

Global Esterified Rosin Market Growth 2026-2032

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Abstracts

The global Esterified Rosin market size is predicted to grow from US\$ 939 million in 2025 to US\$ 1184 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Since ancient times, rosin and rosin have been used in people's daily life. After entering modern society, rosin was initially used directly in downstream industries such as soap, paper, paint, and medicine, but it has the disadvantages of easy oxidation, easy crystallization, and dark color, which makes it difficult to fully meet the downstream industry's higher requirements for terminal products. In the 1970s and 1980s, the global rosin deep processing industry developed rapidly, and rosin deep processing products were widely used in various industrial sectors, such as adhesives, coatings, inks, synthetic rubber and synthetic plastics, food and cosmetics and other chemical industries. Rosin resin products are the main products of the rosin deep processing industry. Rosin resin is easily oxidized and isomerized. Most of the current rosins are modified. The modified rosins include: hydrogenated rosin, polymerized rosin, disproportionated rosin, rosin glycerol ester, rosin pentaerythritol ester, etc. Non-hydrogenated rosin esters mainly include rosin glycerol ester, rosin pentaerythritol ester, etc. Rosin esters are polyol esters of rosin acid, and commonly used polyols include glycerol and pentaerythritol. It is made by the esterification reaction of rosin and alcohols under the action of a catalyst. Rosin ester is a light yellow transparent solid with a variety of excellent physical and chemical properties, such as high softening point, good solubility and reactivity. In industry, rosin ester is widely used in many fields such as coatings, inks, adhesives, rubber processing aids, etc., as a key component such as plasticizers, curing agents, adhesives and modifiers, effectively improving the performance and quality of products.

China is the largest Rosin Ester market with about 41% market share. North America is follower, accounting for about 25% market share. The key players are Kraton

Corporation, DRT, Ingevity, Eastman, Robert Kraemer, Lawter, Arakawa Chemical, Guangdong KOMO, Wuzhou Sun Shine, Xinsong Resin etc. Top 5 companies occupied about 36% market share.

LP Information, Inc. (LPI) ' newest research report, the "Esterified Rosin Industry Forecast" looks at past sales and reviews total world Esterified Rosin sales in 2025, providing a comprehensive analysis by region and market sector of projected Esterified Rosin sales for 2026 through 2032. With Esterified Rosin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Esterified Rosin industry.

This Insight Report provides a comprehensive analysis of the global Esterified Rosin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Esterified Rosin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Esterified Rosin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Esterified Rosin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Esterified Rosin.

This report presents a comprehensive overview, market shares, and growth opportunities of Esterified Rosin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Glycerol Ester

Pentaerythritol Ester

Others

Segmentation by Application:

Adhesives

Coatings, Inks and Pigments

Chewing Gum

Polymer Modification

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eastman

DRT

Florachem

Arakawa Chemical Industries

Kraton Corporation

Ingevity

Robert Kraemer

Lawter

Guangdong KOMO

Wuzhou Sun Shine Forestry and Chemicals

Xinsong Resin

Guangdong Hualin Chemical

Finjetchemical

Foshan Baolin Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Esterified Rosin market?

What factors are driving Esterified Rosin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Esterified Rosin market opportunities vary by end market size?

How does Esterified Rosin break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Esterified Rosin Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Esterified Rosin by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Esterified Rosin by Country/Region, 2021, 2025 & 2032
- 2.2 Esterified Rosin Segment by Type
 - 2.2.1 Glycerol Ester
 - 2.2.2 Pentaerythritol Ester
 - 2.2.3 Others
 - 2.2.4 Esterified Rosin Sales by Type
 - 2.2.4.1 Global Esterified Rosin Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Esterified Rosin Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Esterified Rosin Sale Price by Type (2021-2026)
- 2.3 Esterified Rosin Segment by Application
 - 2.3.1 Adhesives
 - 2.3.2 Coatings, Inks and Pigments
 - 2.3.3 Chewing Gum
 - 2.3.4 Polymer Modification
 - 2.3.5 Others
 - 2.3.6 Esterified Rosin Sales by Application
 - 2.3.6.1 Global Esterified Rosin Sale Market Share by Application (2021-2026)
 - 2.3.6.2 Global Esterified Rosin Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global Esterified Rosin Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Esterified Rosin Breakdown Data by Company

