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Global Estate Planning Service Market Growth (Status and Outlook) 2025-2031

https://marketpublishers.com/r/GA820FEEF6C6EN.html
Date: March 2025
Pages: 209
Price: US$ 3,660.00 (Single User License)
ID: GA820FEEF6C6EN

Abstracts

The global Estate Planning Service market size is predicted to grow from US$ 4736 million in 2025 to US$ 8371 million in 2031; it is expected to grow at a CAGR of 10.0% from 2025 to 2031.

The Estate Planning Service market serves as a vital sector within the broader financial and legal landscape, addressing the intricate process of structuring and organizing one's assets, wealth, and personal wishes to ensure a seamless transfer of assets and preservation of legacies upon passing. Estate planning encompasses a range of strategies and legal instruments that include wills, trusts, power of attorney, and more, aimed at maximizing financial security, minimizing tax burdens, and facilitating the distribution of assets according to the individual's preferences. This market's significance has grown as individuals seek to safeguard their financial well-being, protect their families' futures, and navigate complex legal and tax implications. Factors such as changing family structures, evolving tax regulations, and the globalization of wealth have driven the demand for expert estate planning services. Moreover, as society becomes more cognizant of the importance of holistic financial planning, including end-of-life arrangements, the Estate Planning Service market is positioned to experience sustained growth. Collaborations between legal professionals, financial advisors, and wealth managers are shaping this market by offering comprehensive solutions that cater to individual needs. In an era marked by intergenerational wealth transfer and an aging population, the Estate Planning Service market is pivotal in facilitating the responsible and effective management of assets and legacies.

LPI (LP Information)' newest research report, the “Estate Planning Service Industry Forecast” looks at past sales and reviews total world Estate Planning Service sales in 2024, providing a comprehensive analysis by region and market sector of projected

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Estate Planning Service sales for 2025 through 2031. With Estate Planning Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Estate Planning Service industry.

This Insight Report provides a comprehensive analysis of the global Estate Planning Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Estate Planning Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Estate Planning Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Estate Planning Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Estate Planning Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Estate Planning Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Wills

Will Trusts

Lifetime Trusts

Lasting Power of Attorney

Others

Segmentation by Application:

Married with Children

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- Blended Family
- Single with Children
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Hurkan Sayman
- Trust & Will
- Mercer Advisors
- Estate Planning Solutions(Holistic Estate Planning Solutions)
- Fidelity Wealth Services
- Deepbridge Capital
- Creative Planning
- Mariner Wealth Advisors

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LegalShield

Coastal Wealth Management

NerdWallet

Evelyn Partners

Perpetual Guardian

BNP Paribas Fortis

ArentFox Schiff

Charles Schwab

Downing

Redwood Financial

Northwestern Mutual

Legacy Assurance Plan

Servus Credit Unio

Homrich Berg

WealthCounse

Ingenious

St. James's Place

Vedder Price

Broadway Financial Planning

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Shumaker

Thrivent

IOOF

Withum

Strategic Estate Planning Services

Key Retirement Solutions

Triple Point

WITHERS

Vanguard

Sun Life

Rosemont

Carson Wealth Management

EP Wealth Advisors

TIAA

KPMG

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