by local ethanol plants under brand names, serving regional protein self-sufficiency and compliance needs. Latin America (especially Brazil) is becoming the most important marginal growth driver in the next five years, driven by 'new capacity + new market access (China)'. In the future, the industry will evolve along three main lines: First, the product structure will continue to shift from 'single DDGS' to a combination of 'DDGS + CDS + DCO + high-protein upgraded products'. Upgraded products will increasingly target high-value formulations such as pork, poultry, aquatic products, and pet products (typical examples include Sequence/Ultra-High). Protein/NexPro, etc.); secondly, the sales area

is more international and more dispersed - China's import policy and geopolitical factors will accelerate the shift from 'single source in the United States' to 'multiple sources in the Americas (United States + Brazil)', while Europe's absorption of Brazilian DDGS will also increase; thirdly, quality consistency and low carbon attributes will become bargaining factors, including mycotoxin control, protein/oil/fiber stability, traceability and carbon footprint (driven by ethanol plants and feed customers), and further promote the stratified pattern of 'local digestion of wet feed + cross-regional trade of dry feed + high-protein upgraded products going to high-end export/container'. In the next five years, the total amount of global ethanol by-product feed raw materials will continue to grow moderately with the expansion of corn ethanol, but the quality of growth will come more from (1) the export volume of new supply centers such as Brazil to Asia, (2) the increase in the penetration rate of high-protein upgraded co-products, and (3) the rebalancing of demand between feed and renewable fuels for DCO; therefore, for producers, 'increasing the value density of co-products, binding high-end feed customers, and optimizing cross-border logistics and certification access' will be the most certain competitive direction.

LP Information, Inc. (LPI) ' newest research report, the 'Ethanol By-products for Animal Feed Industry Forecast' looks at past sales and reviews total world Ethanol By-products for Animal Feed sales in 2025, providing a comprehensive analysis by region and market sector of projected Ethanol By-products for Animal Feed sales for 2026 through 2032. With Ethanol By-products for Animal Feed sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ethanol By-products for Animal Feed industry.

This Insight Report provides a comprehensive analysis of the global Ethanol By-products for Animal Feed landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ethanol By-products for Animal Feed portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ethanol By-products for Animal Feed market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ethanol By-products for Animal Feed and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Ethanol By-products for Animal Feed.

This report presents a comprehensive overview, market shares, and growth opportunities of Ethanol By-products for Animal Feed market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Distillers Grains

Solubles / Syrup

Others

#### Segmentation by Product Form:

Wet

Semi-wet

Dry

Liquid

#### Segmentation by Process Path:

Basic Products

Fat Separation Products

Protein Upgrade/Fragrant Products

#### Segmentation by Application:

Ruminant Feed

## Non-Ruminant Feed

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

POET

ADM

Valero

Green Plains

Flint Hills Resources

Alto Ingredients

MGP Ingredients

Greenfield Global

CropEnergies

Verbio

Inpasa

Cargill (SJC Bioenergia)

COFCO Biochemical

SDIC Bio Jilin

CHS Inc

Alcogroup

Pannonia Bio

Cenovus Energy

Ace Ethanol

Envien Group

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Ethanol By-products for Animal Feed market?

What factors are driving Ethanol By-products for Animal Feed market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ethanol By-products for Animal Feed market opportunities vary by end market size?

How does Ethanol By-products for Animal Feed break out by Type, by Application?

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