3.1.1 Global Esterified Rosin Annual Sales by Company (2021-2026)

3.1.2 Global Esterified Rosin Sales Market Share by Company (2021-2026)

3.2 Global Esterified Rosin Annual Revenue by Company (2021-2026)

3.2.1 Global Esterified Rosin Revenue by Company (2021-2026)

3.2.2 Global Esterified Rosin Revenue Market Share by Company (2021-2026)

3.3 Global Esterified Rosin Sale Price by Company

3.4 Key Manufacturers Esterified Rosin Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Esterified Rosin Product Location Distribution

3.4.2 Players Esterified Rosin Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ESTERIFIED ROSIN BY GEOGRAPHIC REGION

4.1 World Historic Esterified Rosin Market Size by Geographic Region (2021-2026)

4.1.1 Global Esterified Rosin Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Esterified Rosin Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Esterified Rosin Market Size by Country/Region (2021-2026)

4.2.1 Global Esterified Rosin Annual Sales by Country/Region (2021-2026)

4.2.2 Global Esterified Rosin Annual Revenue by Country/Region (2021-2026)

4.3 Americas Esterified Rosin Sales Growth

4.4 APAC Esterified Rosin Sales Growth

4.5 Europe Esterified Rosin Sales Growth

4.6 Middle East & Africa Esterified Rosin Sales Growth

5 AMERICAS

5.1 Americas Esterified Rosin Sales by Country

5.1.1 Americas Esterified Rosin Sales by Country (2021-2026)

5.1.2 Americas Esterified Rosin Revenue by Country (2021-2026)

- 5.2 Americas Esterified Rosin Sales by Type (2021-2026)
- 5.3 Americas Esterified Rosin Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Esterified Rosin Sales by Region
 - 6.1.1 APAC Esterified Rosin Sales by Region (2021-2026)
 - 6.1.2 APAC Esterified Rosin Revenue by Region (2021-2026)
- 6.2 APAC Esterified Rosin Sales by Type (2021-2026)
- 6.3 APAC Esterified Rosin Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Esterified Rosin by Country
 - 7.1.1 Europe Esterified Rosin Sales by Country (2021-2026)
 - 7.1.2 Europe Esterified Rosin Revenue by Country (2021-2026)
- 7.2 Europe Esterified Rosin Sales by Type (2021-2026)
- 7.3 Europe Esterified Rosin Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Esterified Rosin by Country
 - 8.1.1 Middle East & Africa Esterified Rosin Sales by Country (2021-2026)

- 8.1.2 Middle East & Africa Esterified Rosin Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Esterified Rosin Sales by Type (2021-2026)
- 8.3 Middle East & Africa Esterified Rosin Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Esterified Rosin
- 10.3 Manufacturing Process Analysis of Esterified Rosin
- 10.4 Industry Chain Structure of Esterified Rosin

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Esterified Rosin Distributors
- 11.3 Esterified Rosin Customer

12 WORLD FORECAST REVIEW FOR ESTERIFIED ROSIN BY GEOGRAPHIC REGION

- 12.1 Global Esterified Rosin Market Size Forecast by Region
 - 12.1.1 Global Esterified Rosin Forecast by Region (2027-2032)
 - 12.1.2 Global Esterified Rosin Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Esterified Rosin Forecast by Type (2027-2032)

