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Global Ester-Cured Alkaline Phenolic Resins Market Growth 2026-2032

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Abstracts

The global Ester-Cured Alkaline Phenolic Resins market size is predicted to grow from US$ 142 million in 2025 to US$ 196 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Ester-cured alkaline phenolic resin is a type of binder produced through the polycondensation of phenol and formaldehyde under strongly alkaline conditions, utilizing an organic ester as the curing agent. Its advantages lie in the absence of harmful elements such as nitrogen, sulfur, and phosphorus; it effectively prevents defects like hot tears and burrs, thereby enhancing casting quality.

The upstream segment of the industry chain primarily comprises raw materials—such as phenol, formaldehyde, potassium or sodium hydroxide, process water, and resin modifiers—along with the polyol esters, lactones, and blended organic esters used to produce the accompanying curing agents. Phenol and formaldehyde undergo polycondensation in an alkaline environment to form water-soluble phenolic resin; the type and dosage of the alkali influence the resin's stability, viscosity, and curing performance, while the structure and hydrolysis rate of the organic ester determine the working time and demolding speed. Midstream enterprises handle resin synthesis, curing agent formulation, performance matching, quality testing, and packaging/supply. Downstream applications primarily involve steel, iron, and non-ferrous metal casting enterprises using the resin for sand mold and core manufacturing; end-use sectors span energy equipment, construction machinery, shipbuilding and offshore engineering, rail transit, automotive manufacturing, and general machinery.

In 2025, global sales volume is projected to reach approximately 98,000 metric tons, with a comprehensive average price of around $1,480 per metric ton and industry gross

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margins ranging from 15% to 30%.

Market growth for ester-cured alkaline phenolic resins is primarily driven by the demand—stemming from sectors such as large steel castings, energy equipment, construction machinery, and marine castings—for binders that offer low smoke, low odor, and reduced nitrogen/sulfur-related defects. Compared to traditional self-hardening systems like furan resins, this product offers advantages in casting surface quality, high-temperature performance, and the working environment; however, its higher viscosity, slower early-strength development, and sensitivity to factors such as sand temperature, reclaimed sand quality, and resin-to-curing agent ratios have limited its widespread adoption in the high-speed production of small castings. Future industry development will focus on formulations featuring low viscosity, low free-formaldehyde content, and high strength, alongside compatible curing agent systems suitable for high proportions of reclaimed sand and varying ambient temperatures. Overall, while this product is unlikely to fully replace other foundry binders, it retains stable growth potential in the market for large, thick-walled, and high-quality castings.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ester-Cured Alkaline Phenolic Resins Industry Forecast” looks at past sales and reviews total world Ester-Cured Alkaline Phenolic Resins sales in 2025, providing a comprehensive analysis by region and market sector of projected Ester-Cured Alkaline Phenolic Resins sales for 2026 through 2032. With Ester-Cured Alkaline Phenolic Resins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ester-Cured Alkaline Phenolic Resins industry.

This Insight Report provides a comprehensive analysis of the global Ester-Cured Alkaline Phenolic Resins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ester-Cured Alkaline Phenolic Resins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ester-Cured Alkaline Phenolic Resins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ester-Cured Alkaline Phenolic Resins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ester-Cured Alkaline Phenolic Resins.

This report presents a comprehensive overview, market shares, and growth opportunities of Ester-Cured Alkaline Phenolic Resins market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fast-setting Type (?30 min)

Medium-setting Type (>30–60 min)

Slow-setting Type (>60 min)

Segmentation by Curing Agent Composition:

Single Organic Ester

Composite Organic Ester

Segmentation by Resin Viscosity (25°C):

Low Viscosity (?60 mPa·s)

Medium Viscosity (60–150 mPa·s)

High Viscosity (>150 mPa·s)

Segmentation by Application:

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Steel Castings

Iron Castings

Non-ferrous Metal Castings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASK Chemicals

Vesuvius

HA Group

Kao-Quaker

ASAHI YUKIZAI

?ukurova Kimya

Forace

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Shengquan Group

Suzhou Xingye Materials Technology

Shandong Baofeng New Materials

Zhejiang Tianqi New Material Technology

Sichuan Dongshu New Materials

Xinda Casting Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ester-Cured Alkaline Phenolic Resins market?

What factors are driving Ester-Cured Alkaline Phenolic Resins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ester-Cured Alkaline Phenolic Resins market opportunities vary by end market size?

How does Ester-Cured Alkaline Phenolic Resins break out by Type, by Application?

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