

Global ETH-X Supernode AI Rack Market Growth 2026-2032

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Abstracts

The global ETH-X Supernode AI Rack market size is predicted to grow from US\$ 43071 million in 2025 to US\$ 128530 million in 2032; it is expected to grow at a CAGR of 17.0% from 2026 to 2032.

The ETH-X Supernode AI Rack is a specific implementation of the ETH-X supernode. It is a highly integrated AI computing platform whose architecture meets the needs of artificial intelligence, large-scale data analysis, and high-performance computing through multi-node integration (such as multiple compute nodes, GPUs/AI accelerator cards, etc.) and efficient resource management and scheduling. It supports efficient collaborative work between compute nodes through its supernode architecture, while also possessing flexible scalability, making it suitable for scenarios requiring high-density computing and high-bandwidth support. In 2025, global shipments of ETH-X supernode AI racks reached approximately 2.32 million units, with an average price of approximately \$8,000-\$30,000 per unit and a gross margin of approximately 20-35%. The Atlas 900 supernode began delivery in March 2025, and hundreds of units have been commercially deployed to date, covering multiple industries including internet, telecommunications, and manufacturing.

With the explosive growth of global data volume and the large-scale deployment of AI training and inference services, traditional server architectures are facing performance bottlenecks and power consumption pressures. This has prompted supernode servers, with their high-density node integration, high-speed interconnection, and resource composability capabilities, to rapidly become a core option for data centers and AI supercomputing architectures. Industry analysts believe that the strong demand from cloud service providers, supercomputing centers, and large-scale enterprise users for elastic resource scheduling and high-bandwidth, low-latency clusters is a significant

driver of the market's rapid growth. Simultaneously, the large-scale parallel application of heterogeneous accelerators (such as GPUs and AI chips) is further expanding the deployment scale of these servers. With the maturity of next-generation interconnect protocols such as CXL and NVLink, and the promotion of software-defined infrastructure management (SDI) platforms, the availability and efficiency of supernode servers have been significantly improved, becoming a crucial engine for the construction of intelligent computing infrastructure. Despite continued demand growth, the supernode server market also faces some challenges and risks. On the one hand, price fluctuations in high-performance components, supply chain uncertainties, and global semiconductor shortages have created cost pressures, suppressing the purchasing intentions of some small and medium-sized customers. On the other hand, due to the complexity of system design and the high requirements for hardware and software coordination, the accumulation of talent and technology within the industry has become a core factor affecting product delivery cycles. Furthermore, users are placing higher demands on stability, security, and energy efficiency in different application scenarios, requiring manufacturers to invest more R&D resources in architecture design and system reliability testing, increasing time-to-market and development costs. From an industry demand trend perspective, cloud computing services, AI training, and edge real-time inference are the main downstream directions driving the expansion of supernode server applications. In the fields of cloud services and high-performance computing, users' reliance on heterogeneous resource sharing and cross-node collaborative scheduling continues to increase, making traditional single-node or low-density server architectures insufficient to meet future computing needs. In edge computing scenarios, with the upgrade of networks such as 5G and the accelerated deployment of IoT applications, the demand for localized, high-real-time response is further increasing, posing new adaptation requirements for low-latency, highly integrated supernode servers. Simultaneously, the industry's increasing focus on energy-saving and green computing trends is driving manufacturers to continuously innovate in heat dissipation efficiency, power optimization, and energy management, which will become key points of future market competition.

LP Information, Inc. (LPI) ' newest research report, the "ETH-X Supernode AI Rack Industry Forecast" looks at past sales and reviews total world ETH-X Supernode AI Rack sales in 2025, providing a comprehensive analysis by region and market sector of projected ETH-X Supernode AI Rack sales for 2026 through 2032. With ETH-X Supernode AI Rack sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ETH-X Supernode AI Rack industry.

This Insight Report provides a comprehensive analysis of the global ETH-X Supernode AI Rack landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ETH-X Supernode AI Rack portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ETH-X Supernode AI Rack market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ETH-X Supernode AI Rack and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ETH-X Supernode AI Rack.

This report presents a comprehensive overview, market shares, and growth opportunities of ETH-X Supernode AI Rack market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Private Protocol Solutions

Open Organization Solutions

Segmentation by Pod:

Large Supernode

Small Supernode

Segmentation by Price:

Subscription-based

Pay-as-you-go Billing

Segmentation by Application:

Internet

Telecommunications

Government

Finance

Healthcare

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NVIDIA

HPE

Dell

GigalO

IBM

Fujitsu

Huawei

Alibaba Cloud

Tencent Cloud

ZTE

Metax-tech

H3C

Baidu

Sugon

Inspur

Digital China Group Co.LTD.(KunTai A989 I3)

Lenovo

Ruijie Networks

Key Questions Addressed in this Report

What is the 10-year outlook for the global ETH-X Supernode AI Rack market?

What factors are driving ETH-X Supernode AI Rack market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ETH-X Supernode AI Rack market opportunities vary by end market

size?

How does ETH-X Supernode AI Rack break out by Type, by Application?

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