12.7 Global Esterified Rosin Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Eastman

13.1.1 Eastman Company Information

13.1.2 Eastman Esterified Rosin Product Portfolios and Specifications

13.1.3 Eastman Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Eastman Main Business Overview

13.1.5 Eastman Latest Developments

13.2 DRT

13.2.1 DRT Company Information

13.2.2 DRT Esterified Rosin Product Portfolios and Specifications

13.2.3 DRT Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 DRT Main Business Overview

13.2.5 DRT Latest Developments

13.3 Florachem

13.3.1 Florachem Company Information

13.3.2 Florachem Esterified Rosin Product Portfolios and Specifications

13.3.3 Florachem Esterified Rosin Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Florachem Main Business Overview

13.3.5 Florachem Latest Developments

13.4 Arakawa Chemical Industries

13.4.1 Arakawa Chemical Industries Company Information

13.4.2 Arakawa Chemical Industries Esterified Rosin Product Portfolios and
Specifications

13.4.3 Arakawa Chemical Industries Esterified Rosin Sales, Revenue, Price and Gross
Margin (2021-2026)

13.4.4 Arakawa Chemical Industries Main Business Overview

13.4.5 Arakawa Chemical Industries Latest Developments

13.5 Kraton Corporation

13.5.1 Kraton Corporation Company Information

13.5.2 Kraton Corporation Esterified Rosin Product Portfolios and Specifications

13.5.3 Kraton Corporation Esterified Rosin Sales, Revenue, Price and Gross Margin
(2021-2026)

13.5.4 Kraton Corporation Main Business Overview

13.5.5 Kraton Corporation Latest Developments

13.6 Ingevity

13.6.1 Ingevity Company Information

13.6.2 Ingevity Esterified Rosin Product Portfolios and Specifications

13.6.3 Ingevity Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ingevity Main Business Overview

13.6.5 Ingevity Latest Developments

13.7 Robert Kraemer

13.7.1 Robert Kraemer Company Information

13.7.2 Robert Kraemer Esterified Rosin Product Portfolios and Specifications

13.7.3 Robert Kraemer Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Robert Kraemer Main Business Overview

13.7.5 Robert Kraemer Latest Developments

13.8 Lawter

13.8.1 Lawter Company Information

13.8.2 Lawter Esterified Rosin Product Portfolios and Specifications

13.8.3 Lawter Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Lawter Main Business Overview

13.8.5 Lawter Latest Developments

13.9 Guangdong KOMO

13.9.1 Guangdong KOMO Company Information

13.9.2 Guangdong KOMO Esterified Rosin Product Portfolios and Specifications

13.9.3 Guangdong KOMO Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Guangdong KOMO Main Business Overview

13.9.5 Guangdong KOMO Latest Developments

13.10 Wuzhou Sun Shine Forestry and Chemicals

13.10.1 Wuzhou Sun Shine Forestry and Chemicals Company Information

13.10.2 Wuzhou Sun Shine Forestry and Chemicals Esterified Rosin Product Portfolios and Specifications

13.10.3 Wuzhou Sun Shine Forestry and Chemicals Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wuzhou Sun Shine Forestry and Chemicals Main Business Overview

13.10.5 Wuzhou Sun Shine Forestry and Chemicals Latest Developments

13.11 Xinsong Resin

13.11.1 Xinsong Resin Company Information

13.11.2 Xinsong Resin Esterified Rosin Product Portfolios and Specifications

13.11.3 Xinsong Resin Esterified Rosin Sales, Revenue, Price and Gross Margin

(2021-2026)

13.11.4 Xinsong Resin Main Business Overview

13.11.5 Xinsong Resin Latest Developments

13.12 Guangdong Hualin Chemical

13.12.1 Guangdong Hualin Chemical Company Information

13.12.2 Guangdong Hualin Chemical Esterified Rosin Product Portfolios and Specifications

13.12.3 Guangdong Hualin Chemical Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Guangdong Hualin Chemical Main Business Overview

13.12.5 Guangdong Hualin Chemical Latest Developments

13.13 Finjetchemical

13.13.1 Finjetchemical Company Information

13.13.2 Finjetchemical Esterified Rosin Product Portfolios and Specifications

13.13.3 Finjetchemical Esterified Rosin Sales, Revenue, Price and Gross Margin

(2021-2026)

13.13.4 Finjetchemical Main Business Overview

13.13.5 Finjetchemical Latest Developments

13.14 Foshan Baolin Chemical

13.14.1 Foshan Baolin Chemical Company Information

13.14.2 Foshan Baolin Chemical Esterified Rosin Product Portfolios and Specifications

13.14.3 Foshan Baolin Chemical Esterified Rosin Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Foshan Baolin Chemical Main Business Overview

13.14.5 Foshan Baolin Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Esterified Rosin Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Esterified Rosin Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Glycerol Ester

