

Global Etch Equipment in Semiconductor Market Growth 2025-2031

<https://marketpublishers.com/r/GA56CF335535EN.html>

Date: September 2025

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: GA56CF335535EN

Abstracts

The global Etch Equipment in Semiconductor market size is predicted to grow from US\$ 35690 million in 2025 to US\$ 67820 million in 2031; it is expected to grow at a CAGR of 11.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Etch Equipment in Semiconductor manufacturing refers to machinery used to selectively remove layers of materials from silicon wafers or other substrates during the fabrication of integrated circuits. This process involves controlled chemical reactions or plasma-based methods to achieve precise patterning of microstructures and features. Semiconductor etch equipment is crucial for defining circuit elements and enhancing the performance of semiconductor devices.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US\$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

LP Information, Inc. (LPI) ' newest research report, the "Etch Equipment in Semiconductor Industry Forecast" looks at past sales and reviews total world Etch Equipment in Semiconductor sales in 2024, providing a comprehensive analysis by region and market sector of projected Etch Equipment in Semiconductor sales for 2025 through 2031. With Etch Equipment in Semiconductor sales broken down by region,

market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Etch Equipment in Semiconductor industry.

This Insight Report provides a comprehensive analysis of the global Etch Equipment in Semiconductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Etch Equipment in Semiconductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Etch Equipment in Semiconductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Etch Equipment in Semiconductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Etch Equipment in Semiconductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Etch Equipment in Semiconductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wet Etch Equipment

Dry Etch Equipment

Segmentation by Application:

Logic and Memory

Power Device

MEMS

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lam Research

Tokyo Electron Limited

Applied Materials

Hitachi High-Technologies

Oxford Instruments

SPTS Technologies

Plasma-Therm

GigaLane

SAMCO Inc

NAURA

AMEC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Etch Equipment in Semiconductor market?

What factors are driving Etch Equipment in Semiconductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Etch Equipment in Semiconductor market opportunities vary by end market size?

How does Etch Equipment in Semiconductor break out by Type, by Application?

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