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Global Estate Planning Software Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Estate Planning Software market size is predicted to grow from US$ 793 million in 2025 to US$ 1630 million in 2031; it is expected to grow at a CAGR of 12.8% from 2025 to 2031.

Estate planning software refers to computer programs and applications designed to assist individuals, families, and legal professionals in creating, managing, and organizing their estate plans. Estate planning involves making arrangements for the management and distribution of assets, properties, and other resources after a person's death or in the event of incapacitation. Estate planning software aims to streamline the process and help users create legally sound and comprehensive estate plans.

Demographic Changes: An aging population and a growing number of individuals reaching retirement age have driven increased interest in estate planning. As people recognize the importance of preparing for the distribution of their assets, the demand for estate planning software has grown.

Increasing Awareness: More people are becoming aware of the importance of estate planning to ensure their wishes are carried out after their passing. Estate planning software has played a role in increasing awareness and accessibility to estate planning tools.

Legal Complexity: While estate planning software can be suitable for individuals with straightforward needs, more complex situations may require legal expertise. Individuals with significant assets, international holdings, or intricate family dynamics may benefit from professional advice.

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Lack of Human Guidance: Some individuals may feel more comfortable working with a human attorney who can provide personalized guidance, answer questions, and offer legal insights. Estate planning software lacks the interpersonal element that comes with working directly with an attorney.

Changing Regulations: Estate planning laws and tax regulations can change over time. Users of estate planning software may need to regularly update their plans to reflect new legal developments.

LPI (LP Information)' newest research report, the “Estate Planning Software Industry Forecast” looks at past sales and reviews total world Estate Planning Software sales in 2024, providing a comprehensive analysis by region and market sector of projected Estate Planning Software sales for 2025 through 2031. With Estate Planning Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Estate Planning Software industry.

This Insight Report provides a comprehensive analysis of the global Estate Planning Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Estate Planning Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Estate Planning Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Estate Planning Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Estate Planning Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Estate Planning Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-Based

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On-Premise

Segmentation by Application:

Individual Law Firm

Partnership Law Firm

State-owned Law Firm

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Nolo
- Clio
- WealthCounsel
- Yourefolio
- Beyond Counsel
- Actionstep

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Smokeball

eState Planner

Lawyers With Purpose

AbacusNext

South Carolina Bar

Brentmark Portal

SmartDraw

Law Firm Software

ZenBusiness

Fidelity Labs

LEAP

Maat Legal

Lawmatics

Tracers

Astute Wheel

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