Table 4. Major Players of Pentaerythritol Ester

Table 5. Major Players of Others

Table 6. Global Esterified Rosin Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Esterified Rosin Sales Market Share by Type (2021-2026)

Table 8. Global Esterified Rosin Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Esterified Rosin Revenue Market Share by Type (2021-2026)

Table 10. Global Esterified Rosin Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Global Esterified Rosin Sale by Application (2021-2026) & (Kilotons)

Table 12. Global Esterified Rosin Sale Market Share by Application (2021-2026)

Table 13. Global Esterified Rosin Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Esterified Rosin Revenue Market Share by Application (2021-2026)

Table 15. Global Esterified Rosin Sale Price by Application (2021-2026) & (US\$/Ton)

Table 16. Global Esterified Rosin Sales by Company (2021-2026) & (Kilotons)

Table 17. Global Esterified Rosin Sales Market Share by Company (2021-2026)

Table 18. Global Esterified Rosin Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Esterified Rosin Revenue Market Share by Company (2021-2026)

Table 20. Global Esterified Rosin Sale Price by Company (2021-2026) & (US\$/Ton)

Table 21. Key Manufacturers Esterified Rosin Producing Area Distribution and Sales Area

Table 22. Players Esterified Rosin Products Offered

Table 23. Esterified Rosin Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Esterified Rosin Sales by Geographic Region (2021-2026) & (Kilotons)

Table 27. Global Esterified Rosin Sales Market Share Geographic Region (2021-2026)

Table 28. Global Esterified Rosin Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Esterified Rosin Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Esterified Rosin Sales by Country/Region (2021-2026) & (Kilotons)

Table 31. Global Esterified Rosin Sales Market Share by Country/Region (2021-2026)

Table 32. Global Esterified Rosin Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Esterified Rosin Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Esterified Rosin Sales by Country (2021-2026) & (Kilotons)

Table 35. Americas Esterified Rosin Sales Market Share by Country (2021-2026)

Table 36. Americas Esterified Rosin Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Esterified Rosin Sales by Type (2021-2026) & (Kilotons)

Table 38. Americas Esterified Rosin Sales by Application (2021-2026) & (Kilotons)

Table 39. APAC Esterified Rosin Sales by Region (2021-2026) & (Kilotons)

Table 40. APAC Esterified Rosin Sales Market Share by Region (2021-2026)

Table 41. APAC Esterified Rosin Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Esterified Rosin Sales by Type (2021-2026) & (Kilotons)

Table 43. APAC Esterified Rosin Sales by Application (2021-2026) & (Kilotons)

Table 44. Europe Esterified Rosin Sales by Country (2021-2026) & (Kilotons)

Table 45. Europe Esterified Rosin Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Esterified Rosin Sales by Type (2021-2026) & (Kilotons)

Table 47. Europe Esterified Rosin Sales by Application (2021-2026) & (Kilotons)

Table 48. Middle East & Africa Esterified Rosin Sales by Country (2021-2026) & (Kilotons)

Table 49. Middle East & Africa Esterified Rosin Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Esterified Rosin Sales by Type (2021-2026) & (Kilotons)

Table 51. Middle East & Africa Esterified Rosin Sales by Application (2021-2026) & (Kilotons)

Table 52. Key Market Drivers & Growth Opportunities of Esterified Rosin

Table 53. Key Market Challenges & Risks of Esterified Rosin

Table 54. Key Industry Trends of Esterified Rosin

Table 55. Esterified Rosin Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Esterified Rosin Distributors List

Table 58. Esterified Rosin Customer List

Table 59. Global Esterified Rosin Sales Forecast by Region (2027-2032) & (Kilotons)

Table 60. Global Esterified Rosin Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Esterified Rosin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 62. Americas Esterified Rosin Annual Revenue Forecast by Country (2027-2032)

& (\$ millions)

Table 63. APAC Esterified Rosin Sales Forecast by Region (2027-2032) & (Kilotons)

Table 64. APAC Esterified Rosin Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Esterified Rosin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 66. Europe Esterified Rosin Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Esterified Rosin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 68. Middle East & Africa Esterified Rosin Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Esterified Rosin Sales Forecast by Type (2027-2032) & (Kilotons)

