

# Global Etchant for Under Bump Metallization (UBM) Market Growth 2025-2031

<https://marketpublishers.com/r/GC68FBA66118EN.html>

Date: August 2025

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: GC68FBA66118EN

## Abstracts

The global Etchant for Under Bump Metallization (UBM) market size is predicted to grow from US\$ 38.6 million in 2025 to US\$ 54.2 million in 2031; it is expected to grow at a CAGR of 5.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The etchant for Under Bump Metallization (UBM) is a specialized chemical solution used in microelectronic packaging processes to precisely etch metal layers, creating a robust anchoring surface to enhance the adhesion between bumps and underlying materials. Its key characteristics include selectivity and uniformity, ensuring consistent etching of the metal layer without damaging surrounding materials. The purpose is to improve the stability and conductivity of the metal layer, thereby optimizing the performance of electronic components. Its functionality lies in enhancing process reliability and reducing defect rates, providing a high-quality metallized foundation for electronic packaging.

United States market for Etchant for Under Bump Metallization (UBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Etchant for Under Bump Metallization (UBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Etchant for Under Bump Metallization (UBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Etchant for Under Bump Metallization (UBM) players cover Mitsubishi Gas Chemical, NB Technologies GmbH, Meltex, Uyemura Materials, Transene, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Etchant for Under Bump Metallization (UBM) Industry Forecast" looks at past sales and reviews total world Etchant for Under Bump Metallization (UBM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Etchant for Under Bump Metallization (UBM) sales for 2025 through 2031. With Etchant for Under Bump Metallization (UBM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Etchant for Under Bump Metallization (UBM) industry.

This Insight Report provides a comprehensive analysis of the global Etchant for Under Bump Metallization (UBM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Etchant for Under Bump Metallization (UBM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Etchant for Under Bump Metallization (UBM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Etchant for Under Bump Metallization (UBM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Etchant for Under Bump Metallization (UBM).

This report presents a comprehensive overview, market shares, and growth opportunities of Etchant for Under Bump Metallization (UBM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cu Etchant

Ti/TiW Etchant

Ni Etchant

Au Etchant

Segmentation by Application:

Integrated Circuits

Electronic Components

Printed Circuit Board

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Gas Chemical

NB Technologies GmbH

Meltex

Uyemura Materials

Transene

Technic

Grand Process Technology Corporation

Chemleader Corporation

Sun Surface Technology

Jiangsu Aisen Semiconductor Material

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Etchant for Under Bump Metallization (UBM) market?

What factors are driving Etchant for Under Bump Metallization (UBM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Etchant for Under Bump Metallization (UBM) market opportunities vary by end market size?

How does Etchant for Under Bump Metallization (UBM) break out by Type, by Application?

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