Table 70. Global Esterified Rosin Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Esterified Rosin Sales Forecast by Application (2027-2032) & (Kilotons)

Table 72. Global Esterified Rosin Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Eastman Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 74. Eastman Esterified Rosin Product Portfolios and Specifications

Table 75. Eastman Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 76. Eastman Main Business

Table 77. Eastman Latest Developments

Table 78. DRT Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 79. DRT Esterified Rosin Product Portfolios and Specifications

Table 80. DRT Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. DRT Main Business

Table 82. DRT Latest Developments

Table 83. Florachem Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 84. Florachem Esterified Rosin Product Portfolios and Specifications

Table 85. Florachem Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. Florachem Main Business

Table 87. Florachem Latest Developments

Table 88. Arakawa Chemical Industries Basic Information, Esterified Rosin

Manufacturing Base, Sales Area and Its Competitors

Table 89. Arakawa Chemical Industries Esterified Rosin Product Portfolios and Specifications

Table 90. Arakawa Chemical Industries Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Arakawa Chemical Industries Main Business

Table 92. Arakawa Chemical Industries Latest Developments

Table 93. Kraton Corporation Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 94. Kraton Corporation Esterified Rosin Product Portfolios and Specifications

Table 95. Kraton Corporation Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Kraton Corporation Main Business

Table 97. Kraton Corporation Latest Developments

Table 98. Ingevity Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 99. Ingevity Esterified Rosin Product Portfolios and Specifications

Table 100. Ingevity Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Ingevity Main Business

Table 102. Ingevity Latest Developments

Table 103. Robert Kraemer Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 104. Robert Kraemer Esterified Rosin Product Portfolios and Specifications

Table 105. Robert Kraemer Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Robert Kraemer Main Business

Table 107. Robert Kraemer Latest Developments

Table 108. Lawter Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 109. Lawter Esterified Rosin Product Portfolios and Specifications

Table 110. Lawter Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Lawter Main Business

Table 112. Lawter Latest Developments

Table 113. Guangdong KOMO Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 114. Guangdong KOMO Esterified Rosin Product Portfolios and Specifications

Table 115. Guangdong KOMO Esterified Rosin Sales (Kilotons), Revenue (\$ Million),

Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Guangdong KOMO Main Business

Table 117. Guangdong KOMO Latest Developments

Table 118. Wuzhou Sun Shine Forestry and Chemicals Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 119. Wuzhou Sun Shine Forestry and Chemicals Esterified Rosin Product Portfolios and Specifications

Table 120. Wuzhou Sun Shine Forestry and Chemicals Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Wuzhou Sun Shine Forestry and Chemicals Main Business

Table 122. Wuzhou Sun Shine Forestry and Chemicals Latest Developments

Table 123. Xinsong Resin Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 124. Xinsong Resin Esterified Rosin Product Portfolios and Specifications

Table 125. Xinsong Resin Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Xinsong Resin Main Business

Table 127. Xinsong Resin Latest Developments

Table 128. Guangdong Hualin Chemical Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 129. Guangdong Hualin Chemical Esterified Rosin Product Portfolios and Specifications

Table 130. Guangdong Hualin Chemical Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Guangdong Hualin Chemical Main Business

Table 132. Guangdong Hualin Chemical Latest Developments

Table 133. Finjetchemical Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 134. Finjetchemical Esterified Rosin Product Portfolios and Specifications

Table 135. Finjetchemical Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Finjetchemical Main Business

Table 137. Finjetchemical Latest Developments

Table 138. Foshan Baolin Chemical Basic Information, Esterified Rosin Manufacturing Base, Sales Area and Its Competitors

Table 139. Foshan Baolin Chemical Esterified Rosin Product Portfolios and Specifications

Table 140. Foshan Baolin Chemical Esterified Rosin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Foshan Baolin Chemical Main Business

Table 142. Foshan Baolin Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Esterified Rosin
- Figure 2. Esterified Rosin Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Esterified Rosin Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Esterified Rosin Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Esterified Rosin Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Esterified Rosin Sales Market Share by Country/Region (2025)
- Figure 10. Esterified Rosin Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Glycerol Ester
- Figure 12. Product Picture of Pentaerythritol Ester
- Figure 13. Product Picture of Others
- Figure 14. Global Esterified Rosin Sales Market Share by Type in 2026
- Figure 15. Global Esterified Rosin Revenue Market Share by Type (2021-2026)
- Figure 16. Esterified Rosin Consumed in Adhesives
- Figure 17. Global Esterified Rosin Market: Adhesives (2021-2026) & (Kilotons)
- Figure 18. Esterified Rosin Consumed in Coatings, Inks and Pigments
- Figure 19. Global Esterified Rosin Market: Coatings, Inks and Pigments (2021-2026) & (Kilotons)
- Figure 20. Esterified Rosin Consumed in Chewing Gum
- Figure 21. Global Esterified Rosin Market: Chewing Gum (2021-2026) & (Kilotons)
- Figure 22. Esterified Rosin Consumed in Polymer Modification
- Figure 23. Global Esterified Rosin Market: Polymer Modification (2021-2026) & (Kilotons)
- Figure 24. Esterified Rosin Consumed in Others
- Figure 25. Global Esterified Rosin Market: Others (2021-2026) & (Kilotons)
- Figure 26. Global Esterified Rosin Sale Market Share by Application (2025)
- Figure 27. Global Esterified Rosin Revenue Market Share by Application in 2026
- Figure 28. Esterified Rosin Sales by Company in 2026 (Kilotons)
- Figure 29. Global Esterified Rosin Sales Market Share by Company in 2026
- Figure 30. Esterified Rosin Revenue by Company in 2026 (\$ millions)
- Figure 31. Global Esterified Rosin Revenue Market Share by Company in 2026
- Figure 32. Global Esterified Rosin Sales Market Share by Geographic Region

(2021-2026)

Figure 33. Global Esterified Rosin Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Esterified Rosin Sales 2021-2026 (Kilotons)

Figure 35. Americas Esterified Rosin Revenue 2021-2026 (\$ millions)

Figure 36. APAC Esterified Rosin Sales 2021-2026 (Kilotons)

Figure 37. APAC Esterified Rosin Revenue 2021-2026 (\$ millions)

Figure 38. Europe Esterified Rosin Sales 2021-2026 (Kilotons)

Figure 39. Europe Esterified Rosin Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Esterified Rosin Sales 2021-2026 (Kilotons)

Figure 41. Middle East & Africa Esterified Rosin Revenue 2021-2026 (\$ millions)

Figure 42. Americas Esterified Rosin Sales Market Share by Country in 2026

Figure 43. Americas Esterified Rosin Revenue Market Share by Country (2021-2026)

Figure 44. Americas Esterified Rosin Sales Market Share by Type (2021-2026)

Figure 45. Americas Esterified Rosin Sales Market Share by Application (2021-2026)

Figure 46. United States Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Esterified Rosin Sales Market Share by Region in 2026

Figure 51. APAC Esterified Rosin Revenue Market Share by Region (2021-2026)

Figure 52. APAC Esterified Rosin Sales Market Share by Type (2021-2026)

Figure 53. APAC Esterified Rosin Sales Market Share by Application (2021-2026)

Figure 54. China Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Esterified Rosin Sales Market Share by Country in 2026

Figure 62. Europe Esterified Rosin Revenue Market Share by Country (2021-2026)

Figure 63. Europe Esterified Rosin Sales Market Share by Type (2021-2026)

Figure 64. Europe Esterified Rosin Sales Market Share by Application (2021-2026)

Figure 65. Germany Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Esterified Rosin Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Esterified Rosin Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Esterified Rosin Sales Market Share by Application (2021-2026)

Figure 73. Egypt Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Esterified Rosin Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Esterified Rosin in 2026

Figure 79. Manufacturing Process Analysis of Esterified Rosin

Figure 80. Industry Chain Structure of Esterified Rosin

Figure 81. Channels of Distribution

Figure 82. Global Esterified Rosin Sales Market Forecast by Region (2027-2032)

Figure 83. Global Esterified Rosin Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Esterified Rosin Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Esterified Rosin Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Esterified Rosin Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Esterified Rosin Revenue Market Share Forecast by Application (2027-2032)

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